

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Compaction Unlimited, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-2532478

4. Debtor's address

<p>Principal place of business</p> <p><u>2721 Graystone Drive</u> <u>Flower Mound, TX 75028</u> Number, Street, City, State & ZIP Code</p> <p><u>Denton</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) www.compactionunlimited.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor Compaction Unlimited, LLC
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8113

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

	Eastern District of Texas, Sherman Division		
District		When	<u>5/17/16</u>
		Case number	<u>16-40928</u>
District		When	
		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship	
District		When	
		Case number, if known	

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/16/2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title Managing Member

Ron Bowlin
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 2/15/2017
MM / DD / YYYY

Daniel C. Durand III
Printed name

Durand & Associates, PC
Firm name

**522 Edmonds Lane Suite 101
Lewisville, TX 75067**
Number, Street, City, State & ZIP Code

Contact phone 972-221-5655 Email address stephanie@durandlaw.com;
durand@durandlaw.com

06287570
Bar number and State

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

02/16/2017

X



Signature of individual signing on behalf of debtor

Ron Bowlin

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Compaction Unlimited, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Asahi Kasei Plastics of North America 900 E. Van Riper Rd. Fowlerville, MI 48836		Equipment refund				\$40,000.00
City of Meadow 906 1st Street Meadow, TX 79345		Equipment refund				\$8,000.00
Compucycle, Inc. c/o Andrew Totz, Esquire 2211 Norfolk St., Ste. 510 Houston, TX 77098		Equipment refund				\$17,000.00
Ed Mount PO Box 2035 Bentonville, AR 72712		Equipment refund				\$15,000.00
Jeld-Wen, Inc. c/o Jeffrey S. Seeburger, Esquire 3700 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201		Refund for equipment				\$33,848.11
JV Manufacturing c/o Frank Rizzo Richard James & Associates, Inc. 4317 NE Thurston Way, Suite 270 Vancouver, WA 98662		Equipment delivery				\$120,000.00
Knight Funding 9 East Lockerman St., Ste 3A-543 Dover, DE 19901		Loan				\$15,000.00

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Legacy Point 1901 NE Green Oaks Blvd. Arlington, TX 76006		Equipment refund				\$13,000.00
MTU America 660 Bettis Academy Road Graniteville, SC 29829		Equipment refund				\$45,000.00
Newell Rubbermaid 17182 Nevada Ave. Victorville, CA 92394		Equipment refund				\$27,000.00
Recupera Mexico An Pedro de los Pinos, Mexico D.F.		Equipment refund				\$10,000.00
RiteWay Shredding c/o Victor Rivera, Esquire Rivera Law Firm, PC 121 N. Woodrow Lane, Suite 205 Denton, TX 76205		Equipment refund				\$20,000.00
Smith Systems 1714 14th Street Plano, TX 75074		Equipment refund				\$24,000.00
StarCorr sheets 4515 Wendland Rd. Temple, TX 76504		Equipment refund				\$18,000.00
Supported Community Lifestyles 417 East Grand PO Box 29 Ponca City, OK 74602		Equipment refund				\$13,000.00
TEQ Lease c/o Thomas Mulally, Esquire Spencer & Mulally 14156 Magnolia Blvd., #200 Sherman Oaks, CA 91423		Equipment refund				\$16,815.00
Tri State Iron & Metal 1725 E 9th Street Texarkana, AR 71854		Equipment refund				\$11,750.00
United Cooper 272 Geesling Rd. Denton, TX 76208		Equipment refund				\$60,000.00

Debtor **Compaction Unlimited, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wiggins Plastics 180 Kingsland Road Clifton, NJ 07014		Equipment refund				\$8,000.00
Zig-Zag, Inc. 4300 Westpark Drive, SW Atlanta, GA 30336		Equipment refund				\$9,000.00

Fill in this information to identify the case:

