

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lone Star Steakhouse & Saloon of Mississippi, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names  
DBA Lone Star Steakhouse & Saloon

3. Debtor's federal Employer Identification Number (EIN) 64-0841914

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5055 W. Park Blvd. #500</u> <u>Plano, TX 75093</u> Number, Street, City, State & ZIP Code  <u>Collin</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business <u>442 Riverwind Dr. Pearl, MS 39208</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Name

Case number *(if known)* \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 20, 2017**  
MM / DD / YYYY

**X /s/ Timothy Dungan**  
Signature of authorized representative of debtor  
Title **President**

**Timothy Dungan**  
Printed name

**18. Signature of attorney**

**X /s/ John P. Henry**  
Signature of attorney for debtor

Date **February 20, 2017**  
MM / DD / YYYY

**John P. Henry**  
Printed name

**The Law Offices of John Henry, P.C.**  
Firm name

**4925 Greenville Avenue #1309  
Dallas, TX 75206**  
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

**24055655**  
Bar number and State

Debtor **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter **11**

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Lone Star Steakhouse &amp; Saloon of Florida, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/19/17</b>	Case number, if known	<b>17-40335</b>
Debtor	<b>Lone Star Steakhouse &amp; Saloon of Michigan, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/20/17</b>	Case number, if known	<b>17-40339</b>
Debtor	<b>Lone Star Steakhouse &amp; Saloon of Southern Missouri, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/19/17</b>	Case number, if known	<b>17-40334</b>
Debtor	<b>Lone Star Steakhouse &amp; Saloon of Springfield, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40303</b>
Debtor	<b>Lone Star Steaks, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/17/17</b>	Case number, if known	<b>17-40330</b>
Debtor	<b>Texas Land &amp; Cattle of Fairview, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40300</b>
Debtor	<b>Texas Land &amp; Cattle Steak House of North Carolina, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/18/17</b>	Case number, if known	<b>17-40332</b>
Debtor	<b>TX. C. C., Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/13/17</b>	Case number, if known	<b>17-40297</b>
Debtor	<b>TXLC of Arlington II, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/18/17</b>	Case number, if known	<b>7-40333</b>
Debtor	<b>TXLC of Missouri, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Texas Eastern District</b> When <b>2/19/17</b>	Case number, if known	<b>17-40336</b>

**Fill in this information to identify the case:**

Debtor name Lone Star Steakhouse & Saloon of Mississippi, Inc.  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACCENT LIGHTING, INC. 2020 N WOODLAWN STE 220 Wichita, KS 67208		Facilities Repairs and Maintenance				\$458.58
ARAMARK UNIFORM GROUP, INC. P.O.BOX 22808 NETWORK PLACE Chicago, IL 60673-1228		Supplies				\$1,828.74
ATMOS ENERGY PO Box 790311 Saint Louis, MO 63179-0311		Utilities				\$1,533.01
BATON ROUGE WATER COMPANY PO BOX 96025 Baton Rouge, LA 70896		Utilities				\$644.68
CITY SIX, LLC 9520 Hathaway St. Dallas, TX 75220		Rent				\$18,053.33
COMMUNITY COFFEE PO BOX 919149 Dallas, TX 75391-9149		Food for Resale				\$542.09
ENTERGY MISSISSIPPI PO BOX 8105 Baton Rouge, LA 70891-8105		Utilities				\$18,299.84

Debtor Lone Star Steakhouse & Saloon of Mississippi, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
FKI, LLC 2789 SOLUTION CENTER Chicago, IL 60677-2007		Facilities Repairs and Maintenance				\$618.21
HILTON GARDEN INN PEARL, INC. 438 RIVERWIND DR Pearl, MS 39208		Trade debt				\$1,006.07
OFFICE DEPOT PO BOX 660113 Dallas, TX 75266-0113		Supplies				\$2,282.32
RANKIN COUNTY TAX COLLECTOR 5417 MS-25 Flowood, MS 39232		Property Taxes				\$43,205.66
ROBERTSON PRODUCE MISSISSIPPI 1530 BUSINESS PARK DR Clinton, MS 39056		Food for Resale				\$6,464.60
ROTO-ROOTER PO BOX 1962 Salisbury, NC 28145		Facilities Repairs and Maintenance				\$584.55
STANLEY CONVERGENT SECURITY SOLUTIONS DEPT CH 10651 Palatine, IL 60055		Utilities				\$1,411.62
SUPERIOR COMMERCIAL SERVICE, INC. PO BOX 12407 Jackson, MS 39236		Facilities Repairs and Maintenance				\$2,703.69
SWISHER HYGIENE PO BOX 70343 Chicago, IL 60673		Supplies				\$1,152.12
TRIMARK FOODCRAFT PO BOX 654046 Dallas, TX 75265-4046		Food for Resale				\$1,599.06
US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693		Food for Resale				\$46,083.59

