Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number *(if known)* _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

Lone Star Steakhouse & Saloon of Ohio, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Lonestar Steakhouse & Saloon

3. Debtor's federal Employer Identification Number (EIN)

48-1110532

4. Debtor's address

Principal place of business

5055 W. Park Blvd. #500
Plano, TX 75093
Number, Street, City, State & ZIP Code

Collin
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.** Case number (*if known*) _____
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

7221

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ☐ No
- ■ Yes.

Debtor **See Attachment** Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.** Case number (*if known*) _____
Name

11. Why is the case filed in *this district?* *Check all that apply:*

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds . *Check one:*

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49
- ■ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5001-10,000
- ☐ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than100,000

15. Estimated Assets

- ■ $0 - $50,000
- ☐ $50,001 - $100,000
- ☐ $100,001 - $500,000
- ☐ $500,001 - $1 million
- ☐ $1,000,001 - $10 million
- ☐ $10,000,001 - $50 million
- ☐ $50,000,001 - $100 million
- ☐ $100,000,001 - $500 million
- ☐ $500,000,001 - $1 billion
- ☐ $1,000,000,001 - $10 billion
- ☐ $10,000,000,001 - $50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0 - $50,000
- ☐ $50,001 - $100,000
- ■ $100,001 - $500,000
- ☐ $500,001 - $1 million
- ☐ $1,000,001 - $10 million
- ☐ $10,000,001 - $50 million
- ☐ $50,000,001 - $100 million
- ☐ $100,000,001 - $500 million
- ☐ $500,000,001 - $1 billion
- ☐ $1,000,000,001 - $10 billion
- ☐ $10,000,000,001 - $50 billion
- ☐ More than $50 billion

Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 21, 2017**
MM / DD / YYYY

X **/s/ Timothy Dungan**
Signature of authorized representative of debtor

Timothy Dungan
Printed name

Title **President**

18. Signature of attorney

X **/s/ John P. Henry**
Signature of attorney for debtor

Date **February 21, 2017**
MM / DD / YYYY

John P. Henry
Printed name

The Law Offices of John Henry, P.C.
Firm name

4925 Greenville Avenue #1309
Dallas, TX 75206
Number, Street, City, State & ZIP Code

Contact phone **972-338-3630** Email address **general@jhenrylaw.com**

24055655
Bar number and State

Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.** Case number (*if known*)
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number *(if known)* Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	**Lone Star Steakhouse & Saloon of Florida, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/19/17**	Case number, if known	**17-40335**
Debtor	**Lone Star Steakhouse & Saloon of Michigan, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/20/17**	Case number, if known	**17-40339**
Debtor	**Lone Star Steakhouse & Saloon of Mississippi, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/20/17**	Case number, if known	**17-40340**
Debtor	**Lone Star Steakhouse & Saloon of Oklahoma, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/20/17**	Case number, if known	**17-40341**
Debtor	**Lone Star Steakhouse & Saloon of Southern Missouri, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/19/17**	Case number, if known	**17-40334**
Debtor	**Lone Star Steakhouse & Saloon of Springfield, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/13/17**	Case number, if known	**17-40303**
Debtor	**Lone Star Steaks, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/17/17**	Case number, if known	**17-40330**
Debtor	**Texas Land & Cattle of Fairview, LLC**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/13/17**	Case number, if known	**17-40300**
Debtor	**Texas Land & Cattle Steak House of North Carolina, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/18/17**	Case number, if known	**17-40332**
Debtor	**TX. C. C., Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/13/17**	Case number, if known	**17-40297**
Debtor	**TXLC of Arlington II, LLC**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/18/17**	Case number, if known	**17-40333**
Debtor	**TXLC of Missouri, Inc.**			Relationship to you	**Affiliate**
District	**Texas Eastern District**	When	**2/19/17**	Case number, if known	**17-40336**

Fill in this information to identify the case:

Debtor name **Lone Star Steakhouse & Saloon of Ohio, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ARAMARK UNIFORM GROUP, INC. P.O.BOX 22808 NETWORK PLACE Chicago, IL 60673-1228		**Supplies**				**$3,427.97**
Bascom Harris PA, LLC 204 C W WOODLAW N RD Charlotte, NC 28217-2174		**Rent**				**$82,698.00**
CANDLEWOOD SUITES NORTH OLMSTED 24741 COUNTRY CLUB BLVD North Olmsted, OH 44070		**Trade debt**				**$7,590.71**
CLEVELAND ELECTRIC PO BOX 3687 Akron, OH 44309-3687		**Utilities**				**$40,243.42**
Cuyahoga County Treasurer 2079 E 9th St Cleveland, OH 44115		**Property Taxes**				**$20,079.00**
DUKE ENERGY PO Box 1326 Charlotte, NC 28201-1326		**Utilities**				**$29,953.05**
ECOLAB P O BOX 100512 Pasadena, CA 91189-0512		**Supplies**				**$1,749.04**