Debtor name **Compaction Unlimited, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:		
Copy line 88 from <i>Schedule A/B</i>	\$	<u> 0.00 </u>
1b. Total personal property:		
Copy line 91A from <i>Schedule A/B</i>	\$	<u> 38,350.00 </u>
1c. Total of all property:		
Copy line 92 from <i>Schedule A/B</i>	\$	<u> 38,350.00 </u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u> 0.00 </u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	<u> 0.00 </u>
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	<u> 583,950.61 </u>
4. Total liabilities		
Lines 2 + 3a + 3b	\$	<u> 583,950.61 </u>

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

			Current value of debtor's interest
2.	Cash on hand		\$500.00
3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	?	Checking	\$5,000.00
4.	Other cash equivalents <i>(Identify all)</i>		
5.	Total of Part 1.		\$5,500.00
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

Debtor Compaction Unlimited, LLC
Name

Case number (if known) _____

11a. 90 days old or less: 28,000.00 - 0.00 = ... \$28,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$28,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desk, chairs, file cabinets	\$250.00	Liquidation	\$250.00
40.	Office fixtures Shelving	\$100.00	Liquidation	\$100.00
41.	Office equipment, including all computer equipment and communication systems equipment and software laptop, printer	\$500.00	Liquidation	\$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$850.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Customer lists and email list	\$3,000.00		\$3,000.00
64.	Other intangibles, or intellectual property Internet domain name and website	\$1,000.00	Liquidation	\$1,000.00

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$4,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$5,500.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$28,000.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$850.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$4,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$38,350.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$38,350.00

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206E/F
 Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Fibers c/o John K. Dubiel Bristol & Dubiel, LLP 10440 N. Central Expy., Ste. 800 Dallas, TX 75231 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$5,000.00
3.2	Nonpriority creditor's name and mailing address Asahi Kasei Plastics of North America 900 E. Van Riper Rd. Fowlerville, MI 48836 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$40,000.00
3.3	Nonpriority creditor's name and mailing address City of Hooker P.O. Box 67 Hooker, OK 73945 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$8,000.00
3.4	Nonpriority creditor's name and mailing address City of Meadow 906 1st Street Meadow, TX 79345 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$8,000.00

Debtor Name	Case number (if known)
Compaction Unlimited, LLC	
<p>3.5 Nonpriority creditor's name and mailing address Compucycle, Inc. c/o Andrew Totz, Esquire 2211 Norfolk St., Ste. 510 Houston, TX 77098 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,000.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.6 Nonpriority creditor's name and mailing address Ed Mount PO Box 2035 Bentonville, AR 72712 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,000.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.7 Nonpriority creditor's name and mailing address Friesen's, Inc. 1389 Cormorant Ave. Detroit Lakes, MN 56501 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,500.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.8 Nonpriority creditor's name and mailing address Jeld-Wen, Inc. c/o Jeffrey S. Seeburger, Esquire 3700 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201 Date(s) debt was incurred <u>May 12, 2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$33,848.11</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Refund for equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.9 Nonpriority creditor's name and mailing address JV Manufacturing c/o Frank Rizzo Richard James & Associates, Inc. 4317 NE Thurston Way, Suite 270 Vancouver, WA 98662 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$120,000.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment delivery</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.10 Nonpriority creditor's name and mailing address Karran USA PO Box 667 Vincennes, IN 47591 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,000.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>3.11 Nonpriority creditor's name and mailing address Knight Funding 9 East Lockerman St., Ste 3A-543 Dover, DE 19901 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,000.00</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
Compaction Unlimited, LLC Name	
3.12 Nonpriority creditor's name and mailing address Legacy Point 1901 NE Green Oaks Blvd. Arlington, TX 76006 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13 Nonpriority creditor's name and mailing address MTU America 660 Bettis Academy Road Graniteville, SC 29829 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$45,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address New Industrial Foam New Jersey c/o David W. Roth, Esquire 2217 Harwood Road Bedford, TX 76021 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,537.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address Newell Rubbermaid 17182 Nevada Ave. Victorville, CA 92394 Date(s) debt was incurred <u>Equipment refund</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address Pinnacle Tech c/o James Carroll, Esquire 501 Elm, #385 Dallas, TX 75202 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address Pride Manufacturing 112 Silver Street Waterville, ME Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address Recupera Mexico c/o Joaquin Baez North America Recycling 18601 LBJ Frwy, Suite 410 Mesquite, TX 75150 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Compaction Unlimited, LLC**
Name

