

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name US Rave, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-1016913

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1628 Gladewater Drive</u>	
	<u>Allen, TX 75013</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Collin</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **US Rave, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **US Rave, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **US Rave, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 5, 2016**
MM / DD / YYYY

X /s/ Don Malik
Signature of authorized representative of debtor

Title **President**

Don Malik
Printed name

18. Signature of attorney

X /s/ Eric A. Liepins
Signature of attorney for debtor

Date **October 5, 2016**
MM / DD / YYYY

Eric A. Liepins
Printed name

Eric A. Liepins P.C.
Firm name

12770 Coit Road
Suite 1100
Dallas, TX 75251
Number, Street, City, State & ZIP Code

Contact phone **972-991-5591** Email address **eric@ealpc.com**

12338110
Bar number and State

Fill in this information to identify the case:

Debtor name **US Rave, Inc.**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AD England Jr. 3017 North Stiles Suite 100 Oklahoma City, OK 73105						\$3,981.20
Express Toll P.O. box 5470 Denver, CO 80217-5470						\$463.00
Fleet Pride Inc. P.O. Box 847118 Dallas, TX 75284						\$2,551.76
Fleetmatics 110 Winter Street Suite 4600 Waltham, MA 02451						\$500.00
Frontier Communications P.O. Box 740407 Cincinnati, OH 45274						\$815.89
Gursewak Singh Sedey 107 N. McKinney St. Suite A Richardson, TX 75081		Secured Promissory Note				\$197,790.40
Law Enforcement Systems P.O. Box 2182 Milwaukee, WI 53201-2182						\$190.00
Luce Law 5343 South Lake Forest Drive Sutie 200 McKinney, TX 75070						\$3,807.50

Debtor **US Rave, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NTTA P.O. Box 660244 Dallas, TX 75266						\$799.58
NTTA P.O. Box 660244 Dallas, TX 75266						\$568.49
NTTA P.O. Box 660244 Dallas, TX 75266						\$216.63
NTTA P.O. Box 660244 Dallas, TX 75266						\$194.88
NTTA P.O. Box 660244 Dallas, TX 75266						\$189.97
NTTA P.O. Box 660244 Dallas, TX 75266						\$496.50
NTTA P.O. Box 660244 Dallas, TX 75266						\$393.10
NYC Department of Finances P.O. Box 3600 New York, NY 10008						\$175.99
PrePass P.O. Box 53744 Phoenix, AZ 85072-2774						\$3,373.21
Texas Workforce Commission P.O. Box 684483 Austin, TX 78768						\$2,243.04
TX Tag P.O.Box 650749 Dallas, TX 75266						\$355.25
TX Tag P.O. Box 650749 Dallas, TX 75266						\$231.27

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court
Eastern District of Texas**

In re **US Rave, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 5, 2016**

/s/ Don Malik

Don Malik/President
Signer/Title

AD England Jr.
3017 North Stiles
Suite 100
Oklahoma City, OK 73105

Element Fiancial Corp.
655 Business Center Dr., Ste 250
Horsham, PA 19044

Engs Commercial Financy Co.
PO Box 4062
Lisle, IL 60532-9062

Express Toll
P.O. Box 5470
Denver, CO 80217-5470

Fleet Pride Inc.
P.O. Box 847118
Dallas, TX 75284

Fleetmatics
110 Winter Street
Suite 4600
Waltham, MA 02451

Florida Dept of Transportation
P.O. Box 105477
Atlanta, GA 30348

Fort Bend County Toll Road
16107 Kensington Drive
Suite 1008
Sugar Land, TX 77479

Frontier Communications
P.O. Box 740407
Cincinnati, OH 45274

GE Capital Commercial Inc.
300 E. John Carpenter Freeway
Irving, TX 75062-2712

Gursewak Singh Sedey
107 N. McKinney St.
Suite A
Richardson, TX 75081

Gurvinder Singh Nahal
1015 Ann Drive
Wylie, TX 75098

Jeffrey A. Yates
5601 Granite Parkway
Suite 400
Plano, TX 75024-6655

Jonathan Strain
5601 Granite Parkway, Suite 400
Plano, TX 75024

Law Enforcement Systems
P.O. Box 2182
Milwaukee, WI 53201-2182

Luce Law
5343 South Lake Forest Drive
Suite 200
McKinney, TX 75070

Mercedes-Benz Financial Services USA
PO Box 5261
Carol Stream, IL 60197

MHC Financial Services
11120 Tomahawk Pkwy, Ste 100-A
Leawood, KS 66211

MHC Kenworth - Dallas
11120 Tomahawk Pkwy, Ste 100-A
Leawood, KS 66211

NMFTA
1001 N. Fairfax Street
Suite 600
Alexandria, VA 22314

NTTA
P.O. Box 660244
Dallas, TX 75266

NYC Department of Finances
P.O. Box 3600
New York, NY 10008

Occupational Health Centers Southwest PA
P.O. Box 105477
Atlanta, GA 30348

Occupational Heath Centers Southwest PA
P.O. Box 9005
Addison, TX 75001

PrePass
P.O. Box 53744
Phoenix, AZ 85072-2774

Quality Leasing Co.
7173 E. 87th St.
Indianapolis, IN 46256-1204

Robert H. Nunnally
245 Cedar Sage Drive, Suite 240
Garland, TX 75040

Texas Workforce Commission
P.O. Box 684483
Austin, TX 78768

Transport Funding LLC
8717 W 110th St, Ste 700
Overland Park, KS 66210-2127

TX Tag
P.O.Box 650749
Dallas, TX 75266

TX Tag
P.O. Box 650749
Dallas, TX 75266

Violation Processing Department
P.O. Box 26925
San Francisco, CA 94126

Volvo Financial Services
7025 Albert Pick Rd. Ste 105
Greensboro, NC 27409

William Jacob
100 North Central Expwy., Suite 330
Richardson, TX 75080

**United States Bankruptcy Court
Eastern District of Texas**

In re **US Rave, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **US Rave, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 5, 2016

Date

/s/ Eric A. Liepins

Eric A. Liepins 12338110

Signature of Attorney or Litigant

Counsel for **US Rave, Inc.**

Eric A. Liepins P.C.

**12770 Coit Road
Suite 1100**

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com