

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Compaction Unlimited, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-2532478

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2721 Graystone Drive</u>	
	<u>Flower Mound, TX 75028</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Denton</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.compactionunlimited.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Compaction Unlimited, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8113

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Compaction Unlimited, LLC**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **Compaction Unlimited, LLC**  
Name

Case number (if known)



**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/24/2016  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

**Ron Bowlin**  
Printed name

Title **Managing Member**

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 5/24/2016  
MM / DD / YYYY

**Daniel C. Durand III**  
Printed name

**Durand & Associates, PC**  
Firm name

**522 Edmonds Lane Suite 101**  
**Lewisville, TX 75067**  
Number, Street, City, State & ZIP Code

Contact phone 972-221-5655 Email address stephanie@durandlaw.com;  
durand@durandlaw.com

**06287570**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/24/2016

X   
Signature of individual signing on behalf of debtor

**Ron Bowlin**  
Printed name

**Managing Member**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Compaction Unlimited, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Asahi Kasei Plastics of North America 900 E. Van Riper Rd. Fowlerville, MI 48836		Equipment refund				\$40,000.00
City of Meadow 906 1st Street Meadow, TX 79345		Equipment refund				\$8,000.00
Compucycle, Inc. c/o Andrew Totz, Esquire 2211 Norfolk St., Ste. 510 Houston, TX 77098		Equipment refund				\$17,000.00
Ed Mount PO Box 2035 Bentonville, AR 72712		Equipment refund				\$15,000.00
Jeld-Wen, Inc. c/o Jeffrey S. Seeburger, Esquire 3700 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201		Refund for equipment				\$33,848.11
JV Manufacturing c/o Frank Rizzo Richard James & Associates, Inc. 4317 NE Thurston Way, Suite 270 Vancouver, WA 98662		Equipment delivery				\$120,000.00
Knight Funding 9 East Lockerman St., Ste 3A-543 Dover, DE 19901		Loan				\$15,000.00

Debtor **Compaction Unlimited, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Legacy Point 1901 NE Green Oaks Blvd. Arlington, TX 76006		Equipment refund				\$13,000.00
MTU America 660 Bettis Academy Road Graniteville, SC 29829		Equipment refund				\$45,000.00
Newell Rubbermaid 17182 Nevada Ave. Victorville, CA 92394		Equipment refund				\$27,000.00
Recupera Mexico An Pedro de los Pinos, Mexico D.F.		Equipment refund				\$10,000.00
RiteWay Shredding c/o Victor Rivera, Esquire Rivera Law Firm, PC 121 N. Woodrow Lane, Suite 205 Denton, TX 76205		Equipment refund				\$20,000.00
Smith Systems 1714 14th Street Plano, TX 75074		Equipment refund				\$24,000.00
StarCorr sheets 4515 Wendland Rd. Temple, TX 76504		Equipment refund				\$18,000.00
Supported Community Lifestyles 417 East Grand PO Box 29 Ponca City, OK 74602		Equipment refund				\$13,000.00
TEQ Lease c/o Thomas Mulally, Esquire Spencer & Mulally 14156 Magnolia Blvd., #200 Sherman Oaks, CA 91423		Equipment refund				\$16,815.00
Tri State Iron & Metal 1725 E 9th Street Texarkana, AR 71854		Equipment refund				\$11,750.00
United Cooper 272 Geesling Rd. Denton, TX 76208		Equipment refund				\$60,000.00

Debtor **Compaction Unlimited, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services.	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Wiggins Plastics 180 Kingsland Road Clifton, NJ 07014</b>		<b>Equipment refund</b>				<b>\$8,000.00</b>
<b>Zig-Zag, Inc. 4300 Westpark Drive, SW Atlanta, GA 30336</b>		<b>Equipment refund</b>				<b>\$9,000.00</b>



