

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lone Star Steakhouse & Saloon of Oklahoma, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names
DBA Lone Star Steakhouse & Saloon

3. Debtor's federal Employer Identification Number (EIN) 73-1413411

| | | |
|---------------------|---|---|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>5055 W. Park Blvd. #500</u> Plano, TX 75093 Number, Street, City, State & ZIP Code | _____ |
| | <u>Collin</u> County | Location of principal assets, if different from principal place of business |
| | | _____ |
| | | Number, Street, City, State & ZIP Code |

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 20, 2017**
MM / DD / YYYY

X /s/ Timothy Dungan
Signature of authorized representative of debtor

Title **President**

Timothy Dungan
Printed name

18. Signature of attorney

X /s/ John P. Henry
Signature of attorney for debtor

Date **February 20, 2017**
MM / DD / YYYY

John P. Henry
Printed name

The Law Offices of John Henry, P.C.
Firm name

4925 Greenville Avenue #1309
Dallas, TX 75206
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

24055655
Bar number and State

Debtor **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

| | | | |
|----------|---|-----------------------|------------------|
| Debtor | Lone Star Steakhouse & Saloon of Florida, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/19/17 | Case number, if known | 17-40335 |
| Debtor | Lone Star Steakhouse & Saloon of Michigan, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/20/17 | Case number, if known | 17-40339 |
| Debtor | Lone Star Steakhouse & Saloon of Mississippi, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/20/17 | Case number, if known | 17-40340 |
| Debtor | Lone Star Steakhouse & Saloon of Southern Missouri, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/19/17 | Case number, if known | 17-40334 |
| Debtor | Lone Star Steakhouse & Saloon of Springfield, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/13/17 | Case number, if known | 17-40303 |
| Debtor | Lone Star Steaks, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/17/17 | Case number, if known | 17-40330 |
| Debtor | Texas Land & Cattle of Fairview, LLC | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/13/17 | Case number, if known | 17-40300 |
| Debtor | Texas Land & Cattle Steak House of North Carolina, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/18/17 | Case number, if known | 17-40332 |
| Debtor | TX. C. C., Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/13/17 | Case number, if known | 17-40297 |
| Debtor | TXLC of Arlington II, LLC | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/18/17 | Case number, if known | 17-40333 |
| Debtor | TXLC of Missouri, Inc. | Relationship to you | Affiliate |
| District | Texas Eastern District When 2/19/17 | Case number, if known | 17-40336 |

Fill in this information to identify the case:

Debtor name Lone Star Steakhouse & Saloon of Oklahoma, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ACCENT LIGHTING, INC. 2020 N WOODLAWN STE 220 Wichita, KS 67208 | | Facilities Repairs and Maintenance | | | | \$2,166.30 |
| ARAMARK UNIFORM GROUP, INC. P.O.BOX 22808 NETWORK PLACE Chicago, IL 60673-1228 | | Supplies | | | | \$3,650.92 |
| CENTERPOINT PO BOX 3229 Fair Lawn, NJ 07410-1000 | | Utilities | | | | \$6,645.38 |
| CITY OF OWASSO PO Box 180 Owasso, OK 74055 | | Utilities | | | | \$1,990.89 |
| ECOLAB P O BOX 100512 Pasadena, CA 91189-0512 | | Supplies | | | | \$2,056.03 |
| FRONTIER PRODUCE, INC. 10060 E 52ND ST Tulsa, OK 74146 | | Food for Resale | | | | \$15,717.91 |
| NATIONAL WHOLESALE SUPPLY, INC. PO BOX 54007 Dallas, TX 75354 | | Supplies | | | | \$20,406.06 |
| NUCO2, LLC PO BOX 1143 Salt Lake City, UT 84110-1143 | | Supplies | | | | \$1,875.38 |

