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Case	10-701	.37	

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B1 (Official Form 1) (04/13)		Document	Page 1 o	f 9	
Un EA	STERN DIS	Bankruptcy Co TRICT OF TEX LL DIVISION	AS		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Khattra Hospitality, LLC			Name of Joint	Debtor (Spouse) (Last, First, Mi	iddle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Days Inn and Suites			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer than one, state all): 26-1461927	、 <i>,</i> , ,	lete EIN (if more	Last four digits than one, state		ayer I.D. (ITIN)/Complete EIN (if more
Street Address of Debtor (No. and Street, City, and 5555 E. End Blvd. South Marshall, TX	l State):		Street Address	of Joint Debtor (No. and Street	, City, and State):
		ZIP CODE 75672			ZIP CODE
County of Residence or of the Principal Place of B Harrison			County of Resi	dence or of the Principal Place of	of Business:
Mailing Address of Debtor (if different from street a 5555 E. End Blvd. South Marshall, TX	ddress):		Mailing Addres	s of Joint Debtor (if different fror	n street address):
		ZIP CODE 75672			ZIP CODE
Location of Principal Assets of Business Debtor (if	different from str	eet address above):			
ZIP CODE					ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) ■ Partnership Other (If debtor is not one of the above entities this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regagainst debtor is pending: Filing Fee (Check ✓ Full Filing Fee attached. ■ Filing Fee to be paid in installments (application for the court's consideration unable to pay fee except in installments. Rule	arding, or one box.) le to individuals c n certifying that t	in 11 U.S.C. § Railroad Stockbroker Commodity Br Clearing Bank ✓ Other Tax-Exe (Check bo Debtor is a tax under title 26 c Code (the Inte	e box.) usiness Real Estate as defined 101(51B) roker empt Entity x, if applicable.) c-exempt organizatior of the United States rnal Revenue Code) Check one Debtor is Check if: Debtor's insiders of	the Petiti Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primarily or debts, defined in 11 U § 101(8) as "incurred individual primarily for personal, family, or ho hold purpose." box: Chapter 11 a small business debtor as defin not a small business debtor as defin raffiliates) are less than \$2,490	J.S.C. business debts. by an a buse- Debtors ned by 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). ed debts (excluding debts owed to ,925 (amount subject to adjustment
 Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 					
Statistical/Administrative Information Debtor estimates that funds will be available f Debtor estimates that, after any exempt prop there will be no funds available for distribution	erty is excluded a	and administrative ex			THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	□ 1,000- 5,000		001- 25,00 ⁻ 000 50,000		
Estimated Assets Estimated Assets \$ 50,001 to \$50,001 to \$500,001 \$ 50,000 \$100,000 \$500,000 to \$1 million Estimated Liebilities	✓ \$1,000,001 to \$10 million				e than illion
Estimated Liabilities C C C C C C C C C C	√ \$1,000,001 to \$10 million			000,001 \$500,000,001 More 0 million to \$1 billion \$1 b	e than illion

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B1 (O	fficial Form 1) (04/13) Document	Page 2 of 9	Page 2		
Vo	Iuntary Petition	Name of Debtor(s): Khattra Hospita	ality, LLC		
	is page must be completed and filed in every case.)				
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	itional sheet.)		
Locati Non	ion Where Filed:	Case Number:	Date Filed:		
Locati	ion Where Filed:	Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more the	han one, attach additional sheet.)		
Name Non	of Debtor: e	Case Number:	Date Filed:		
Distric	t.	Relationship:	Judge:		
10Q)	Exhibit A e completed if debtor is required to file periodic reports (e.g., forms 10K and with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed if	proceed under chapter 7, 11, 12, or 13 xplained the relief available under each		
	X				
	F -1		Date		
Does	EXI the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No.	i ibit C a threat of imminent and identifiable harm to p	public health or safety?		
	Ext	nibit D			
	 be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and n s is a joint petition: 		eparate Exhibit D.)		
	Exhibit D, also completed and signed by the joint debtor, is attack	ned and made a part of this petition.			
	0	ing the Debtor - Venue			
Ø	(Check any a Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days		trict for 180 days immediately		
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
	,	es as a Tenant of Residential Proper	ty		
	Cneck all ap Landlord has a judgment against the debtor for possession of debtor's	plicable boxes.) residence. (If box checked, complete	the following.)		
	Ī	Name of landlord that obtained judgme	nt)		
		Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after t				
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the	30-day period after the filing of the		
	Debtor certifies that he/she has served the Landlord with this certificat	ion. (11 U.S.C. § 362(l)).			

