

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lone Star Steaks, Inc

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
Lone Star Steakhouse & Saloon

3. Debtor's federal Employer Identification Number (EIN) 56-1650567

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5055 W. Park Blvd., #500</u> Plano, TX 75093 Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Collin</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Lone Star Steaks, Inc
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Lone Star Steaks, Inc**
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Lone Star Steaks, Inc**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 17, 2017**
MM / DD / YYYY

X /s/ Timothy Dungan
Signature of authorized representative of debtor

Title **President**

Timothy Dungan
Printed name

18. Signature of attorney

X /s/ John P. Henry
Signature of attorney for debtor

Date **February 17, 2017**
MM / DD / YYYY

John P. Henry
Printed name

The Law Offices of John Henry, P.C.
Firm name

4925 Greenville Avenue #1309
Dallas, TX 75206
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

24055655
Bar number and State

Debtor **Lone Star Steaks, Inc**
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Lone Star Steakhouse & Saloon of Springfield, Inc.	Relationship to you	Affiliate
District	Texas Eastern District	When 2/13/17	Case number, if known 17-40303
Debtor	Texas Land & Cattle of Fairview, LLC	Relationship to you	Affiliate
District	Texas Eastern District	When 2/13/17	Case number, if known 17-40300
Debtor	TX. C. C., Inc.	Relationship to you	Affiliate
District	Texas Eastern District	When 2/13/17	Case number, if known 17-40297

Fill in this information to identify the case:

Debtor name **Lone Star Steaks, Inc**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ARAMARK UNIFORM GROUP, INC. P.O.BOX 22808 NETWORK PLACE Chicago, IL 60673-1228		Supplies				\$8,341.95
BUNCOMBE COUNTY TAX COLLECTOR 94 COXE AVENUE Asheville, NC 28801		Property Taxes				\$21,021.00
CAROLINA POWER AND LIGHT PO BOX 1003 Charlotte, NC 28201		Utilities				\$92,902.00
CINTAS CORPORATION 4601 CREEKSTONE DRIVE STE 200 Durham, NC 27703		Supplies				\$16,678.08
CITY OF MOUNT AIRY TAX COLLECTOR 300 S. Main St. Mount Airy, NC 27030		Property Taxes				\$7,273.00
CITY OF STATESVILLE PO BOX 1111 Statesville, NC 28687-1111		Utilities				\$21,647.00
DUKE ENERGY PO BOX 70515 Charlotte, NC 28272-0515		Utilities				\$27,545.00

Debtor Lone Star Steaks, Inc
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DURHAM COUNTY TAX COLLECTOR 200 E Main St, Durham, NC 27701		Property Taxes				\$34,867.00
FORSYTH COUNTY TAX COLLECTOR 201 N Chestnut St, Winston Salem, NC 27101		Property Taxes				\$41,891.00
GREATER CHARLOTTE REFRIGERATION 6120-J BROOKSHIRE BLVD Charlotte, NC 28216		Facilities Repairs and Maintenance				\$8,712.14
IREDELL COUNTY TAX COLLECTOR 135 E Water St Statesville, NC 28677		Property Taxes				\$26,293.00
LAW OFFICE OF JOHN T. BENJAMIN JR. P.A. 1115 HILLSBOROUGH STREET Raleigh, NC 27603		Professional Services				\$12,519.12
NATIONAL WHOLESALE SUPPLY, INC. PO BOX 54007 Dallas, TX 75354		Supplies				\$11,017.87
PUBLIC SERVICE CO. OF NORTH CAROLINA PO BOX 100256 Columbia, SC 29202-3256		Utilities				\$17,058.66
SENN BROS PRODUCE 327 WHOLESALE LANE West Columbia, SC 29172		Facilities Repairs and Maintenance				\$8,234.43
STATE OF NORTH CAROLINA PO Box 25000 Raleigh, NC 27640-0640		Utilities				\$9,878.58
SURRY TAX COLLECTOR PO BOX 588 Dobson, NC 27017		Property Taxes				\$8,819.00

Debtor **Lone Star Steaks, Inc**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
THOMPSON & KNIGHT, LLP PO BOX 660684 Dallas, TX 75266-0684		Professional Services				\$12,856.50
US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693		Food for Resale				\$191,736.63
WASSERSTROM 477 SOUTH FRONT STREET Columbus, OH 43215		Supplies				\$12,174.25

