

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
TEXARKANA DIVISION**

IN RE:

KRISHNA ASSOCIATES, LLC

Debtor

Case No. 15-50148

Chapter 11

**SUPPLEMENT TO FIRST AMENDED DISCLOSURE STATEMENT**

COMES NOW, Krishna Associates, LLC, by and through its attorney of record, Bill F. Payne, and files this Supplement to First Amended Disclosure Statement to include the 2015 and 2016 Profit and Loss Statements attached hereto as Exhibit "A" and the STR Global Report attached hereto as Exhibit "B".

Respectfully submitted,

/s/ Bill F. Payne

Bill F. Payne

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COUNSEL FOR DEBTOR

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Supplement along with the Exhibits have been sent by electronic transmission and/or first class mail to the following parties and to all parties filing an electronic notice on October 7, 2016.

Krishna Associates, LLC  
2910 Harrisburg Lane  
Texarkana, TX 75503-4501

Scott A. Ritcheson  
Ritcheson, Lauffer & Vincent, P.C.  
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Office of the U.S. Trustee  
110 N. College, Suite 300  
Tyler, Texas 75702

/s/ Bill F. Payne  
Bill F. Payne

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month Ended January 31, 2015**

	<b>One Month Ended</b>	<b>%</b>
	<b>January 31, 2015</b>	
<b>Sales</b>		
Revenue	\$ 86,862.13	100.00
<b>Total Sales</b>	86,862.13	100.00
 <b>General and Admin. Expenses</b>		
Advertising & Promotion	1,061.15	1.22
Amortization	978.84	1.13
Bank Charges	3,406.10	3.92
Credit Card Expense - Visa	2,071.00	2.38
Depreciation	13,315.09	15.33
Donations	301.00	0.35
Franchise Fee	75,000.00	86.34
Insurance	2,645.26	3.05
Interest	23,643.71	27.22
Legal & Professional	3,430.09	3.95
Office Expense	329.81	0.38
Repairs & Maintenance	1,114.45	1.28
Salaries	17,410.51	20.04
Supplies	8,051.88	9.27
Taxes- Sales Taxes	4,008.48	4.61
Taxes-Other & Licenses	20.00	0.02
Travel	120.00	0.14
Utilities	9,431.92	10.86
<b>Total General and Admin. Expenses</b>	166,339.29	191.50
<b>Operating Income (Loss)</b>	(79,477.16)	(91.50)
 <b>Other Income (Expenses)</b>		
<b>Total Other Income (Expenses)</b>	0.00	0.00
<b>Net Income (Loss)</b>	\$ (79,477.16)	(91.50)

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Two Months Ended February 28, 2015**

	One Month Ended February 28, 2015	%	Two Months Ended February 28, 2015	%
<b>Sales</b>				
Revenue	\$ 64,155.54	100.00	\$ 151,017.67	100.00
<b>Total Sales</b>	<u>64,155.54</u>	<u>100.00</u>	<u>151,017.67</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	0.00	0.00	1,061.15	0.70
Amortization	978.84	1.53	1,957.68	1.30
Auto Expense	1,022.56	1.59	1,022.56	0.68
Bank Charges	1,438.76	2.24	4,844.86	3.21
Credit Card Expense - Visa	(2,071.00)	(3.23)	0.00	0.00
Depreciation	13,315.09	20.75	26,630.18	17.63
Donations	120.60	0.19	421.60	0.28
Dues, Subscriptions & Fees	216.20	0.34	216.20	0.14
Entertainment & Meals	271.48	0.42	271.48	0.18
Franchise Fee	0.00	0.00	75,000.00	49.66
Insurance	707.80	1.10	3,353.06	2.22
Interest	35.75	0.06	23,679.46	15.68
Legal & Professional	6,173.80	9.62	9,603.89	6.36
Office Expense	291.30	0.45	621.11	0.41
Pest Control	142.85	0.22	142.85	0.09
Postage	0.51	0.00	0.51	0.00
Repairs & Maintenance	1,951.10	3.04	3,065.55	2.03
Salaries	15,357.27	23.94	32,767.78	21.70
Supplies	9,314.04	14.52	17,365.92	11.50
Taxes-Payroll Taxes	5,632.28	8.78	5,632.28	3.73
Taxes- Sales Taxes	3,443.95	5.37	7,452.43	4.93
Taxes-Other & Licenses	0.00	0.00	20.00	0.01
Telephone	2,257.86	3.52	2,257.86	1.50
Travel	171.00	0.27	291.00	0.19
Utilities	2,300.24	3.59	11,732.16	7.77
<b>Total General and Admin. Expenses</b>	<u>63,072.28</u>	<u>98.31</u>	<u>229,411.57</u>	<u>151.91</u>
<b>Operating Income (Loss)</b>	<u>1,083.26</u>	<u>1.69</u>	<u>(78,393.90)</u>	<u>(51.91)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ 1,083.26</u>	<u>1.69</u>	<u>\$ (78,393.90)</u>	<u>(51.91)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Three Months Ended March 31, 2015**

	One Month Ended March 31, 2015	%	Three Months Ended March 31, 2015	%
<b>Sales</b>				
Revenue	\$ 96,305.84	100.00	\$ 247,323.51	100.00
<b>Total Sales</b>	<u>96,305.84</u>	<u>100.00</u>	<u>247,323.51</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	100.00	0.10	1,161.15	0.47
Amortization	978.84	1.02	2,936.52	1.19
Auto Expense	1,000.54	1.04	2,023.10	0.82
Bank Charges	1,167.56	1.21	6,012.42	2.43
Depreciation	13,315.09	13.83	39,945.27	16.15
Donations	444.00	0.46	865.60	0.35
Dues, Subscriptions & Fees	90.60	0.09	306.80	0.12
Entertainment & Meals	296.32	0.31	567.80	0.23
Franchise Fee	6,000.00	6.23	81,000.00	32.75
Insurance	4,637.74	4.82	7,990.80	3.23
Interest	10,702.01	11.11	34,381.47	13.90
Legal & Professional Office Expense	4,483.93 59.84	4.66 0.06	14,087.82 680.95	5.70 0.28
Pest Control	0.00	0.00	142.85	0.06
Postage	2.03	0.00	2.54	0.00
Repairs & Maintenance	697.70	0.72	3,763.25	1.52
Salaries	13,866.32	14.40	46,634.10	18.86
Supplies	10,912.91	11.33	28,278.83	11.43
Taxes-Payroll Taxes	3,204.80	3.33	8,837.08	3.57
Taxes- Sales Taxes	3,792.51	3.94	11,244.94	4.55
Taxes-Other & Licenses	62.75	0.07	82.75	0.03
Telephone	1,387.10	1.44	3,644.96	1.47
Travel	0.00	0.00	291.00	0.12
Utilities	6,705.82	6.96	18,437.98	7.46
<b>Total General and Admin. Expenses</b>	<u>83,908.41</u>	<u>87.13</u>	<u>313,319.98</u>	<u>126.68</u>
<b>Operating Income (Loss)</b>	<u>12,397.43</u>	<u>12.87</u>	<u>(65,996.47)</u>	<u>(26.68)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ 12,397.43</u>	<u>12.87</u>	<u>\$ (65,996.47)</u>	<u>(26.68)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Four Months Ended April 30, 2015**

	One Month Ended		Four Months Ended	
	April 30, 2015	%	April 30, 2015	%
<b>Sales</b>				
Revenue	\$ 84,407.83	100.00	\$ 331,731.34	100.00
<b>Total Sales</b>	<u>84,407.83</u>	<u>100.00</u>	<u>331,731.34</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	2,512.04	2.98	3,673.19	1.11
Amortization	978.84	1.16	3,915.36	1.18
Auto Expense	361.10	0.43	2,384.20	0.72
Bank Charges	1,708.13	2.02	7,720.55	2.33
Depreciation	13,315.09	15.77	53,260.36	16.06
Donations	312.00	0.37	1,177.60	0.35
Dues, Subscriptions & Fees	408.70	0.48	715.50	0.22
Entertainment & Meals	107.27	0.13	675.07	0.20
Franchise Fee	0.00	0.00	81,000.00	24.42
Insurance	840.80	1.00	8,831.60	2.66
Interest	16,539.01	19.59	50,920.48	15.35
Janitorial	659.10	0.78	659.10	0.20
Legal & Professional	0.00	0.00	14,087.82	4.25
Office Expense	904.60	1.07	1,585.55	0.48
Pest Control	75.78	0.09	218.63	0.07
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	1,313.49	1.56	5,076.74	1.53
Salaries	21,732.12	25.75	68,366.22	20.61
Supplies	15,056.30	17.84	43,335.13	13.06
Taxes-Payroll Taxes	4,620.43	5.47	13,457.51	4.06
Taxes- Sales Taxes	3,990.34	4.73	15,235.28	4.59
Taxes-Other & Licenses	9,371.72	11.10	9,454.47	2.85
Telephone	1,670.23	1.98	5,315.19	1.60
Travel	1,107.92	1.31	1,398.92	0.42
Utilities	7,559.13	8.96	25,997.11	7.84
<b>Total General and Admin. Expenses</b>	<u>105,144.14</u>	<u>124.57</u>	<u>418,464.12</u>	<u>126.15</u>
<b>Operating Income (Loss)</b>	<u>(20,736.31)</u>	<u>(24.57)</u>	<u>(86,732.78)</u>	<u>(26.15)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ (20,736.31)</u>	<u>(24.57)</u>	<u>\$ (86,732.78)</u>	<u>(26.15)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Five Months Ended May 31, 2015**