Case number (if known)

3.19	Nonpriority creditor's name and mailing address Recycling Advisor 175 Varick Street New York, NY 10014 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.20	Nonpriority creditor's name and mailing address RiteWay Shredding c/o Victor Rivera, Esquire Rivera Law Firm, PC 121 N. Woodrow Lane, Suite 205 Denton, TX 76205 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.21	Nonpriority creditor's name and mailing address Schreiner University 2100 Memorial Blvd. Kerrville, TX 78208 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,700.00
3.22	Nonpriority creditor's name and mailing address Smith Systems 1714 14th Street Plano, TX 75074 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
3.23	Nonpriority creditor's name and mailing address StarCarr sheets 4515 Wendland Rd. Temple, TX 76504 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,000.00
3.24	Nonpriority creditor's name and mailing address Supported Community Lifestyles 417 East Grand PO Box 29 Ponca City, OK 74602 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,000.00
3.25	Nonpriority creditor's name and mailing address TEQ Lease c/o Thomas Mulally, Esquire Spencer & Mulally 14156 Magnolia Blvd., #200 Sherman Oaks, CA 91423 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,815.00

Debtor **Compaction Unlimited, LLC** Case number (if known) _____
Name

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$11,750.00**
Tri State Iron & Metal
1725 E 9th Street
Texarkana, AR 71854
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Equipment refund
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$60,000.00**
United Cooper
272 Geesling Rd.
Denton, TX 76208
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Equipment refund
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$8,000.00**
Wiggins Plastics
180 Kingsland Road
Clifton, NJ 07014
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Equipment refund
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$9,000.00**
Zig-Zag, Inc.
4300 Westpark Drive, SW
Atlanta, GA 30336
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Equipment refund
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts	
5a. Total claims from Part 1	\$	0.00
5b. Total claims from Part 2	+	583,950.61
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	583,950.61

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC
United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 Charlotte Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Compucycle, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.2 Charlotte Bowlin	2721 Graystone Drive Flower Mound, TX 75028	RiteWay Shredding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.3 Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Compucycle, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.4 Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	RiteWay Shredding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.5 Ron Bowlin	2721 Graystone Drive Flower Mound, TX 75028	Jeld-Wen, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Compaction Unlimited, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$292,726.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$703,100.00

For the fiscal year:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$679,240.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Compaction Unlimited, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Compucycle, Inc. v Compaction Unlimited, LLC, Ronald Bowlin aka and bspa Ron Bowlin and Charlotte Bowlin 1069119-401	Breach of contract; Judgment granted for \$17,000.00; Receiver appointed for Turnover Order	Harris County Civil Court at Law No. 3 Civil Courthouse 201 Caroline Street, 5th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Pride Manufacturing Company, LLC v. Compaction Unlimited, LLC District Court	Breach of contract suit for \$7,825.00	District Court, Belfast, Maine 103 Church Street Belfast, ME 04915	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Pinnacle Technology Group Inc. v. Compaction Unlimited, LLC JK16-00227A	Breach of contract suit for \$7,650.00	JP Court Precinct 3, Place 1 10056 Marsh Lane Dallas, TX 75229	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Hawk River Investments, LLC dba Rite-Way Shredding v. Compaction Unlimited, LLC, Ronald E. Bowlin and Charlotte Bowlin 16-02968-442	Breach of contract and fraud in suit for \$23,250.00	16th Judicial District Court 1450 E. McKinney Street Denton, TX 76205	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Compaction Unlimited, LLC**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5. American Fiber Services, LLC v. Compaction Unlimited, LLC CV-2015-01574	Breach of contract	Denton County Court of Law No. 2 1450 E. McKinney Avenue Denton, TX 76205	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Jeld-Wen, Inc. v. Compaction Unlimited, LLC, Ronald E. Bowlin 16-03053-393	Breach of contract for \$33,848.11	Denton County 16th Judicial District 1450 E. McKinney Denton, TX 76209	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. New Industrial Foam Corp. v. Compaction Unlimited, LLC 2016-000902-1	Brach of contract for \$7,537.50	Tarrant County Court at Law No. 1 100 W. Weatherford St. Fort Worth, TX 76196-0401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Asahi Kasei Plastics of North America v. Compaction Unlimited, LLC 16-00584-367	Breach of contract for \$40,000.00	16th Judicial District Court 1450 E. McKinney St. Denton, TX 76209	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Compaction Unlimited, LLC**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Debtor **Compaction Unlimited, LLC**

