

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lone Star Steakhouse & Saloon of Michigan, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Lone Star Steakhouse & Saloon

3. Debtor's federal Employer Identification Number (EIN) 38-3053835

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5055 W. Park Blvd. #500</u> <u>Plano, TX 75093</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Collin</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Lone Star Steakhouse & Saloon of Michigan, Inc.**
 Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **Lone Star Steakhouse & Saloon of Michigan, Inc.**
Name

Case number *(if known)* _____

- 11. Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Lone Star Steakhouse & Saloon of Michigan, Inc.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 20, 2017**
MM / DD / YYYY

X /s/ Timothy Dungan _____
Signature of authorized representative of debtor

Title **President**

Timothy Dungan _____
Printed name

18. Signature of attorney

X /s/ John P. Henry _____
Signature of attorney for debtor

Date **February 20, 2017**
MM / DD / YYYY

John P. Henry _____
Printed name

The Law Offices of John Henry, P.C. _____
Firm name

4925 Greenville Avenue #1309
Dallas, TX 75206 _____
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

24055655 _____
Bar number and State

Debtor **Lone Star Steakhouse & Saloon of Michigan, Inc.**
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Lone Star Steakhouse & Saloon of Florida, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/19/17	Case number, if known	17-40335
Debtor	Lone Star Steakhouse & Saloon of Southern Missouri, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/19/17	Case number, if known	17-40334
Debtor	Lone Star Steakhouse & Saloon of Springfield, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/13/17	Case number, if known	17-40303
Debtor	Lone Star Steaks, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/17/17	Case number, if known	17-40330
Debtor	Texas Land & Cattle of Fairview, LLC	Relationship to you	Affiliate
District	Texas Eastern District When 2/13/17	Case number, if known	17-40300
Debtor	Texas Land & Cattle Steak House of North Carolina, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/18/17	Case number, if known	17-40332
Debtor	TX. C. C., Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/13/17	Case number, if known	17-40297
Debtor	TXLC of Arlington II, LLC	Relationship to you	Affiliate
District	Texas Eastern District When 2/18/17	Case number, if known	17-40333
Debtor	TXLC of Missouri, Inc.	Relationship to you	Affiliate
District	Texas Eastern District When 2/19/17	Case number, if known	17-40336

Fill in this information to identify the case:

Debtor name Lone Star Steakhouse & Saloon of Michigan, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AGILITY COMMUNICATIONS GROUP, LLC 120 E FM544 STE 72 PMB 349 Plano, TX 75094		Utilities				\$5,019.70
Alan Galloway 7875 Sunset Ave. Fair Oaks, CA 95628		Rent				\$15,329.21
BLACKMAN CHARTER TOWNSHIP 1990 W. Parnall Road Jackson, MI 49201		Property Taxes				\$32,258.32
CHARTER TOWNSHIP OF UNION 2010 S. Lincoln Mount Pleasant, MI 48858		Property Taxes				\$36,480.32
CITY OF BATTLE CREEK - PROPERTY TAX 10 N Division Street Battle Creek, MI 49014		Property Taxes				\$26,856.44
CONSUMERS ENERGY - ELECTRIC PO BOX 740309 ME 04527-4000		Utilities				\$85,798.01
CONSUMERS ENERGY - GAS PO BOX 740309 Cincinnati, OH 45274-0309		Utilities				\$6,289.00

Debtor Lone Star Steakhouse & Saloon of Michigan, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CSE MORSE, INC. PO BOX 669 Battle Creek, MI 49016-0669		Facilities Repairs and Maintenance				\$5,258.72
DTE ENERGY P.O. Box 740786 Cincinnati, OH 45274-0786		Utilities				\$38,594.93
DUNDEE TOWNSHIP TAX COLLECTOR 179 Main Street Dundee, MI 48131		Property Taxes				\$30,765.27
DUNDEE VILLAGE TAX COLLECTOR 179 Main Street Dundee, MI 48131		Property Taxes				\$7,901.37
LA GRASSO BROTHERS, INC. 5001 BELLEVUE Detroit, MI 48202-2638		Food for Resale				\$25,289.37
LAMAR COMPANIES PO BOX 96030 Baton Rouge, LA 70896		Advertising				\$8,400.00
NATIONAL WHOLESALE SUPPLY, INC. PO BOX 54007 Dallas, TX 75354		Supplies				\$19,344.16
PROTECTION ONE ALARM MONITORING, INC. PO BOX 872987 Kansas City, MO 64187-2987		Utilities				\$7,622.36
Sovereign LS I LLC 125 Village Boulevard, Suite 320 AZ 85400		Rent				\$45,733.78
SPIRIT REALTY CAPITAL INC 2727 N Harwood St #300 Dallas, TX 75201		Rent				\$58,042.32
SWISHER HYGIENE PO BOX 70343 Chicago, IL 60673		Supplies				\$4,136.52

Debtor **Lone Star Steakhouse & Saloon of Michigan, Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693		Food for Resale				\$116,550.22
WASSERSTROM 477 S FRONT STREET Columbus, OH 43215		Supplies				\$7,608.37