	One Month Ended		Five Months Ended	
	May 31, 2015	%	May 31, 2015	%
<b>Sales</b>				
Revenue	\$ 81,244.23	100.00	\$ 412,975.57	100.00
<b>Total Sales</b>	<u>81,244.23</u>	<u>100.00</u>	<u>412,975.57</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	100.00	0.12	3,773.19	0.91
Amortization	978.84	1.20	4,894.20	1.19
Auto Expense	107.59	0.13	2,491.79	0.60
Bank Charges	1,953.79	2.40	9,674.34	2.34
Depreciation	13,315.09	16.39	66,575.45	16.12
Donations	66.00	0.08	1,243.60	0.30
Dues, Subscriptions & Fees	139.00	0.17	854.50	0.21
Entertainment & Meals	33.35	0.04	708.42	0.17
Franchise Fee	7,000.00	8.62	88,000.00	21.31
Insurance	2,778.27	3.42	11,609.87	2.81
Interest	91.36	0.11	51,011.84	12.35
Janitorial	0.00	0.00	659.10	0.16
Laundry Service	300.00	0.37	300.00	0.07
Legal & Professional	1,650.00	2.03	15,737.82	3.81
Office Expense	445.76	0.55	2,031.31	0.49
Pest Control	447.08	0.55	665.71	0.16
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	843.10	1.04	5,919.84	1.43
Salaries	14,933.30	18.38	83,299.52	20.17
Supplies	13,019.68	16.03	56,354.81	13.65
Taxes-Payroll Taxes	6,669.52	8.21	20,127.03	4.87
Taxes - Personal Property	27,591.31	33.96	27,591.31	6.68
Taxes- Sales Taxes	4,234.38	5.21	19,469.66	4.71
Taxes-Other & Licenses	5,040.00	6.20	14,494.47	3.51
Telephone	1,442.40	1.78	6,757.59	1.64
Travel	0.00	0.00	1,398.92	0.34
Utilities	4,371.54	5.38	30,368.65	7.35
<b>Total General and Admin. Expenses</b>	<u>107,551.36</u>	<u>132.38</u>	<u>526,015.48</u>	<u>127.37</u>
<b>Operating Income (Loss)</b>	<u>(26,307.13)</u>	<u>(32.38)</u>	<u>(113,039.91)</u>	<u>(27.37)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ (26,307.13)</u>	<u>(32.38)</u>	<u>\$ (113,039.91)</u>	<u>(27.37)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Six Months Ended June 30, 2015**

	One Month Ended		Six Months Ended	
	June 30, 2015	%	June 30, 2015	%
<b>Sales</b>				
Revenue	\$ 91,406.45	100.00	\$ 504,382.02	100.00
<b>Total Sales</b>	<u>91,406.45</u>	<u>100.00</u>	<u>504,382.02</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	3,653.15	4.00	7,426.34	1.47
Amortization	978.84	1.07	5,873.04	1.16
Auto Expense	0.00	0.00	2,491.79	0.49
Bank Charges	2,213.77	2.42	11,888.11	2.36
Depreciation	13,315.09	14.57	79,890.54	15.84
Donations	51.00	0.06	1,294.60	0.26
Dues, Subscriptions & Fees	202.40	0.22	1,056.90	0.21
Entertainment & Meals	0.00	0.00	708.42	0.14
Franchise Fee	5,000.00	5.47	93,000.00	18.44
Insurance	2,778.27	3.04	14,388.14	2.85
Interest	113.76	0.12	51,125.60	10.14
Janitorial	0.00	0.00	659.10	0.13
own Service	0.00	0.00	300.00	0.06
Legal & Professional	0.00	0.00	15,737.82	3.12
Office Expense	568.45	0.62	2,599.76	0.52
Pest Control	0.00	0.00	665.71	0.13
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	745.38	0.82	6,665.22	1.32
Salaries	12,750.99	13.95	96,050.51	19.04
Supplies	8,775.30	9.60	65,130.11	12.91
Taxes-Payroll Taxes	3,097.90	3.39	23,224.93	4.60
Taxes - Property	16,000.00	17.50	43,591.31	8.64
Taxes- Sales Taxes	4,542.37	4.97	24,012.03	4.76
Taxes-Other & Licenses	0.00	0.00	14,494.47	2.87
Telephone	2,294.22	2.51	9,051.81	1.79
Travel	0.00	0.00	1,398.92	0.28
Utilities	6,504.62	7.12	36,873.27	7.31
<b>Total General and Admin. Expenses</b>	<u>83,585.51</u>	<u>91.44</u>	<u>609,600.99</u>	<u>120.86</u>
<b>Operating Income (Loss)</b>	<u>7,820.94</u>	<u>8.56</u>	<u>(105,218.97)</u>	<u>(20.86)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ 7,820.94</u>	<u>8.56</u>	<u>\$ (105,218.97)</u>	<u>(20.86)</u>

See Accountants' Compilation Report

Exhibit "A"



**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Seven Months Ended July 31, 2015**

	One Month Ended July 31, 2015		Seven Months Ended July 31, 2015	
		%		%
<b>Sales</b>				
Revenue	\$ 97,865.59	100.00	\$ 602,247.61	100.00
<b>Total Sales</b>	<u>97,865.59</u>	<u>100.00</u>	<u>602,247.61</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	931.60	0.95	8,357.94	1.39
Amortization	978.84	1.00	6,851.88	1.14
Auto Expense	0.00	0.00	2,491.79	0.41
Bank Charges	1,877.22	1.92	13,765.33	2.29
Depreciation	13,315.09	13.61	93,205.63	15.48
Donations	0.00	0.00	1,294.60	0.21
Dues, Subscriptions & Fees	92.00	0.09	1,148.90	0.19
Entertainment & Meals	0.00	0.00	708.42	0.12
Franchise Fee	8,000.00	8.17	101,000.00	16.77
Insurance	2,778.27	2.84	17,166.41	2.85
Interest	102.53	0.10	51,228.13	8.51
Janitorial	0.00	0.00	659.10	0.11
Laundry Service	0.00	0.00	300.00	0.05
Legal & Professional	0.00	0.00	15,737.82	2.61
Office Expense	422.72	0.43	3,022.48	0.50
Pest Control	2,015.95	2.06	2,681.66	0.45
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	1,389.71	1.42	8,054.93	1.34
Salaries	19,580.67	20.01	115,631.18	19.20
Supplies	10,367.06	10.59	75,497.17	12.54
Taxes-Payroll Taxes	5,226.27	5.34	28,451.20	4.72
Taxes - Property	0.00	0.00	43,591.31	7.24
Taxes- Sales Taxes	5,017.19	5.13	29,029.22	4.82
Taxes-Other & Licenses	11,413.73	11.66	25,908.20	4.30
Telephone	1,162.51	1.19	10,214.32	1.70
Travel	0.00	0.00	1,398.92	0.23
Utilities	11,164.97	11.41	48,038.24	7.98
<b>Total General and Admin. Expenses</b>	<u>95,836.33</u>	<u>97.93</u>	<u>705,437.32</u>	<u>117.13</u>
<b>Operating Income (Loss)</b>	<u>2,029.26</u>	<u>2.07</u>	<u>(103,189.71)</u>	<u>(17.13)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ 2,029.26</u>	<u>2.07</u>	<u>\$ (103,189.71)</u>	<u>(17.13)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Eight Months Ended August 31, 2015**

	One Month Ended August 31, 2015	%	Eight Months Ended August 31, 2015	%
<b>Sales</b>				
Revenue	\$ 80,008.58	100.00	\$ 682,256.19	100.00
<b>Total Sales</b>	<u>80,008.58</u>	<u>100.00</u>	<u>682,256.19</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	884.85	1.11	9,242.79	1.35
Amortization	978.84	1.22	7,830.72	1.15
Auto Expense	0.00	0.00	2,491.79	0.37
Bank Charges	2,130.83	2.66	15,896.16	2.33
Depreciation	13,315.09	16.64	106,520.72	15.61
Donations	0.00	0.00	1,294.60	0.19
Dues, Subscriptions & Fees	110.40	0.14	1,259.30	0.18
Entertainment & Meals	0.00	0.00	708.42	0.10
Franchise Fee	0.00	0.00	101,000.00	14.80
Insurance	2,449.37	3.06	19,615.78	2.88
Interest	97.75	0.12	51,325.88	7.52
Janitorial	0.00	0.00	659.10	0.10
Lawn Service	225.00	0.28	525.00	0.08
Legal & Professional	950.00	1.19	16,687.82	2.45
Office Expense	374.50	0.47	3,396.98	0.50
Pest Control	295.52	0.37	2,977.18	0.44
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	2,400.51	3.00	10,455.44	1.53
Salaries	17,131.28	21.41	132,762.46	19.46
Supplies	8,899.50	11.12	84,396.67	12.37
Taxes-Payroll Taxes	4,283.72	5.35	32,734.92	4.80
Taxes - Property	6,036.72	7.55	49,628.03	7.27
Taxes- Sales Taxes	5,524.51	6.90	34,553.73	5.06
Taxes-Other & Licenses	275.00	0.34	26,183.20	3.84
Taxes - Real Estate	52,085.04	65.10	52,085.04	7.63
Telephone	0.00	0.00	10,214.32	1.50
Travel	0.00	0.00	1,398.92	0.21
Uniforms and Laundry	178.99	0.22	178.99	0.03
Utilities	3,886.73	4.86	51,924.97	7.61
<b>Total General and Admin. Expenses</b>	<u>122,514.15</u>	<u>153.13</u>	<u>827,951.47</u>	<u>121.35</u>
<b>Operating Income (Loss)</b>	<u>(42,505.57)</u>	<u>(53.13)</u>	<u>(145,695.28)</u>	<u>(21.35)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<b>Net Income (Loss)</b>	<u>\$ (42,505.57)</u>	<u>(53.13)</u>	<u>\$ (145,695.28)</u>	<u>(21.35)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Nine Months Ended September 30, 2015**

	One Month Ended September 30, 2015	%	Nine Months Ended September 30, 2015	%
<b>Sales</b>				
Revenue	\$ 102,928.58	100.00	\$ 785,184.77	100.00
<b>Total Sales</b>	<u>102,928.58</u>	<u>100.00</u>	<u>785,184.77</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	803.68	0.78	10,046.47	1.28
Amortization	978.84	0.95	8,809.56	1.12
Auto Expense	0.00	0.00	2,491.79	0.32
Bank Charges	1,606.31	1.56	17,502.47	2.23
Depreciation	12,851.00	12.49	115,659.00	14.73
Donations	0.00	0.00	1,294.60	0.16
Dues, Subscriptions & Fees	92.00	0.09	1,351.30	0.17
Entertainment & Meals	0.00	0.00	708.42	0.09
Franchise Fee	7,000.00	6.80	108,000.00	13.75
Insurance	3,774.00	3.67	23,389.78	2.98
Interest	9,845.35	9.57	61,171.23	7.79
Janitorial	0.00	0.00	659.10	0.08
Lawn Service	0.00	0.00	525.00	0.07
Legal & Professional	400.00	0.39	17,087.82	2.18
Office Expense	301.18	0.29	3,698.16	0.47
Pest Control	1,943.13	1.89	4,920.31	0.63
Postage	0.00	0.00	2.54	0.00
Repairs & Maintenance	35.70	0.03	10,491.14	1.34
Salaries	14,538.26	14.12	147,300.72	18.76
Supplies	6,994.76	6.80	91,391.43	11.64
Taxes-Payroll Taxes	2,753.13	2.67	35,488.05	4.52
Taxes - Property	754.59	0.73	50,382.62	6.42
Taxes- Sales Taxes	3,575.63	3.47	38,129.36	4.86
Taxes-Other & Licenses	10,789.09	10.48	36,972.29	4.71
Taxes - Real Estate	6,510.63	6.33	58,595.67	7.46
Telephone	1,162.73	1.13	11,377.05	1.45
Travel	0.00	0.00	1,398.92	0.18
Uniforms and Laundry	0.00	0.00	178.99	0.02
Utilities	7,546.95	7.33	59,471.92	7.57
<b>Total General and Admin. Expenses</b>	<u>94,256.96</u>	<u>91.58</u>	<u>918,495.71</u>	<u>116.98</u>
<b>Operating Income (Loss)</b>	<u>8,671.62</u>	<u>8.42</u>	<u>(133,310.94)</u>	<u>(16.98)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<b>Net Income (Loss)</b>	<u>\$ 8,671.62</u>	<u>8.42</u>	<u>\$ (133,310.94)</u>	<u>(16.98)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the One Month and Ten Months Ended October 31, 2015**

