# IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

IN RE:	<b>§</b>	
LEWIS SPECIALTIES TRUCKING SERVICE, LLC 5010 Cobblestone	\$ \$ \$	CASE NO.17-10270 CHAPTER 11
Groves, TX 77619 xx-xxx0347	§	
DEBTOR(S)	<b>§</b>	

DEBTOR'S MOTION TO EXTEND DEADLINE FOR
FILING CHAPTER 11 PLAN AND DISCLOSURE STATEMENT NUNC PRO TUNC, AND
EXTEND DEADLINE FOR CONFIRMATION OR IN THE ALTERNATIVE TO ALLOW
PARTY IN INTEREST TO FILE A CHAPTER 11 PLAN AND DISCLOSURE STATEMENT
PURSUANT TO 11 U.S.C. § 105

Your rights may be affected by the relief sought in this pleading. You should read this pleading carefully and discuss it with your attorney, if you have one in this bankruptcy case. If you oppose the relief sought by this pleading, you <u>must</u> file a written objection, explaining the factual and/or legal basis for opposing the relief.

No hearing will be conducted on this Motion/Objection/Application unless a written objection is filed with the Clerk of the United States Bankruptcy Court and served upon the party filing this pleading <u>WITHIN TWENTY-ONE</u> (21) DAYS FROM THE DATE OF SERVICE shown in the certificate of service unless the Court shortens or extends the time for filing such objection. If no objection is timely served and filed, this pleading shall be deemed to be unopposed, and the Court may enter an order granting the relief sought. If an objection is filed and served in a timely manner, the Court will thereafter set a hearing with appropriate notice. If you fail to appear at the hearing, your objection may be stricken. The Court reserves the right to set a hearing on any matter.

#### TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COME NOW, LEWIS SPECIALTIES TRUCKING SERVICE, LLC, through counsel, and files this Debtor's Motion to Extend Deadline for Filing Chapter 11 Plan, Disclosure

Statement Nunc Pro Tunc and to Extend the Deadline for Confirmation or in the alternative, to allow the a party in interest to file a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. § 105 and would respectfully show the Court as follows:

#### JURISDICTION AND RELIEF REQUESTED

- 1. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 US.C. § 157(b)(2)(A), (M), and (O). Venue of this Motion is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. Debtor is seeking Court approval to extend the deadline nunc pro tunc for the debtor or its shareholder to file a Chapter 11 plan and disclosure statement and to extend the confirmation deadline imposed upon the debtor pursuant to 11 U.S.C. §105. The debtor or its shareholder is requesting until April 22, 2018 to file a Chapter 11 plan and disclosure statement.

### PROCEDURAL HISTORY AND BACKGROUND FACTS

- 3. On May 5, 2017, the Debtor filed its voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee, examiner, or creditors' committee has been appointed in this case.
- 4. The debtor provides transportation services which include hauling aggregates, cement, or building products for businesses. The debtor arranges for independent contract drivers to use the debtor's equipment to provide the transportation services that are needed to its client.
- 5. The debtor commenced this case because it was paying high interest on a merchant loan, its insurance premiums tripled at the beginning of the year, and its work flow was slower than usual for the first quarter of 2017.
  - 6. The debtor's 341 meeting was held and concluded on June 16, 2017.
- 7. Since filing, the debtor has made many agreements with its creditors and improved its cash flow. The debtor has agreements with all its secured creditors. It also believes a plan with a

significant return to unsecured creditors is likely. It also believes a feasible plan is possible. It anticipates filing one as soon as this Court extends the deadline to do so. The delay in filing a Chapter 11 plan and disclosure statement was the debtor's previous operating reports indicated the debtor had negative cash flow because the debtor was impacted by Hurricane Harvey and there was a delay in its receivables.

- 8. Pursuant to 11 U.S.C. § 1121(e)(2), the 300 day deadline for the debtor to file a Chapter 11 plan and disclosure statement imposed by the Bankruptcy Code was March 1, 2018.
- 9. The missed deadline was just brought to counsel's attention today via an email from the U.S. Trustee's office. While the petition states the debtor is a small business debtor, and counsel should have know of the deadline, she was not aware. In the past Chapter 11 cases that Mrs. Barron has co-counseled with Mr. Barron a designation from the U.S. Trustee's office indicated that the case was a small business and on the docket included a deadline for the Chapter 11 plan and disclosure statement. Barron and Barron, LLP uses that designation to calendar the deadline to file a plan and disclosure statement. Since there was no designation on the docket, the deadline was not calendered.
- 10. Mr. Robert E. Barron is lead counsel on this Chapter 11 case. On February 27, 2018, Mr. Barron started medical leave from his office because of a heart transplant that occurred on February 27, 2018. He is still in Houston on medical leave.
- 11. The debtor seeks an extension of the deadline to file a Chapter 11 plan, disclosure statement, and confirmation deadline nunc pro tunc or in the alternative to allow the Debtor's shareholder, a party in interest, the ability to file a Chapter 11 plan and disclosure statement within thirty (30) days of entry of this Order. *In re: Riviera Drilling & Exploration Company*, 502 B.R. 863 (B.A.P. 10th Cir. 2013).

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12. In re Simbaki, Ltd., 522 B.R. 917 (Bankr. S.D. Tex. 2014), the Court held that a non-

debtor plan proponent may still propose and obtain confirmation of a plan after the statutory

deadline.

WHEREFORE, Debtor prays that the extension of the deadline to file a Chapter 11 plan,

disclosure statement, and confirmation deadline nunc pro tunc or in the alternative to allow the

Debtor's shareholder, a party in interest, the ability to file a Chapter 11 plan and disclosure

statement within thirty (30) days of entry of this Order and that they have such other and further

relief as may be just.