ACCENT LIGHTING, INC.
2020 N WOODLAWN STE 220
Wichita, KS 67208

AFFORDABLE EXTERIOR CARE
361 REED ST
Asheville, NC 28803

ALEXANDER EQUIPMENT CO., INC.
PO BOX 25165
Winston Salem, NC 27114

ALL ABOUT PLUMBING, INC.
PO BOX 1041
Hendersonville, NC 28793

ALL ABOUT SPORTS
7107 BROADWAY STE 197
Lemon Grove, CA 91945

ALL-STATE RESTAURANT EQUIPMENT
870 S ELM ST
Greensboro, NC 27406

ALSCO
PO BOX 25068
Anaheim, CA 92825-5068

AMAZING SHIELD, LLC
9429 TWEEDS MILL RD
Raleigh, NC 27617

ARAMARK UNIFORM GROUP, INC.
P.O.BOX 22808 NETWORK PLACE
Chicago, IL 60673-1228

BARRY M. STOCKNER
2142 MARGARET DRIVE
Mount Airy, NC 27030

BLUE HAT MECHANICAL, INC.
5448 APEX PEAKWAY, PMB 112
Apex, NC 27502

BOER BROTHERS HEATING & COOLING, LLC
104-R NC 54 W#333
Carrboro, NC 27510

BUNCOMBE COUNTY TAX COLLECTOR
94 COXE AVENUE
Asheville, NC 28801

CARL R. SHELTON
187 S FRANKLIN RD
Mount Airy, NC 27030

CAROLINA POWER AND LIGHT
PO BOX 1003
Charlotte, NC 28201

CENTURYLINK
100 CENTURYLINK DR.
Monroe, LA 71203

CINTAS CORPORATION
4601 CREEKSTONE DRIVE STE 200
Durham, NC 27703

CITY OF DURHAM
PO BOX 30041
Durham, NC 27702

CITY OF MOUNT AIRY
PO Box 70
Mount Airy, NC 27030

CITY OF MOUNT AIRY TAX COLLECTOR
300 S. Main St.
Mount Airy, NC 27030

CITY OF RALEIGH
PO BOX 71081
Charlotte, NC 28272

CITY OF STATESVILLE
PO BOX 1111
Statesville, NC 28687-1111

CITY OF STATESVILLE
PO BOX 1111
Statesville, NC 28687

COMMUNITY COFFEE
PO BOX 919149
Dallas, TX 75391-9149

COURTYARD BY MARIOTT WF, INC.
1041 WAKE TOWNE DRIVE
Raleigh, NC 27609

COZZINI BROTHERS, INC.
350 HOWARD AVE
Des Plaines, IL 60018

CREATIVE CONSUMER CONCEPTS
PO BOX 790343
Saint Louis, MO 63179-0343

CRISP HTG A/C COMM REFRIG
7750 PRESTON ROAD
Belews Creek, NC 27009

CROWN ASHEVILLE, LLC
121 N. CRUTCHFIELD ST.
Dobson, NC 27017

CROWN MOORESVILLE, LLC
PO BOX 341
Dobson, NC 27017

CT KING ENTERPRISES, INC.
PO BOX 572
Arden, NC 28704

DATE LABEL CORP.
PO BOX 684
Indianapolis, IN 46206-6840

DAYMARK FOOD SAFETY SYSTEMS
12836 S DIXIE HIGHWAY
Bowling Green, OH 43402-9697

DIRECT SOURCE
PO BOX 270530
Flower Mound, TX 75027

DR/MOUNT AIRY, LLC
121 N. Crutchfield Street
Dobson, NC 27017

DUKE ENERGY
PO BOX 70515
Charlotte, NC 28272-0515

DURHAM COUNTY TAX COLLECTOR
200 E Main St,
Durham, NC 27701

DURHAM LS-OCI, LLC
191 W. NATIONWIDE BLVD., SUITE 200
Columbus, OH 43215

ECOLAB
24673 NETWORK PLACE
Chicago, IL 60673-1246

ENVIRO MASTER SERVICES
PO BOX 12350
Charlotte, NC 28220

EVEREST MOORESVILLE, LLC
122 REGENCY CENTER DRIVE
 Mooresville, NC 28117

FAIRFIELD INN ASHEVILLE AIRPORT
31 AIRPORT PARK ROAD
