Case 15-41707 Doc 1 Filed 09/27/15 Entered 09/27/15 19:36:21 Desc Main Document Page 1 of 14

B1 (Official Form 1) (04/13)	Documen	111	i age i o	1 14		
United States E EASTERN DIST SHERMA	Bankruptcy C TRICT OF TEX N DIVISION	ourt XAS			Volu	untary Petition
Name of Debtor (if individual, enter Last, First, Middle): Carman Industries, LLC		١	Name of Joint Debt	or (Spouse) (Last, Fir	st, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		(	All Other Names us include married, m	ed by the Joint Debtor aiden, and trade name	in the last 8 years ss):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 20-4431257	lete EIN (if more		ast four digits of Shan one, state all):	oc. Sec. or Individual-	Taxpayer I.D. (ITIN)	/Complete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 6529 Turtle Point Drive Plano, TX		5	Street Address of J	oint Debtor (No. and S	Street, City, and Sta	te):
	ZIP CODE <b>75023</b>					ZIP CODE
County of Residence or of the Principal Place of Business: <b>Collin</b>		(	County of Residence	e or of the Principal P	lace of Business:	
Mailing Address of Debtor (if different from street address):		N	Mailing Address of a	Joint Debtor (if differer	nt from street addre	ss):
	ZIP CODE					ZIP CODE
Location of Principal Assets of Business Debtor (if different from stre	eet address above)	):				ZIP CODE
Type of Debtor	Nature of			•		Code Under Which
(Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check	in 11 U.S.C. Railroad Stockbroker Commodity E	Busines Real Es § 101(5 Broker	s state as defined	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 1 of a Forei Chapter 1	(Check one box.)  15 Petition for Recognition gn Main Proceeding  15 Petition for Recognition gn Nonmain Proceeding
this box and state type of entity below.)	☐ Clearing Ban  ✓ Other	ıĸ			Nature of De (Check one b	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check b Debtor is a ta under title 26	ax-exem	plicable.) pt organization	Debts are prima debts, defined ir § 101(8) as "inc individual primar personal, family, hold purpose."	n 11 U.S.C. urred by an rily for a	Debts are primarily business debts.
Filing Fee (Check one box.)			Check one box Debtor is a sn	: Chapter	r 11 Debtors	C 8 101(51D)
Full Filing Fee attached.  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.			Debtor is not a  Check if: Debtor's aggrainsiders or affi	a small business debto	or as defined in 11 to uidated debts (excl 2,490,925 (amount	J.S.C. § 101(51D).
Filing Fee waiver requested (applicable to chapter 7 individuals attach signed application for the court's consideration. See Of			Acceptances	cable boxes: g filed with this petition of the plan were solicit accordance with 11 l	ed prepetition from	
Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to a Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured creations.	ınd administrative e		s paid,			THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	5,001-	0,001- 5,000	25,001- 50,000	50,001- 100,000	Over 100,000	
\$50,000 \$100,000 \$500,000 to \$1 million to \$10 million		<b>]</b> 50,000,0 \$100 m			More than \$1 billion	
		] 50,000,0 \$100 m			More than \$1 billion	

Case 15-41707 Doc 1 Filed 09/27/15 Entered 09/27/15 19:36:21 Desc Main

B1 (Official Form 1) (04/13) Document Page 2 of 14 Page 2

Voluntary Petition

(This page must be completed and filed in every case.)

Vo	luntary Petition	Name of Debtor(s): Carman Industr	ries, LLC				
(Th	nis page must be completed and filed in every case.)						
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	itional sheet.)				
Locat	tion Where Filed:	Case Number:	Date Filed:				
Locat	tion Where Filed:	Case Number:	Date Filed:				
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more the	han one, attach additional sheet.)				
Name	e of Debtor:	Case Number:	Date Filed:				
Distri	ot:	Relationship:	Judge:				
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and ) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).					
			Date				
Does	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition.  No.	nibit C  a threat of imminent and identifiable harm to	public health or safety?				
	be completed by every individual debtor. If a joint petition is filed, each  Exhibit D, completed and signed by the debtor, is attached and m is is a joint petition:  Exhibit D, also completed and signed by the joint debtor, is attached.	hade a part of this petition.	eparate Exhibit D.)				
		ing the Debtor - Venue applicable box.)					
	Debtor has been domiciled or has had a residence, principal place of being preceding the date of this petition or for a longer part of such 180 days		strict for 180 days immediately				
	There is a bankruptcy case concerning debtor's affiliate, general partn	er, or partnership pending in this Distri	ct.				
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
	Certification by a Debtor Who Resid (Check all ap	es as a Tenant of Residential Proper plicable boxes.)	rty				
	Landlord has a judgment against the debtor for possession of debtor's	residence. (If box checked, complete	the following.)				
	7)	Name of landlord that obtained judgme	nt)				
	_						
	•	Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after the		•				
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the	30-day period after the filing of the				
	Debtor certifies that he/she has served the Landlord with this certificat	tion. (11 U.S.C. § 362(I)).					

