

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Huffman Construction, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 3 5 - 2 3 2 5 7 4 1

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

814 Carriage Lane
Number Street

Number Street

P.O. Box

Nederland TX 77627
City State ZIP Code

City State ZIP Code

Jefferson
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Huffman Construction, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

No

Yes. District Norther District of Indiana When 02/24/2015 Case number 15-10261
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

Debtor Huffman Construction, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Huffman Construction, Inc. Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/02/2016
MM / DD / YYYY

X /s/ Michael Huffman Michael Huffman
Signature of authorized representative of debtor Printed name

Title Owner

18. Signature of attorney **X /s/ Robert E. Barron** Date 05/02/2016
Signature of Attorney for Debtor MM / DD / YYYY

Robert E. Barron
Printed name

Robert E. Barron, P.C.
Firm Name

P.O 1347
Number Street

Nederland **TX** **77627**
City State ZIP Code

Contact phone (409) 727-0073 Email address _____

01820800 _____
Bar number State

Fill in this information to identify the case:

Debtor name Huffman Construction, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Warren Claybar Burt, Blee, Dixon, Sutton & Bloom, LLP c/o Wesley N. Steury 200 E. Main Street, Ste. 1000		Other	Unliquidated Disputed			\$1,064,164.38
2	Rian Glasscock Burt, Blee, Dixon, Sutton & Bloom, L c/o Wesley N. Steury 200 E. Main Street, Ste. 10000		Other	Unliquidated Disputed			\$1,064,164.38
3	Halley Moor Burt, Blee, Dixon, Sutton & Bloom, LLP c/o Wesley N. Steury 200 E. Main Street, Ste. 1000		Other	Unliquidated Disputed			\$1,064,164.38
4	Northstar Marine, Inc. c/o Wesley N. Steury 200 E. Main Street, Ste. 1000 Fort Wayne, IN 46802		Other	Disputed			\$729,514.20
5	Department of the Treasury IRS P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes	Disputed			\$65,096.13

Debtor **Huffman Construction, Inc.**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Discover P.O. Box 3025 New Albany, OH 43054		Other	Disputed			\$12,996.63
7 Indiana Department of Revenue 100 North Sente Avenue Indianapolis, IN 46204		Taxes	Disputed			\$11,011.63
8 Capital One Bank (USA), N.A. c/o American InforSource LP P.O. Box 71083 Charlotte, NC 28272		Other	Disputed			\$2,680.00
9 Airgas USA, LLC 110 W. 7th Street, Ste. 1300 Attn: Carrie Dodson Tulsa, OK 74114-1031		Other	Disputed			\$2,560.85
10 Ally Financial P.O. Box 130424 Roseville, MN 55113		Other	Unliquidated Disputed			\$1.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE: **Huffman Construction, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/2/2016

Signature */s/ Michael Huffman*
Michael Huffman
Owner

Date _____

Signature _____

Airgas USA, LLC
110 W. 7th Street, Ste. 1300
Attn: Carrie Dodson
Tulsa, OK 74114-1031

Northstar Marine, Inc.
c/o Wesley N. Steury
200 E. Main Street, Ste. 1000
Fort Wayne, IN 46802

Ally Financial
P.O. Box 130424
Roseville, MN 55113

Rian Glasscock
Burt, Blee, Dixon, Sutton & Blo
c/o Wesley N. Steury
200 E. Main Street, Ste. 10000
Fort Wayne, IN 46802

Capital One Bank (USA), N.A.
c/o American InforSource LP
P.O. Box 71083
Charlotte, NC 28272

United States Attorney's Office
350 Magnolia Ave., Ste 150
Beaumont, TX 77701-2248

Department of the Treasury
IRS
P.O. Box 7346
Philadelphia, PA 19101-7346

Warren Claybar
Burt, Blee, Dixon, Sutton & Blo
c/o Wesley N. Steury
200 E. Main Street, Ste. 1000
Fort Wayne, IN 46802

Discover
P.O. Box 3025
New Albany, OH 43054

Ford Motor Credit
P.O. Box 62180
Colorado Springs, CO 80962

Halley Moor
Burt, Blee, Dixon, Sutton & Blo
c/o Wesley N. Steury
200 E. Main Street, Ste. 1000
Fort Wayne, IN 46802

Indiana Department of Revenue
100 North Sente Avenue
Indianapolis, IN 46204

Internal Revenue Service
Centralized Insolvency Operatio
P.O. Box 7346
Philadelphia, PA 19101-7346

Jefferson County
c/o Clayton E. Mayfield
1148 Park Street
Beaumont, TX 77701