

Fill in this information to identify the case:

United States Bankruptcy Court for the:
EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Night Horse Co., LLC

2. All other names debtor used in the last 8 years dba Banner & Sign Express

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 5 0 6 4 7 5 5

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

8331 Thatcher Road
 Number Street

 Number Street

 P.O. Box

Argyle TX 76226
 City State ZIP Code

 City State ZIP Code

Denton
 County

Location of principal assets, if different from principal place of business

2774 East Trinity Mills Road
 Number Street

Suite 100

Carrollton TX 75006
 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Night Horse Co., LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Night Horse Co., LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?
- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:*
- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Night Horse Co., LLC Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

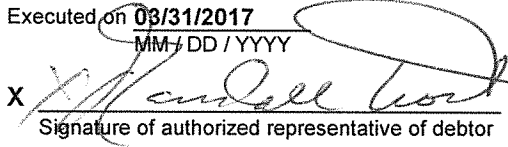
Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

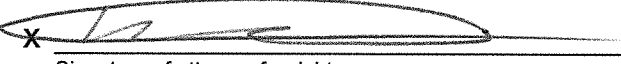
17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/31/2017
MM/DD/YYYY

X  **Randall W. Trost**
Signature of authorized representative of debtor Printed name

Title Owner | Managing Member

18. Signature of attorney X  Date 03/31/2017
Signature of attorney for debtor MM/DD/YYYY

Robert T. DeMarco
Printed name

DeMarco Mitchell, PLLC
Firm name

1255 West 15th St., 805
Number Street

Plano TX **75075**
City State ZIP Code

(972) 578-1400 **robert@demarcomitchell.com**
Contact phone Email address

24014543 _____
Bar number State

THE STATE OF TEXAS

COUNTY OF COLLIN

CERTIFICATE OF RESOLUTION

BEFORE ME, the undersigned authority, on this day personally appeared **Randall Trost**, known to me, who, being first by me duly sworn, did state that he was the duly elected and authorized managing member of **Night Horse Co., LLC**, a Texas limited liability company (the "Company"), and that the following is a correct excerpt of a resolution unanimously adopted by the managing members of the Company on **March 30, 2017**:

"BE IT RESOLVED: That in the judgment of the members, it is desirable and for the best interests of the Company, its creditors, and other interested parties, that a petition be filed by this Corporation under the provisions of Chapter 11 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED: That by unanimous consent of each of the members of the Company, Cody Adams be and hereby is authorized and directed to take whatever action is necessary, specifically including, but not by way of limitation, the authority to enter into and execute any and all instruments or agreements necessary to secure for the Company the relief accorded under Chapter 11 of the United States Bankruptcy Code; the sole and full discretion concerning the time of filing of these bankruptcy proceedings to be left to the sole discretion of the members of the Company, who are further authorized, again at their sole discretion, to convert said proceedings into liquidation bankruptcy proceedings if the same, in their discretion, is appropriate and necessary.

BE IT FURTHER RESOLVED: That **DeMarco-Mitchell, PLLC, of Plano, Texas**, shall be retained as attorneys for the Company, for instituting such proceedings under the Bankruptcy Code and performing such services as counsel for the Company as the members of the Company may deem appropriate and, without limiting the generality of the foregoing, obtaining a successful reorganization of the Company's finances or an otherwise successful termination of bankruptcy proceedings.



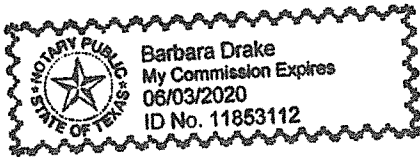
Name: Randall Trost
Title: Managing Member,
Night Horse Co., LLC

THE STATE OF TEXAS

COUNTY OF COLLIN

BEFORE ME, the undersigned, a Notary Public in and for said State, on this day personally appeared **Randall Trost**, Managing Member of **Night Horse Co., LLC**, known to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of said Company, and that he executed the same as the act of such Company for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this **31st** day of **March, 2017**.



A handwritten signature in black ink, appearing to be "Barbara Drake", written over a horizontal line.