Case 15-41707 Doc 1 Filed 09/27/15 Entered 09/27/15 19:36:21 Desc Main

B1 (Official Form 1) (04/13) Page 3 of 14

Page 3

Voluntary Petition	Name of Debtor(s): Carman Industries, LLC		
(This page must be completed and filed in every case)			
Sign	natures		
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  (Signature of Foreign Representative)		
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)		
Date	Date		
Signature of Attorney*  X /s/ Joyce Lindauer  Joyce Lindauer  Bar No. 21555700  Joyce W. Lindauer Attorney, PLLC  Attorney at Law & Mediator 12720 Hillcrest Road Suite 625  Dallas, TX 75230  Phone No.(972) 503-4033  Fax No.(972) 503-4034	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.		
9/27/2015	Printed Name and title, if any, of Bankruptcy Petition Preparer		
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)		
true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address		
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	X		
Carman Industries, LLC			
X	Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.		
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.		
<u>9/27/2015</u> Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11		

imprisonment or both. 11 U.S.C.  $\S$  110; 18 U.S.C.  $\S$  156.

# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC CASE NO

CHAPTER 11

	DISCLOSURE OF	COMPENSATION OF ATTORN	EY FOR DEBTOR							
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:									
	For legal services, I have agreed to acce	ept:	\$15,000.00							
	Prior to the filing of this statement I have	received:	\$7,500.00							
	Balance Due:		<u>\$7,500.00</u>							
2.	The source of the compensation paid to	me was:								
	☑ Debtor ☐ C	Other (specify)								
3.	The source of compensation to be paid to	to me is:								
	☑ Debtor ☐ C	Other (specify)								
4.	☑ I have not agreed to share the above associates of my law firm.	re-disclosed compensation with any other pe	erson unless they are members and							
	<b>—</b>	isclosed compensation with another person f the agreement, together with a list of the na								
5.	<ul><li>a. Analysis of the debtor's financial situal bankruptcy;</li><li>b. Preparation and filing of any petition,</li></ul>	ave agreed to render legal service for all aspation, and rendering advice to the debtor in described schedules, statements of affairs and plan wheeting of creditors and confirmation hearing	letermining whether to file a petition in hich may be required;							
6.	By agreement with the debtor(s), the abo	ove-disclosed fee does not include the follow	ving services:							
		CERTIFICATION								
	I certify that the foregoing is a comple representation of the debtor(s) in this ba	ete statement of any agreement or arrangem nkruptcy proceeding.	ent for payment to me for							
	9/27/2015	/s/ Joyce Lindauer								
	Date	Joyce Lindauer Joyce W. Lindauer Attorney, PLL Attorney at Law & Mediator 12720 Hillcrest Road Suite 625 Dallas, TX 75230 Phone: (972) 503-4033 / Fax: (93								
_	/s/ Dale Carman									
	Dale Carman									
	Manager									

B4 (Official Form 4) (12/07)

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
(1)	` '	(3)		(3)
	Name, telephone number and		Indicate if	
	complete mailing address,		claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Charlex		Business Debt	•	\$198,500.00
2 West 45th Street		Busilless Debt		\$190,500.00
New York, NY 10036				
House of Moves		Business Debt		\$130,885.00
5419 McConnel Avenue				
Los Angeles, CA 90066				
From the Future, LLC		Business Debt		\$58,500.00
100 N. Locust Street, Suite 1				
Denton, TX 76201				
				*
Throttle Post		Business Debt		\$35,517.37
3900 Willow St.				
Dallas, TX 75226				
Dale Carman		Business Debt		\$30,000.00
6529 Turtle Point Drive		המפווובפס הבחו		<b></b>
Plano, TX 75023				
1 Idilo, 17 13023				
Little Zoo Studios		Business Debt		\$18,900.00
368 Blackstrap Rd.				
Falmount, ME 04105				

B4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
``	Name, telephone number and complete mailing address, including zip code, of employee, agent, or		Indicate if claim is contingent, unliquidated,	(-)
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Breed Music 2914 Canton Street Dallas, TX 75226		Business Debt	•	\$18,350.00
Gary Banks 4020 Flintridge Drive Irving, TX 75038		Business Debt		\$11,538.46
Dan Ferguson 5682 Cape Code Drive Frisco, TX 75034		Business Debt		\$11,538.46
Taylor Williams 1529 Caddo Street Dallas, TX 75204		Business Debt		\$9,000.00
Jesse Newman		Business Debt		\$8,000.00
Jen Cadic 350 N. St. Paul Dallas, TX 75201		Business Debt		\$7,500.00
Icon Imaging 2633 Lincoln Blvd., Suite 510 Santa Monica, CA 90405		Business Debt		\$7,500.00