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Document

B1 (Official Form 1) (04/13) DOC	cument	Page 3 of 9 Page 3
Voluntary Petition		Name of Debtor(s): Khattra Hospitality, LLC
(This page must be completed and filed in every ca	ase)	
	Sigr	natures
Signature(s) of Debtor(s) (Individual/Joint)		Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this peti- true and correct. [If petitioner is an individual whose debts are primarily consumer debts are chosen to file under chapter 7] I am aware that I may proceed under cha 11, 12 or 13 of title 11, United States Code, understand the relief available each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342 I request relief in accordance with the chapter of title 11, United States Cos specified in this petition.	nd has apter 7, le under he 2(b).	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. □ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Telephone Number (If not represented by attorney)		(Signature of Foreign Representative) (Printed Name of Foreign Representative)
Date		Date
Signature of Attorney* X /s/ Joyce Lindauer Joyce Lindauer Bar No. 2155570 Joyce W. Lindauer Attorney, PLLC Attorney at Law & Mediator 12720 Hillcrest Road Suite 625 Dallas, TX 75230 Phone No.(972) 503-4033 Phone No.(972) 503-4033 Fax No.(972) 503-403 8/28/2015 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	34	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
I declare under penalty of perjury that the information provided in this petitrue and correct, and that I have been authorized to file this petition on be the debtor. The debtor requests relief in accordance with the chapter of title 11, Unite Code, specified in this petition. Khattra Hospitality, LLC X /s/ Charanjit Khattra Signature of Authorized Individual Charanjit Khattra Printed Name of Authorized Individual	ition is ehalf of	Address X Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
President Title of Authorized Individual 8/28/2015 Date		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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Case 15-20137	Doc 1	Filed 08/28/15	Entered 08/28/15 15:40:18	Desc Main
		Document	Page 4 of 9 NKRUPTCY COURT	
	UNI	IED STATES BAN		
		EASTERN DISTR	ICT OF TEXAS	
		MARSHALL	DIVISION	

IN RE: Khattra Hospitality, LLC

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	\$16,717.00
Prior to the filing of this statement I have received:	\$16,717.00
Balance Due:	\$0.00

2. The source of the compensation paid to me was:

Debtor 🔲 Other (specify)

3. The source of compensation to be paid to me is:

Debtor Debtor Other (specify)

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

8/28/2015	/s/ Joyce Lindauer	
Date	<i>Joyce Lindauer</i> Joyce W. Lindauer Attorney, PLLC	Bar No. 21555700
	Attorney at Law & Mediator	
	12720 Hillcrest Road	
	Suite 625	
	Dallas, TX 75230	
	Phone: (972) 503-4033 / Fax: (972) 503	3-4034

/s/ Charanjit Khattra

Charanjit Khattra President Case 15-20137 Doc 1 Filed 08/28/15 Entered 08/28/15 15:40:18 Desc Main Document Page 5 of 9 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS MARSHALL DIVISION

IN RE: Khattra Hospitality, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
U.S. Small Business Administration 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202		Real Property		\$1,147,128.30 Value: \$0.00
Capital Source a Division of Pacific Western Bank 10250 Constellation Blvd. Los Angeles,CA 90067		Real Property		\$1,733,482.80 Value: \$1,037,350.00
Days Inn & Suites Attn: Accounts Payable/Financial Service 14 Sylvan Way Parsippany, NJ 07065		Business Debt		\$19,168.86
American Express P.O. Box 3600001 Fort Lauderdale, FL 33336		Business Debt		\$10,308.68
McMinn, Laird & Company, P.C. 409 S. Washington Marshall, TX 75670		Business Debt		\$900.00
Go Zoe Wireless		Business Debt		\$403.08

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IN RE: Khattra Hospitality, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2) Name, telephone number and	(3)	(4) Indicate if	(5)
	complete mailing address,		claim is	
	including zip code, of employee, agent, or		contingent, unliquidated,	
Name of creditor and complete mailing address, including zip	department of creditor familiar with claim who may be	Nature of claim (trade debt, bank loan,	disputed, or subject to	Amount of claim [if secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Farmer Brothers P.O. Box 79705 City of Industry, CA 91716		Business Debt		\$392.0
Dixie Paper P.O. Box 130729 Tyler, TX 75713		Business Debt		\$336.2
W.D. Building & Design 2512 S. Washington Marshall, TX 75672		Business Debt		\$320.0
Moseley & Lester 110 W. Houston St., Suite 100 Marshall, TX 75670		Business Debt		\$313.0
Layton's Lawn Service 1405 Johnson Street Marshall, TX 75672		Business Debt		\$80.0
		NDER PENALTY OF PERJURY DRPORATION OR PARTNERSHI	þ	
l, the	President	of the Co	rporation	

Date: 8/28/2015

Signature: <u>/s/ Charanjit Khattra</u> Charanjit Khattra President

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IN RE: Khattra Hospitality, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/28/2015

Signature /s/ Charanjit Khattra

Charanjit Khattra President

Date _____

Signature _____

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American Express P.O. Box 3600001 Fort Lauderdale, FL 33336

Capital Source a Division of Pacific Western Bank 10250 Constellation Blvd. Los Angeles,CA 90067

Charanjit Khattra 5555 E. End Blvd. South Marshall, TX 75672

Days Inn & Suites Attn: Accounts Payable/Financial Service 14 Sylvan Way Parsippany, NJ 07065

Dixie Paper P.O. Box 130729 Tyler, TX 75713

Farmer Brothers P.O. Box 79705 City of Industry, CA 91716

Go Zoe Wireless 603 E. Grand Avenue Marshall, TX 75670

Gurtej Singh Dhaliwal 503 E. End Blvd. South Marshall, TX 75670

Layton's Lawn Service 1405 Johnson Street Marshall, TX 75672

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Manmohan Khattra 521 Cave River Drive Murphy, TX 75094

McMinn, Laird & Company, P.C. 409 S. Washington Marshall, TX 75670

Moseley & Lester 110 W. Houston St., Suite 100 Marshall, TX 75670

Ramandeep Khattra 5555 E. End Blvd. South Marshall, TX 75672

U.S. Small Business Administration 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202

W.D. Building & Design 2512 S. Washington Marshall, TX 75672