DATED: March 22, 2018

Respectfully submitted, BARRON & BARRON, L.L.P P. O. Box 1347 NEDERLAND, TEXAS 77627

(409) 727-0073

BY:/s/ Diane S. Barron Diane S. Barron

TBA NO. 24043310

ATTORNEY FOR DEBTOR

## **CERTIFICATE OF SERVICE**

I hereby certify that on March 22, 2018, a true and correct copy of the above and foregoing Debtor's Motion to Extend Deadline for Filing Chapter 11 Plan, Disclosure Statement Nunc Pro Tunc and to Extend the Deadline for Confirmation or in the alternative, to allow the a party in interest to file a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. § 105 shall be served via electronic means, if available, otherwise by regular, first class mail, to the following:

Ally Financial Inc. c/o Beasley, Hightower & Harris, P.C. 1601 Elm Street Suite 4350 Dallas, TX 75201

Patrick M. Lynch Quilling, Selander, Lownds, et al 2001 Bryan Street Suite 1800 Dallas, TX 75201

FactOne Capital c/o Christopher V. Arisco Padfield & Stout, LLP 421 W. Third Street, Suite 910 Fort Worth, TX 76102

Christopher V. Arisco Padfield & Stout, LLP 421 W. Third Street, Suite 910 Fort Worth, TX 76102

Financial Pacific Leasing, Inc. c/o Christopher V. Arisco Padfield & Stout, LLP 421 W. Third Street, Suite 910 Fort Worth, TX 76102

Christopher V. Arisco Padfield & Stout, LLP 421 W. Third Street, Suite 910 Fort Worth, TX 76102 John H. Nguyen & Associates, LLC 1504 S. 21st Nederland, TX 77627

Lewis Specialties Trucking Service, LLC 5010 Cobblestone Groves, TX 77619

Neches Federal Credit Union c/o James W. King 6420 Wellington Place Beaumont, TX 77706

James W. King Offerman & King, L.L.P. 6420 Wellington Place Beaumont, TX 77706

Pawnee Leasing Corporation Alan R. Scheinthal 4635 Southwest Freeway, Suite 720 Houston, TX 77027

Russell Smith c/o Clay Dugas & Associates 350 Pine Street Suite 1750 Beaumont, TX 77701 United States

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Texas Workforce Commission John Stern c/o Megan Becker, Paralegal P.O. Box 12548 Austin, TX 78711 John Mark Stern Office of the Texas Attorney General Taxation Division P.O.Box 12548, Capitol Station Austin, TX 78711

Anthony Thomas Bradley & Steele, LLP Attn: Jill Pierce 3120 Central Mall Drive Port Arthur, TX 77642

Jill Swearingen Pierce 3120 Central Mall Drive Port Arthur, TX 77642

US Trustee Office of the U.S. Trustee 110 N. College Ave. Suite 300 Tyler, TX 75702

/s/ Diane S. Barron
Diane S. Barron

Label Matrix for local noticing Page 8 of 9 Ally Bank Page 8 of 9 0540-1 PO Box 130424 P.O. Box 380901 Case 17-10270 Bloomington, MN 55438-0901 Roseville MN 55113-0004 Eastern District of Texas Beaumont Thu Mar 22 16:37:29 CDT 2018 Ally Financial Inc. Antonio Lewis Antonio Lewis c/o Beasley, Hightower & Harris, P.C. 2100 Main Avenue 5010 Cobblestone Court 1601 Elm Street Groves, TX 77619-4046 Groves, TX 77619-2653 Suite 4350 Dallas, TX 75201-7234 Antonio Lewis (20) Arthur Thomas Christopher V. Arisco 2100 Main Ave. Padfield & Stout, LLP c/o Jill Swearingen Pierce Groves, TX 77619-4046 421 W. Third Street, Suite 910 3120 Central Mall Dr. Fort Worth, TX 76102-3751 Port Arthur, TX 77642-8039 BFS (20) Robert E. Barron Bravo Capital (20) 5852B Farringdon Place P.O. Box 1347 1214 CBS W. 5th St. Raleigh, NC 27609 Nederland, TX 77627-1347 Austin, TX 78703 Capital One Bank (USA), N.A. Capital One (20) Comptroller of Public Accounts P.O. Box 85617 PO Box 71083 c/o Office of the Attorney General Richmond, VA 23285-5617 Charlotte, NC 28272-1083 Bankruptcy & Collections Division MC 008 PO Box 12548 Austin TX 78711-2548 Donnie Thibedeaux Clay Dugas Fact One Capital (20) Clay Dugas & Associates c/o Matthew Matheny 312 Sandy P.O. Box 4905 805 Park Argyle, TX 76226-4231 Beaumont, TX 77704-4905 Beaumont, TX 77701-3500 FactOne Capital FactOne Capital Financial Pacific Leasing, Inc. c/o Christopher V. Arisco c/o Christopher V. Arisco c/o Christopher V. Arisco Padfield & Stout, LLP 421 W. Third Street, Suite 910 Padfield & Stout, LLP Fort Worth TX 76102-3751 421 W. Third Street, Suite 910 421 W. Third Street, Suite 910 Fort Worth, TX 76102-3751 Fort Worth, TX 76102-3751 Financial Pacific Leasing, Inc. Internal Revenue Service J&T Maintenance (20) c/o Christopher V. Arisco, Padfield & St Centralized Insolvency Operations 2100 Main Ave. 421 W. Third Street, Suite 910 Groves, TX 77619-4046 P.O. Box 7346 Fort Worth, Texas 76102-3751 Philadelphia, PA 19101-7346

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The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Pawnee Leasing Corporation

(d)TEXAS WORKFORCE COMMISSION

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