	One Month Ended October 31, 2015	%	Ten Months Ended October 31, 2015	%
<b>Sales</b>				
Revenue	\$ 76,658.40	100.00	\$ 861,843.17	100.00
<b>Total Sales</b>	<u>76,658.40</u>	<u>100.00</u>	<u>861,843.17</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	667.00	0.87	10,713.47	1.24
Amortization	978.84	1.28	9,788.40	1.14
Auto Expense	0.00	0.00	2,491.79	0.29
Bank Charges	1,622.46	2.12	19,124.93	2.22
Depreciation	12,851.00	16.76	128,510.00	14.91
Donations	(39.60)	(0.05)	1,255.00	0.15
Dues, Subscriptions & Fees	0.00	0.00	1,351.30	0.16
Entertainment & Meals	0.00	0.00	708.42	0.08
Franchise Fee	87,795.37	114.53	195,795.37	22.72
Insurance	274.00	0.36	23,663.78	2.75
Interest	66.36	0.09	61,237.59	7.11
Janitorial	0.00	0.00	659.10	0.08
Lawn Service	0.00	0.00	525.00	0.06
Legal & Professional	28,270.17	36.88	45,357.99	5.26
Office Expense	200.00	0.26	3,898.16	0.45
Pest Control	640.57	0.84	5,560.88	0.65
Postage	19.60	0.03	22.14	0.00
Repairs & Maintenance	129.90	0.17	10,621.04	1.23
Salaries	12,979.86	16.93	160,280.58	18.60
Supplies	5,012.90	6.54	96,404.33	11.19
Taxes-Payroll Taxes	1,435.10	1.87	36,923.15	4.28
Taxes - Property	754.59	0.98	51,137.21	5.93
Taxes- Sales Taxes	3,976.76	5.19	42,106.12	4.89
Taxes-Other & Licenses	0.00	0.00	36,972.29	4.29
Taxes - Real Estate	6,510.63	8.49	65,106.30	7.55
Telephone	1,158.47	1.51	12,535.52	1.45
Travel	0.00	0.00	1,398.92	0.16
Uniforms and Laundry	0.00	0.00	178.99	0.02
Utilities	9,625.91	12.56	69,097.83	8.02
<b>Total General and Admin. Expenses</b>	<u>174,929.89</u>	<u>228.19</u>	<u>1,093,425.60</u>	<u>126.87</u>
<b>Operating Income (Loss)</b>	<u>(98,271.49)</u>	<u>(128.19)</u>	<u>(231,582.43)</u>	<u>(26.87)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ (98,271.49)</u>	<u>(128.19)</u>	<u>\$ (231,582.43)</u>	<u>(26.87)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Income Tax Basis**  
**For the Twenty Seven Days and Ten Months and Twenty Seven Days Ended November 30, 2015**

	Twenty Seven Days Ended		Ten Months and Twenty Seven Days Ended	
	November 30, 2015	%	November 30, 2015	%
<b>Sales</b>				
Revenue	\$ 62,935.10	100.00	\$ 933,451.35	100.00
<b>Total Sales</b>	<u>62,935.10</u>	<u>100.00</u>	<u>933,451.35</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	0.00	0.00	11,098.41	1.19
Amortization	880.95	1.40	10,767.24	1.15
Auto Expense	0.00	0.00	2,491.79	0.27
Bank Charges	1,913.01	3.04	21,037.94	2.25
Depreciation	11,565.90	18.38	141,361.00	15.14
Donations	0.00	0.00	1,255.00	0.13
Dues, Subscriptions & Fees	115.00	0.18	1,553.70	0.17
Entertainment & Meals	0.00	0.00	708.42	0.08
Franchise Fee	0.00	0.00	203,974.48	21.85
Insurance	4,872.23	7.74	28,460.64	3.05
Interest	0.00	0.00	61,237.59	6.56
Janitorial	0.00	0.00	659.10	0.07
Lawn Service	0.00	0.00	525.00	0.06
Legal & Professional	0.00	0.00	47,357.99	5.07
Office Expense	213.56	0.34	4,722.53	0.51
Pest Control	79.02	0.13	6,614.41	0.71
Postage	0.00	0.00	22.14	0.00
Repairs & Maintenance	35.70	0.06	13,959.60	1.50
Salaries	7,133.39	11.33	174,450.86	18.69
Supplies	4,182.54	6.65	112,095.36	12.01
Taxes-Payroll Taxes	680.38	1.08	41,198.02	4.41
Taxes - Property	679.13	1.08	51,891.80	5.56
Taxes- Sales Taxes	4,119.27	6.55	46,225.39	4.95
Taxes-Other & Licenses	4,854.37	7.71	46,513.09	4.98
Taxes - Real Estate	5,859.56	9.31	71,616.93	7.67
Telephone	1,157.64	1.84	14,851.18	1.59
Travel	0.00	0.00	1,398.92	0.15
Uniforms and Laundry	0.00	0.00	178.99	0.02
Utilities	4,597.55	7.31	75,804.81	8.12
<b>Total General and Admin. Expenses</b>	<u>52,939.20</u>	<u>84.12</u>	<u>1,194,032.33</u>	<u>127.92</u>
<b>Operating Income (Loss)</b>	<u>9,995.90</u>	<u>15.88</u>	<u>(260,580.98)</u>	<u>(27.92)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<b>Net Income (Loss)</b>	<u>\$ 9,995.90</u>	<u>15.88</u>	<u>\$ (260,580.98)</u>	<u>(27.92)</u>

See Accountants' Compilation Report

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Twelve Months Ended December 31, 2015**

	One Month Ended December 31, 2015	%	Twelve Months December 31, 2015	%
<b>Sales</b>				
Revenue	\$ 85,948.29	100.00	\$ 1,019,399.64	100.00
<b>Total Sales</b>	<u>85,948.29</u>	<u>100.00</u>	<u>1,019,399.64</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	866.88	1.01	11,965.29	1.17
Amortization	978.76	1.14	11,746.00	1.15
Auto Expense	0.00	0.00	2,491.79	0.24
Bank Charges	1,582.66	1.84	22,620.60	2.22
Depreciation	12,851.00	14.95	154,212.00	15.13
Donations	0.00	0.00	1,255.00	0.12
Dues, Subscriptions & Fees	87.40	0.10	1,641.10	0.16
Entertainment & Meals	0.00	0.00	708.42	0.07
Franchise Fee	8,179.11	9.52	212,153.59	20.81
Insurance	1,676.47	1.95	30,137.11	2.96
Interest	0.00	0.00	61,237.59	6.01
Janitorial	0.00	0.00	659.10	0.06
Lawn Service	0.00	0.00	525.00	0.05
Legal & Professional	0.00	0.00	47,357.99	4.65
Office Expense	257.27	0.30	4,979.80	0.49
Pest Control	929.70	1.08	7,544.11	0.74
Postage	0.00	0.00	22.14	0.00
Repairs & Maintenance	461.69	0.54	14,421.29	1.41
Salaries	37,738.29	43.91	212,189.15	20.82
Supplies	5,243.90	6.10	117,339.26	11.51
Taxes-Payroll Taxes	(17,407.77)	(20.25)	23,790.25	2.33
Taxes - Property	754.61	0.88	52,646.41	5.16
Taxes- Sales Taxes	4,255.63	4.95	50,481.02	4.95
Taxes-Other & Licenses	5,040.90	5.87	51,553.99	5.06
Taxes - Real Estate	6,510.63	7.58	78,127.56	7.66
Telephone	1,157.64	1.35	16,008.82	1.57
Travel	0.00	0.00	1,398.92	0.14
Uniforms and Laundry	0.00	0.00	178.99	0.02
Utilities	3,195.17	3.72	78,999.98	7.75
<b>Total General and Admin. Expenses</b>	<u>74,359.94</u>	<u>86.52</u>	<u>1,268,392.27</u>	<u>124.43</u>
<b>Operating Income (Loss)</b>	<u>11,588.35</u>	<u>13.48</u>	<u>(248,992.63)</u>	<u>(24.43)</u>
<b>Other Income (Expenses)</b>				
<b>Total Other Income (Expenses)</b>	0.00	0.00	0.00	0.00
<b>Net Income (Loss)</b>	<u>\$ 11,588.35</u>	<u>13.48</u>	<u>\$ (248,992.63)</u>	<u>(24.43)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month Ended January 31, 2016**

	<b>One Month Ended</b>	<b>%</b>
	<b>January 31, 2016</b>	
<b>Sales</b>		
Revenue	\$ 66,815.37	100.00
<b>Total Sales</b>	66,815.37	100.00
 <b>General and Admin. Expenses</b>		
Advertising & Promotion	1,174.17	1.76
Amortization	978.84	1.46
Bank Charges	1,515.12	2.27
Depreciation	12,856.50	19.24
Dues, Subscriptions & Fees	87.40	0.13
Franchise Fee	9,085.91	13.60
Gas & Oil	150.00	0.22
Insurance	1,953.93	2.92
Office Expense	366.68	0.55
Pest Control	2,109.71	3.16
Repairs & Maintenance	538.93	0.81
Salaries	24,603.58	36.82
Supplies	7,847.41	11.74
Taxes-Payroll Taxes	3,346.03	5.01
Taxes - Property	754.59	1.13
Taxes- Sales Taxes	4,115.69	6.16
Taxes-Other & Licenses	4,878.16	7.30
Taxes - Real Estate	6,510.63	9.74
Utilities	6,252.51	9.36
<b>Total General and Admin. Expenses</b>	89,125.79	133.39
<b>Operating Income (Loss)</b>	(22,310.42)	(33.39)
 <b>Other Income (Expenses)</b>		
Post Petition Payments	(38,504.02)	57.63
<b>Total Other Income (Expenses)</b>	(38,504.02)	(57.63)
<b>Net Income (Loss)</b>	\$ (60,814.44)	(91.02)

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Two Months Ended February 29, 2016**