Debtor Lone Star Steakhouse & Saloon of Oklahoma, Inc.
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| PUBLIC SERVICE COMPANY OF OKLAHOMA PO BOX 24421 Canton, OH 44701-4421 | | Utilities | | | | \$37,476.12 |
| SEWELL MECHANICAL, INC. 4813 S 101ST E AVE Tulsa, OK 74146 | | Facilities Repairs and Maintenance | | | | \$2,396.75 |
| SJS HOSPITALITY, LLC 2251 N STONEWOOD CIR Broken Arrow, OK 74012 | | Goods for Resale | | | | \$3,392.62 |
| Smith Farm/Florida, LLC 16980 Collections Center Dr. Chicago, IL 60693-0169 | | Rent | | | | \$17,645.00 |
| SPIRIT REALTY CAPITAL, INC. 2727 N Harwood St #300 Dallas, TX 75201 | | Rent | | | | \$33,452.00 |
| STANLEY CONVERGENT SECURITY SOLUTIONS DEPT CH 10651 Palatine, IL 60055 | | Utilities | | | | \$7,554.22 |
| SWISHER HYGIENE PO BOX 70343 Chicago, IL 60673 | | Supplies | | | | \$2,876.53 |
| TERRA NOVA LANDSCAPE CO., LLC PO BOX 35744 Tulsa, OK 74153 | | Facilities Repairs and Maintenance | | | | \$6,453.54 |
| TULSA COUNTY TREASURER 500 SOUTH DENVER AVE. #323 Tulsa, OK 74103 | | Property Taxes | | | | \$50,726.00 |
| US FOOD, INC. 2838 COLLECTIONS CTR DR Chicago, IL 60693 | | Food for Resale | | | | \$70,615.84 |

Debtor **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| WASSERSTROM 477 SOUTH FRONT STREET Columbus, OH 43215 | | Supplies | | | | \$5,016.78 |
| WILLIAMS PLBG & DRAIN SVC, INC. 10321 E 47TH PL Tulsa, OK 74146 | | Facilities Repairs and Maintenance | | | | \$1,533.25 |

