

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name AGAP LS 209, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 1 3 3 3 0 6 0

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

10567 Buccaneer Point
Number Street

5605 FM 423
Number Street
Suite 500-123
P.O. Box

Frisco TX 75034
City State ZIP Code

Frisco TX 75034
City State ZIP Code

Denton
County

Location of principal assets, if different from principal place of business

8880 West Sunset
Number Street
Suite 250

Las Vegas NV 89148
City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **AGAP LS 209, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **AGAP LS 209, LLC** Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor **See attached list** Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property? _____
 Number Street

 City State ZIP Code

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **AGAP LS 209, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/25/2016
MM / DD / YYYY

X /s/ Jeffrey Madden **Jeffrey Madden**
Signature of authorized representative of debtor Printed name

Title Manager

18. Signature of attorney **X /s/ Joyce Lindauer** Date 03/25/2016
Signature of Attorney for Debtor MM / DD / YYYY

Joyce Lindauer
Printed name

Joyce W. Lindauer Attorney, PLLC
Firm Name

12720 Hillcrest Road, Suite 625
Number Street

Dallas **TX** **75230**
City State ZIP Code

Contact phone (972) 503-4033 Email address _____

2155700
Bar number State

RELATED CASES

Chapter 7:

AGAP of Texas LLC
Case No. 16-40101-btr

Chapter 11:

AGAP Life Offerings, LLC
Case No. 16-40520-btr

AGAP LS 309, LLC
Case No. 16-40521-btr

AGAP LS 108, LLC
Being filed concurrently

AGAP LS 109, LLC
Being filed concurrently

AGAP LS 209, LLC
Being filed concurrently

AGAP LS 509, LLC
Being filed concurrently

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **AGAP LS 209, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$10,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$4,166.67</u>
Balance Due.....	<u>\$5,833.33</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/25/2016

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Jeffrey Madden

Jeffrey Madden
Manager

Fill in this information to identify the case:

Debtor name AGAP LS 209, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Glynn Pinkard 2506 Canyon Creek Drive Richardson, TX 75080		Investor				\$2,176,713.66
2	Shirley Conyers 585 Rustic Oaks Road Seagoville, TX 75159		Investor				\$366,905.82
3	Nancy Kennedy 8608 Wakefield Drive McKinney, TX 75070		Investor				\$154,209.31
4	Shirley Conyers 585 Rustic Oaks Road Seagoville, TX 75159		Investor				\$148,270.18
5	Lonnie Tucker 505 Simons Waco, TX 76706		Investor				\$124,235.48

Debtor

AGAP LS 209, LLC

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Luis Lopez 4220 Stanford Avenue Dallas, TX 75225		Investor				\$119,216.14
7 Nicholas Leber 4601 Kaitlyn Lane Grapevine, TX 76051		Investor				\$86,419.27
8 Lynette Leber 4601 Kaitlyn Lane Grapevine, TX 76051		Investor				\$86,400.00
9 Paula Izzard 4420 Cedarbrush Drive Dallas, TX 75229		Investor				\$83,439.77
10 Patricia McDonell 525 York Road Seagoville, TX 75159		Investor				\$82,712.39
11 Robert Bowie 4618 San Gabriel Dallas, TX 75229		Investor				\$76,688.56
12 Paula Dennie 195 FM Highway 3039 Seagoville, TX 75159		Investor				\$76,688.56
13 James Heltcel 184 Hirth Crowley, TX 76036		Investor				\$72,287.80

Debtor

AGAP LS 209, LLC

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Linda Embry 7459 Havenridge Lane Kaufman, TX 75142		Investor				\$71,350.34
15	John McDonell 525 York Road Seagoville, TX 75159		Investor				\$70,227.53
16	Stoney Johnson 3007 Azle Highway Weatherford, TX 76085		Investor				\$68,668.12
17	Mark Holley 124 Spring Branch Road Tool, TX 75143		Investor				\$66,217.39
18	Susan Holley 18351 Frankford Lake Circle Dallas, TX 75252		Investor				\$63,579.93
19	Thurman Alexander 4910 Dublin Creek Lane Parket, TX 75002		Investor				\$62,102.88
20	Dean Spingola 2105 Estes Park Road Southlake, TX 75092		Investor				\$50,603.91