	One Month Ended February 29, 2016	%	Two Months Ended February 29, 2016	%
<b>Sales</b>				
Revenue	\$ 76,913.74	100.00	\$ 143,729.11	100.00
<b>Total Sales</b>	<u>76,913.74</u>	<u>100.00</u>	<u>143,729.11</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	9,463.48	12.30	10,637.65	7.40
Amortization	978.84	1.27	1,957.68	1.36
Bank Charges	1,286.92	1.67	2,802.04	1.95
Depreciation	12,856.50	16.72	25,713.00	17.89
Dues, Subscriptions & Fees	110.40	0.14	197.80	0.14
Franchise Fee	8,717.71	11.33	17,803.62	12.39
Gas & Oil	100.00	0.13	250.00	0.17
Insurance	5,714.30	7.43	7,668.23	5.34
Legal & Professional	2,200.00	2.86	2,200.00	1.53
Office Expense	544.73	0.71	911.41	0.63
Pest Control	1,882.79	2.45	3,992.50	2.78
Repairs & Maintenance	4,409.20	5.73	4,948.13	3.44
Salaries	15,176.29	19.73	39,779.87	27.68
Supplies	7,454.88	9.69	15,302.29	10.65
Taxes-Payroll Taxes	1,856.72	2.41	5,202.75	3.62
Taxes - Property	754.59	0.98	1,509.18	1.05
Taxes- Sales Taxes	3,618.44	4.70	7,734.13	5.38
Taxes-Other & Licenses	4,325.30	5.62	9,203.46	6.40
Taxes - Real Estate	6,510.63	8.46	13,021.26	9.06
Telephone	2,331.51	3.03	2,331.51	1.62
Utilities	4,740.59	6.16	10,993.10	7.65
<b>Total General and Admin. Expenses</b>	<u>95,033.82</u>	<u>123.56</u>	<u>184,159.61</u>	<u>128.13</u>
<b>Operating Income (Loss)</b>	<u>(18,120.08)</u>	<u>(23.56)</u>	<u>(40,430.50)</u>	<u>(28.13)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	25.03	(57,756.03)	40.18
Trustee Fees	(975.00)	1.27	(975.00)	0.68
<b>Total Other Income (Expenses)</b>	<u>(20,227.01)</u>	<u>(26.30)</u>	<u>(58,731.03)</u>	<u>(40.86)</u>
<b>Net Income (Loss)</b>	<u>\$ (38,347.09)</u>	<u>(49.86)</u>	<u>\$ (99,161.53)</u>	<u>(68.99)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"



**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Three Months Ended March 31, 2016**

	One Month Ended March 31, 2016	%	Three Months Ended March 31, 2016	%
<b>Sales</b>				
Revenue	\$ 102,129.00	100.00	\$ 245,858.11	100.00
<b>Total Sales</b>	<u>102,129.00</u>	<u>100.00</u>	<u>245,858.11</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	650.14	0.64	11,287.79	4.59
Amortization	978.84	0.96	2,936.52	1.19
Bank Charges	1,561.83	1.53	4,363.87	1.77
Commission	158.00	0.15	158.00	0.06
Depreciation	12,856.50	12.59	38,569.50	15.69
Dues, Subscriptions & Fees	92.00	0.09	289.80	0.12
Franchise Fee	9,648.11	9.45	27,451.73	11.17
Gas & Oil	100.00	0.10	350.00	0.14
Insurance	2,414.97	2.36	10,083.20	4.10
Lawn Service	394.21	0.39	394.21	0.16
Legal & Professional	(2,200.00)	(2.15)	0.00	0.00
Office Expense	96.84	0.09	1,008.25	0.41
Pest Control	1,692.25	1.66	5,684.75	2.31
Repairs & Maintenance	277.72	0.27	5,225.85	2.13
Salaries	18,220.67	17.84	58,000.54	23.59
Supplies	7,743.12	7.58	23,045.41	9.37
Taxes-Payroll Taxes	2,226.48	2.18	7,429.23	3.02
Taxes - Property	754.59	0.74	2,263.77	0.92
Taxes- Sales Taxes	3,974.50	3.89	11,708.63	4.76
Taxes-Other & Licenses	4,698.53	4.60	13,901.99	5.65
Taxes - Real Estate	6,510.63	6.37	19,531.89	7.94
Telephone	1,160.53	1.14	3,492.04	1.42
Uniforms and Laundry	447.36	0.44	447.36	0.18
Utilities	8,587.01	8.41	19,580.11	7.96
<b>Total General and Admin. Expenses</b>	<u>83,044.83</u>	<u>81.31</u>	<u>267,204.44</u>	<u>108.68</u>
<b>Operating Income (Loss)</b>	<u>19,084.17</u>	<u>18.69</u>	<u>(21,346.33)</u>	<u>(8.68)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	18.85	(77,008.04)	31.32
Trustee Fees	0.00	0.00	(975.00)	0.40
<b>Total Other Income (Expenses)</b>	<u>(19,252.01)</u>	<u>(18.85)</u>	<u>(77,983.04)</u>	<u>(31.72)</u>
<b>Net Income (Loss)</b>	<u>\$ (167.84)</u>	<u>(0.16)</u>	<u>\$ (99,329.37)</u>	<u>(40.40)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Four Months Ended April 30, 2016**

	One Month Ended April 30, 2016	%	Four Months Ended April 30, 2016	%
<b>Sales</b>				
Revenue	\$ 87,341.94	100.00	\$ 333,200.05	100.00
<b>Total Sales</b>	<u>87,341.94</u>	<u>100.00</u>	<u>333,200.05</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	1,654.27	1.89	12,942.06	3.88
Amortization	978.84	1.12	3,915.36	1.18
Bank Charges	2,062.16	2.36	6,426.03	1.93
Commission	0.00	0.00	158.00	0.05
Depreciation	12,856.50	14.72	51,426.00	15.43
Dues, Subscriptions & Fees	92.00	0.11	381.80	0.11
Franchise Fee	12,915.23	14.79	40,366.96	12.11
Gas & Oil	100.00	0.11	450.00	0.14
Insurance	2,414.97	2.76	12,498.17	3.75
Late Fees & Penalties	313.81	0.36	313.81	0.09
Lawn Service	0.00	0.00	394.21	0.12
Office Expense	82.27	0.09	1,090.52	0.33
Pest Control	457.90	0.52	6,142.65	1.84
Repairs & Maintenance	1,557.55	1.78	6,783.40	2.04
Salaries	16,588.15	18.99	74,588.69	22.39
Supplies	11,845.25	13.56	34,890.66	10.47
Taxes-Payroll Taxes	1,960.52	2.24	9,389.75	2.82
Taxes - Property	754.59	0.86	3,018.36	0.91
Taxes- Sales Taxes	4,927.33	5.64	16,635.96	4.99
Taxes-Other & Licenses	6,088.73	6.97	19,990.72	6.00
Taxes - Real Estate	6,510.63	7.45	26,042.52	7.82
Telephone	1,160.17	1.33	4,652.21	1.40
Uniforms and Laundry	0.00	0.00	447.36	0.13
Utilities	6,203.29	7.10	25,783.40	7.74
<b>Total General and Admin. Expenses</b>	<u>91,524.16</u>	<u>104.79</u>	<u>358,728.60</u>	<u>107.66</u>
<b>Operating Income (Loss)</b>	<u>(4,182.22)</u>	<u>(4.79)</u>	<u>(25,528.55)</u>	<u>(7.66)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	22.04	(96,260.05)	28.89
Trustee Fees	(1,950.00)	2.23	(2,925.00)	0.88
<b>Total Other Income (Expenses)</b>	<u>(21,202.01)</u>	<u>(24.27)</u>	<u>(99,185.05)</u>	<u>(29.77)</u>
<b>Net Income (Loss)</b>	<u>\$ (25,384.23)</u>	<u>(29.06)</u>	<u>\$ (124,713.60)</u>	<u>(37.43)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Five Months Ended May 31, 2016**

	One Month Ended May 31, 2016	%	Five Months Ended May 31, 2016	%
<b>Sales</b>				
Revenue	\$ 91,583.69	100.00	\$ 424,783.74	100.00
<b>Total Sales</b>	<u>91,583.69</u>	<u>100.00</u>	<u>424,783.74</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	217.86	0.24	13,159.92	3.10
Amortization	978.84	1.07	4,894.20	1.15
Auto Expense	100.00	0.11	100.00	0.02
Bank Charges	1,978.01	2.16	8,404.04	1.98
Commission	0.00	0.00	158.00	0.04
Depreciation	12,856.50	14.04	64,282.50	15.13
Dues, Subscriptions & Fees	153.06	0.17	534.86	0.13
Franchise Fee	11,029.22	12.04	51,396.18	12.10
Gas & Oil	0.00	0.00	450.00	0.11
Insurance	2,093.76	2.29	14,591.93	3.44
Late Fees & Penalties	0.00	0.00	313.81	0.07
Lawn Service	0.00	0.00	394.21	0.09
Office Expense	548.66	0.60	1,639.18	0.39
Outside Services	394.21	0.43	394.21	0.09
Pest Control	0.00	0.00	6,142.65	1.45
Repairs & Maintenance	1,156.92	1.26	7,940.32	1.87
Salaries	17,839.59	19.48	92,428.28	21.76
Operating Supplies	5,893.42	6.44	40,784.08	9.60
Taxes-Payroll Taxes	1,589.29	1.74	10,979.04	2.58
Taxes - Property	754.59	0.82	3,772.95	0.89
Taxes- Sales Taxes	9,683.39	10.57	26,319.35	6.20
Taxes-Other & Licenses	0.00	0.00	19,990.72	4.71
Taxes - Real Estate	6,510.63	7.11	32,553.15	7.66
Telephone	1,160.17	1.27	5,812.38	1.37
Uniforms and Laundry	0.00	0.00	447.36	0.11
Utilities	5,256.75	5.74	31,040.15	7.31
<b>Total General and Admin. Expenses</b>	<u>80,194.87</u>	<u>87.56</u>	<u>438,923.47</u>	<u>103.33</u>
<b>Operating Income (Loss)</b>	<u>11,388.82</u>	<u>12.44</u>	<u>(14,139.73)</u>	<u>(3.33)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	21.02	(115,512.06)	27.19
Trustee Fees	0.00	0.00	(2,925.00)	0.69
<b>Total Other Income (Expenses)</b>	<u>(19,252.01)</u>	<u>(21.02)</u>	<u>(118,437.06)</u>	<u>(27.88)</u>
<b>Net Income (Loss)</b>	<u>\$ (7,863.19)</u>	<u>(8.59)</u>	<u>\$ (132,576.79)</u>	<u>(31.21)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Six Months Ended June 30, 2016**