**Fill in this information to identify the case:**

Debtor name   **Compaction Unlimited, LLC**  

United States Bankruptcy Court for the:   **EASTERN DISTRICT OF TEXAS**  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>          <b>0.00</b></u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>          <b>38,350.00</b></u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>          <b>38,350.00</b></u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>          <b>0.00</b></u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>          <b>0.00</b></u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>          <b>583,950.61</b></u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>          <b>583,950.61</b></u>

**Fill in this information to identify the case:**

Debtor name   **Compaction Unlimited, LLC**  

United States Bankruptcy Court for the:   **EASTERN DISTRICT OF TEXAS**  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**   **\$500.00**  

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. ?	?	Checking	?	<u>  <b>\$5,000.00</b>  </u>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**   **\$5,500.00**  

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

Debtor Compaction Unlimited, LLC Case number (If known) \_\_\_\_\_  
 Name

11a. 90 days old or less: 28,000.00 - 0.00 = .... \$28,000.00  
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$28,000.00**  
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desk, chairs, file cabinets	\$250.00	Liquidation	\$250.00
40.	Office fixtures Shelving	\$100.00	Liquidation	\$100.00
41.	Office equipment, including all computer equipment and communication systems equipment and software laptop, printer	\$500.00	Liquidation	\$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$850.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

Debtor Compaction Unlimited, LLC  
Name

Case number (if known) \_\_\_\_\_

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer lists and email list	\$3,000.00		\$3,000.00

64. Other intangibles, or intellectual property Internet domain name and website	\$1,000.00	Liquidation	\$1,000.00
---	------------	-------------	------------

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

<b>\$4,000.00</b>
-------------------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No

Debtor Compaction Unlimited, LLC  
Name

Case number (If known) \_\_\_\_\_

Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor Compaction Unlimited, LLC Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$5,500.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$28,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$850.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i> .....>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$4,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$38,350.00 + 91b.	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$38,350.00

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>American Fibers</b> c/o John K. Dubiel Bristol & Dubiel, LLP 10440 N. Central Expy., Ste. 800 Dallas, TX 75231  Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Equipment refund</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$5,000.00
3.2	Nonpriority creditor's name and mailing address <b>Asahi Kasei Plastics of North America</b> 900 E. Van Riper Rd. Fowlerville, MI 48836  Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Equipment refund</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$40,000.00
3.3	Nonpriority creditor's name and mailing address <b>City of Hooker</b> P.O. Box 67 Hooker, OK 73945  Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Equipment refund</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$8,000.00
3.4	Nonpriority creditor's name and mailing address <b>City of Meadow</b> 906 1st Street Meadow, TX 79345  Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Equipment refund</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$8,000.00



Debtor <b>Compaction Unlimited, LLC</b>		Case number (if known) _____	
Name			
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Compucycle, Inc.</b> <b>c/o Andrew Totz, Esquire</b> <b>2211 Norfolk St., Ste. 510</b> <b>Houston, TX 77098</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,000.00</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Ed Mount</b> <b>PO Box 2035</b> <b>Bentonville, AR 72712</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,000.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Friesen's, Inc.</b> <b>1389 Cormorant Ave.</b> <b>Detroit Lakes, MN 56501</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Jeld-Wen, Inc.</b> <b>c/o Jeffrey S. Seeburger, Esquire</b> <b>3700 Thanksgiving Tower</b> <b>1601 Elm Street</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred <u>May 12, 2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Refund for equipment</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$33,848.11</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>JV Manufacturing</b> <b>c/o Frank Rizzo</b> <b>Richard James &amp; Associates, Inc.</b> <b>4317 NE Thurston Way, Suite 270</b> <b>Vancouver, WA 98662</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment delivery</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$120,000.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Karran USA</b> <b>PO Box 667</b> <b>Vincennes, IN 47591</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,000.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Knight Funding</b> <b>9 East Lockerman St., Ste 3A-543</b> <b>Dover, DE 19901</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Loan</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,000.00</b>

Debtor **Compaction Unlimited, LLC**  
Name

Case number (if known)