Notary Public in and for
The State of Texas

Fill in this information to identify the case

Debtor name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand _____

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Checking account</u>	<u>Checking account</u>	<u>9 5 2 6</u>	<u>\$9,733.04</u>
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4. Other cash equivalents *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$9,733.04

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$49,285.00</u>	-	<u>\$0.00</u>	=	→	<u>\$49,285.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	=	→	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$49,285.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
<u>See attached Inventory Exhibit "A"</u>	<u>03/15/2017</u>			<u>\$4,550.00</u>
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				<u>\$4,550.00</u>
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			<u>\$0.00</u>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
See attached Furniture and Equipment Exhibit "A"			\$14,200.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$14,200.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Isuzu NPR Box Truck (1999) VIN: JALB4B14XX7020881 Fair condition; over 200k miles; A/C not operable.			\$4,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$4,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			

Debtor Night Horse Co., LLC Case number (if known) _____
Name

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor Night Horse Co., LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$9,733.04</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$49,285.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$4,550.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$14,200.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$4,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$81,768.04</u></div>	+ 91b. <div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div style="border: 3px double black; padding: 5px;"><u>\$81,768.04</u></div>

Banner and Sign Express Inventory and Equipment List

Inventory	Market Value
-Banner material	\$750
-Vinyl (digital print) material	\$1,200
-Coroplast, foam, PVC	\$250
-Aluminum, aluminum composites	\$1,000
-Plexiglass	\$450
-MDO (wood)	\$300
-Metal Sign Frames	\$400
-Cardboard	\$50
-Shipping Tubes	\$150
SUBTOTAL	<u>\$4,550</u>
Equipment & Furniture	
-HP L26500 Latex Large Format Printer	\$3,500
-Mimaki JV3-160 Large Format Printer	\$2,000
-Seal Laminator - 54 EL	\$1,000
-Plotter - Summagraphics D750	\$250
-4 Desktop Computers & Monitors	\$600
-6 Desktop Monitors	\$300
-Panel Saw - Safety Speed Cut H5	\$1,000
-Delta Dust Collector for Panel Saw	\$100
-Consew - Model 321 Industrial Sewing Machine	\$500
-Copystar CS 1650 Copier	\$250
-HP Laserjet 4200 Laser Printer	\$150
-5 office desks	\$250
-9 office chairs	\$200
-2 filing cabinets	\$100
-Miscellaneous Shelving	\$100
-Ladders	\$150
-Power Tools	\$1,000
-1992 Isuzu 14' Box Truck	\$2,500
-Miscellaneous Offices Supplies	\$250
SUBTOTAL	<u>\$14,200</u>
TOTAL - INVENTORY + EQUIPMENT & FURNITURE	<u><u>\$18,750</u></u>

EXHIBIT "A"

Fill in this information to identify the case:

Debtor name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>Chase</u>	Describe debtor's property that is subject to a lien <u>All Assets</u>	<u>\$1,163,616.98</u>	<u>\$77,768.04</u>
	Creditor's mailing address <u>PO Box 78039</u>	Describe the lien <u>UCC Filing</u>		
	<u>Phoenix AZ 85062-8039</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>Current</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

Chase - NHC Business Loan

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,163,616.98

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Capital CDC</u>	Line <u>2.1</u>	_____
<u>1250 S. Capital of Texas Highway</u>		
<u>Building 1, Suite 600</u>		
<u>Austin TX 78746</u>		

Fill in this information to identify the case:

Debtor	<u>Night Horse Co., LLC</u>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$70.00</u>
	<u>Activity Software</u>	<input type="checkbox"/> Contingent	
	<u>2977 Highway K</u>	<input type="checkbox"/> Unliquidated	
	<u>#247</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>O'Fallon MO 63368</u>	<u>Software</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 7 4 9</u>	<input checked="" type="checkbox"/> No	
	<u>POS Software</u>	<input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$220.00</u>
	<u>AT&T Mobility</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 6463</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Carol Stream IL 60197</u>	<u>Telephone</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 8 4 4</u>	<input checked="" type="checkbox"/> No	
	<u>Business Cell Phones</u>	<input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$102.00</u>
	<u>Atmos Energy</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 790311</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>St. Louis MO 63179-0311</u>	<u>Utilities</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>4 1 8 6</u>	<input checked="" type="checkbox"/> No	
	<u>Utilities - Gas</u>	<input type="checkbox"/> Yes	