	One Month Ended June 30, 2016	%	Six Months Ended June 30, 2016	%
<b>Sales</b>				
Revenue	\$ 98,779.93	100.00	\$ 523,563.67	100.00
<b>Total Sales</b>	<u>98,779.93</u>	<u>100.00</u>	<u>523,563.67</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	0.00	0.00	13,159.92	2.51
Amortization	978.84	0.99	5,873.04	1.12
Auto Expense	0.00	0.00	100.00	0.02
Bank Charges	2,093.16	2.12	10,497.20	2.00
Commission	0.00	0.00	158.00	0.03
Depreciation	12,856.50	13.02	77,139.00	14.73
Dues, Subscriptions & Fees	168.12	0.17	702.98	0.13
Franchise Fee	12,553.81	12.71	63,949.99	12.21
Gas & Oil	0.00	0.00	450.00	0.09
Insurance	3,832.46	3.88	18,424.39	3.52
Late Fees & Penalties	0.00	0.00	313.81	0.06
Lawn Service	0.00	0.00	394.21	0.08
Legal & Professional	6,525.00	6.61	6,525.00	1.25
Office Expense	502.11	0.51	2,141.29	0.41
Outside Services	414.27	0.42	808.48	0.15
Pest Control	0.00	0.00	6,142.65	1.17
Repairs & Maintenance	2,644.11	2.68	10,584.43	2.02
Salaries	27,844.96	28.19	120,273.24	22.97
Operating Supplies	14,168.12	14.34	54,952.20	10.50
Taxes-Payroll Taxes	204.91	0.21	11,183.95	2.14
Taxes - Property	754.59	0.76	4,527.54	0.86
Taxes- Sales Taxes	10,412.37	10.54	36,731.72	7.02
Taxes-Other & Licenses	0.00	0.00	19,990.72	3.82
Taxes - Real Estate	6,510.63	6.59	39,063.78	7.46
Telephone	1,160.17	1.17	6,972.55	1.33
Uniforms and Laundry	0.00	0.00	447.36	0.09
Utilities	7,587.22	7.68	38,627.37	7.38
<b>Total General and Admin. Expenses</b>	<u>111,211.35</u>	<u>112.58</u>	<u>550,134.82</u>	<u>105.08</u>
<b>Operating Income (Loss)</b>	<u>(12,431.42)</u>	<u>(12.58)</u>	<u>(26,571.15)</u>	<u>(5.08)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	19.49	(134,764.07)	25.74
Trustee Fees	0.00	0.00	(2,925.00)	0.56
<b>Total Other Income (Expenses)</b>	<u>(19,252.01)</u>	<u>(19.49)</u>	<u>(137,689.07)</u>	<u>(26.30)</u>
<b>Net Income (Loss)</b>	<u>\$ (31,683.43)</u>	<u>(32.07)</u>	<u>\$ (164,260.22)</u>	<u>(31.37)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Seven Months Ended July 31, 2016**

	One Month Ended		Seven Months Ended	
	July 31, 2016	%	July 31, 2016	%
<b>Sales</b>				
Revenue	\$ 78,873.49	100.00	\$ 602,437.16	100.00
<b>Total Sales</b>	<u>78,873.49</u>	<u>100.00</u>	<u>602,437.16</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	0.00	0.00	13,159.92	2.18
Amortization	978.84	1.24	6,851.88	1.14
Auto Expense	0.00	0.00	100.00	0.02
Bank Charges	2,270.30	2.88	12,767.50	2.12
Benefits	184.44	0.23	184.44	0.03
Commission	1,613.60	2.05	1,771.60	0.29
Depreciation	12,901.00	16.36	90,040.00	14.95
Dues, Subscriptions & Fees	87.40	0.11	790.38	0.13
Franchise Fee	11,712.88	14.85	75,662.87	12.56
Gas & Oil	0.00	0.00	450.00	0.07
Insurance	4,281.46	5.43	22,705.85	3.77
Late Fees & Penalties	0.00	0.00	313.81	0.05
Lawn Service	0.00	0.00	394.21	0.07
Legal & Professional	0.00	0.00	6,525.00	1.08
Office Expense	226.08	0.29	2,367.37	0.39
Outside Services	82.27	0.10	890.75	0.15
Pest Control	0.00	0.00	6,142.65	1.02
Repairs & Maintenance	910.88	1.15	11,495.31	1.91
Salaries	18,654.13	23.65	138,927.37	23.06
Operating Supplies	9,394.35	11.91	64,346.55	10.68
Taxes-Payroll Taxes	4,261.89	5.40	15,445.84	2.56
Taxes - Property	754.59	0.96	5,282.13	0.88
Taxes- Sales Taxes	11,014.51	13.96	47,746.23	7.93
Taxes-Other & Licenses	0.00	0.00	19,990.72	3.32
Taxes - Real Estate	6,510.63	8.25	45,574.41	7.57
Telephone	1,146.92	1.45	8,119.47	1.35
Uniforms and Laundry	0.00	0.00	447.36	0.07
Utilities	7,384.03	9.36	46,011.40	7.64
<b>Total General and Admin. Expenses</b>	<u>94,370.20</u>	<u>119.65</u>	<u>644,505.02</u>	<u>106.98</u>
<b>Operating Income (Loss)</b>	<u>(15,496.71)</u>	<u>(19.65)</u>	<u>(42,067.86)</u>	<u>(6.98)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.01)	24.41	(154,016.08)	25.57
Trustee Fees	(1,950.00)	2.47	(4,875.00)	0.81
<b>Total Other Income (Expenses)</b>	<u>(21,202.01)</u>	<u>(26.88)</u>	<u>(158,891.08)</u>	<u>(26.37)</u>
<b>Net Income (Loss)</b>	<u>\$ (36,698.72)</u>	<u>(46.53)</u>	<u>\$ (200,958.94)</u>	<u>(33.36)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

**Krishna Associates, LLC**  
**dba Country Inn and Suites Texarkana**  
**Statement of Revenues & Expenses - Tax Basis**  
**For the One Month and Eight Months Ended August 31, 2016**

	One Month Ended August 31, 2016	%	Eight Months Ended August 31, 2016	%
<b>Sales</b>				
Revenue	\$ 79,813.49	100.00	\$ 682,250.65	100.00
<b>Total Sales</b>	<u>79,813.49</u>	<u>100.00</u>	<u>682,250.65</u>	<u>100.00</u>
<b>General and Admin. Expenses</b>				
Advertising & Promotion	1,333.49	1.67	14,493.41	2.12
Amortization	978.84	1.23	7,830.72	1.15
Auto Expense	0.00	0.00	100.00	0.01
Bank Charges	1,846.89	2.31	14,614.39	2.14
Benefits	661.50	0.83	845.94	0.12
Commission	0.00	0.00	1,771.60	0.26
Depreciation	12,901.00	16.16	102,941.00	15.09
Dues, Subscriptions & Fees	338.06	0.42	1,128.44	0.17
Franchise Fee	9,353.57	11.72	85,016.44	12.46
Gas & Oil	0.00	0.00	450.00	0.07
Insurance	2,625.72	3.29	25,331.57	3.71
Late Fees & Penalties	0.00	0.00	313.81	0.05
Lawn Service	0.00	0.00	394.21	0.06
Legal & Professional	0.00	0.00	6,525.00	0.96
Office Expense	907.69	1.14	3,275.06	0.48
Outside Services	559.25	0.70	1,450.00	0.21
Pest Control	0.00	0.00	6,142.65	0.90
Repairs & Maintenance	18,369.93	23.02	29,865.24	4.38
Salaries	18,498.01	23.18	157,425.38	23.07
Operating Supplies	11,332.16	14.20	75,678.71	11.09
Taxes-Payroll Taxes	1,398.35	1.75	16,844.19	2.47
Taxes - Property	754.59	0.95	6,036.72	0.88
Taxes- Sales Taxes	9,345.33	11.71	57,091.56	8.37
Taxes-Other & Licenses	0.00	0.00	19,990.72	2.93
Taxes - Real Estate	6,510.63	8.16	52,085.04	7.63
Telephone	1,154.51	1.45	9,273.98	1.36
Uniforms and Laundry	0.00	0.00	447.36	0.07
Utilities	3,679.20	4.61	49,690.60	7.28
<b>Total General and Admin. Expenses</b>	<u>102,548.72</u>	<u>128.49</u>	<u>747,053.74</u>	<u>109.50</u>
<b>Operating Income (Loss)</b>	<u>(22,735.23)</u>	<u>(28.49)</u>	<u>(64,803.09)</u>	<u>(9.50)</u>
<b>Other Income (Expenses)</b>				
Post Petition Payments	(19,252.00)	24.12	(173,268.08)	25.40
Trustee Fees	0.00	0.00	(4,875.00)	0.71
<b>Total Other Income (Expenses)</b>	<u>(19,252.00)</u>	<u>(24.12)</u>	<u>(178,143.08)</u>	<u>(26.11)</u>
<b>Net Income (Loss)</b>	<u>\$ (41,987.23)</u>	<u>(52.61)</u>	<u>\$ (242,946.17)</u>	<u>(35.61)</u>

Substantially All Disclosures Required by the Tax Basis of Accounting Omitted.

Exhibit "A"

STR # 61198 / Created September 16, 2016

# Monthly STAR Report : Country Inn & Suites Texarkana

For the Month of: August 2016

Currency: US Dollar / Competitive Set Data Excludes Subject Property

Table Of Contents	1
Monthly Performance at a Glance	2
STAR Summary	3
Competitive Set Report	4
Response Report	5
Day of Week & Weekday/Weekend	6
Daily Data for the Month	7
Help	8



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## Tab 2 - Monthly Performance at a Glance - My Property vs. Competitive Set

Country Inn & Suites Texarkana 1918 University Ave Texarkana, TX 75503 Phone: (903) 838-6955  
 STR # 61198 ChainID: TETX MgtCo: None Owner: None  
 For the Month of: August 2016 Date Created: September 16, 2016 Monthly Competitive Set Data Excludes Subject Property

### August 2016

	Occupancy (%)			ADR			RevPAR		
	My Prop	Comp Set	Index (MPI)	My Prop	Comp Set	Index (ARI)	My Prop	Comp Set	Index (RGI)
Current Month	36.7	56.2	65.3	73.33	73.44	99.8	26.92	41.31	65.2
Year To Date	42.8	59.0	72.5	71.69	70.97	101.0	30.66	41.87	73.2
Running 3 Month	40.7	64.7	62.9	76.16	74.22	102.6	31.00	48.00	64.6
Running 12 Month	42.8	59.4	72.1	69.92	69.46	100.7	29.96	41.25	72.6
August 2016 vs. 2015 Percent Change (%)									
	Occupancy			ADR			RevPAR		
	My Prop	Comp Set	Index (MPI)	My Prop	Comp Set	Index (ARI)	My Prop	Comp Set	Index (RGI)
Current Month	-0.2	-0.3	0.1	7.1	3.9	3.1	6.9	3.5	3.3
Year To Date	-4.1	3.4	-7.3	5.8	3.8	2.0	1.5	7.4	-5.5
Running 3 Month	-16.5	-1.1	-15.5	9.5	5.5	3.8	-8.5	4.3	-12.3
Running 12 Month	0.6	8.2	-7.0	4.5	2.5	2.0	5.1	10.9	-5.2