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Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JOE LASITA & SONS, INC. 940 W FIFTH ST Cincinnati, OH 45203		**Food for Resale**				**$4,928.60**
KREESH HOSPITALITY, LLC 2880 TOWNE BLVD Middletown, OH 45044		**Facilities Repairs and Maintenance**				**$9,304.27**
MOREDIRECT, INC. PO BOX 536464 Pittsburgh, PA 15253-5906		**Supplies**				**$1,949.14**
NATIONAL WHOLESALE SUPPLY, INC. PO BOX 54007 Dallas, TX 75354		**Supplies**				**$2,075.56**
NUCO2, LLC PO BOX 1143 Salt Lake City, UT 84110-1143		**Supplies**				**$2,277.16**
RACO MECHANICAL, INC. 3080 GREENTREE RD Lebanon, OH 45036		**Facilities Repairs and Maintenance**				**$5,190.67**
SIRNA & SONS MAINLINE PRODUCE 7176 STATE ROUTE 88 Ravenna, OH 44266		**Food for Resale**				**$5,396.76**
SURVOYS SUPERIOR SERVICE, INC. 5180 W 164TH ST Brookpark, OH 44142		**Facilities Repairs and Maintenance**				**$2,431.00**
SWISHER HYGIENE PO BOX 70343 Chicago, IL 60673		**Supplies**				**$2,201.11**
US FOOD, INC.. 2838 COLLECTIONS CTR DR Chicago, IL 60693		**Food for Resale**				**$74,186.87**
VERIZON PO BOX 28000 Lehigh Valley, PA 18002-8000		**Utilities**				**$7,579.96**

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Debtor **Lone Star Steakhouse & Saloon of Ohio, Inc.**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Warren County Treasurer 406 Justice Drive Lebanon, OH 45036		**Property Taxes**				**$18,312.00**
WASSERSTROM 477 S FRONT STREET Columbus, OH 43215		**Facilities Repairs and Maintenance**				**$5,161.55**

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ACCENT LIGHTING, INC.
2020 N WOODLAWN STE 220
Wichita, KS 67208

