

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TXLC of Missouri, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names  
DBA Texas Land & Cattle

3. Debtor's federal Employer Identification Number (EIN) 26-1339241

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5055 Park Blvd. #500</u> <u>Plano, TX 75093</u> Number, Street, City, State & ZIP Code  <u>Collin</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business <u>915 Branson Landing Branson, MO 65616</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **TXLC of Missouri, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **TXLC of Missouri, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. **Estimated Assets**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. **Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **TXLC of Missouri, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 19, 2017**  
MM / DD / YYYY

**X /s/ Timothy Dungan**  
Signature of authorized representative of debtor  
  
Title **President**

**Timothy Dungan**  
Printed name

**18. Signature of attorney**

**X /s/ John P. Henry**  
Signature of attorney for debtor

Date **February 19, 2017**  
MM / DD / YYYY

**John P. Henry**  
Printed name

**The Law Offices of John Henry, P.C.**  
Firm name

**4925 Greenville Avenue #1309**  
**Dallas, TX 75206**  
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

**24055655**  
Bar number and State

Debtor **TXLC of Missouri, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter **11**

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Lone Star Steakhouse &amp; Saloon of Florida, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/19/17</b>	Case number, if known	<b>17-40335</b>
Debtor	<b>Lone Star Steakhouse &amp; Saloon of Southern Missouri, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/19/17</b>	Case number, if known	<b>7-40334</b>
Debtor	<b>Lone Star Steakhouse &amp; Saloon of Springfield, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40303</b>
Debtor	<b>Lone Star Steaks, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/17/17</b>	Case number, if known	<b>17-40330</b>
Debtor	<b>Texas Land &amp; Cattle of Fairview, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40300</b>
Debtor	<b>Texas Land &amp; Cattle Steak House of North Carolina, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/18/17</b>	Case number, if known	<b>17-40332</b>
Debtor	<b>TX. C. C., Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40297</b>
Debtor	<b>TXLC of Arlington II, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/18/17</b>	Case number, if known	<b>17-40333</b>

**Fill in this information to identify the case:**

Debtor name **TXLC of Missouri, Inc.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&E KITCHEN SERVICE 12718 POND CREEK LANE Billings, MO 65610		Facilities Repairs and Maintenance				\$1,224.12
AIRE-MASTER OF AMERICA, INC. PO BOX 2310 Nixa, MO 65714		Facilities Repairs and Maintenance				\$281.61
CENTURYLINK PO BOX 1319 Charlotte, NC 28201-1319		Utilities				\$1,072.68
CINTAS FIRE PROTECTION PO BOX 636525 Cincinnati, OH 45263-6525		Trade debt				\$425.64
COMMUNITY COFFEE PO BOX 919149 Dallas, TX 75391-9149		Food for Resale				\$211.48
D&B HVAC SYSTEMS, LLC 1571 BEE CREEK RD Branson, MO 65616		Facilities Repairs and Maintenance				\$851.34
DIRECT SOURCE PO BOX 270530 Flower Mound, TX 75027		Supplies				\$404.63
ECOLAB P O BOX 100512 Pasadena, CA 91189-0512		Supplies				\$257.38

Debtor **TXLC of Missouri, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
EDWARD DON & COMPANY 2562 PAYSHERE CIRCLE Chicago, IL 60674		Supplies				\$1,394.70
EMPIRE DISTRICT PO BOX 219239 Kansas City, MO 64121-9239		Utilities				\$35,225.42
KIMBALL & THOMPSON PRODUCE CO. 305 S LINCOLN Lowell, AR 72745		Food for Resale				\$7,912.28
LANZARINI, INC. 1901 DELMAR BLVD Saint Louis, MO 63103		Supplies				\$270.00
NATIONAL WHOLESALE SUPPLY, INC. PO BOX 54007 Dallas, TX 75354		Supplies				\$1,327.15
NUCO2, LLC PO BOX 1143 Salt Lake City, UT 84110-1143		Supplies				\$1,087.94
SUMMIT NATURAL GAS P.O. Box 219030 Kansas City, MO 64121-9030		Utilities				\$13,833.59
SUPERIOR LINEN SERVICE, INC. 6959 E 12TH STREET Tulsa, OK 74112-5605		Supplies				\$1,072.46
SWISHER HYGIENE PO BOX 70343 Chicago, IL 60673		Supplies				\$881.18
TANEY COUNTY TAX COLLECTOR 132 David St, Forsyth, MO 65653		Property Taxes				\$906.00
US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693		Food for Resale				\$37,189.73