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# Tab 3 - STAR Summary - My Property vs. Comp Set and Industry Segments

Country Inn & Suites Texarkana 1918 University Ave Texarkana, TX 75503 Phone: (903) 838-6955  
 STR # 61198 ChainId: TETX MgtCo: None Owner: None

For the Month of: August 2016 Date Created: September 16, 2016 Monthly Competitive Set Data Excludes Subject Property

Occupancy (%)									
Current Month	% Chg	Year to Date	% Chg	Running 3 Month	% Chg	Running 12 Month	% Chg	Running 3 Month	% Chg
Country Inn & Suites Texarkana	36.7	-0.2	42.8	-4.1	40.7	-16.5	42.8	0.6	0.0
Market: Texas East	54.5	-5.1	55.9	-2.8	59.1	-2.6	54.4	-3.3	1.5
Market Class: Upper Midscale Class	59.9	-1.5	61.7	-2.3	65.2	-1.6	60.1	-3.0	3.2
Tract: Texas East Area	49.7	-10.2	52.1	-3.7	54.8	-5.4	51.3	-4.4	1.2
Tract Scale: Midscale Chains	53.2	-5.2	55.8	-2.3	58.8	-2.6	55.1	-3.5	0.0
Competitive Set: Competitors	56.2	-0.3	59.0	3.4	64.7	-1.1	59.4	8.2	0.0

Average Daily Rate									
Current Month	% Chg	Year to Date	% Chg	Running 3 Month	% Chg	Running 12 Month	% Chg	Running 3 Month	% Chg
Country Inn & Suites Texarkana	73.33	7.1	71.69	5.8	76.16	9.5	69.92	4.5	-0.2
Market: Texas East	82.05	-1.3	82.00	0.1	84.63	-0.4	81.45	0.7	-3.7
Market Class: Upper Midscale Class	98.51	-3.0	100.13	-0.7	101.15	-1.6	99.88	-0.2	1.6
Tract: Texas East Area	76.89	-1.1	77.80	-1.6	78.51	-0.3	78.88	-1.6	-9.1
Tract Scale: Midscale Chains	86.77	-2.2	87.86	-2.1	88.24	-1.3	88.92	-2.0	-5.2
Competitive Set: Competitors	73.44	3.9	70.97	3.8	74.22	5.5	69.46	2.5	-0.3

RevPAR									
Current Month	% Chg	Year to Date	% Chg	Running 3 Month	% Chg	Running 12 Month	% Chg	Running 3 Month	% Chg
Country Inn & Suites Texarkana	26.92	6.9	30.66	1.5	31.00	-8.5	29.96	5.1	6.9
Market: Texas East	44.71	-6.3	45.87	-2.7	50.01	-3.0	44.31	-2.6	-4.9
Market Class: Upper Midscale Class	59.01	-4.4	61.78	-3.0	65.99	-3.1	60.05	-3.2	-1.4
Tract: Texas East Area	38.18	-11.2	40.55	-5.2	42.99	-5.7	40.50	-5.9	-10.2
Tract Scale: Midscale Chains	46.17	-7.3	49.02	-4.3	51.90	-3.8	48.97	-5.5	-7.3
Competitive Set: Competitors	41.31	3.5	41.87	7.4	48.00	4.3	41.25	10.9	3.5

Census/Sample - Properties & Rooms									
Census		Sample		Sample %					
Properties	Rooms	Properties	Rooms	Properties	Rooms				
1110	72070	648	49452	68.6	68.6				
221	16594	206	15820	95.3	95.3				
416	25590	238	17161	67.1	67.1				
150	10555	149	10439	98.9	98.9				
5	449	5	449	100.0	100.0				

Supply				
Month % Chg	YTD % Chg	Run 3 Mon % Chg	Run 12 Mon % Chg	Run 12 Mon % Chg
0.0	0.4	0.0	0.0	0.3
1.5	1.5	1.4	1.4	1.6
3.2	3.2	3.0	3.0	3.5
1.2	1.9	1.2	1.2	2.4
0.0	1.8	0.4	0.4	2.6
0.0	0.0	0.0	0.0	0.0

Demand				
Month % Chg	YTD % Chg	Run 3 Mon % Chg	Run 12 Mon % Chg	Run 12 Mon % Chg
-0.2	-3.7	-16.5	-1.2	0.9
-3.7	-1.3	-1.2	-1.2	-1.8
1.6	0.8	1.3	1.3	0.4
-9.1	-1.9	-4.3	-2.1	-2.1
-5.2	-0.6	-2.2	-1.0	-1.0
-0.3	3.4	-1.1	8.2	8.2

Revenue				
Month % Chg	YTD % Chg	Run 3 Mon % Chg	Run 12 Mon % Chg	Run 12 Mon % Chg
6.9	1.9	-8.5	5.4	5.4
-4.9	-1.2	-1.6	-1.0	-1.0
-1.4	0.0	-0.3	0.2	0.2
-10.2	-3.5	-4.6	-3.7	-3.7
-7.3	-2.7	-3.4	-3.0	-3.0
3.5	7.4	4.3	10.9	10.9

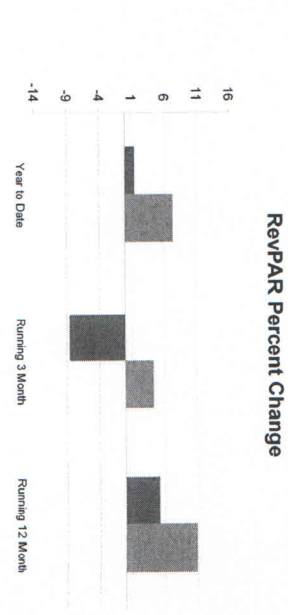
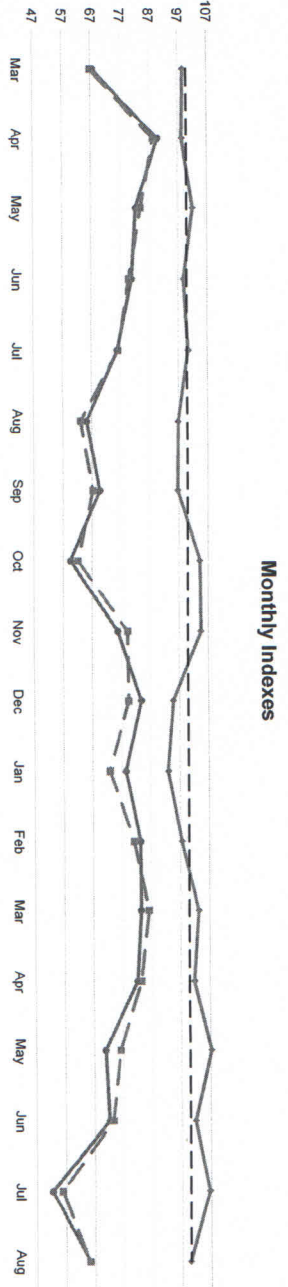
Market: Texas East				
Under Construction		Planning		
Properties	Rooms	Properties	Rooms	Rooms
15	1512	59	5397	5397

See Help page for pipeline definitions.

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# Tab 4 - Competitive Set Report

Country Inn & Suites Texarkana 1918 University Ave Texarkana, TX 75503 Phone: (903) 838-6955  
 STR # 61198 ChainID: TETX Mgt/Co: None Owner: None  
 For the Month of: August 2016 Date Created: September 16, 2016 Monthly Competitive Set Date Excludes Subject Property



Occupancy (%)	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	40.3	44.6	45.6	54.2	55.4	36.8	41.0	39.7	43.9	44.6	39.2	43.0	47.2	47.4	43.4	49.2	36.5	36.7						
Competitive Set	59.6	49.5	55.3	66.9	73.0	56.4	63.1	66.6	57.9	53.2	50.0	51.6	56.5	57.8	61.4	68.2	69.6	56.2						
Index (MPI)	67.6	90.0	82.4	80.9	75.9	65.2	69.6	59.6	75.8	83.8	78.4	83.2	83.4	82.0	70.8	72.1	52.4	65.3						
Rank	5 of 6	4 of 6	4 of 6	4 of 6	4 of 6	6 of 6	6 of 6	6 of 6	6 of 6	5 of 6	6 of 6	6 of 6	5 of 6	5 of 6	6 of 6	6 of 6	6 of 6	6 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	41.0	44.6	42.8	44.9	48.7	40.7
Competitive Set	51.3	57.0	59.0	56.2	65.4	64.7
Index (MPI)	78.9	78.2	72.5	79.9	74.5	62.9
Rank	5 of 6	5 of 6	6 of 6	5 of 6	6 of 6	6 of 6

% Chg	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	-5.1	9.4	17.3	29.5	2.4	-4.6	35.4	16.1	9.2	-6.1	5.6	0.0	16.9	6.4	-4.6	-9.2	-34.1	-0.2						
Competitive Set	-1.5	-2.0	4.0	17.3	15.8	16.4	20.0	19.5	20.3	15.5	11.6	2.9	-5.2	23.3	-8.8	-14.1	-11.0	-4.5						
Index (MPI)	-14.8	11.6	12.8	10.4	-11.6	-18.0	12.8	-2.9	-9.2	-18.7	-5.6	-2.8	23.3	-8.8	-14.1	-11.0	-31.0	0.1						
Rank	6 of 6	2 of 6	2 of 6	3 of 6	6 of 6	6 of 6	2 of 6	4 of 6	4 of 6	5 of 6	4 of 6	3 of 6	1 of 6	4 of 6	5 of 6	4 of 6	6 of 6	3 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	-36.3	8.7	-4.1	-23.8	8.6	-16.5
Competitive Set	-15.1	11.2	3.4	-12.0	16.5	-1.1
Index (MPI)	-25.0	-2.2	-7.3	-13.4	-6.7	-15.5
Rank	6 of 6	4 of 6	4 of 6	6 of 6	5 of 6	6 of 6