3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Legacy Point</b> <b>1901 NE Green Oaks Blvd.</b> <b>Arlington, TX 76006</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,000.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>MTU America</b> <b>660 Bettis Academy Road</b> <b>Graniteville, SC 29829</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$45,000.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>New Industrial Foam New Jersey</b> <b>c/o David W. Roth, Esquire</b> <b>2217 Harwood Road</b> <b>Bedford, TX 76021</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,537.50</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Newell Rubbermaid</b> <b>17182 Nevada Ave.</b> <b>Victorville, CA 92394</b> Date(s) debt was incurred <u>Equipment refund</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$27,000.00</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Pinnacle Tech</b> <b>c/o James Carroll, Esquire</b> <b>501 Elm, #385</b> <b>Dallas, TX 75202</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,000.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Pride Manufacturing</b> <b>112 Silver Street</b> <b>Waterville, ME</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,800.00</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Recupera Mexico</b> <b>An Pedro de los Pinos, Mexico D.F.</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,000.00</b>

Debtor <b>Compaction Unlimited, LLC</b> Name		Case number (if known)
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Recycling Advisor</b> <b>175 Varick Street</b> <b>New York, NY 10014</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$5,000.00</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>RiteWay Shredding</b> <b>c/o Victor Rivera, Esquire</b> <b>Rivera Law Firm, PC</b> <b>121 N. Woodrow Lane, Suite 205</b> <b>Denton, TX 76205</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$20,000.00</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Schreiner University</b> <b>2100 San Antonio Hwy.</b> <b>San Antonio, TX 78208</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$6,700.00</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Smith Systems</b> <b>1714 14th Street</b> <b>Plano, TX 75074</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$24,000.00</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>StarCorr sheets</b> <b>4515 Wendland Rd.</b> <b>Temple, TX 76504</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$18,000.00</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Supported Community Lifestyles</b> <b>417 East Grand</b> <b>PO Box 29</b> <b>Ponca City, OK 74602</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$13,000.00</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>TEQ Lease</b> <b>c/oThomas Mulally, Esquire</b> <b>Spencer &amp; Mulally</b> <b>14156 Magnolia Blvd., #200</b> <b>Sherman Oaks, CA 91423</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: <i>Check all that apply.</i></b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Equipment refund</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$16,815.00</b>

Debtor **Compaction Unlimited, LLC** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**3.26** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$11,750.00**  
**Tri State Iron & Metal**  
**1725 E 9th Street**  
**Texarkana, AR 71854**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Equipment refund  
 Is the claim subject to offset?  No  Yes

**3.27** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$60,000.00**  
**United Cooper**  
**272 Geesling Rd.**  
**Denton, TX 76208**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Equipment refund  
 Is the claim subject to offset?  No  Yes

**3.28** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$8,000.00**  
**Wiggins Plastics**  
**180 Kingsland Road**  
**Clifton, NJ 07014**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Equipment refund  
 Is the claim subject to offset?  No  Yes

**3.29** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$9,000.00**  
**Zig-Zag, Inc.**  
**4300 Westpark Drive, SW**  
**Atlanta, GA 30336**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Equipment refund  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.  
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts	
5a. Total claims from Part 1	\$	0.00
5b. Total claims from Part 2	+	\$ 583,950.61
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	583,950.61

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Charlotte Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Compucycle, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.2	Charlotte Bowlin	2721 Graystone Drive Flower Mound, TX 75028	RiteWay Shredding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.3	Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Compucycle, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.4	Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	RiteWay Shredding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.5	Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Jeld-Wen, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name Compaction Unlimited, LLC  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2016 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$72,726.00

For prior year:  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$703,100.00

