B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Texas

In re **Assured Pharmacy, Inc.** Debtor(s)

Case No. 15-40389

Chapter **11**

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
HD Smith Wholesale Drug Co. 3063 Fiat Ave. Springfield, IL	**HD Smith Wholesale Drug Co. 3063 Fiat Ave. Springfield, IL**			**4,128,396.00 (0.00 secured)**
Hillair Capital Investments, L.P. 330 Primrose Rd., #660 Burlingame, CA 94010	**Hillair Capital Investments, L.P. 330 Primrose Rd., #660 Burlingame, CA 94010**	**Debenture**		**1,322,400.00**
AQR Capital Management, LLC CNH Partners, LLC Two Greenwich Plaza, 3rd Fl. Greenwich, CT 06830	**AQR Capital Management, LLC CNH Partners, LLC Two Greenwich Plaza, 3rd Fl. Greenwich, CT 06830**	**debenture**		**462,000.00**
Coventry Enterprises, LLC c/o Brian T. Corrigan Corrigan & Morris, LLP 201 Santa Monica Blvd., #475 Santa Monica, CA 90401-2212	**Coventry Enterprises, LLC c/o Brian T. Corrigan Corrigan & Morris, LLP Santa Monica, CA 90401-2212**	**settlement**		**140,338.00**
BDO P.O. Box 31001-0860 Pasadena, CA 91110-0860	**BDO P.O. Box 31001-0860 Pasadena, CA 91110-0860**	**Professional fees**		**102,406.26**
Quarles & Brady LLP 411 East Wisconsin Ave., #2040 Milwaukee, WI 53202-4497	**Quarles & Brady LLP 411 East Wisconsin Ave., #2040 Milwaukee, WI 53202-4497**	**Attorney fees**		**96,026.00**
Cerner Healthcare Solutions P.O. Box 412732 Kansas City, MO 64141-2732	**Cerner Healthcare Solutions P.O. Box 412732 Kansas City, MO 64141-2732**	**Trade debt**		**54,404.01**
Anda, Inc. 2915 Weston Rd. Fort Lauderdale, FL 33331	**Anda, Inc. 2915 Weston Rd. Fort Lauderdale, FL 33331**	**Trade debt**		**52,337.41**
Stractcon Partners, LLC 15879 N. 80th St., #400 Scottsdale, AZ 85260	**Stratcon Partners, LLC 15879 N. 80th St., #400 Scottsdale, AZ 85260**	**Professional fees**		**30,000.00**
TPG, LLC 214 Megan Ln. Slidell, LA 70458	**TPG, LLC 214 Megan Ln. Slidell, LA 70458**	**promissory note**		**23,103.00**
Benefactor Funding Corp P.O. Box 6240 Denver, CO 80206	**Benefactor Funding Corp P.O. Box 6240 Denver, CO 80206**	**Trade debt**		**20,880.48**

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Ontrac Attn: Ed Arnoldi 274 Wattis Way South San Francisco, CA 94080	**Ontrac Attn: Ed Arnoldi 274 Wattis Way South San Francisco, CA 94080**	**Trade debt**		**18,724.87**
Issuer Direct Corporation 500 Perimeter Park Dr., #D Morrisville, NC 27560	**Issuer Direct Corporation 500 Perimeter Park Dr., #D Morrisville, NC 27560**	**SEC Reporting**		**17,014.09**
Saville, Dodgen & Company, PLL 700 N. Pearl, #1100 Dallas, TX 75201	**Saville, Dodgen & Company, PLL 700 N. Pearl, #1100 Dallas, TX 75201**	**Professional fees**		**16,717.00**
Professional Express 1140 W. Cambridge Cir. Kansas City, KS 66103	**Professional Express 1140 W. Cambridge Cir. Kansas City, KS 66103**	**Trade debt**		**15,737.42**
Grayhawk Ins. and Risk Mgmt. 1740 N. Collins Blvd., #200 Richardson, TX 75080	**Grayhawk Ins. and Risk Mgmt. 1740 N. Collins Blvd., #200 Richardson, TX 75080**	**Insurance**		**14,839.07**
Send, Inc. 117 E. Louisa St., # 267 Seattle, WA 98102	**Send, Inc. 117 E. Louisa St., # 267 Seattle, WA 98102**	**Trade debt**		**14,711.24**
Valulink, LLC Attn: Accounts Receivable 4265 Rickover Cr. Dallas, TX 75244	**Valulink, LLC Attn: Accounts Receivable 4265 Rickover Cr. Dallas, TX 75244**	**Valuation Company for SEC Reporting**		**11,683.35**
World Courier Ground, Inc. P.O. Box 64646 Baltimore, MD 21264	**World Courier Ground, Inc. P.O. Box 64646 Baltimore, MD 21264**	**Trade debt**		**10,390.48**
Postal Express P.O. Box 864 Bellevue, WA 98009	**Postal Express P.O. Box 864 Bellevue, WA 98009**	**Trade debt**		**9,416.60**
Lane Powell Attorneys 1420 Fifth Ave., #4100 Seattle, WA 98101-2339	**Lane Powell Attorneys 1420 Fifth Ave., #4100 Seattle, WA 98101-2339**	**Attorneys' Fees**		**8,160.25**
Careerstaff RX c/o Careerstaff Unlimited P.O. Box 301076 Dallas, TX 75303-1076	**Careerstaff RX c/o Careerstaff Unlimited P.O. Box 301076 Dallas, TX 75303-1076**	**Trade debt**		**7,320.75**
McDonald Hopkins, LLC 300 N. LaSalle St., #2100 Chicago, IL 60654	**McDonald Hopkins, LLC 300 N. LaSalle St., #2100 Chicago, IL 60654**	**Trade debt**		**7,318.50**
123 Edgar Direct, Inc. 2421 Tech Center Ct., #100 Las Vegas, NV 89128	**123 Edgar Direct, Inc. 2421 Tech Center Ct., #100 Las Vegas, NV 89128**	**Trade debt**		**6,744.00**
Krieger & Prager, LLP 39 Broadway, #920 New York, NY 10006	**Krieger & Prager, LLP 39 Broadway, #920 New York, NY 10006**	**Attorneys' fees**		**6,700.00**
James Manfredonia 150 Forest Dr. Short Hills, NJ 07078-3207	**James Manfredonia 150 Forest Dr. Short Hills, NJ 07078-3207**	**Trade debt**		**6,000.00**

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Employment Security Department P.O. Box 34467 Seattle, WA 98124-1467	**Employment Security Department P.O. Box 34467 Seattle, WA 98124-1467**	**Trade debt**		**4,419.32**
Quill Corporation P.O. Box 37600 Philadelphia, PA 19101-0600	**Quill Corporation P.O. Box 37600 Philadelphia, PA 19101-0600**	**Trade debt**		**4,241.07**
Agelity 115 Broad Hollow Rd., #325 Melville, NY 11747	**Agelity 115 Broad Hollow Rd., #325 Melville, NY 11747**	**Trade debt**		**3,652.05**
RX Relief 7535 N. Palm Ave., #101 Fresno, CA 93711	**RX Relief 7535 N. Palm Ave., #101 Fresno, CA 93711**	**Trade debt**		**3,064.99**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 5, 2015** Signature **/s/ Robert Delvecchio**

Robert Delvecchio
President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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