

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Texas Land & Cattle of Fairview, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 61-1690672

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5055 W. Park Blvd., Suite 500</u> <u>Plano, TX 75093-2587</u> Number, Street, City, State & ZIP Code	_____
	<u>Collin</u> County	_____
		Location of principal assets, if different from principal place of business
		<u>131 E. Stacy Rd. McKinney, TX 75069</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Texas Land & Cattle of Fairview, LLC**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **TX. C. C., Inc.** Relationship _____ Affiliate _____

District **Eastern District of Texas** When **2/13/17** Case number, if known **17-40297**

Debtor **Texas Land & Cattle of Fairview, LLC**
Name

Case number (if known) _____

- 11. Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Texas Land & Cattle of Fairview, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 13, 2017**
MM / DD / YYYY

X /s/ Timothy Dungan
Signature of authorized representative of debtor
Title **President**

Timothy Dungan
Printed name

18. Signature of attorney

X /s/ John P. Henry
Signature of attorney for debtor

Date **February 13, 2017**
MM / DD / YYYY

John P. Henry
Printed name

The Law Offices of John Henry, P.C.
Firm name

**4925 Greenville Avenue #1309
Dallas, TX 75206**
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

24055655
Bar number and State

Fill in this information to identify the case:

Debtor name **Texas Land & Cattle of Fairview, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMERICAN ENERGY & DATA SOLUTIONS, LLC 10821 COMPOSITE #200 Dallas, TX 75220		Utilities				\$2,135.88
BROTHERS PRODUCE OF DALLAS, INC. PO BOX 550278 Dallas, TX 75355		Food for Resale				\$3,349.20
COMMUNITY COFFEE PO BOX 919149 Dallas, TX 75391-9149		Food for Resale				\$449.05
COZZINI BROTHERS, INC. 350 HOWARD AVE Des Plaines, IL 60018		Supplies				\$418.95
DIRECT SOURCE PO BOX 270530 Flower Mound, TX 75027		Supplies				\$459.12
ECOLAB P O BOX 100512 Pasadena, CA 91189-0512		Supplies				\$1,344.46
EDWARD DON & COMPANY 2562 PAYSHERE CIRCLE Chicago, IL 60674		Supplies				\$2,430.10

Debtor **Texas Land & Cattle of Fairview, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
FISH WINDOW CLEANING P.O.BOX 832674 Richardson, TX 75083		Facilities Repairs and Maintenance				\$649.52
GRANDE COMMUNICATIONS NETWORK, LLC PO BOX 121204 Dallas, TX 75312-1204		Utilities				\$805.96
HARRISON LANDSCAPE & DESIGN, LLC 2745 N DALLAS PKWY #455 Plano, TX 75093		Facilities Repairs and Maintenance				\$308.51
METRO LINEN SERVICE PO BOX 978 McKinney, TX 75070		Supplies				\$3,447.69
MY TECH TEXAS, LLC 2201 LONG PRAIRIE RD #107-153 Flower Mound, TX 75022		Professional Services				\$1,317.84
NUCO2, LLC PO BOX 1143 Salt Lake City, UT 84110-1143		Supplies				\$863.58
SERVICE SPECIALIST, LLC PO BOX 5935 Troy, MI 48007-5935		Facilities Repairs and Maintenance				\$1,659.43
SHOES FOR CREWS, INC. PO BOX 504634 Saint Louis, MO 63150-4634		Supplies				\$279.02
STANLEY CONVERGENT SECURITY SOLUTIONS, I 8300 ESTERS BLVD. #900 Irving, TX 75063		Professional Services				\$341.16
SWISHER HYGIENE PO BOX 100693 San Antonio, TX 78201		Supplies				\$3,105.36

Debtor **Texas Land & Cattle of Fairview, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 Austin, TX 78774		Sales and Use Tax				\$24,553.97
THE VILLAGE AT FAIRVIEW LP 151 FAIRVIEW STATION PKWY. McKinney, TX 75069		Lease Expenses and Fees				\$1,248.42
US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693		Food for Resale				\$52,078.57

1ST SOURCE RESTAURANT SERVICES, INC.
111 GOTCHER AVE.
Lake Dallas, TX 75065

AMERICAN ENERGY & DATA SOLUTIONS, LLC
10821 COMPOSITE #200
Dallas, TX 75220

BROTHERS PRODUCE OF DALLAS, INC.
PO BOX 550278
Dallas, TX 75355

COMMUNITY COFFEE
PO BOX 919149
Dallas, TX 75391-9149

COZZINI BROTHERS, INC.
350 HOWARD AVE
Des Plaines, IL 60018

DIRECT SOURCE
PO BOX 270530
Flower Mound, TX 75027

ECOLAB
P O BOX 100512
Pasadena, CA 91189-0512

EDWARD DON & COMPANY
2562 PAYSPHERE CIRCLE
Chicago, IL 60674

FEDERAL EXPRESS
PO BOX 94515
Palatine, IL 60094-4515

FISH WINDOW CLEANING
P.O.BOX 832674
Richardson, TX 75083

GRANDE COMMUNICATIONS NETWORK, LLC
PO BOX 121204
Dallas, TX 75312-1204

HARRISON LANDSCAPE & DESIGN, LLC
2745 N DALLAS PKWY #455
Plano, TX 75093

JIMMY WILLIAMS
319 WEST DAVIS
Duncanville, TX 75116

METRO LINEN SERVICE
PO BOX 978
McKinney, TX 75070

MIRACLE REFINO WATER, INC.
2708 E RANDOL MILL RD
Arlington, TX 76011-6722

MOREDIRECT, INC.
PO BOX 536464
Pittsburgh, PA 15253-5906

MY TECH TEXAS, LLC
2201 LONG PRAIRIE RD #107-153
Flower Mound, TX 75022

NUCO2, LLC
PO BOX 1143
Salt Lake City, UT 84110-1143

OFFICE DEPOT
PO BOX 660113
Dallas, TX 75266-0113

SERVICE SPECIALIST, LLC
PO BOX 5935
Troy, MI 48007-5935

SHOES FOR CREWS, INC.
PO BOX 504634
Saint Louis, MO 63150-4634

STANLEY CONVERGENT SECURITY SOLUTIONS, I
8300 ESTERS BLVD. #900
Irving, TX 75063

SUPERIOR UNIFORM GROUP, INC.
PO BOX 638279
Cincinnati, OH 45263-8279

SWISHER HYGIENE
PO BOX 100693
San Antonio, TX 78201

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 13528
Austin, TX 78774

TEXAS FILTER SERVICE, INC.
10276 ROBINSON DR
Tyler, TX 75703

THE VILLAGE AT FAIRVIEW LP
151 FAIRVIEW STATION PKWY.
McKinney, TX 75069

US FOOD, INC.
2838 COLLECTIONS CTR DR
Chicago, IL 60693

**United States Bankruptcy Court
Eastern District of Texas**

In re Texas Land & Cattle of Fairview, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Texas Land & Cattle of Fairview, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**LSF5 Spur, LLC
5055 W. Park Blvd., Suite #500
Plano, TX 75093**

None [*Check if applicable*]

February 13, 2017

Date

/s/ John P. Henry

John P. Henry 24055655

Signature of Attorney or Litigant

Counsel for **Texas Land & Cattle of Fairview, LLC**

The Law Offices of John Henry, P.C.

4925 Greenville Avenue #1309

Dallas, TX 75206

972-338-3630 Fax:888-909-9312

general@jhenrylaw.com