

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name AGAP LS 309, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 1 3 3 3 1 8 5

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

10567 Buccaneer Point
Number Street

5605 FM 423
Number Street
Suite 500-123
P.O. Box

Frisco TX 75034
City State ZIP Code

Frisco TX 75034
City State ZIP Code

Denton
County

Location of principal assets, if different from principal place of business

8880 West Sunset
Number Street

Suite 250

Las Vegas NV 89148
City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **AGAP LS 309, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **AGAP LS 309, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor **AGAP Life Offerings, LLC** Relationship _____

District **Eastern District of Texas** When _____

Case number, if known _____

MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **AGAP LS 309, LLC**

Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/24/2016
MM / DD / YYYY

X /s/ Charles D. Madden **Charles D. Madden**
Signature of authorized representative of debtor Printed name

Title Manager

18. Signature of attorney **X /s/ Joyce Lindauer** Date 03/24/2016
Signature of Attorney for Debtor MM / DD / YYYY

Joyce Lindauer
Printed name

Joyce W. Lindauer Attorney, PLLC
Firm Name

12720 Hillcrest Road, Suite 625
Number Street

Dallas **TX** **75230**
City State ZIP Code

Contact phone (972) 503-4033 Email address _____

2155700
Bar number State

Fill in this information to identify the case:

Debtor name AGAP LS 309, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Albert Joe Quaedvlieg Attn: Gail Vetrone 8290 Bob O Link Drive West Palm Beach, FL 33412		Investor				\$590,786.67
2	Dennis Spingola 103 Oakview Drive Cranberry Township, PA 16066		Investor				\$354,000.00
3	Robert Kane 980 Overland Drive McKinney, TX 75069		Investor				\$270,168.53
4	William (Bill) Smith 6924 Council Drive Plano, TX 75023		Investor				\$212,952.81
5	Charles Huffman 103 Grande Lane #309-409 Gun Barrel City, TX 75156		Investor				\$193,494.76

Debtor **AGAP LS 309, LLC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Charles Alberga 406 Avenue A Melbourne Beach, FL 32951		Investor				\$177,000.00
7	Alan Wharry 2513 Winfield Plano, TX 75023		Investor				\$169,180.97
8	Bin Zhang 1600 Los Altos Court Arlington, TX 76006		Investor				\$164,167.09
9	Patricia Smith 6924 Council Drive Plano, TX 75023		Investor				\$160,116.39
10	Nancy Kennedy 8608 Wakefield Drive McKinney, TX 75070		Investor				\$159,206.82
11	William Shipp 2621 Timbercreek Drive Plano, TX 75075		Investor				\$144,992.51
12	Harvey Lamar Morris 1531 El Camino Circle Princeton, TX 75407		Investor				\$140,209.59
13	Jonathan Watkins 2616 Royal Birkdale Drive Plano, TX 75025		Investor				\$131,550.00

Debtor

AGAP LS 309, LLC

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Luis Lopez 4220 Stanford Avenue Dallas, TX 75225		Investor				\$125,026.66
15	Wayne Strenger 2520 Skiles Drive Plano, TX 75075		Investor				\$92,073.90
16	Lynette Leber 4601 Kaitlyn Lane Grapevine, TX 76051		Investor				\$89,200.00
17	Nicholas Leber 4601 Kaitlyn Lane Grapevine, TX 76051		Investor				\$88,118.46
18	Sherri Bain 518 E. Gaston Drive Wylie, TX 75098		Investor				\$87,700.00
19	Robert Kane 980 Overland Drive McKinney, TX 75069		Investor				\$85,157.82
20	Leonard Allgood P.O. Box 860316 Plano, TX 75086		Investor				\$80,580.47

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **AGAP LS 309, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/24/2016

Signature /s/ Charles D. Madden
Charles D. Madden
Manager

Date _____

Signature _____

3:10 Capital Investments
P.O. Box 2525
Fort Worth, TX 76113

AGAP Life Offerings, LLC
10567 Buccaneer Point
Frisco, TX 75034

Alan Wharry
2513 Winfield
Plano, TX 75023

Albert Joe Quaedvlieg
Attn: Gail Vetrone
8290 Bob O Link Drive
West Palm Beach, FL 33412