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$450.00
	<u>AXA Equitable</u>	<input type="checkbox"/> Contingent	
	<u>Box 371405</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Pittsburgh PA 15250</u>	<u>Insurance</u>	
	Date or dates debt was incurred <u>Bi-Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 6 8 6</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$183,928.55
	<u>Boaz Avery</u>	<input type="checkbox"/> Contingent	
	<u>330 E Las Colinas Blvd</u>	<input type="checkbox"/> Unliquidated	
	<u>Apt 1004</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Irving TX 75039</u>	<u>Carryback Note</u>	
	Date or dates debt was incurred <u>Current & Ongoing</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Carryback Note</u>		

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$11,300.00
	<u>Cardmember Service</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 94014</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Palatine IL 60094-4014</u>	<u>Credit Card</u>	
	Date or dates debt was incurred <u>Current & Ongoing</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>4 8 0 5</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Chase - Business Credit Card</u>		

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$470,000.00
	<u>Chase</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 78039</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Phoenix AZ 85062-8039</u>	<u>Guarantee</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Guarantee of Real Estate Note for Night Horse Properties, LLC</u>		

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$42.00</u>
	City of Carrollton	<input type="checkbox"/> Contingent	
	PO Box 115120	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Carrollton TX 75011-5120	<u>Utilities</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>2 6 9 2</u>	<input checked="" type="checkbox"/> No	
	Utilities - Water/Sewer	<input type="checkbox"/> Yes	

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$862.00</u>
	Nationwide Allied Insurance	<input type="checkbox"/> Contingent	
	PO Box 514540	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Los Angeles CA 90051-4540	<u>Property Insurance</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 7 8 3</u>	<input checked="" type="checkbox"/> No	
	Business/Property Insurance	<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,000.00</u>
	Night Horse Properties, LLC	<input type="checkbox"/> Contingent	
	2774 E. Trinity Mills Road, 100	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Carrollton TX 75006	<u>Lease</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
	Store front lease	<input type="checkbox"/> Yes	

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2 Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$187.00
	<u>Progressive Waste Solutions</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 650592</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75265-0592</u>	<u>Utilities</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>8 7 5 5</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Utilities - Garbage/Waste</u>		

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$975.00
	<u>Reliant Energy</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 650475</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75265-0475</u>	<u>Utilities</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>7 6 8 3</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Utilities - Electric (Trinity Mills Main Store)</u>		

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$38.00
	<u>Reliant Energy</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 650475</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75265-0475</u>	<u>Utilities</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>8 4 2 6</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Utilities - Electric (Tarpley - Warehouse)</u>		

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$32.00</u>
	<u>Spectrum VOIP</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 250588</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Plano TX 75025-0588</u>	<u>Telephone</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>7 4 4 6</u>	<input checked="" type="checkbox"/> No	
	Utilities - Office VOIP Phone	<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,395.00</u>
	<u>Travelers</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 660317</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75266-0317</u>	<u>Insurance</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>8 1 6 5</u>	<input checked="" type="checkbox"/> No	
	Insurance	<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$200.00</u>
	<u>United Parcel Service</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 7247-0244</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Philadelphia PA 19170-0001</u>	<u>Shipping</u>	
	Date or dates debt was incurred <u>Monthly</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 T 1 3</u>	<input checked="" type="checkbox"/> No	
	Shipping	<input type="checkbox"/> Yes	

Debtor Night Horse Co., LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,610.00</u>
	<u>VPI, Inc. - Steve Vogds</u>	<input type="checkbox"/> Contingent	
	<u>5 Mission Hills Drive</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Frisco TX 75034</u>	<u>Rent</u>	
	Date or dates debt was incurred <u>Monthly Rent</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>y 1 0 8</u>	<input checked="" type="checkbox"/> No	
	<u>Monthly Warehouse Rent</u>	<input type="checkbox"/> Yes	