Case number (if known)

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Debtor **Compaction Unlimited, LLC**

Case number (if known) _____

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor Compaction Unlimited, LLC

Case number (if known) _____

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

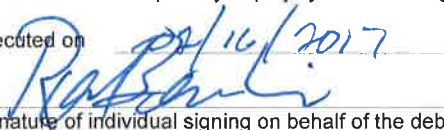
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

02/16/2017


Ron Bowlin
 Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>5,000.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

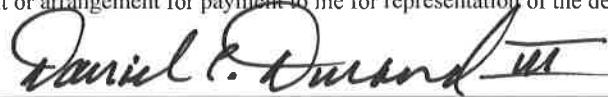
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/16/2017
Date



Daniel C. Durand III 06287570
Signature of Attorney
Durand & Associates, PC
522 Edmonds Lane Suite 101
Lewisville, TX 75067
972-221-5655 Fax: 972-221-9569
stephanie@durandlaw.com; durand@durandlaw.com
Name of law firm

**United States Bankruptcy Court
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charlotte Bowlin 2721 Graystone Drive Flower Mound, TX 75028	Membersip	49%	Membership
Ron Bowlin 2721 Graystone Drive Flower Mound, TX 75028	Membership	51%	Managing

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

02/16/2017

Signature

Ron Bowlin

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify your case:

United States Bankruptcy Court for the:
EASTERN DISTRICT OF TEXAS

Case number (if known): _____

Official Form 121 Statement About Your Social Security Numbers

12/15

Use this form to tell the court about any Social Security or federal Individual Taxpayer Identification numbers you have used. Do not file this form as part of the public case file. This form must be submitted separately and must not be included in the court's public electronic records. Please consult local court procedures for submission requirements.

To protect your privacy, the court will not make this form available to the public. You should not include a full Social Security Number or Individual Taxpayer Number on any other document filed with the court. The court will make only the last four digits of your numbers known to the public. However, the full numbers will be available to your creditors, the U.S. Trustee or bankruptcy administrator, and the trustee assigned to your case.

Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

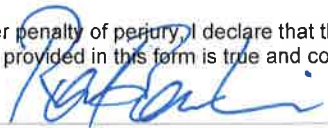
Part 1: Tell the Court About Yourself and Your spouse if Your Spouse is Filing With You

	For Debtor 1:	For Debtor 2 (Only if Spouse is Filing:)
1. Your name		
	First name _____	First name _____
	Middle name _____	Middle name _____
	Last name _____	Last name _____

Part 2: Tell the Court About all of Your Social Security or Federal Individual Taxpayer Identification Numbers

2. All Social Security Numbers you have used	_____	_____
	<input type="checkbox"/> You do not have a Social Security Number	<input type="checkbox"/> You do not have a Social Security Number
3. All federal Individual Taxpayer Identification Numbers (ITIN) you have used	_____	_____
	<input checked="" type="checkbox"/> You do not have an ITIN.	<input type="checkbox"/> You do not have an ITIN.