Debtor **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>WASSERSTROM 477 S FRONT STREET Columbus, OH 43215</b>		<b>Supplies</b>				<b>\$3,590.85</b>
<b>YESCO PO BOX 3827 Jackson, MS 39207</b>		<b>Facilities Repairs and Maintenance</b>				<b>\$1,680.46</b>

ACCENT LIGHTING, INC.  
2020 N WOODLAWN STE 220  
Wichita, KS 67208

ARAMARK UNIFORM GROUP, INC.  
P.O.BOX 22808 NETWORK PLACE  
Chicago, IL 60673-1228

AT&T  
PO BOX 5014  
Carol Stream, IL 60197-5014

ATMOS ENERGY  
PO Box 790311  
Saint Louis, MO 63179-0311

BAGAT, INC.  
PO BOX 292148  
Dayton, OH 45429

BATON ROUGE WATER COMPANY  
PO BOX 96025  
Baton Rouge, LA 70896

CITY SIX, LLC  
9520 Hathaway St.  
Dallas, TX 75220

COMMUNITY COFFEE  
PO BOX 919149  
Dallas, TX 75391-9149

ENTERGY MISSISSIPPI  
PO BOX 8105  
Baton Rouge, LA 70891-8105

FKI, LLC  
2789 SOLUTION CENTER  
Chicago, IL 60677-2007

HILLARD'S SEPTIC TANK SERVICE  
PO BOX 54322  
Pearl, MS 39288-4322

HILTON GARDEN INN PEARL, INC.  
438 RIVERWIND DR  
Pearl, MS 39208

MOREDIRECT, INC.  
PO BOX 536464  
Pittsburgh, PA 15253-5906

OFFICE DEPOT  
PO BOX 660113  
Dallas, TX 75266-0113

PROTECTION ONE ALARM MONITORING, INC.  
PO BOX 872987  
Kansas City, MO 64187-2987

RANKIN COUNTY TAX COLLECTOR  
5417 MS-25  
Flowood, MS 39232

ROBERTSON PRODUCE MISSISSIPPI  
1530 BUSINESS PARK DR  
Clinton, MS 39056

ROEDERS PLUMBING SERVICE  
2301 MILAM ST  
Pearl, MS 39208

ROTO-ROOTER  
PO BOX 1962  
Salisbury, NC 28145

SERVICE PLUS, LLC  
PO BOX 5457  
Brandon, MS 39047

SHOES FOR CREWS, INC.  
PO BOX 504634  
Saint Louis, MO 63150-4634

STANLEY CONVERGENT SECURITY SOLUTIONS  
DEPT CH 10651  
Palatine, IL 60055

SUPERIOR COMMERCIAL SERVICE, INC.  
PO BOX 12407  
Jackson, MS 39236

SWISHER HYGIENE  
PO BOX 70343  
Chicago, IL 60673

THE DOUBLE A & O GROUP, INC.  
5309 VILLAGE CREEK DR. STE 200  
Plano, TX 75093

TRIMARK FOODCRAFT  
PO BOX 654046  
Dallas, TX 75265-4046

US FOOD, INC.  
2838 COLLECTIONS CTR DR  
Chicago, IL 60693

WASSERSTROM  
477 S FRONT STREET  
Columbus, OH 43215

YESCO  
PO BOX 3827  
Jackson, MS 39207

**United States Bankruptcy Court  
Eastern District of Texas**

In re **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lone Star Steakhouse & Saloon of Mississippi, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**LSF5 Cactus, LLC  
5055 W. Park Blvd. #500  
Plano, TX 75093**

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None [*Check if applicable*]

**February 20, 2017**  
Date

**/s/ John P. Henry**  
**John P. Henry 24055655**  
Signature of Attorney or Litigant  
Counsel for **Lone Star Steakhouse & Saloon of Mississippi, Inc.**  
**The Law Offices of John Henry, P.C.**  
**4925 Greenville Avenue #1309**  
**Dallas, TX 75206**  
**972-338-3630 Fax:888-909-9312**  
**general@jhenrylaw.com**