ADR	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	66.79	66.38	69.12	68.79	71.04	68.44	65.02	69.78	68.79	62.37	62.50	67.07	71.12	68.89	75.31	75.77	79.52	73.33						
Competitive Set	67.63	67.52	67.71	69.60	70.77	70.71	67.31	68.95	65.83	65.79	67.31	68.82	68.89	67.90	70.15	74.44	74.64	73.44						
Index (ARI)	98.8	98.3	102.1	98.8	100.4	96.8	96.6	104.2	104.5	94.8	92.9	97.5	103.2	101.6	107.4	101.8	106.5	99.8						
Rank	3 of 6	3 of 6	3 of 6	3 of 6	4 of 6	4 of 6	4 of 6	3 of 6	2 of 6	4 of 6	5 of 6	5 of 6	3 of 6	4 of 6	4 of 6	4 of 6	3 of 6	3 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	68.38	67.74	71.69	69.74	69.56	76.16
Competitive Set	71.49	68.38	70.67	71.35	70.36	74.22
Index (ARI)	95.6	99.1	101.0	97.7	98.9	102.6
Rank	3 of 6	3 of 6	4 of 6	4 of 6	3 of 6	3 of 6

% Chg	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	-3.6	-0.4	-5.6	-1.7	-0.5	2.0	-8.1	-3.6	7.7	9.9	-1.5	1.7	6.5	3.9	9.0	10.1	11.9	7.1						
Competitive Set	-3.8	-5.9	-4.4	-4.0	-1.5	1.9	-2.4	-0.2	-0.2	3.9	2.9	5.1	1.9	0.6	3.6	7.0	5.5	3.9						
Index (ARI)	0.2	5.9	-1.2	2.3	1.0	0.1	-5.9	-3.4	7.9	5.8	-4.3	-3.2	4.5	3.3	5.2	3.0	6.1	3.1						
Rank	3 of 6	1 of 6	4 of 6	2 of 6	3 of 6	3 of 6	6 of 6	6 of 6	1 of 6	2 of 6	5 of 6	5 of 6	3 of 6	3 of 6	3 of 6	4 of 6	1 of 6	2 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	-3.2	-0.9	5.8	-2.0	-0.3	9.5
Competitive Set	-7.4	-4.4	3.8	-6.7	-1.4	5.5
Index (ARI)	4.5	3.6	2.0	5.1	1.1	3.8
Rank	1 of 6	2 of 6	4 of 6	1 of 6	2 of 6	3 of 6

RevPAR	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	26.95	29.58	31.49	37.26	39.35	25.18	28.58	27.68	30.17	27.82	24.49	28.81	33.53	32.71	32.72	37.26	29.01	26.92						
Competitive Set	40.34	33.44	37.44	46.57	51.64	39.90	42.48	44.58	38.10	35.02	33.65	35.52	38.95	39.23	43.06	50.81	51.98	41.31						
Index (RGI)	66.8	88.5	84.1	80.0	76.2	63.1	67.3	62.1	79.2	79.4	72.8	81.1	86.1	83.4	76.0	73.3	55.8	65.2						
Rank	5 of 6	4 of 6	4 of 6	5 of 6	5 of 6	5 of 6	5 of 6	5 of 6	6 of 6	6 of 6	5 of 6	5 of 6	5 of 6	5 of 6	5 of 6	6 of 6	6 of 6	5 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	28.05	30.21	30.66	31.29	33.89	31.00
Competitive Set	36.88	39.00	41.87	40.08	46.03	48.00
Index (RGI)	76.5	77.5	73.2	76.1	73.6	64.6
Rank	5 of 6	5 of 6	5 of 6	5 of 6	5 of 6	5 of 6

% Chg	2015												2016											
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug						
My Property	-8.5	9.0	10.8	27.3	1.9	-2.7	24.3	11.9	17.6	3.2	4.0	1.7	24.4	10.5	3.9	0.0	-26.3	6.9						
Competitive Set	7.2	-7.8	-0.6	12.6	14.0	18.6	17.2	19.2	20.1	19.9	15.0	8.1	-3.4	-17.3	15.0	9.1	0.7	3.5						
Index (RGI)	-14.6	18.2	11.4	13.0	-10.7	-18.0	6.1	-6.1	-2.0	-14.0	-9.6	-5.9	28.9	-5.8	-9.6	-8.3	-26.8	3.3						
Rank	6 of 6	2 of 6	2 of 6	3 of 6	6 of 6	6 of 6	3 of 6	5 of 6	4 of 6	5 of 6	4 of 6	4 of 6	1 of 6	5 of 6	5 of 6	4 of 6	6 of 6	2 of 6						

Year To Date	Running 3 Month			Running 12 Month		
	2014	2015	2016	2014	2015	2016
My Property	-38.3	7.7	1.5	-25.3	8.3	-8.5
Competitive Set	-21.4	6.3	7.4	-17.9	14.8	4.3
Index (RGI)	-21.6	1.3	-5.5	-9.0	-5.7	-12.3
Rank	6 of 6	3 of 6	5 of 6	5 of 6	6 of 6	6 of 6

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# Tab 5 - Response Report

Country Inn & Suites Texarkana 1918 University Ave Texarkana, TX 75503 Phone: (903) 838-6955  
 STR # 61198 ChainID: TETX MgtCo: None Owner: None  
 For the Month of: August 2016 Date Created: September 16, 2016

This Year

August 2016 (This Year)

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

August 2015 (Last Year)

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Last Year

STR#	Name	City, State	Zip	Phone	Rooms	Open Date
61198	Country Inn & Suites Texarkana	Texarkana, TX	75503	(903) 838-6955	81	201012
5247	La Quinta Inns & Suites Texarkana	Texarkana, TX	75503-2939	(903) 794-1900	130	198207
42591	Comfort Suites Texarkana	Texarkana, TX	75503-2249	(903) 223-0951	70	200108
57605	Holiday Inn Express & Suites Texarkana	Texarkana, TX	75503-2593	(903) 223-0008	90	200806
58934	Fairfield Inn & Suites Texarkana	Texarkana, TX	75503	(903) 838-1000	83	200908
59675	Best Western Plus Texarkana Inn & Suites	Texarkana, AR	71854-2301	(870) 774-1534	76	200905
					530	

	2014	2015	2016
Sep	●	●	●
Oct	●	●	●
Nov	●	●	●
Dec	●	●	●
Jan	●	●	●
Feb	●	●	●
Mar	●	●	●
Apr	●	●	●
May	●	●	●
Jun	●	●	●
Jul	●	●	●
Aug	●	●	●

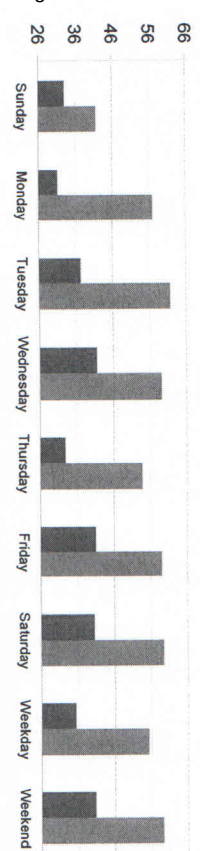
Data received:  
 ○ = Monthly Only  
 ● = Monthly & Daily

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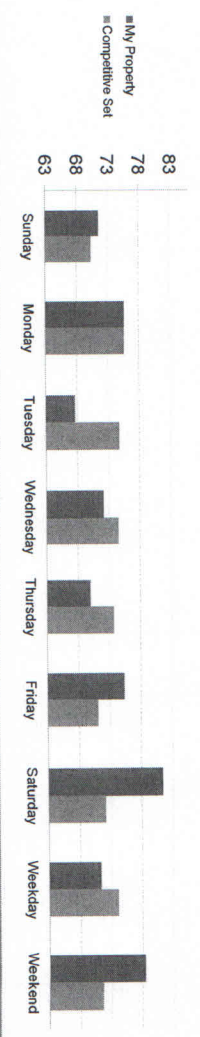
# Tab 6 - Day of Week and Weekday/Weekend Report

Country Inn & Suites Texarkana 1918 University Ave Texarkana, TX 75503 Phone: (903) 838-6955  
 STR # 61198 ChainID: IETX Mgr/Co: None Owner: None  
 For the Month of: August 2016 Date Created: September 16, 2016 Monthly Competitive Set Data Excludes Subject Property