Part 3: Sign Below

Under penalty of perjury, I declare that the information I have provided in this form is true and correct.	Under penalty of perjury, I declare that the information I have provided in this form is true and correct.
X 	X _____
Ron Bowlin Signature of Debtor 1	Signature of Debtor 2
Date <u>02/16/2017</u>	Date _____

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.
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11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

02/16/2017



Ron Bowlin/Managing Member
Signer/Title

Compaction Unlimited, LLC -

U.S. Trustee
110 N. College Avenue
Suite 300
Tyler, TX 75702

American Fibers
c/o John K. Dubiel
Bristol & Dubiel, LLP
10440 N. Central Expy., Ste. 800
Dallas, TX 75231

Asahi Kasei Plastics of North Ame
900 E. Van Riper Rd.
Fowlerville, MI 48836

Charlotte Bowlin
2721 Graystone Drive
Flower Mound, TX 75028

City of Hooker
P.O. Box 67
Hooker, OK 73945

City of Meadow
906 1st Street
Meadow, TX 79345

Compucycle, Inc.
c/o Andrew Totz, Esquire
2211 Norfolk St., Ste. 510
Houston, TX 77098

Ed Mount
PO Box 2035
Bentonville, AR 72712

Friesen's, Inc.
1389 Cormorant Ave.
Detroit Lakes, MN 56501

Jeld-Wen, Inc.
c/o Jeffrey S. Seeburger, Esquire
3700 Thanksgiving Tower
1601 Elm Street
Dallas, TX 75201

JV Manufacturing
c/o Frank Rizzo
Richard James & Associates, Inc.
4317 NE Thurston Way, Suite 270
Vancouver, WA 98662

Karran USA
PO Box 667
Vincennes, IN 47591

Knight Funding
9 East Lockerman St., Ste 3A-543
Dover, DE 19901

Legacy Point
1901 NE Green Oaks Blvd.
Arlington, TX 76006

MTU America
660 Bettis Academy Road
Graniteville, SC 29829

New Industrial Foam New Jersey
c/o David W. Roth, Esquire
2217 Harwood Road
Bedford, TX 76021

Newell Rubbermaid
17182 Nevada Ave.
Victorville, CA 92394

Pinnacle Tech
c/o James Carroll, Esquire
501 Elm, #385
Dallas, TX 75202

Pride Manufacturing
112 Silver Street
Waterville, ME

Recupera Mexico
c/o Edgar Baez
North America Recycling
18601 LBJ Frwy, Suite 410
Mesquite, TX 75150

Recycling Advisor
175 Varick Street
New York, NY 10014

RiteWay Shredding
c/o Victor Rivera, Esquire
Rivera Law Firm, PC
121 N. Woodrow Lane, Suite 205
Denton, TX 76205

Ron Bowlin
2721 Graystone Drive
Flower Mound, TX 75028

Schreiner University
2100 Memorial Blvd.
Kerrville, TX 78208

Smith Systems
1714 14th Street
Plano, TX 75074

StarCorr sheets
4515 Wendland Rd.
Temple, TX 76504

Supported Community Lifestyles
417 East Grand
PO Box 29
Ponca City, OK 74602

Compaction Unlimited, LLC -

TEQ Lease
c/oThomas Mulally, Esquire
Spencer & Mulally
14156 Magnolia Blvd., #200
Sherman Oaks, CA 91423

Tri State Iron & Metal
1725 E 9th Street
Texarkana, AR 71854

United Cooper
272 Geesling Rd.
Denton, TX 76208

Wiggins Plastics
180 Kingsland Road
Clifton, NJ 07014

Zig-Zag, Inc.
4300 Westpark Drive, SW
Atlanta, GA 30336

**United States Bankruptcy Court
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Compaction Unlimited, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Charlotte Bowlin
2721 Graystone Drive
Flower Mound, TX 75028

Ron Bowlin
2721 Graystone Drive
Flower Mound, TX 75028

None [Check if applicable]

Date 2/16/2017



Daniel C. Durand III 06287570
Signature of Attorney or Litigant
Counsel for Compaction Unlimited, LLC
Durand & Associates, PC
522 Edmonds Lane Suite 101
Lewisville, TX 75067
972-221-5655 Fax:972-221-9569
stephanie@durandlaw.com; durand@durandlaw.com

**United States Bankruptcy Court
Eastern District of Texas**

In re **Compaction Unlimited, LLC**

Debtor(s)

Case No.