Fletcher, NC 28732

FEDERAL EXPRESS
PO BOX 94515
Palatine, IL 60094-4515

FORSYTH COUNTY TAX COLLECTOR
201 N Chestnut St,
Winston Salem, NC 27101

FRANKLIN MACHINE PRODUCTS, INC.
PO BOX 781570
Philadelphia, PA 19178-1570

FRIENDLY HEATING & COOLING, INC.
810 W LEBANON ST.
Mount Airy, NC 27030

FRONTIER NATURAL GAS
110 PGW DRIVE
Elkin, NC 28621-2105

GILBERT L CASTANEDA
151 DRUMSTAND ROAD
Stony Point, NC 28678

GREATER CHARLOTTE REFRIGERATION
6120-J BROOKSHIRE BLVD
Charlotte, NC 28216

GREATER RALEIGH REFRIGERATION
1404 SMITH RENO ROAD
Raleigh, NC 27603

HAMPTON INN & SUITES
2610 NW CACHE RD
Lawton, OK 73505

HEAD'S LOCKSMITHING SERVICE
P O BOX 1354
Hendersonville, NC 28793

HEPLERS PLUMBING & REPAIR SERVICE, LLC
891 GOODWILL RD
Clemmons, NC 27012

HOBART SERVICE
2195 COMMERCIAL CT
Evansville, IN 47720

IREDELL COUNTY TAX COLLECTOR
135 E Water St
Statesville, NC 28677

IREDELL COUNTY TAX COLLECTOR
135 E Water St,
Statesville, NC 28677

JAMES LEVINSON
124 E. MAIN ST
Benson, NC 27504

JB HARRISON PROPERTIES, LLC
20204 LOLA CIRCLE
Cornelius, NC 28031

JOHNSON COUNTY TAX COLLECTOR
207 E. JOHNSTON ST.
Smithfield, NC 27577

KIMCO KNIGHTDALE, LP
PO Box 6203
Hicksville, NY 11802-6203

LAW OFFICE OF JOHN T. BENJAMIN JR. P.A.
1115 HILLSBOROUGH STREET
Raleigh, NC 27603

LAWN SERVICE PLUS OF CLAYTON, LLC
260 GROUNSEL PLACE
Clayton, NC 27527

LEATHER AND VINLY MD, INC.
8300 FALLS OF NEUSE ROAD, SUITE 110
Raleigh, NC 27615

LEVEL 10
P.O BOX 88496
Chicago, IL 60680-1496

MB HAYNES CORPORATION
PO BOX 16589
Asheville, NC 28816

MCNUTT SERVICE GROUP, INC.
39 LOOP RD
Arden, NC 28704

MICHAEL S CHAMBERS
PO BOX 90551
Raleigh, NC 27675

MOORESVILLE PLUMBING REPAIR LLC
PO BOX 299
 Mooresville, NC 28115

MOREDIRECT, INC.
PO BOX 536464
Pittsburgh, PA 15253-5906

NATIONAL WHOLESALE SUPPLY, INC.
PO BOX 54007
Dallas, TX 75354

NUCO2, LLC
PO BOX 1143
Salt Lake City, UT 84110-1143

OFFICE DEPOT
PO BOX 660113
Dallas, TX 75266-0113

PEPSI-COLA
PO BOX 75948
Chicago, IL 60675-5948

PHIL MARSH ELECTRICAL COMPANY
PO BOX 220
Toast, NC 27049

PHILLIP WHITAKER
98 DALTON RD
Horse Shoe, NC 28742

PIEDMONT GAS
PO BOX 660920
Dallas, TX 75266-0920

PLATINUM COMMUNICATION CO., INC.
3046 S LOOP 820
Fort Worth, TX 76140

PRIDE OF THE MORNING, INC.
PO BOX 643
Kernersville, NC 27285

PROTECTION ONE ALARM MONITORING, INC.
PO BOX 872987
Kansas City, MO 64187-2987

PUBLIC SERVICE CO. OF NORTH CAROLINA
PO BOX 100256
Columbia, SC 29202-3256

PURE AIR FILTER SALES & SERVICE
PO BOX 9519
Greenwood, MS 38935-9519

QUALITY PRESSURE WASHING
PO BOX 7823
Rocky Mount, NC 27804