Attorney General of Texas
Bankruptcy Division
PO Box 12548
Austin, TX 78711-2548

Bedford Combs
1004 Cumberland Park Drive
Franklin, TN 37069

Billy Joe Ross
110 Cayuga Trail
Lake Kiowa, TX 76240

Bin Zhang
1600 Los Altos Court
Arlington, TX 76006

Charles Alberga
406 Avenue A
Melbourne Beach, FL 32951

Charles D. Madden
10567 Buccaneer Point
Frisco, TX 75034

Charles Huffman
103 Grande Lane
#309-409
Gun Barrel City, TX 75156

Charles Shaver
1609 Alder Drive
Montrose, CA 81401

Comptroller of Public Accts
Rev Acctg Div/Bankruptcy Dept
PO BOX 13528
Austin, TX 78711

Dean Spingola
2105 Estes Park Road
Southlake, TX 75092

Dennis Spingola
103 Oakview Drive
Cranberry Township, PA 16066

Enrico Lelina
220 Prism Lane
McKinney, TX 75070

Green Bank
4000 Green Briar
Houston, TX 77098

Harry Berg
1403 Woodoak Drive
Richardson, TX 75082

Harvey Lamar Morris
1531 El Camino Circle
Princeton, TX 75407

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
Centralized Insolvency
PO Box 7346
Philadelphia, PA 19101-7346

James Stover
Jackie Stover
916 Riviera Drive
Mansfield, TX 76063

Jane Scheidler
3220 Duval Road
Apt. 401
Austin, TX 78759

Jeffrey N. Madden
11180 Windjammer Drive
Frisco, TX 75034

Joel Majors
4130 Azalea Lane
Garland, TX 75043

Jonathan Watkins
2616 Royal Birkdale Drive
Plano, TX 75025

Joseph Jenkins
2109 Castle Creek Drive
Mansfield, TX 76063

Kenneth McGovern
Charlotte McGovern
8805 Sarasota Drive
Denton, TX 76207

Kevin S. Wiley, Jr.
The Wiley Law Group, PLLC
325 N. St. Paul Street
Suite 4400
Dallas, TX 75201

Leonard Allgood
P.O. Box 860316
Plano, TX 75086

Linebarger Goggan Blair & Sampson
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Luis Lopez
4220 Stanford Avenue
Dallas, TX 75225

Lynette Leber
4601 Kaitlyn Lane
Grapevine, TX 76051

Margaret Diana Cawthorn
1101 Princeton Drive
Richardson, TX 75081

Mark Holley
124 Spring Branch Road
Tool, TX 75143

Nancy Kennedy
8608 Wakefield Drive
McKinney, TX 75070

Nicholas Leber
4601 Kaitlyn Lane
Grapevine, TX 76051

Patricia Smith
6924 Council Drive
Plano, TX 75023

Richard Hanson
2879 Remington Road
The Villages, FL 32162

Robert Kane
980 Overland Drive
McKinney, TX 75069

Roberta Gardner
6107 Beechwood Trace
Cumming, GA 30040

Sherrri Bain
518 E. Gaston Drive
Wylie, TX 75098

Susan Holley
18351 Frankford Lake Circle
Dallas, TX 75252

Susan Shipp
2621 Timbercreek Drive
Plano, TX 75075

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

Thurman Alexander
4910 Dublin Creek Lane
Parker, TX 75002

U. S. Attorney
110 N. College Ave.
Suite 700
Tyler, TX 75702-0204

U. S. Trustee's Office
110 N. College Street
Suite 300
Tyler, TX 75702-7231

Wayne Strenger
2520 Skiles Drive
Plano, TX 75075

William (Bill) Smith
6924 Council Drive
Plano, TX 75023

William Shipp
2621 Timbercreek Drive
Plano, TX 75075

Yulin Zhu
4424 Riptide Lane
Plano, TX 75024