Debtor Night Horse Co., LLC Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Attorney General of Texas</u> <u>Taxation Division - Bankruptcy</u> <u>Box 12548 Capitol Station</u> <hr/> <u>Austin TX 78711</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2 <u>Attorney General of the United States</u> <u>Dept. of Justice</u> <u>10th & Constitution, Rm 4400</u> <hr/> <u>Washington DC 20530</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3 <u>Capital CDC</u> <u>1250 S. Capital of Texas Highway</u> <u>Building 1, Suite 600</u> <hr/> <u>Austin TX 78746</u>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain:	_____
4.4 <u>Carrollton-Farmers Branch ISD</u> <u>C/O Andrea Sheehan</u> <u>Law Offices of Robert E. Luna, PC</u> <u>4411 North Central Expressway</u> <hr/> <u>Dallas TX 75205</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5 <u>Dallas County</u> <u>C/O Melissa L. Palo</u> <u>Linebarger, Goggan, Blair & Sampson, LLP</u> <u>2777 N. Stemmons Frwy., Suite 1000</u> <hr/> <u>Dallas TX 75207</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.6 <u>Internal Revenue Service</u> <u>Centralized Insolvency Operations</u> <u>PO Box 7346</u> <hr/> <u>Philadelphia PA 19101-7346</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Night Horse Co., LLC Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7 <u>SEC</u> <u>100 F. Street, NE</u> <u>Washington DC 20549</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.8 <u>Texas Comptroller of Public Accounts</u> <u>C/O Office of the Attorney General</u> <u>Bankruptcy-Collections Division</u> <u>PO Box 12548</u> <u>Austin TX 78711-2548</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.9 <u>United States Attorney</u> <u>110 North College Ave., Ste. 700</u> <u>Tyler TX 75702-0204</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.10 <u>United States Trustee</u> <u>110 North College</u> <u>Suite 300</u> <u>Tyler TX 75702</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Night Horse Co., LLC Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a. _____	\$0.00
5b. Total claims from Part 2	5b. + _____	\$673,411.55
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. _____	\$673,411.55

Fill in this information to identify the case:

Debtor name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Store front lease Contract to be ASSUMED	Night Horse Properties, LLC 2774 E. Trinity Mills Road, 100 _____ _____ Carrollton TX 75006
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Rent for Warehouse Facility Contract to be ASSUMED	VPI, Inc. - Steve Vogds 5 Mission Hills Drive _____ _____ Frisco TX 75034

Fill in this information to identify the case:

Debtor name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- Does the debtor have any codebtors?
 - No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 - Yes
- In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.1 Kim Trost	<u>8331 Thatcher Road</u> <small>Number Street</small> <hr/> <u>Argyle TX 76226</u> <small>City State ZIP Code</small>	Chase	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Kim Trost	<u>8331 Thatcher Road</u> <small>Number Street</small> <hr/> <u>Argyle TX 76226</u> <small>City State ZIP Code</small>	Boaz Avery	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Kim Trost	<u>8331 Thatcher Road</u> <small>Number Street</small> <hr/> <u>Argyle TX 76226</u> <small>City State ZIP Code</small>	Chase	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Randall Trost	<u>8331 Thatcher Road</u> <small>Number Street</small> <hr/> <u>Argyle TX 76226</u> <small>City State ZIP Code</small>	Chase	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Night Horse Co., LLC Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.5 Randall Trost	<u>8331 Thatcher Road</u> <small>Number Street</small>	Boaz Avery	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Argyle TX 76226</u> <small>City State ZIP Code</small>		
2.6 Randall Trost	<u>8331 Thatcher Road</u> <small>Number Street</small>	Chase	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Argyle TX 76226</u> <small>City State ZIP Code</small>		

Fill in this information to identify the case:

Debtor Name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$81,768.04
1c. Total of all property Copy line 92 from Schedule A/B.....	\$81,768.04

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$1,163,616.98

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$673,411.55

4. Total liabilities

Lines 2 + 3a + 3b..... \$1,837,028.53

Fill in this information to identify the case and this filing:

Debtor Name Night Horse Co., LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS
 Case number _____
 (if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

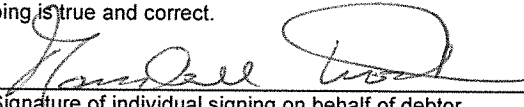
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/31/2017
 MM / DD / YYYY

X 
 Signature of individual signing on behalf of debtor

Randall W. Trost
 Printed name

Owner | Managing Member
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Night Horse Co., LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> to <u>MM/DD/YYYY</u>	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$94,157.00</u>
For prior year:	From <u>01/01/2016</u> to <u>12/31/2016</u> <u>MM/DD/YYYY</u>	<u>MM/DD/YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$359,898.89</u>
For the year before that:	From <u>01/01/2015</u> to <u>12/31/2015</u> <u>MM/DD/YYYY</u>	<u>MM/DD/YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$344,716.96</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>VPI, Inc. - Steve Vogds</u> Creditor's name <u>5 Mission Hills Drive</u> Street <u>Frisco TX 75034</u> City State ZIP Code	<u>Last 90 Days</u>	<u>\$4,830.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Cardmember Service	1/5/17 -	<u>\$25,500.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name	\$5,000		
PO Box 94014	2/3/17 -		
Street	\$4,500		
	2/13/17 -		
	\$4,000		
Palatine IL 60094-4014	3/13/17 -		
City State ZIP Code	\$4,000		
	3/22/17 -		
	\$8,000		