For year before that:  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$679,240.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Compaction Unlimited, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Compucycle, Inc. v Compaction Unlimited, LLC, Ronald Bowlin aka and bspa Ron Bowlin and Charlotte Bowlin</b> 1069119-401	<b>Breach of contract; Judgment granted for \$17,000.00; Receiver appointed for Turnover Order</b>	<b>Harris County Civil Court at Law No. 3 Civil Courthouse</b> 201 Caroline Street, 5th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Pride Manufacturing Company, LLC v. Compaction Unlimited, LLC</b> District Court	<b>Breach of contract suit for \$7,825.00</b>	<b>District Court, Belfast, Maine</b> 103 Church Street Belfast, ME 04915	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>Pinnacle Technology Group Inc. v. Compaction Unlimited, LLC</b> JK16-00227A	<b>Breach of contract suit for \$7,650.00</b>	<b>JP Court Precinct 3, Place 1</b> 10056 Marsh Lane Dallas, TX 75229	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. <b>Hawk River Investments, LLC dba Rite-Way Shredding v. Compaction Unlimited, LLC, Ronald E. Bowlin and Charlotte Bowlin</b> 16-02968-442	<b>Breach of contract and fraud in suit for \$23,250.00</b>	<b>16th Judicial District Court</b> 1450 E. McKinney Street Denton, TX 76205	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor **Compaction Unlimited, LLC**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5. American Fiber Services, LLC v. Compaction Unlimited, LLC CV-2015-01574	Breach of contract	Denton County Court of Law No. 2 1450 E. McKinney Avenue Denton, TX 76205	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Jeld-Wen, Inc. v. Compaction Unlimited, LLC, Ronald E. Bowlin 16-03053-393	Breach of contract for \$33,848.11	Denton County 16th Judicial District 1450 E. McKinney Denton, TX 76209	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. New Industrial Foam Corp. v. Compaction Unlimited, LLC 2016-000902-1	Brach of contract for \$7,537.50	Tarrant County Court at Law No. 1 100 W. Weatherford St. Fort Worth, TX 76196-0401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Asahi Kasei Plastics of North America v. Compaction Unlimited, LLC 16-00584-367	Breach of contract for \$40,000.00	16th Judicial District Court 1450 E. McKinney St. Denton, TX 76209	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Compaction Unlimited, LLC**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, Official Form 207

Debtor **Compaction Unlimited, LLC**

Case number (if known)

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.

Yes. Provide details below.

Debtor **Compaction Unlimited, LLC**

Case number (if known)

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address
------------------

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **Compaction Unlimited, LLC**

Case number (if known)

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

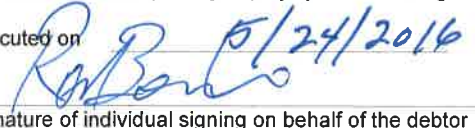
Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/24/2016  


**Ron Bowlin**  
 Printed name

Position or relationship to debtor **Managing Member**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,017.00</u>
Balance Due	\$	<u>4,983.00</u>

2. The source of the compensation paid to me was:

Debtor  Other (specify):

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

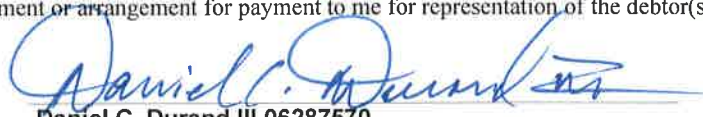
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date 5/24/2016



**Daniel C. Durand III 06287570**

*Signature of Attorney*

**Durand & Associates, PC**

**522 Edmonds Lane Suite 101**

**Lewisville, TX 75067**

**972-221-5655 Fax: 972-221-9569**

**stephanie@durandlaw.com; durand@durandlaw.com**

*Name of law firm*

**United States Bankruptcy Court  
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charlotte Bowlin 2721 Graystone Drive Flower Mound, TX 75028	Membersip	49%	Membership
Ron Bowlin 2721 Graystone Drive Flower Mound, TX 75028	Membership	51%	Managing

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

5/24/2016

Signature



**Ron Bowlin**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court  
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

5/24/2016



**Ron Bowlin/Managing Member**  
Signer/Title



Compaction Unlimited, LLC -

U.S. Trustee  
110 N. College Avenue  
Suite 300  
Tyler, TX 75702

American Fibers  
c/o John K. Dubiel  
Bristol & Dubiel, LLP  
10440 N. Central Expy., Ste. 800  
Dallas, TX 75231