Debtor **TXLC of Missouri, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>WICHITA WATER COND., INC. PO BOX 2932 Wichita, KS 67201</b>		<b>Facilities Repairs and Maintenance</b>				<b>\$347.63</b>



A&E KITCHEN SERVICE  
12718 POND CREEK LANE  
Billings, MO 65610

ACCENT LIGHTING, INC.  
2020 N WOODLAWN STE 220  
Wichita, KS 67208

AIRE-MASTER OF AMERICA, INC.  
PO BOX 2310  
Nixa, MO 65714

CENTURYLINK  
PO BOX 1319  
Charlotte, NC 28201-1319

CINTAS FIRE PROTECTION  
PO BOX 636525  
Cincinnati, OH 45263-6525

COMMUNITY COFFEE  
PO BOX 919149  
Dallas, TX 75391-9149

CREATIVE CONSUMER CONCEPTS  
PO BOX 790343  
Saint Louis, MO 63179-0343

D&B HVAC SYSTEMS, LLC  
1571 BEE CREEK RD  
Branson, MO 65616

DIRECT SOURCE  
PO BOX 270530  
Flower Mound, TX 75027

DS&F PLUMBING  
1280 E. STATE HWY 76 SUITE A  
Branson, MO 65616

ECOLAB  
P O BOX 100512  
Pasadena, CA 91189-0512

EDWARD DON & COMPANY  
2562 PAYSPHERE CIRCLE  
Chicago, IL 60674

EMPIRE DISTRICT  
PO BOX 219239  
Kansas City, MO 64121-9239

HCW PRIVATE DEVELOPMENT, LLC  
5256 Paysphere Circle  
Chicago, IL 60674

KIMBALL & THOMPSON PRODUCE CO.  
305 S LINCOLN  
Lowell, AR 72745

LANZARINI, INC.  
1901 DELMAR BLVD  
Saint Louis, MO 63103

NATIONAL WHOLESALE SUPPLY, INC.  
PO BOX 54007  
Dallas, TX 75354

NUCO2, LLC  
PO BOX 1143  
Salt Lake City, UT 84110-1143

PEPSI-COLA  
PO BOX 75948  
Chicago, IL 60675-5948

STANLEY CONVERGENT SECURITY SOLUTIONS  
DEPT CH 10651  
Palatine, IL 60055

SUDDENLINK  
PO BOX 660365  
Dallas, TX 75266-0365

SUMMIT NATURAL GAS  
P.O. Box 219030  
Kansas City, MO 64121-9030

SUPERIOR LINEN SERVICE, INC.  
6959 E 12TH STREET  
Tulsa, OK 74112-5605

SUPERIOR UNIFORM GRP INC.  
PO BOX 638279  
Cincinnati, OH 45263-8279

SWISHER HYGIENE  
PO BOX 70343  
Chicago, IL 60673

TANEY COUNTY TAX COLLECTOR  
132 David St,  
Forsyth, MO 65653

US FOOD, INC.  
2838 COLLECTIONS CTR DR  
Chicago, IL 60693

WICHITA WATER COND., INC.  
PO BOX 2932  
Wichita, KS 67201

**United States Bankruptcy Court  
Eastern District of Texas**

In re TXLC of Missouri, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TXLC of Missouri, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**LSF5 Spur, LLC  
5055 W. Park Blvd. #500  
Plano, TX 75093**

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None [*Check if applicable*]

**February 19, 2017**

Date

**/s/ John P. Henry**

**John P. Henry 24055655**

Signature of Attorney or Litigant  
Counsel for **TXLC of Missouri, Inc.**

**The Law Offices of John Henry, P.C.**

**4925 Greenville Avenue #1309**

**Dallas, TX 75206**

**972-338-3630 Fax:888-909-9312**

**general@jhenrylaw.com**