

B1 (Official Form 1) (4/13)

United States Bankruptcy Court EASTERN DISTRICT OF TEXAS		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Everett Griffith, Jr. & Associates, Inc., a Corporation		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 75-1610243		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 408 N. Third Lufkin, TX		Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 75901		ZIP CODE
County of Residence or of the Principal Place of Business: Angelina		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): SAME		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): SAME		ZIP CODE
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,926 amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-99 <input type="checkbox"/> 100-99 <input type="checkbox"/> 100-499 <input type="checkbox"/> 500-999 <input type="checkbox"/> 1,000- 5,000 <input type="checkbox"/> 5,001- 10,000 <input type="checkbox"/> 10,001- 25,000 <input type="checkbox"/> 25,001- 50,000 <input type="checkbox"/> 50,001- 100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion More than \$1 billion		

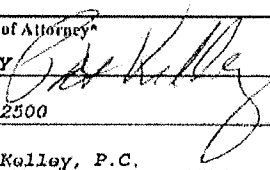
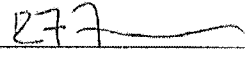
B1 (Official Form 1) (4/13)

FORM B1, Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Everett Griffith, Jr. & Associates, Inc., a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) 12/11/2014 <small>Date</small>	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

BI (Official Form 1) (4/13)

FORM BI, Page 3

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Everett Griffith, Jr. & Associates, Inc., a Corporation</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>(If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p>Signature of Attorney*</p> <p><input checked="" type="checkbox"/> <u>/s/ Patrick Kelley</u>  Signature of Attorney for Debtor(s)</p> <p><u>Patrick Kelley 11202500</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Ireland, Carroll & Kelley, P.C.</u> Firm Name</p> <p><u>6101 S. Broadway, Suite 500</u> Address</p> <p>_____ Tyler, TX 75703</p> <p><u>(903) 561-1600</u> Telephone Number</p> <p><u>12/11/2014</u> Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(h), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <u>/s/ R. F. Freeman</u>  Signature of Authorized Individual</p> <p><u>R. F. Freeman</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>12/11/2014</u> Date</p>	

Everett Griffith, Jr. & Associates, Inc.
Profit & Loss
November 1 - 20, 2014

Accrual Basis

	Nov 1 - 20, 14	Jan 1 - Nov 20, 14
Ordinary Income/Expense		
Income		
Fee Income		
Engineering	2,215.00	609,578.18
Surveying	66,176.25	859,286.45
Total Fee Income	68,391.25	1,468,864.63
Backcharges		
Survey Backcharge to Engr.	0.00	55,915.00
Total Backcharges	0.00	55,915.00
Discrepancies		
Refunds	0.00	-4,763.01
Shortages	0.00	-3.79
Credits	-0.01	-24,600.41
Overages	0.00	4,765.28
Bad Debt	0.00	-78,754.49
Total Discrepancies	-0.01	-103,356.42
Reimbursable Expenses		
Tax Certificate	40.00	540.00
Filing Fee	492.00	5,597.00
Consultant	0.00	-46,336.15
Total Reimbursable Expenses	532.00	-40,199.15
Miscellaneous		
Miscellaneous	21.30	649.90
Reproduction	500.00	2,598.76
Total Miscellaneous	521.30	3,248.66
Total Income	69,444.54	1,384,472.72
Gross Profit	69,444.54	1,384,472.72
Expense		
Payroll Expenses		
Principal Salary	10,818.09	227,137.89
Employee Salary	15,359.86	328,783.93
Employee Hourly	20,025.19	361,561.95
Employee Hourly Overtime	3,858.30	67,513.20
Social Security-Employer	3,245.48	63,724.32
Medicare-Employer	759.05	14,911.99
401(k) Safe Harbor	0.00	19,644.50
401(k) Plan Expenses	0.00	1,679.37
Vacation	2,287.90	21,451.52
Medical Insurance	0.00	122,603.00
Life Insurance	96.76	1,073.36
Federal Unemployment-Employer	6.02	1,025.59
State Unemployment-Employer	8.33	1,817.14
Payroll Expenses - Other	0.00	196.95
Total Payroll Expenses	56,462.98	1,233,124.71
Advertising	0.00	5,819.55
Automobile Expense		
Registration & Inspection	0.00	561.75
Cleaning & Washing	0.00	260.00
Repairs	49.71	6,737.30
Gas & Oil	0.00	24,670.68
Total Automobile Expense	49.71	32,229.73
Bank Service Charges	40.00	843.30
Business Development	0.00	608.37
Computer Hardware & Supplies	0.00	688.22
Education / Training	0.00	40.00
Contributions/Donations	0.00	2,625.00
Copying, Printing & Processing		