Asahi Kasei Plastics of North Ame  
900 E. Van Riper Rd.  
Fowlerville, MI 48836

Charlotte Bowlin  
2721 Graystone Drive  
Flower Mound, TX 75028

City of Hooker  
P.O. Box 67  
Hooker, OK 73945

City of Meadow  
906 1st Street  
Meadow, TX 79345

Compucycle, Inc.  
c/o Andrew Totz, Esquire  
2211 Norfolk St., Ste. 510  
Houston, TX 77098

Ed Mount  
PO Box 2035  
Bentonville, AR 72712

Friesen's, Inc.  
1389 Cormorant Ave.  
Detroit Lakes, MN 56501

Jeld-Wen, Inc.  
c/o Jeffrey S. Seeburger, Esquire  
3700 Thanksgiving Tower  
1601 Elm Street  
Dallas, TX 75201

JV Manufacturing  
c/o Frank Rizzo  
Richard James & Associates, Inc.  
4317 NE Thurston Way, Suite 270  
Vancouver, WA 98662

Karran USA  
PO Box 667  
Vincennes, IN 47591

Knight Funding  
9 East Lockerman St., Ste 3A-543  
Dover, DE 19901

Legacy Point  
1901 NE Green Oaks Blvd.  
Arlington, TX 76006

MTU America  
660 Bettis Academy Road  
Graniteville, SC 29829

New Industrial Foam New Jersey  
c/o David W. Roth, Esquire  
2217 Harwood Road  
Bedford, TX 76021

Newell Rubbermaid  
17182 Nevada Ave.  
Victorville, CA 92394

Pinnacle Tech  
c/o James Carroll, Esquire  
501 Elm, #385  
Dallas, TX 75202

Pride Manufacturing  
112 Silver Street  
Waterville, ME

Recupera Mexico  
An Pedro de los Pinos, Mexico D.F.

Recycling Advisor  
175 Varick Street  
New York, NY 10014

RiteWay Shredding  
c/o Victor Rivera, Esquire  
Rivera Law Firm, PC  
121 N. Woodrow Lane, Suite 205  
Denton, TX 76205

Ron Bowlin  
2721 Graystone Drive  
Flower Mound, TX 75028

Schreiner University  
2100 San Antonio Hwy.  
San Antonio, TX 78208

Smith Systems  
1714 14th Street  
Plano, TX 75074

StarCorr sheets  
4515 Wendland Rd.  
Temple, TX 76504

Supported Community Lifestyles  
417 East Grand  
PO Box 29  
Ponca City, OK 74602

Compaction Unlimited, LLC -

TEQ Lease  
c/oThomas Mulally, Esquire  
Spencer & Mulally  
14156 Magnolia Blvd., #200  
Sherman Oaks, CA 91423

Tri State Iron & Metal  
1725 E 9th Street  
Texarkana, AR 71854

United Cooper  
272 Geesling Rd.  
Denton, TX 76208

Wiggins Plastics  
180 Kingsland Road  
Clifton, NJ 07014

Zig-Zag, Inc.  
4300 Westpark Drive, SW  
Atlanta, GA 30336



**Compaction Unlimited, LLC**



## **Statement of Operation for Compaction Unlimited, LLC**

**Compaction Unlimited, LLC** is the baling, shredding & recycling equipment solution for a host of different manufacturers and industries, such as: paper, metals and plastics recycling and the waste, shredding & printing industries, as well.

For over six years, we have provided equipment solutions in: TX, CA, LA, OK, AR, AZ, NM, CO, IL, TN, AL, KS, NC, SC, MI, IA, NY, NJ, PA, MA, WA, FL, GA & Jamaica.