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **AGAP LS 209, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/25/2016

Signature /s/ Jeffrey Madden
Jeffrey Madden
Manager

Date _____

Signature _____

3:10 Capital Investments
P.O. Box 2525
Fort Worth, TX 76113

AGAP Life Offerings, LLC
10567 Buccaneer Point
Frisco, TX 75034

Attorney General of Texas
Bankruptcy Division
PO Box 12548
Austin, TX 78711-2548

Bedford Combs
1004 Cumberland Park Drive
Franklin, TN 37069

Billy Joe Ross
110 Cayuga Trail
Lake Kiowa, TX 76240

Charles D. Madden
10567 Buccaneer Point
Frisco, TX 75034

Charles Shaver
1609 Alder Drive
Montrose, CO 81401

Comptroller of Public Accts
Rev Acctg Div/Bankruptcy Dept
PO BOX 13528
Austin, TX 78711

Dean Spingola
2105 Estes Park Road
Southlake, TX 75092

Elizabeth Morton
1516 W. Hononegh Drive
Phoenix, AZ 85027

Enrico Lelina
220 Prism Lane
McKinney, TX 75070

Glynn Pinkard
2506 Canyon Creek Drive
Richardson, TX 75080

Green Bank
4000 Green Briar
Houston, TX 77098

Harry Berg
1403 Woodoak Drive
Richardson, TX 75082

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
Centralized Insolvency
PO Box 7346
Philadelphia, PA 19101-7346

James Heltcel
184 Hirth
Crowley, TX 76036

Jeffrey N. Madden
11180 Windjammer Drive
Frisco, TX 75034

John McDonell
525 York Road
Seagoville, TX 75159

Joseph Jenkins
2109 Castle Creek Drive
Mansfield, TX 76063

Linda Embry
7459 Havenridge Lane
Kaufman, TX 75142

Linebarger Goggan Blair & Sampson
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Lonnie Tucker
505 Simons
Waco, TX 76706

Luis Lopez
4220 Stanford Avenue
Dallas, TX 75225

Lynette Leber
4601 Kaitlyn Lane
Grapevine, TX 76051

Margaret Diana Cawthorn
1101 Princeton Drive
Richardson, TX 75081

Mark Holley
124 Spring Branch Road
Tool, TX 75143

Mary Jo Streib
9701 Ravensway
Benbrook, TX 76126

Nancy Kennedy
8608 Wakefield Drive
McKinney, TX 75070

Nicholas Leber
4601 Kaitlyn Lane
Grapevine, TX 76051

Patricia McDonell
525 York Road
Seagoville, TX 75159

Paula Dennie
195 FM Highway 3039
Seagoville, TX 75159

Paula Izzard
4420 Cedarbrush Drive
Dallas, TX 75229

Richard Hanson
2879 Remington Road
The Villages, FL 32162

Robert Bowie
4618 San Gabriel
Dallas, TX 75229

Shirley Conyers
585 Rustic Oaks Road
Seagoville, TX 75159

Stoney Johnson
3007 Azle Highway
Weatherford, TX 76085

Susan Holley
18351 Frankford Lake Circle
Dallas, TX 75252

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

Thurman Alexander
4910 Dublin Creek Lane
Parket, TX 75002

U. S. Attorney
110 N. College Ave.
Suite 700
Tyler, TX 75702-0204

U. S. Trustee's Office
110 N. College Street
Suite 300
Tyler, TX 75702-7231

Yulin Zhu
Zhongzhong Xie
4424 Riptide Lane
Plano, TX 75024