Everett Griffith, Jr. & Associates, Inc.
Profit & Loss
November 1 - 20, 2014

Accrual Basis

	Nov 1 - 20, 14	Jan 1 - Nov 20, 14
Copies \ Reproduction	895.65	16,273.49
Tax Certificates	30.00	690.00
Filing Fee	250.25	6,043.64
Copying, Printing & Processing - Other	0.00	650.80
Total Copying, Printing & Processing	1,175.90	23,657.93
Depreciation Expense		
Furniture & Equipment	0.00	1,420.00
Leasehold\Building	0.00	845.80
Autos	0.00	3,044.10
Total Depreciation Expense	0.00	5,309.90
Dues/Memberships/Subscriptions	35.00	7,206.49
Employee Reimbursables		
Mileage	67.20	2,821.68
Total Employee Reimbursables	67.20	2,821.68
Insurance Expense		
General Liability Insurance	0.00	22,666.06
Professional Liability	2,042.96	25,529.58
Total Insurance Expense	2,042.96	48,195.64
Interest Expense	329.06	1,957.09
Meals	81.00	2,124.59
Postage and Delivery	45.73	3,958.59
Professional Services		
Legal	22,662.22	26,409.72
Accounting	0.00	1,400.00
Total Professional Services	22,662.22	27,809.72
Rent Expense	4,950.00	55,341.00
Repairs and Maintenance		
Janitorial	375.00	5,490.28
Equipment	667.90	6,914.19
Building	110.00	4,697.62
Total Repairs and Maintenance	1,152.90	17,102.09
Supplies		
Office	224.95	10,638.38
Field	0.00	10,576.25
Total Supplies	224.95	21,214.63
Taxes		
State	0.00	4,285.00
Property	62.75	5,359.06
Federal	0.00	91.26
Total Taxes	62.75	9,735.32
Telephone Expense		
Internet / DSL	0.00	1,020.08
Main Line	698.76	7,270.91
Mobile	0.00	3,937.19
Total Telephone Expense	698.76	12,228.18
Travel Expense		
Travel	0.00	30.17
Accommodations	0.00	1,088.53
Total Travel Expense	0.00	1,118.70
Utilities		
Electric	1,014.07	11,202.30
Water/Sewer/Garbage	96.81	1,508.13
Total Utilities	1,110.88	12,710.43
Total Expense	91,192.00	1,528,470.86

Everett Griffith, Jr. & Associates, Inc.
Profit & Loss
November 1 - 20, 2014

Accrual Basis

	Nov. 1 - 20, 14	Jan 1 - Nov 20, 14
Net Ordinary Income	-21,747.46	-143,998.14
Other Income/Expense		
Other Income		
Proceeds from Sale of Assets	0.00	400.00
Total Other Income	0.00	400.00
Net Other Income	0.00	400.00
Net Income	<u>-21,747.46</u>	<u>-143,598.14</u>

Everett Griffith, Jr. & Associates, Inc.
Balance Sheet

As of November 20, 2014

Accrual Basis

	<u>Nov 20, 14</u>
ASSETS	
Current Assets	
Checking/Savings	
BancorpSouth - Checking	61,378.31
Petty Cash	800.00
Total Checking/Savings	<u>62,178.31</u>
Accounts Receivable	
Accounts Receivable	257,749.70
Total Accounts Receivable	<u>257,749.70</u>
Other Current Assets:	
Loans - Employees	264.07
Total Other Current Assets	<u>264.07</u>
Total Current Assets	320,192.08
Fixed Assets	
Fixed Assets	62,860.74
Total Fixed Assets	<u>62,860.74</u>
TOTAL ASSETS	<u><u>383,052.82</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	44,087.46
Total Accounts Payable	<u>44,087.46</u>
Other Current Liabilities	
Notes Payable	127,938.98
Payroll Liabilities	1,285.40
Sales Tax Payable	9,482.16
Deferred Federal Income Tax	157,194.00
Total Other Current Liabilities	<u>295,900.54</u>
Total Current Liabilities	339,988.00
Long Term Liabilities	
Due to EGA Associates	79,325.74
Total Long Term Liabilities	<u>79,325.74</u>
Total Liabilities	419,313.74
Equity	
Common Stock	70,698.18
Treasury Stock	-493,660.02
Opening Balance Equity	528,088.37
Retained Earnings	2,210.69
Net Income	-143,598.14
Total Equity	<u>-36,260.92</u>
TOTAL LIABILITIES & EQUITY	<u><u>383,052.82</u></u>