Our specialty is providing balers, shredders, compactors and conveyors to recyclers, waste generators, shredding companies *and their customers*. We've also helped numerous customers in the following industries: Multitenant Office Buildings, Multitenant Housing, Restaurants, Hotels, Airlines, Education, Hospitals, Government, Retail Malls and several *Fortune 500* companies.

Our customers particularly value our ability to *reduce their waste expenditures by up to 50% and/or increase their recycling throughput capacity & productivity* immensely by providing the RIGHT size and correct equipment options.

Personally, I have been in the waste, recycling and environmental industry for 20 years and have worked in many different capacities, such as: Sales, Sales Management, National Management, Operations & Facility Management and Market Area General Manager.

Our offices are located in Flower Mound, TX - 15 minutes North of the Dallas-Ft. Worth Airport.

**United States Bankruptcy Court  
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.  
Chapter

11

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 30,000.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ 30,000.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
-------------	-------

21. Other (Specify):

DESCRIPTION	TOTAL
<b>Cost of Goods Sold</b>	<b>27,000.00</b>

22. Total Monthly Expenses (Add items 3-21) \$ 27,000.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 3,000.00



Compaction Unlimited, LLC



## Balance Sheet

Balance sheet as of: 5/12/16

**ASSETS**

**Current Assets**

Cash	500
Accounts receivable (less doubtful accounts)	58,700
Inventory	-
Temporary investment	-
Prepaid expenses	-
<b>Total Current Assets</b>	<b>59,200</b>

**Fixed Assets**

Long-term investments	-
Land	-
Buildings (less accumulated depreciation)	-
Plant and equipment (less accumulated depreciation)	-
Furniture and fixtures (less accumulated depreciation)	1,500
<b>Total Net Fixed Assets</b>	<b>1,500</b>

**TOTAL ASSETS**

\$ 60,700

**LIABILITIES**

**Current Liabilities**

Accounts payable	-
Short-term notes	15,000
Current portion of long-term notes	-
Interest payable	-
Taxes payable	-
Accrued expenses	-
<b>Total Current Liabilities</b>	<b>15,000</b>

**Long-term Liabilities**

Mortgage	-
Other long-term liabilities	-
<b>Total Long-Term Liabilities</b>	<b>0</b>

**Shareholders' Equity**

Capital stock	-
Paid in Capital	-
Retained earnings	-
<b>Total Shareholders' Equity</b>	<b>0</b>

**TOTAL LIABILITIES & EQUITY**

\$ 15,000

Form **1120S**

**U.S. Income Tax Return for an S Corporation**

OMB No. 1545-0123

Department of the Treasury  
Internal Revenue Service

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.  
▶ Information about Form 1120S and its separate instructions is at [www.irs.gov/form1120s](http://www.irs.gov/form1120s).

**2014**

For calendar year 2014 or tax year beginning , 2014, ending ,

<b>A</b> S election effective date 6/14/2011	<b>TYPE</b> <b>OR</b> <b>PRINT</b>	COMPACTION UNLIMITED LLC 2721 GRAYSTONE DR FLOWER MOUND, TX 75028	<b>D</b> Employer identification number 45-2532478
<b>B</b> Business activity code number (see instrs) 425120			<b>E</b> Date incorporated 6/14/2011
<b>C</b> Check if Schedule M-3 attached <input type="checkbox"/>			<b>F</b> Total assets (see instructions) \$ 1,255.

**G** Is the corporation electing to be an S corporation beginning with this tax year? Yes  No  If 'Yes,' attach Form 2553 if not already filed

**H** Check if: (1)  Final return (2)  Name change (3)  Address change  
(4)  Amended return (5)  S election termination or revocation