A-BELL SMALL ENGINE REPAIR
7426 EAST 46TH ST
Tulsa, OK 74145

ACCENT LIGHTING, INC.
2020 N WOODLAWN STE 220
Wichita, KS 67208

ARAMARK UNIFORM GROUP, INC.
P.O.BOX 22808 NETWORK PLACE
Chicago, IL 60673-1228

AT&T
PO BOX 5014
Carol Stream, IL 60197-5014

BROWN ELECTRIC SERVICES, INC.
27505 E 4TH STREET
Catoosa, OK 74015

CENTERPOINT
PO BOX 3229
Fair Lawn, NJ 07410-1000

CHAIR DOCTOR, LLC
211 CRESTVIEW DRIVE
Seneca, MO 64865

CITY OF BROKEN ARROW
PO Box 21040
Broken Arrow, OK 74013

CITY OF OWASSO
PO Box 180
Owasso, OK 74055

DAYMARK FOOD SAFETY SYSTEMS
12836 S DIXIE HIGHWAY
Bowling Green, OH 43402-9697

DIRECT SOURCE
PO BOX 270530
Flower Mound, TX 75027

DNR SERVICES, LLC
8125 E. SKELLY DR.
Tulsa, OK 74129

DOOR SPECIALIST, INC.
6555 E 24TH ST
Tulsa, OK 74129

ECOLAB
P O BOX 100512
Pasadena, CA 91189-0512

ECOLAB FOOD SAFETY SPECIALTIES
24198 NETWORK PL
Chicago, IL 60673-1241

FEDEX
PO BOX 94515
Palatine, IL 60094-4515

FKI, LLC
2789 SOLUTION CENTER
Chicago, IL 60677-2007

FRANKLIN MACHINE PRODUCTS, INC.
PO BOX 781570
Philadelphia, PA 19178-1570

FRONTIER PRODUCE, INC.
10060 E 52ND ST
Tulsa, OK 74146

GASKETS ROCK, LLC
504 PARKWAY VIEW DR
Pittsburgh, PA 15205

HAGAR RESTAURANT SERVICE, LLC
6200 NW SECOND ST
Oklahoma City, OK 73127-6520

MILL CREEK LUMBER & SUPPLY COMPANY
PO BOX 4770
Tulsa, OK 74159

MOREDIRECT, INC.
PO BOX 536464
Pittsburgh, PA 15253-5906

NATIONAL POWER WASH, INC.
PO BOX 14321
Tulsa, OK 74159

NATIONAL WHOLESALE SUPPLY, INC.
PO BOX 54007
Dallas, TX 75354

NUCO2, LLC
PO BOX 1143
Salt Lake City, UT 84110-1143

OFFICE DEPOT
PO BOX 660113
Dallas, TX 75266-0113

OKLAHOMA NATURAL GAS COMPANY
PO BOX 219296
Chester, CT 06412-1000

PEPSI-COLA
PO BOX 75948
Chicago, IL 60675-5948

PHOENIX PLUMBING WORKS, INC.
PO BOX 448
Broken Arrow, OK 74013

PLATINUM COMMUNICATION CO., INC.
3046 S LOOP 820
Fort Worth, TX 76140

PUBLIC SERVICE COMPANY OF OKLAHOMA
PO BOX 24421
Canton, OH 44701-4421

PURE AIR FILTER SALES & SVC
PO BOX 9519
Greenwood, MS 38935-9519

S&D COFFEE, INC.
PO BOX 1628
Concord, NC 28027

SAPPHIRE WINDOW CLEANING, LLC
9521 B RIVERSIDE PKWY #308
Tulsa, OK 74137

SCOTTY ELECTRIC CONSTRUCTION
5316 S 203RD W AVE
Sand Springs, OK 74063

SEWELL MECHANICAL, INC.
4813 S 101ST E AVE
Tulsa, OK 74146

SJS HOSPITALITY, LLC
2251 N STONEWOOD CIR
Broken Arrow, OK 74012

Smith Farm/Florida, LLC
16980 Collections Center Dr.
Chicago, IL 60693-0169

SOONER LOCK & KEY, INC.
5515C SO MINGO
Tulsa, OK 74146

SPIRIT REALTY CAPITAL, INC.
2727 N Harwood St #300
Dallas, TX 75201

STANLEY CONVERGENT SECURITY SOLUTIONS
DEPT CH 10651
Palatine, IL 60055

SUPERIOR UNIFORM GROUP, INC.
PO BOX 638279
Cincinnati, OH 45263-8279

SWISHER HYGIENE
PO BOX 70343
Chicago, IL 60673

TERRA NOVA LANDSCAPE CO., LLC
PO BOX 35744
Tulsa, OK 74153

TULSA COUNTY TREASURER
500 SOUTH DENVER AVE. #323
Tulsa, OK 74103

US FOOD, INC.
2838 COLLECTIONS CTR DR
Chicago, IL 60693

VERIZON WIRELESS
PO BOX 660108
Dallas, TX 75266-1080

WASSERSTROM
477 SOUTH FRONT STREET
Columbus, OH 43215

WILLIAMS PLBG & DRAIN SVC, INC.
10321 E 47TH PL
Tulsa, OK 74146

WINDSTREAM
PO BOX 9001908
Louisville, KY 40290-1908

**United States Bankruptcy Court
Eastern District of Texas**

In re **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lone Star Steakhouse & Saloon of Oklahoma, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**LSF5 Cactus, LLC
5055 W. Park Blvd. #500
Plano, TX 75093**

None [*Check if applicable*]

February 20, 2017

Date

/s/ John P. Henry

John P. Henry 24055655

Signature of Attorney or Litigant

Counsel for **Lone Star Steakhouse & Saloon of Oklahoma, Inc.**

The Law Offices of John Henry, P.C.

4925 Greenville Avenue #1309

Dallas, TX 75206

972-338-3630 Fax:888-909-9312

general@jhenrylaw.com