ACCENT LIGHTING, INC.
2020 N WOODLAWN STE 220
Wichita, KS 67208

AGILITY COMMUNICATIONS GROUP, LLC
120 E FM544 STE 72 PMB 349
Plano, TX 75094

AJAX HTG AND AIR CONDITIONING
530 19TH STREET
Jackson, MI 49204

Alan Galloway
7875 Sunset Ave.
Fair Oaks, CA 95628

ARAMARK UNIFORM GROUP, INC.
25644 NETWORK PL
Chicago, IL 60673-1256

AROUNDCAMPUS GROUP, LLC
88 VILCOM CENTER DR #160
Chapel Hill, NC 27514

ARTHUR W CROOKS PLBG & HTG, INC.
7 GRAND BLVD
Battle Creek, MI 49015

ASPEN ONE HOUR 200
4131 W MICHIGAN AVE
Jackson, MI 49202

AT&T
PO BOX 105320
Atlanta, GA 30348-5320

BACK OF HOUSE SERVICES
1015 S WASHINGTON ST
Owosso, MI 48867

BLACKMAN CHARTER TOWNSHIP
1990 W. Parnall Road
Jackson, MI 49201

BLILER ANDERSON MECHANICAL, INC.
8135 COXS DRIVE STE 110
Portage, MI 49002

BUDGET DRAIN CLEANING
PO BOX 1715
Battle Creek, MI 49016-1715

CAMPUS PLANT-IT
500 CREEK VIEW R. SUITE 3 VIEW
Newark, DE 19711

CASCADE REFRIGERATION, INC.
PO BOX 1313
Jackson, MI 49204

CHARTER COMMUNICATIONS
PO BOX 790086
Saint Louis, MO 63179-8600

CHARTER TOWNSHIP OF UNION
2010 S. Lincoln
Mount Pleasant, MI 48858

CITY OF BATTLE CREEK
PO BOX 235
Battle Creek, MI 49016

CITY OF BATTLE CREEK - PROPERTY TAX
10 N Division Street
Battle Creek, MI 49014

CITY OF JACKSON
515 Water St
Jackson, MI 49203

COMMUNITY COFFEE
PO BOX 919149
Dallas, TX 75391-9149

CONSUMERS ENERGY - ELECTRIC
PO BOX 740309
ME 04527-4000

CONSUMERS ENERGY - GAS
PO BOX 740309
Cincinnati, OH 45274-0309

COZZINI BROTHERS, INC.
350 HOWARD AVE
Des Plaines, IL 60018

CREATIVE CONSUMER CONCEPTS
PO BOX 790343
Saint Louis, MO 63179-0343

CSE MORSE, INC.
PO BOX 669
Battle Creek, MI 49016-0669

D&P COMMUNICATIONS, INC.
4200 TEAL ROAD
Petersburg, MI 49270

DATE LABEL CORP
PO BOX 684
Indianapolis, IN 46206-6840

DAYMARK FOOD SAFETY SYSTEMS
12836 S DIXIE HIGHWAY
Bowling Green, OH 43402-9697

DIANE M HENDRICKS ENT, INC.
PO BOX 650823, DEPT 41283
Dallas, TX 75265

DIRECT SOURCE
PO BOX 270530
Flower Mound, TX 75027

DTE ENERGY
P.O. Box 740786
Cincinnati, OH 45274-0786

DUNDEE TOWNSHIP TAX COLLECTOR
179 Main Street
Dundee, MI 48131

DUNDEE VILLAGE TAX COLLECTOR
179 Main Street
Dundee, MI 48131

ECOLAB
P O BOX 100512
Pasadena, CA 91189-0512

EVERGREEN LAWN CARE
11440 4 MILE RD
Battle Creek, MI 49015

FEDEX
PO BOX 660481
Dallas, TX 75266-4810

FLECK ENTERPRISES, INC.
5278 TELEGRAPH RD
Toledo, OH 43612

FRANKLIN MACHINE PRODUCTS, INC.
PO BOX 781570
Philadelphia, PA 19178-1570

G&S MECHANICAL, LLC
2736 N JOHNSON RD
Weidman, MI 48893

GENERAL LINEN SUPPLY CO.
PO BOX 02728
Detroit, MI 48202

GILBOE'S LOCK & SAFE, LLC
8529 E PICKARD RD
Mount Pleasant, MI 48858

GREAT LAKES LANDSCAPES & SNOW
PO BOX 187
Allendale, MI 49401

GRIMES PLUMBING COMPANY, INC.
6615 LANSING AVE
Jackson, MI 49201

HOBART
3119 KITTY HAWK RD UNIT #1
Wilmington, NC 28405

JACKSON COUNTY CHAMBER OF COMMERCE
141 S. JACKSON STREET
Jackson, MI 49201

KOUTZ COIL CLEANING, LLC
6830 TAFT RD
Mecosta, MI 49332

LA GRASSO BROTHERS, INC.
5001 BELLEVUE
Detroit, MI 48202-2638

LAMAR COMPANIES
PO BOX 96030
Baton Rouge, LA 70896

LEONARD'S SYRUPS
PO BOX 77000
Detroit, MI 48277-1409

LEVEL 10