**I** Enter the number of shareholders who were shareholders during any part of the tax year. ▶ 2

**Caution.** Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

<b>INCOME</b>	1 a Gross receipts or sales. . . . .	1 a	679,240.	
	b Returns and allowances. . . . .	1 b		
	c Balance. Subtract line 1b from line 1a. . . . .	1 c	679,240.	
	2 Cost of goods sold (attach Form 1125-A). . . . .	2	578,953.	
	3 Gross profit. Subtract line 2 from line 1c. . . . .	3	100,287.	
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797). . . . .	4		
5 Other income (loss) (see instrs - att statement). . . . .	5			
6 <b>Total income (loss).</b> Add lines 3 through 5. . . . . ▶	6	100,287.		
<b>DEDUCTIONS</b>	7 Compensation of officers (see instructions - attach Form 1125-E). . . . .	7		
	8 Salaries and wages (less employment credits). . . . .	8		
	9 Repairs and maintenance. . . . .	9		
	10 Bad debts. . . . .	10		
	11 Rents. . . . .	11		
	12 Taxes and licenses. . . . .	12		
	13 Interest. . . . .	13		
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562). . . . .	14		
	15 Depletion ( <b>Do not deduct oil and gas depletion.</b> ) . . . . .	15		
	16 Advertising. . . . .	16	750.	
	17 Pension, profit-sharing, etc, plans. . . . .	17		
18 Employee benefit programs. . . . .	18			
19 Other deductions (attach statement). . . . .	19	SEE STATEMENT	20,087.	
20 <b>Total deductions.</b> Add lines 7 through 19. . . . . ▶	20	20,837.		
21 <b>Ordinary business income (loss).</b> Subtract line 20 from line 6. . . . .	21	79,450.		
<b>TAX AND PAYMENTS</b>	22 a Excess net passive income or LIFO recapture tax (see instructions). . . . .	22 a		
	b Tax from Schedule D (Form 1120S). . . . .	22 b		
	c Add lines 22a and 22b (see instructions for additional taxes). . . . .	22 c		
	23 a 2014 estimated tax payments and 2013 overpayment credited to 2014. . . . .	23 a		
	b Tax deposited with Form 7004. . . . .	23 b		
	c Credit for federal tax paid on fuels (attach Form 4136). . . . .	23 c		
	d Add lines 23a through 23c. . . . .	23 d		
24 Estimated tax penalty (see instructions). Check if Form 2220 is attached. . . . . ▶ <input type="checkbox"/>	24			
25 <b>Amount owed.</b> If line 23d is smaller than the total of lines 22c and 24, enter amount owed. . . . .	25		0.	
26 <b>Overpayment.</b> If line 23d is larger than the total of lines 22c and 24, enter amount overpaid. . . . .	26			
27 Enter amount from line 26. <b>Credited to 2015 estimated tax</b> ▶ <b>Refunded</b> ▶	27			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

ORIGINAL SIGNED BY  
 Signature of officer: **BURNS, STEWART & ASSOCIATES, P.C.** Date: \_\_\_\_\_  
 Title: **PRESIDENT**

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name: **JEFF D. STEWART, CPA** Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Check  if self-employed PTIN: **P00809663**  
 Firm's name: **BURNS, STEWART & ASSOCIATES, P.C.** Firm's EIN: **27-0883620**  
 Firm's address: **525 S STEMMONS FWY**  
**LEWISVILLE, TX 75067** Phone no. **972-436-2666**



Schedule K Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	79,450.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
9 Net section 1231 gain (loss) (attach Form 4797)	9		
10 Other income (loss) (see instructions) Type ▶	10		
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Charitable contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
d Other deductions (see instructions) Type ▶	12d		
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense	14g	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category	14i	
	j General category	14j	
	k Other (attach statement)	14k	
Other information			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	119.
	d Distributions (attach stmt if required) (see instrs)	16d	81,025.
	e Repayment of loans from shareholders	16e	



<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>		<b>Total amount</b>	
<b>Other Information</b>	<b>17 a</b> Investment income .....	<b>17 a</b>	
	<b>b</b> Investment expenses .....	<b>17 b</b>	
	<b>c</b> Dividend distributions paid from accumulated earnings and profits .....	<b>17 c</b>	
	<b>d</b> Other items and amounts (attach statement)		