B4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar		Indicate if claim is contingent, unliquidated, disputed, or	Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	subject to setoff	secured also state value of security]
Molli Leggitt 12621 Cinchring Lane Austin, TX 78727		Business Debt		\$7,412.04
Lee Wolland		Business Debt		\$7,000.00
Asset Factory 267 Kingsland Avenue, #4D Brooklyn, NY 11222		Business Debt		\$7,000.00
Bobby Ennis 3807 Halifax Court Arlington, TX 76013		Business Debt		\$6,203.57
Keith McCabe 945 Potter Avnue Rockwall, TX 75087		Business Debt		\$6,130.26
Dale Carman 6529 Turtle Point Drive Plano, TX 75023		Business Debt		\$5,700.00
Dennis Kang 6721 Darton Drive Plano, TX 75023		Business Debt		\$5,000.00

B4 (Official Form 4) (12/07)

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, t	he	Manager	of the	Corporation	
named	as the debtor in this case,	declare under penalty of per	ury that I have read the	e foregoing list and that it is true and corre	ct to the
best of	my information and belief.				
Date:_	9/27/2015	Signatu	e: /s/ Dale Carman		
		•	Dale Carman		
			Manager		

# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: Carman Industries, LLC CASE NO

CHAPTER 11

#### **VERIFICATION OF CREDITOR MATRIX**

	The above named I	Debtor hereby v	erifies that th	e attached lis	st of creditors	is true and o	correct to the	best of hi	is/her
knowle	edge.								

Date	9/27/2015		/s/ Dale Carman Dale Carman Manager
Date		Signature .	

# Case 15-41707 Doc 1 Filed 09/27/15 Entered 09/27/15 19:36:21 Desc Main Document Page 10 of 14

Anzovin Studio, Inc. 296 Nonotuck Street, Suite 5 Florence, MA 01062

Armando Loredo 2803 Meadow Way Lane Dallas, TX 75228

Asset Factory 267 Kingsland Avenue, #4D Brooklyn, NY 11222

Attorney General of Texas Bankruptcy Division PO Box 12548 Austin, TX 78711-2548

Bobby Ennis 3807 Halifax Court Arlington, TX 76013

Brandon Fricks 1901 N. Fitzhugh, Apt. 14 Dallas, TX 75204

Breed Music 2914 Canton Street Dallas, TX 75226

Charlex 2 West 45th Street New York, NY 10036

Comptroller of Public Accts Rev Acctg Div/Bankruptcy Dept PO BOX 13528 Austin, TX 78711 Dale Carman 6529 Turtle Point Drive Plano, TX 75023

Dan Ferguson 5682 Cape Code Drive Frisco, TX 75034

Dennis Kang 6721 Darton Drive Plano, TX 75023

From the Future, LLC 100 N. Locust Street, Suite 1 Denton, TX 76201

Gary Banks 4020 Flintridge Drive Irving, TX 75038

Greg Sunmark 1217 N. Tyler Street Dallas, TX 75208

HKMA Studios 131 Clinton Place Apt. 213 Hackensack, NJ 07601

House of Moves 5419 McConnel Avenue Los Angeles, CA 90066

Hungkit Ma

Icon Imaging
2633 Lincoln Blvd., Suite 510
Santa Monica, CA 90405

IFPS

Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242

Internal Revenue Service Centralized Insolvency PO Box 7346 Philadelphia, PA 19101-7346

Jackson Armstrong 1810 W. Shore Drive Dallas, TX 75214

Jeff Beckley, CPA 1400 Plano Road, Suite 315 Plano, TX 75093

Jen Cadic 350 N. St. Paul Dallas, TX 75201

Jesse Newman

Keith McCabe 945 Potter Avnue Rockwall, TX 75087 Lee Wolland

Linebarger Goggan Blair & Sampson 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

Little Zoo Studios 368 Blackstrap Rd. Falmount, ME 04105

Molli Leggitt 12621 Cinchring Lane Austin, TX 78727

Patton Tunstall 2335 Connecticut Lane Dallas, TX 75214

Raf Anzovin

Reel FX, Inc. c/o Matthew G. Nielsen Andrews Kurth LLP 1717 Main Street, Suite 3700 Dallas, TX 75201

Ryan Hartsell 1200 Main Street, Suite 705 Dallas, TX 75202

Steve Johnson 7408 Brownley Place Plano, TX 75025

# Case 15-41707 Doc 1 Filed 09/27/15 Entered 09/27/15 19:36:21 Desc Main Document Page 14 of 14

Taylor Williams 1529 Caddo Street Dallas, TX 75204

Texas Workforce Commission 101 East 15th Street Austin, TX 78778-0001

Throttle Post 3900 Willow St. Dallas, TX 75226

U. S. Attorney 110 N. College Ave. Suite 700 Tyler, TX 75702-0204

U. S. Trustee's Office 110 N. College Street Suite 300 Tyler, TX 75702-7231