ALL CITY ELECTRIC
P.O.BOX 33609
North Royalton, OH 44133

AMERICAN RESIDENTIAL SERVICES, LLC
4547 HINCKLEY IND PKWY SUITE B
Cleveland, OH 44109

ARAMARK UNIFORM GROUP, INC.
P.O.BOX 22808 NETWORK PLACE
Chicago, IL 60673-1228

AT&T
PO BOX 5014
Carol Stream, IL 60197-5014

BAGAT BROTHERS
PO BOX 402
Batavia, OH 45103-0402

Bascom Harris PA, LLC
204 C W WOODLAWN RD
Charlotte, NC 28217-2174

BODNAR & ASSOCIATES, INC.
PO BOX 347331
Cleveland, OH 44134

BUTLER WATER SYSTEM
4851 PLEASANT AVE.
Fairfield, OH 45014

CAMS LAWN CARE & SNOW REMOVAL
700 GREENWOOD LANE
Trenton, OH 45067

CANDLEWOOD SUITES NORTH OLMSTED
24741 COUNTRY CLUB BLVD
North Olmsted, OH 44070

CENTURYLINK
PO BOX 91154
Seattle, WA 98111-9254

CHARLIES COIL CLEANING
2087 ARTHUR AVE
Lakewood, OH 44107

CINCINNATI BELL TELEPHONE
PO BOX 748003
Cincinnati, OH 45274-8003

CLEVELAND ELECTRIC
PO BOX 3687
Akron, OH 44309-3687

COMMUNITY COFFEE
PO BOX 919149
Dallas, TX 75391-9149

COV ASSET GROUP, LLC
PO BOX 631
Monroe, OH 45050

Cuyahoga County Treasurer
2079 E 9th St
Cleveland, OH 44115

DAYMARK FOOD SAFETY SYSTEMS
12836 S DIXIE HIGHWAY
Bowling Green, OH 43402-9697

DIRECT SOURCE
PO BOX 270530
Flower Mound, TX 75027

DMO FOOD EQUIPMENT SERVICES, INC.
8400 SWEET VALLEY DR
Cleveland, OH 44125

DUKE ENERGY
PO Box 1326
Charlotte, NC 28201-1326

DUMANS LOCK & SAFE
6779 ENGLE RD SUITE L
Cleveland, OH 44130

ECOLAB
P O BOX 100512
Pasadena, CA 91189-0512

ELECTRICAL APPL REPAIR SVC, INC.
5805 VALLEY BELT ROAD
Independence, OH 44131

FAIRFIELD INN BY MARRIOTT
6750 ROOSEVELT PARKWAY
Middletown, OH 45044

FEDEX
PO BOX 94515
Palatine, IL 60094-4515

FRANKLIN MACHINE PRODUCTS, INC.
PO BOX 781570
Philadelphia, PA 19178-1570

GASKETS ROCK OF OHIO/KENTUCKY
1574 KING AVENUE
Kings Mills, OH 45034

HERITAGE SIGNS & LIGHTING, LLC
38348 APPOLO PARKWAY UNIT 1
Willoughby, OH 44094

JC BEERTECH, LTD
4125 LORAIN AVE
Cleveland, OH 44113

JOE LASITA & SONS, INC.
940 W FIFTH ST
Cincinnati, OH 45203

KEYFAST LOCKSMITH, INC.
4039 ASHWOOD CT
Cincinnati, OH 45245

KREESH HOSPITALITY, LLC
2880 TOWNE BLVD
Middletown, OH 45044

LEVEL 10
P.O BOX 88496
Chicago, IL 60680-1496

LOUIE & PHILIP ANTONIOLLI
3000 WAYNE AVENUE
Dayton, OH 45420

MIDDLETOWN TREASURY DIVISION
ONE DONHAM PLAZA
Middletown, OH 45042-1901

MOREDIRECT, INC.
PO BOX 536464
Pittsburgh, PA 15253-5906

MR ROOTER PLUMBING CORP.
8200 E PLEASANT VALLEY RD
Independence, OH 44131

NATIONAL WHOLESALE SUPPLY, INC.
PO BOX 54007
Dallas, TX 75354

NORTHERN REFRIGERATION SYSTEMS, INC.
8089 LEAVITT ROAD
Amherst, OH 44001

NUCO2, LLC
PO BOX 1143
Salt Lake City, UT 84110-1143

OFFICE DEPOT
PO BOX 660113
Dallas, TX 75266-0113

PEPSI-COLA
PO BOX 75948
Chicago, IL 60675-5948

PETER BENCIVENGO
5640 WEST 224
Cleveland, OH 44126

PURE AIR FILTER SALES & SVC
PO BOX 9519
Greenwood, MS 38935-9519

RACO MECHANICAL, INC.
3080 GREENTREE RD
Lebanon, OH 45036

ROOFCONNECT LOGISTICS, INC.
PO BOX 908
Sheridan, AR 72150

ROOFTOP SOLUTONS
2019 CORPORATE LANE SUITE 119
Naperville, IL 60563

SERVICE WET GRINDING CO.
1867 PROSPECT AVENUE
PA 18670

SHOES FOR CREWS, INC.
PO BOX 504634
Saint Louis, MO 63150-4634

SIRNA & SONS MAINLINE PRODUCE
7176 STATE ROUTE 88
Ravenna, OH 44266

STANLEY CONVERGENT SECURITY SOLUTIONS
DEPT CH 10651
Palatine, IL 60055

SUPERIOR BEER LINE CLEANING, INC.
P O BOX 58167
Cincinnati, OH 45258

SUPERIOR UNIFORM GRP, INC.
PO BOX 638279
Cincinnati, OH 45263-8279

SURVOYS SUPERIOR SERVICE, INC.
5180 W 164TH ST
Brookpark, OH 44142

SWISHER HYGIENE
PO BOX 70343
Chicago, IL 60673

TAYLOR PAVEMENT MAINTENANCE, LLC
8575 UPPER MIAMISBURG
Miamisburg, OH 45342

TIME WARNER CABLE
PO BOX 660097
Dallas, TX 75266-9700

TIME WARNER CABLE - SWO DIVISION
PO BOX 1060
Carol Stream, IL 60132-1060

TYCO INTEGRATED SECURITY
PO BOX 371994
Pittsburgh, PA 15250-7994

US FOOD, INC..
2838 COLLECTIONS CTR DR
Chicago, IL 60693

VALLEY REFRIGERATION SERVICE
627 N WAYNE AVE
Cincinnati, OH 45215

VERIZON
PO BOX 28000
Lehigh Valley, PA 18002-8000

Warren County Treasurer
406 Justice Drive
Lebanon, OH 45036

WASSERSTROM
477 S FRONT STREET
Columbus, OH 43215

WINDSTREAM COMMUNICATIONS
PO BOX 9001950
Louisville, KY 40290-1950

United States Bankruptcy Court
Eastern District of Texas

In re **Lone Star Steakhouse & Saloon of Ohio, Inc.** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lone Star Steakhouse & Saloon of Ohio, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

LSF5 CACTUS, LLC
5055 W. PARK BLVD. #500
Plano, TX 75093

☐ None [*Check if applicable*]

February 21, 2017
Date

/s/ John P. Henry
John P. Henry 24055655
Signature of Attorney or Litigant
Counsel for **Lone Star Steakhouse & Saloon of Ohio, Inc.**

The Law Offices of John Henry, P.C.
4925 Greenville Avenue #1309
Dallas, TX 75206
972-338-3630 Fax:888-909-9312
general@jhenrylaw.com

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