## Current Month Occupancy



## Current Month ADR



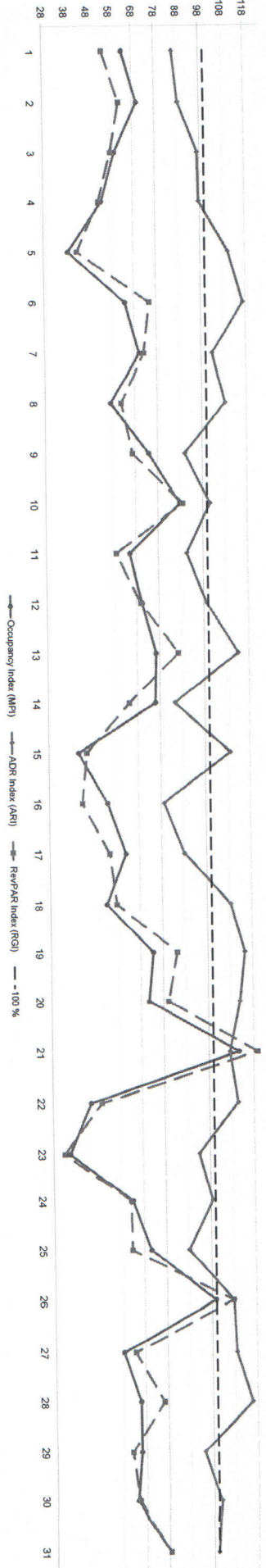
Day of Week	Time Period	My Property		Occupancy (%)		Index (MPI)		My Property		Average Daily Rate		Index (ARI)		My Property		RevPAR		Index (RI)	
		% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set	% Chg	Competitive Set
Sunday	Current Month	33.0	45.4	41.6	0.1	79.4	45.3	71.59	0.3	70.32	3.8	101.8	-3.4	23.64	45.8	29.25	3.9	80.8	40.3
	Year To Date	30.5	-1.3	43.5	3.0	70.1	-4.1	69.03	4.8	68.23	4.8	101.2	0.0	21.06	3.5	29.71	7.9	70.9	-4.1
	Running 3 Month	32.6	-5.2	49.9	2.1	65.2	-7.2	73.65	6.9	71.05	6.4	103.7	0.5	23.99	1.3	35.49	8.6	67.6	-6.7
	Running 12 Month	31.3	4.4	46.4	12.6	67.5	-7.3	67.59	2.5	66.38	2.5	101.8	0.1	21.18	7.1	30.82	15.4	68.7	-7.2
Monday	Current Month	31.1	0.0	57.0	3.5	54.6	-3.4	75.60	3.0	75.55	5.5	100.1	-2.4	23.52	3.0	43.04	9.2	54.6	-5.7
	Year To Date	38.8	-0.6	55.7	3.4	69.6	-3.9	70.24	3.8	71.65	2.9	98.0	0.9	27.25	3.1	39.94	6.4	68.2	-3.0
	Running 3 Month	37.0	-10.3	59.6	-4.2	62.1	-6.3	76.11	8.0	74.55	4.5	102.1	3.4	28.19	-3.0	44.46	0.1	63.4	-3.1
	Running 12 Month	39.3	0.6	56.5	7.0	69.6	-6.0	68.43	1.8	70.32	1.5	97.3	0.3	26.90	2.4	39.75	8.6	67.7	-5.7
Tuesday	Current Month	37.3	15.0	61.6	2.2	60.5	12.5	67.67	-6.4	74.77	1.9	90.5	-8.2	25.23	7.6	46.10	4.2	54.7	3.3
	Year To Date	41.4	-2.3	62.6	3.7	66.1	-5.7	69.34	3.6	72.75	2.2	95.3	1.4	28.69	1.3	45.53	6.0	63.0	-4.4
	Running 3 Month	38.5	-10.6	65.6	0.4	58.6	-10.9	71.85	1.8	75.24	4.1	95.5	-2.2	27.63	-9.0	49.35	4.4	56.0	-12.9
	Running 12 Month	41.8	-0.6	62.7	7.5	66.7	-7.5	68.08	2.9	71.38	1.8	95.4	1.1	28.48	2.3	44.74	9.4	63.7	-6.5
Wednesday	Current Month	41.5	20.0	59.1	0.6	70.2	19.3	72.13	1.6	74.53	0.7	96.8	0.9	28.92	21.9	44.05	1.3	67.9	20.3
	Year To Date	43.1	-2.2	62.4	2.9	69.1	-5.0	69.75	6.1	72.35	1.5	96.4	4.6	30.07	3.8	45.13	4.4	66.6	-0.6
	Running 3 Month	41.3	-14.8	60.0	-2.0	62.5	-13.0	72.69	6.8	75.24	3.6	96.6	3.1	30.00	-9.0	49.88	1.5	60.4	-10.3
	Running 12 Month	42.4	0.5	62.4	7.6	68.0	-6.6	68.72	5.0	71.19	0.8	96.5	4.2	29.13	5.6	44.41	8.5	65.6	-2.7
Thursday	Current Month	32.7	-15.9	53.8	-0.6	60.8	-15.4	69.88	3.6	73.68	3.6	94.9	0.0	22.86	-12.8	39.63	3.0	57.7	-15.3
	Year To Date	39.7	-10.8	60.3	6.5	65.7	-16.2	70.60	7.3	70.74	4.1	99.8	4.1	27.99	-4.3	42.88	10.8	65.6	-13.6
	Running 3 Month	39.0	-25.8	64.4	0.0	60.6	-25.8	74.54	11.1	73.73	4.8	101.1	6.0	28.10	-17.6	47.51	4.9	61.2	-21.4
	Running 12 Month	39.3	-6.3	60.0	10.5	65.5	-15.3	68.76	5.1	69.43	3.0	99.0	2.0	27.00	-1.6	41.65	13.9	64.8	-13.6
Friday	Current Month	41.0	-26.9	59.0	-2.2	69.6	-25.3	75.31	25.5	71.08	4.6	105.9	19.9	30.91	-8.3	41.91	2.3	73.8	-10.4
	Year To Date	52.2	-4.8	64.0	1.4	81.6	-6.1	74.54	7.5	69.71	5.7	106.9	1.7	38.91	2.4	44.61	7.2	87.2	-4.5
	Running 3 Month	46.1	-26.1	73.0	-1.6	63.1	-24.9	79.72	15.2	73.53	7.5	108.4	7.2	36.72	-14.8	53.68	5.8	68.4	-19.5
	Running 12 Month	51.4	1.3	64.6	6.6	79.7	-4.9	72.18	6.5	67.97	4.1	106.2	2.4	37.14	7.9	43.90	10.9	84.6	-2.7
Saturday	Current Month	40.4	-9.5	59.4	-10.7	68.1	1.3	81.38	18.2	72.17	4.1	112.8	13.5	32.90	6.9	42.88	-7.0	76.7	15.0
	Year To Date	53.7	-4.9	64.4	3.1	83.3	-7.8	75.64	6.5	70.65	5.5	107.1	1.0	40.58	1.3	45.49	8.7	89.2	-6.8
	Running 3 Month	50.4	-15.4	74.0	-2.3	68.2	-13.5	82.16	13.6	75.34	7.6	109.1	5.6	41.43	-3.9	55.73	5.2	74.3	-8.6
	Running 12 Month	54.4	4.2	63.0	6.7	86.3	-2.4	73.42	5.8	68.85	3.9	106.6	1.8	39.92	10.3	43.39	10.9	92.0	-0.6
Weekday/Weekend (Sun-Thu)	Current Month	35.3	12.2	55.2	3.3	64.0	8.6	71.32	0.4	74.12	3.4	96.2	-2.9	25.19	12.6	40.93	6.9	61.5	5.4
	Year To Date	38.7	-3.6	56.9	4.0	68.0	-7.3	69.82	5.2	71.33	3.0	97.9	2.1	27.01	1.4	40.56	7.1	66.5	-5.3
	Running 3 Month	37.7	-14.1	57.2	-0.8	61.6	-13.4	73.72	7.0	74.12	4.5	99.5	2.3	27.81	-8.1	45.36	3.7	61.3	-11.4
	Running 12 Month	38.9	-0.5	57.6	8.9	67.4	-8.6	68.35	3.5	69.83	1.8	97.7	1.7	26.56	3.0	40.31	10.9	65.9	-7.1
Weekend (Fri-Sat)	Current Month	40.7	-18.2	59.2	-7.2	68.8	-11.9	78.32	21.6	71.63	4.2	109.3	16.7	31.91	-0.5	42.40	-3.3	75.3	2.6
	Year To Date	52.9	-4.9	64.2	2.2	82.5	-6.9	75.10	7.0	70.18	5.6	107.0	1.3	38.75	1.8	45.05	8.0	88.2	-5.7
	Running 3 Month	48.2	-20.9	73.5	-1.9	65.6	-19.3	80.99	14.5	74.44	7.5	108.8	6.5	39.07	-9.4	54.70	5.5	71.4	-14.1
	Running 12 Month	52.9	2.8	63.8	6.7	65.9	-3.6	72.82	6.2	68.40	4.0	106.5	2.1	38.53	9.1	43.64	10.9	88.3	-1.6
Total	Current Month	36.7	-0.2	56.2	-0.3	65.3	0.1	73.33	7.1	73.44	3.9	99.8	3.1	26.92	6.9	41.31	3.5	65.2	3.3
	Year To Date	42.8	-4.1	59.0	3.4	72.5	-7.3	71.69	5.8	70.97	3.8	101.0	2.0	30.66	1.5	41.87	7.4	73.2	-5.5
	Running 3 Month	40.7	-16.5	64.7	-1.1	62.9	-15.5	76.16	9.5	74.22	5.5	102.6	3.8	31.00	-8.5	48.00	4.3	64.6	-12.3
	Running 12 Month	42.8	0.6	59.4	8.2	72.1	-7.0	69.92	4.5	69.46	2.5	100.7	2.0	29.96	5.1	41.25	10.9	72.6	-5.2

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### Tab 7 - Daily Data for the Month

Country Inn & Suites, Texarkana  
 STR # 61198 ChainID: TETX  
 1918 University Ave Texarkana, TX 75603 Phone: (903) 898-6955  
 MagCo: None Owner: None  
 For the Month of: August 2016 Date Created: September 16, 2016 Daily Competitive Set Data Excludes Subject Property

### Daily Indexes for the Month of August



Occupancy (%)	August	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
My Property	30.5	45.7	38.3	30.9	23.5	39.5	34.6	33.3	45.7	48.1	39.5	48.1	51.9	32.1	23.5	32.1	37.0	25.9	39.5	39.5	39.5	24.7	11.5	33.3	34.6	53.1	30.9	25.9	34.6	44.4	50.6	
Competitive Set	62.1	65.3	63.9	67.2	60.6	61.7	48.2	58.4	61.7	54.8	60.6	68.4	67.9	42.3	57.0	59.5	59.7	48.8	53.7	55.2	35.4	54.8	62.3	52.8	48.8	53.2	52.8	38.4	52.8	69.5	64.4	
Index (MPI)	63.6	70.0	69.9	53.9	38.7	64.0	70.2	57.1	74.0	87.9	65.2	70.4	78.3	75.9	41.1	54.0	62.1	53.2	73.6	71.5	111.6	45.1	35.4	63.2	71.2	99.7	58.5	65.8	64.0	78.6		

ADR	August	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
My Property	65.40	69.89	73.50	73.07	80.07	87.12	75.54	85.69	69.28	76.01	67.42	72.84	81.22	59.87	79.83	59.66	66.97	78.36	81.64	79.41	74.51	81.38	69.58	77.40	63.49	70.63	76.82	76.38	70.55	68.80	67.71	
Competitive Set	75.98	78.74	75.77	74.88	72.55	74.55	73.52	79.08	76.77	75.00	74.27	73.46	71.80	70.83	73.13	75.56	75.91	72.22	71.25	70.82	69.36	73.40	74.70	78.32	72.09	65.46	70.51	65.95	75.01	67.88	67.69	
Index (ARI)	86.1	88.5	97.0	97.5	110.4	116.9	102.7	108.4	90.2	101.4	90.8	99.3	113.1	84.5	109.2	88.2	108.5	114.6	112.1	107.4	110.9	83.1	98.8	88.1	107.9	108.9	115.6	94.1	101.4	100.0		

RevPAR	August	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
My Property	25.84	31.84	28.13	22.55	18.78	34.42	26.11	28.56	31.64	36.60	26.63	35.12	42.11	19.22	18.72	19.22	24.80	20.32	32.25	31.37	29.43	20.09	12.89	25.80	21.95	37.50	23.71	19.80	24.39	30.58	34.27	
Competitive Set	47.21	51.38	48.43	42.52	43.95	45.99	36.19	46.14	47.38	41.09	44.89	50.23	48.77	29.97	41.70	44.43	45.31	35.22	38.24	38.12	24.56	40.22	28.10	41.34	36.00	34.65	37.22	28.00	39.42	47.17	43.57	
Index (RSI)	54.7	62.0	58.1	52.5	42.7	74.8	72.2	61.9	68.8	89.1	59.2	69.9	89.3	64.1	44.9	42.8	54.7	57.7	84.3	80.2	119.8	50.0	33.0	62.4	62.7	107.6	63.7	76.2	61.9	64.8	78.7	

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