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>DeMarco-Mitchell, PLLC</u>		May 13, 2016	<u>\$11,717.00</u>
Address			
<u>1255 West 15th Street</u>			
Street			
<u>Suite 805</u>			
<u>Plano</u>	<u>TX</u>	<u>75075</u>	
City	State	ZIP Code	
Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor **Night Horse Co., LLC** Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor Night Horse Co., LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

	Name and address	Dates of service
		From _____ To _____
26a.1.	<p>Stephanie Bovey <small>Name</small> 2225 Covington Lane <small>Street</small></p> <hr/> <p>Plano TX 75023 <small>City State ZIP Code</small></p>	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	<p>Stephanie Bovey <small>Name</small> 2225 Covington Lane <small>Street</small></p> <hr/> <p>Plano TX 75023 <small>City State ZIP Code</small></p>	
26c.2.	<p>Randall Trost <small>Name</small> 8331 Thatcher Road <small>Street</small></p> <hr/> <p>Argyle TX 76226 <small>City State ZIP Code</small></p>	

Debtor **Night Horse Co., LLC** Case number (if known) _____
 Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Chase**
 Name
PO Box 78039
 Street

Phoenix **AZ** **85062-8039**
 City State ZIP Code

Name and address

26d.2. **Capital CDC**
 Name
1250 S. Capital of Texas Highway
 Street
Building 1, Suite 600

Austin **TX** **78746**
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No.
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Randall Trost</u>	<u>3/15/2107</u>	<u>Cost</u>

Name and address of the person who has possession of inventory records

27.1. **Randall Trost**
 Name
8331 Thatcher Road
 Street

Argyle **TX** **76226**
 City State ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Randall Trost</u>	<u>2/15/2017</u>	<u>Cost</u>

Name and address of the person who has possession of inventory records

27.2. **Randall Trost**
 Name
8331 Thatcher Road
 Street

Argyle **TX** **76226**
 City State ZIP Code

Debtor Night Horse Co., LLC Case number (if known) _____
 Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Randall Trost	8331 Thatcher Road Argyle, TX 76226	Managing Member	49%
Kim Trost	8331 Thatcher Road Argyle, TX 76226	Managing Member	51%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Part 14: Signature and Declaration


WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/31/2017

MM / DD / YYYY

X 
 Signature of individual signing on behalf of the debtor

Printed name Randall W. Trost

Position or relationship to debtor Owner | Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify the case:Debtor name Night Horse Co., LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number
(if known) _____ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chase PO Box 78039 Phoenix, AZ 85062-8039		UCC Filing		\$1,163,616.98	\$77,768.04	\$1,085,848.94
2	Chase PO Box 78039 Phoenix, AZ 85062-8039		Guarantee				\$470,000.00
3	Boaz Avery 330 E Las Colinas Blvd Apt 1004 Irving, TX 75039		Carryback Note				\$183,928.55
4	Cardmember Service PO Box 94014 Palatine, IL 60094-4014		Credit Card				\$11,300.00
5	Night Horse Properties, LLC 2774 E. Trinity Mills Road, 100 Carrollton, TX 75006		Lease				\$2,000.00

Debtor Night Horse Co., LLC

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 VPI, Inc. - Steve Vogds 5 Mission Hills Drive Frisco, TX 75034		Rent				\$1,610.00
7 Travelers PO Box 660317 Dallas, TX 75266-0317		Insurance				\$1,395.00
8 Reliant Energy PO Box 650475 Dallas, TX 75265-0475		Utilities				\$975.00
9 Nationwide Allied Insurance PO Box 514540 Los Angeles, CA 90051-4540		Property Insurance				\$862.00
10 AXA Equitable Box 371405 Pittsburgh, PA 15250		Insurance				\$450.00
11 AT&T Mobility PO Box 6463 Carol Stream, IL 60197		Telephone				\$220.00
12 United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001		Shipping				\$200.00
13 Progressive Waste Solutions PO Box 650592 Dallas, TX 75265-0592		Utilities				\$187.00