QUALITY REFRIGERATION CONCEPTS
219 CASSELL ST
Winston Salem, NC 27127

ROTO ROOTER SERVICES CO., INC.
5672 COLLECTIONS CENTER DRIVE
Chicago, IL 60693

SALEM ELECTRIC CO., INC.
PO BOX 26784
Winston Salem, NC 27114-6784

SENN BROS PRODUCE
327 WHOLESALE LANE
West Columbia, SC 29172

SHOES FOR CREWS, INC.
PO BOX 504634
Saint Louis, MO 63150-4634

STANLEY CONVERGENT SECURITY SOLUTIONS, I
DEPT CH 10651
Palatine, IL 60055

STATE OF NORTH CAROLINA
PO Box 25000
Raleigh, NC 27640-0640

STEVE TATE & SON PLUMBING, INC.
244 BRUNSWICK LANE , SUITE B
Mount Airy, NC 27030

SUMMIT FINANCIAL
PO BOX 602739
Charlotte, NC 28260

SUPERIOR UNIFORM GROUP, INC.
PO BOX 638279
Cincinnati, OH 45263-8279

SURGE ELECTRIC CORP.
10705 CAHILL RD
Raleigh, NC 27614

SURRY TAX COLLECTOR
PO BOX 588
Dobson, NC 27017

SWISHER HYGIENE
PO BOX 70343
Chicago, IL 60673

TAYLOR BOYS PRODUCE
PO BOX 334
Enoree, SC 29335

THE DOUBLE A & O GROUP, INC.
5309 VILLAGE CREEK DR. STE 200
Plano, TX 75093

THE SEALS
1914 J.N. PEASE PLACE
Charlotte, NC 28262

THOMPSON & KNIGHT, LLP
PO BOX 660684
Dallas, TX 75266-0684

TIM JOHNSON LANDSCAPING
761 ST CLOUD DR
Statesville, NC 28625

TOWN OF CLAYTON
P.O. Box 63024
Charlotte, NC 28263-3024

TOWN OF MOORESVILLE
PO BOX 602113
Charlotte, NC 28260

UNION COUNTY TAX COLLECTOR
PO Box 38
Monroe, NC 28111

UNIQUE FOOD COMPANY
PO BOX 706
Garner, NC 27529-7060

UNITED REST EQUIP CO. CORP.
PO BOX 1186
Raleigh, NC 27602

US FOOD, INC.
2838 COLLECTIONS CTR DR
Chicago, IL 60693

VDH PLUMBING, INC.
P.O. BOX 97273
Raleigh, NC 27624-7273

VERDE PLUS, LLC
PO BOX 876
Arden, NC 28704

WAKE COUNTY DISHWASHER, INC.
204 HINTON STREET
Knightdale, NC 27545

WAKE COUNTY REVENUE DEPARTMENT
301 S. McDowell St.
Raleigh, NC 27601

WALLACE WOODALL VACUUM PUMPING
PO BOX 1127
Fuquay Varina, NC 27526

WASSERSTROM
477 SOUTH FRONT STREET
Columbus, OH 43215

WHALEY FOODSERVICE, LLC
PO BOX 615
Lexington, SC 29071

WINSTON-SALEM FORSYTH COUNTY WATER
PO Box 2756
Winston Salem, NC 27102-2756

**United States Bankruptcy Court
Eastern District of Texas**

In re **Lone Star Steaks, Inc**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lone Star Steaks, Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

LSF5 Cactus, LLC
5055 W. Park Blvd., #500
Plano, TX 75093

None [*Check if applicable*]

February 17, 2017

Date

/s/ John P. Henry

John P. Henry 24055655

Signature of Attorney or Litigant
Counsel for **Lone Star Steaks, Inc**
The Law Offices of John Henry, P.C.
4925 Greenville Avenue #1309
Dallas, TX 75206
972-338-3630 Fax:888-909-9312
general@jhenrylaw.com