P.O BOX 88496
Chicago, IL 60680-1496

LOCK MASTER SECURITY, LLC
115 E ALLEGAN ST
Otsego, MI 49078

M&M LAWNCARE/SNOWPLOWING
3462 SENORA AVENUE
Grand Rapids, MI 49508

MASTER DRAFTSMAN
117 CANTERBURY DR
Charlotte, MI 48813

MAURERS TEXTILE RENTAL, INC.
PO BOX 515
DeWitt, MI 48820

MERGER HOSPITALITY
665 TECUMSEH ST
Dundee, MI 48131

MICHIGAN GAS UTILITIES
PO Box 3140
Milwaukee, WI 53201-3140

MICHIGAN SHARPENING SERVICE
PO BOX 95
Owosso, MI 48867

MID MICHIGAN PLUMBING SERVICES
6125 E MILLBROOK RD
Shepherd, MI 48883

MOREDIRECT, INC.
PO BOX 536464
Pittsburgh, PA 15253-5906

MOYER'S MOBILE WELDING, LLC
13685 DUNLOP RD
La Salle, MI 48145

NATIONAL WHOLESALE SUPPLY, INC.
PO BOX 54007
Dallas, TX 75354

NUCO2, LLC
PO BOX 1143
Salt Lake City, UT 84110-1143

OFFICE DEPOT
PO BOX 660113
Dallas, TX 75266-0113

PAPA'S REFRIGERATION SERVICE CO.
11525 E.NINE MILE RD
Warren, MI 48089

PEPSI-COLA
PO BOX 75948
Chicago, IL 60675-5948

PRO MECHANICAL SERVICE, INC.
PO BOX 364
Trenton, MI 48183

PROTECTION ONE ALARM MONITORING, INC.
PO BOX 872987
Kansas City, MO 64187-2987

PURE AIR FILTER SALES & SVC
PO BOX 9519
Greenwood, MS 38935-9519

PURE ENVIRONMENTAL SERVICES, INC.
8385 N OSBORN RD
Elwell, MI 48832

QUALITY DRAFT SYSTEMS, LLC
3876 EAST PARIS SE UNIT 16
Grand Rapids, MI 49512

ROTO ROOTER PLUMBERS
7275 TOWER ROAD
Battle Creek, MI 49014

SAMS LAWN CARE PLUS
1103 NORTH RIVER CT
Tecumseh, MI 49286

SEMCO ENERGY GAS CO
PO Box 740812
Cincinnati, OH 45274-0812

SERVICE WET GRINDING CO.
1867 PROSPECT AVENUE
Cleveland, OH 44115

SHOES FOR CREWS, INC.
PO BOX 504634
Saint Louis, MO 63150-4634

SIMS ELECTRIC SERVICE, INC.
466 MAIN ST
Battle Creek, MI 49014

Sovereign LS I LLC
125 Village Boulevard, Suite 320
AZ 85400

SPIRIT REALTY CAPITAL INC
2727 N Harwood St #300
Dallas, TX 75201

STANLEY CONVERGENT SECURITY SOLUTIONS
DEPT CH 10651
Palatine, IL 60055

STILL COOKING REPAIR, LLC
5131 EAST WARD STREET
Mount Pleasant, MI 48858

SUPERIOR UNIFORM GROUP, INC.
PO BOX 638279
Cincinnati, OH 45263-8279

SWISHER HYGIENE
PO BOX 70343
Chicago, IL 60673

TOTAL LANDSCAPING, INC.
PO BOX 435
Michigan Center, MI 49254

TRIMARK FOODCRAFT
PO BOX 654046
Dallas, TX 75265-4046

TROUBLE SHOOTERS OF MID-MICHIGAN
1565 AIRWAY DR
Mount Pleasant, MI 48858

US FOOD, INC.
2838 COLLECTIONS CTR DR
Chicago, IL 60693

W.W.GRAINGER, INC.
DEPT. 886105587
Palatine, IL 60038-0001

WALBO, LLC
P.O. BOX 1862
Portage, MI 49081-1862

WASSERSTROM
477 S FRONT STREET
Columbus, OH 43215

**United States Bankruptcy Court
Eastern District of Texas**

In re **Lone Star Steakhouse & Saloon of Michigan, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lone Star Steakhouse & Saloon of Michigan, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**LSF5 Cactus, LLC
5055 W. Park Blvd. #500
Plano, TX 75093**

None [*Check if applicable*]

February 20, 2017

Date

/s/ John P. Henry

John P. Henry 24055655

Signature of Attorney or Litigant

Counsel for **Lone Star Steakhouse & Saloon of Michigan, Inc.**

The Law Offices of John Henry, P.C.

4925 Greenville Avenue #1309

Dallas, TX 75206

972-338-3630 Fax:888-909-9312

general@jhenrylaw.com