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 24,393.83

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 32,256.52

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll \$ 3,833.33

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 4.17

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 955.66

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

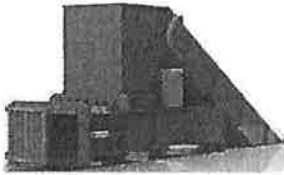
DESCRIPTION	TOTAL
21. Other (Specify): Miscellaneous	164.16

DESCRIPTION	TOTAL
Cost of Goods Sold	24,647.87

22. Total Monthly Expenses (Add items 3-21) \$ 29,605.20

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 2,651.92



Compaction Unlimited, LLC



Balance Sheet

Balance sheet as of: 2/14/17

ASSETS

Current Assets

Cash
 Accounts receivable
 (less doubtful accounts)
 Inventory
 Temporary investment
 Prepaid expenses
 Total Current Assets

8000
150000
158000

Fixed Assets

Long-term investments
 Land
 Buildings
 (less accumulated depreciation)
 Plant and equipment
 (less accumulated depreciation)
 Furniture and fixtures
 (less accumulated depreciation)
 Total Net Fixed Assets

1500
1500

TOTAL ASSETS

\$ 159,500

LIABILITIES

Current Liabilities

Accounts payable
 Short-term notes
 Current portion of long-term notes
 Interest payable
 Taxes payable
 Accrued expenses

135000
135000

Total Current Liabilities

Long-term Liabilities

Mortgage
 Other long-term liabilities
 Total Long-Term Liabilities

500000
500000

Shareholders' Equity

Capital stock
 Paid in Capital
 Retained earnings
 Total Shareholders' Equity

-

TOTAL LIABILITIES & EQUITY

\$ 635,000



Compaction Unlimited, LLC



Statement of Operation for Compaction Unlimited, LLC

Compaction Unlimited, LLC is the baling, shredding & recycling equipment solution for a host of different manufacturers and industries, such as: paper, metals and plastics recycling and the waste, shredding & printing industries, as well.

For over six years, we have provided equipment solutions in: TX, CA, LA, OK, AR, AZ, NM, CO, IL, TN, AL, KS, NC, SC, MI, IA, NY, NJ, PA, MA, WA, FL, GA & Jamaica.

Our specialty is providing balers, shredders, compactors and conveyors to recyclers, waste generators, shredding companies *and their customers*. We've also helped numerous customers in the following industries: Multitenant Office Buildings, Multitenant Housing, Restaurants, Hotels, Airlines, Education, Hospitals, Government, Retail Malls and several *Fortune 500* companies.

Our customers particularly value our ability to *reduce their waste expenditures by up to 50% and/or increase their recycling throughput capacity & productivity* immensely by providing the **RIGHT size and correct equipment options.**

Personally, I have been in the waste, recycling and environmental industry for 20 years and have worked in many different capacities, such as: Sales, Sales Management, National Management, Operations & Facility Management and Market Area General Manager.

Our offices are located in Flower Mound, TX - 15 minutes North of the Dallas-Ft. Worth Airport.

**United States Bankruptcy Court
Eastern District of Texas**

In re Compaction Unlimited, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Ron Bowlin**, declare under penalty of perjury that I am the **Managing Member** of **Compaction Unlimited, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 16th day of February, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ron Bowlin, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to employ **Daniel C. Durand III 06287570**, attorney and the law firm of **Durand & Associates, PC** to represent the corporation in such bankruptcy case."

Date 02/16/2017

Signed 
Ron Bowlin

Resolution of Board of Directors
of
Compaction Unlimited, LLC


Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ron Bowlin, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Ron Bowlin, Managing Member** of this Corporation is authorized and directed to employ **Daniel C. Durand III 06287570**, attorney and the law firm of **Durand & Associates, PC** to represent the corporation in such bankruptcy case.

Date 02/16/2017

Signed 

Date _____

Signed _____