Debtor **Night Horse Co., LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Atmos Energy PO Box 790311 St. Louis, MO 63179-0311		Utilities				\$102.00
15	Activity Software 2977 Highway K #247 O'Fallon, MO 63368		Software				\$70.00
16	City of Carrollton PO Box 115120 Carrollton, TX 75011-5120		Utilities				\$42.00
17	Reliant Energy PO Box 650475 Dallas, TX 75265-0475		Utilities				\$38.00
18	Spectrum VOIP PO Box 250588 Plano, TX 75025-0588		Telephone				\$32.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Night Horse Co., LLC**


CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/31/2017

Signature 
Randall W. Trost
Owner | Managing Member

Date _____

Signature _____

Activity Software 2977 Highway K #247 O'Fallon, MO 63368	Carrollton-Farmers Branch ISD C/O Andrea Sheehan Law Offices of Robert E. Luna, 4411 North Central Expressway Dallas, TX 75205	Randall Trost 8331 Thatcher Road Argyle, TX 76226
AT&T Mobility PO Box 6463 Carol Stream, IL 60197	Chase PO Box 78039 Phoenix, AZ 85062-8039	Reliant Energy PO Box 650475 Dallas, TX 75265-0475
Atmos Energy PO Box 790311 St. Louis, MO 63179-0311	City of Carrollton PO Box 115120 Carrollton, TX 75011-5120	SEC 100 F. Street, NE Washington, DC 20549
Attorney General of Texas Taxation Division - Bankruptcy Box 12548 Capitol Station Austin, TX 78711	Dallas County C/O Melissa L. Palo Linebarger, Goggan, Blair & Sam 2777 N. Stemmons Frwy., Suite 1 Dallas, TX 75207	SEC 100 F Street, NE Washington, DC 20549
Attorney General of Texas Bankruptcy Reporting Contact OAG/CSD/Mail Code 38 P.O. Box 12017 Austin, TX 78711-2017	Internal Revenue Service Centralized Insolvency Operatio PO Box 7346 Philadelphia, PA 19101-7346	Spectrum VOIP PO Box 250588 Plano, TX 75025-0588
Attorney General of the United Dept. of Justice 10th & Constitution, Rm 4400 Washington, DC 20530	Internal Revenue Service - Centralized Insolvency Operatio PO Box 7346 Philadelphia, PA 19101-7346	Texas Comptroller of Public Ac C/O Office of the Attorney Gen Bankruptcy-Collections Divisio PO Box 12548 Austin, TX 78711-2548
AXA Equitable Box 371405 Pittsburgh, PA 15250	Kim Trost 8331 Thatcher Road Argyle, TX 76226	Texas Comptroller of Public Ac Office of the Attorney General Bankruptcy Collections Div. P.O. Box 12548, MC-008 Austin, TX 78711-2548
Boaz Avery 330 E Las Colinas Blvd Apt 1004 Irving, TX 75039	Nationwide Allied Insurance PO Box 514540 Los Angeles, CA 90051-4540	Travelers PO Box 660317 Dallas, TX 75266-0317
Capital CDC 1250 S. Capital of Texas Highwa Building 1, Suite 600 Austin, TX 78746	Night Horse Properties, LLC 2774 E. Trinity Mills Road, 100 Carrollton, TX 75006	United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001
Cardmember Service PO Box 94014 Palatine, IL 60094-4014	Progressive Waste Solutions PO Box 650592 Dallas, TX 75265-0592	United States Attorney 110 North College Ave., Ste. 7 Tyler, TX 75702-0204

United States Trustee
110 North College
Suite 300
Tyler, TX 75702

United States Trustee
110 North College Ave., Ste. 30
Tyler, TX 75702-7231

VPI, Inc. - Steve Vogds
5 Mission Hills Drive
Frisco, TX 75034

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:
Night Horse Co., LLC

CHAPTER 11

DEBTOR(S)

CASE NO


LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Kim Trost 8331 Thatcher Road Argyle, TX 76226	51%		
Randall Trost 8331 Thatcher Road Argyle, TX 76226	49%		

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Owner | Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/31/2017

Signature: 
Randall W. Trost
Owner | Managing Member