<b>Reconciliation</b>	<b>18 Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l.....	<b>18</b>	<b>79,450.</b>
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	<b>Schedule L Balance Sheets per Books</b>		<b>Beginning of tax year</b>		<b>End of tax year</b>	
			<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
<b>Assets</b>						
1	Cash .....			2,949.		1,255.
2 a	Trade notes and accounts receivable .....					
	<b>b</b> Less allowance for bad debts .....					
3	Inventories .....					
4	U.S. government obligations .....					
5	Tax-exempt securities (see instructions) .....					
6	Other current assets (attach stmt) .....					
7	Loans to shareholders .....					
8	Mortgage and real estate loans .....					
9	Other investments (attach statement) .....					
10 a	Buildings and other depreciable assets .....					
	<b>b</b> Less accumulated depreciation .....					
11 a	Depletable assets .....					
	<b>b</b> Less accumulated depletion .....					
12	Land (net of any amortization) .....					
13 a	Intangible assets (amortizable only) .....					
	<b>b</b> Less accumulated amortization .....					
14	Other assets (attach stmt) .....					
15	<b>Total assets</b> .....			2,949.		1,255.
<b>Liabilities and Shareholders' Equity</b>						
16	Accounts payable .....					
17	Mortgages, notes, bonds payable in less than 1 year .....					
18	Other current liabilities (attach stmt) .....					
19	Loans from shareholders .....					
20	Mortgages, notes, bonds payable in 1 year or more .....					
21	Other liabilities (attach statement) .....					
22	Capital stock .....			1,000.		1,000.
23	Additional paid-in capital .....					
24	Retained earnings .....			1,949.		255.
25	Adjustments to shareholders' equity (att stmt) .....					
26	Less cost of treasury stock .....					
27	<b>Total liabilities and shareholders' equity</b> .....			2,949.		1,255.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The corporation may be required to file Schedule M-3 (see instructions)

<p>1 Net income (loss) per books..... <b>79,331.</b></p> <p>2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):</p> <hr/> <p>3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14I (itemize):</p> <p>a Depreciation..... \$</p> <p>b Travel and entertainment. \$ <b>119.</b></p> <hr/> <p>4 Add lines 1 through 3..... <b>79,450.</b></p>	<p><b>79,331.</b></p> <hr/> <p><b>119.</b></p> <hr/> <p><b>79,450.</b></p>	<p>5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):</p> <p>a Tax-exempt interest . \$</p> <hr/> <p>6 Deductions included on Schedule K, lines 1 through 12 and 14I, not charged against book income this year (itemize):</p> <p>a Depreciation.... \$</p> <hr/> <p>7 Add lines 5 and 6..... <b>0.</b></p> <p>8 Income (loss) (Schedule K, ln 18). Ln 4 less ln 7.... <b>79,450.</b></p>	<hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
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**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed** (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year.....	1,949.		
2 Ordinary income from page 1, line 21.....	79,450.		
3 Other additions.....			
4 Loss from page 1, line 21.....			
5 Other reductions..... <b>SEE STATEMENT 2</b>	( 119.)		
6 Combine lines 1 through 5.....	81,280.		
7 Distributions other than dividend distributions.....	81,025.		
8 Balance at end of tax year. Subtract line 7 from line 6.....	255.		

Resolution of Board of Directors  
of  
Compaction Unlimited, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ron Bowlin, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to employ **Daniel C. Durand III 06287570**, attorney and the law firm of **Durand & Associates, PC** to represent the corporation in such bankruptcy case.

Date 5/24/2016

Signed 

Date 5/24/2016

Signed Charlotte L. Bowlin

**United States Bankruptcy Court  
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Ron Bowlin**, declare under penalty of perjury that I am the **Managing Member** of **Compaction Unlimited, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 19th day of May, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ron Bowlin, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to employ **Daniel C. Durand III 06287570**, attorney and the law firm of **Durand & Associates, PC** to represent the corporation in such bankruptcy case."

Date

5/24/2016  
5/24/2016

Signed

  
Ron Bowlin  
