Fill in this information to identify your case:			
United States Bankruptcy Court for the:			
EASTERN DISTRICT OF TEXAS	_		
Case number (if known)	Chapter	11	
			Check if this an amended filing

## Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Allen Good Food Company LLC					
2.	All other names debtor used in the last 8 years						
	Include any assumed names, trade names and <i>doing business as</i> names						
3.	Debtor's federal Employer Identification Number (EIN)	80-0955466					
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business				
		977 Sam Rayburn Tollway, #120 Allen, TX 75013	2937 Greenville Ave., #130 Dallas, TX 75206				
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code				
		Collin	Location of principal assets, if different from principal				
		County	place of business				
			Number, Street, City, State & ZIP Code				
5.	Debtor's website (URL)						
6.	Type of debtor	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))					
		Partnership (excluding LLP)					
		□ Other. Specify:					

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	Case 17-4	1734 Do	oc1 ⊢ne	ed 08/1	.0/17 Entered 08/10/17 1	7:14:14	Desc Main Document Page 2 of 12
Debt	or Allen Good Food Cor	npany L	LC				Case number (if known)
	Ivallic						
7.	Describe debtor's business	A. Chec	k one:				
		<ul> <li>Health Care Business (as defined in 11 U.S.C. § 101(27A))</li> <li>Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</li> </ul>					
		🛛 Railr	oad (as d	efined	in 11 U.S.C. § 101(44))		
		Stockbroker (as defined in 11 U.S.C. § 101(53A))					
		Commodity Broker (as defined in 11 U.S.C. § 101(6))					
		Clearing Bank (as defined in 11 U.S.C. § 781(3))					
		■ None of the above					
		B. Chec	k all that a	apply			
		Tax-exempt entity (as described in 26 U.S.C. §501)					
		□ Inve	stment co	mpany	r, including hedge fund or p	ooled in	vestment vehicle (as defined in 15 U.S.C. §80a-3)
		□ Inve	stment ad	visor (	as defined in 15 U.S.C. §8	0b-2(a)(1	1))
			S (North	Amoria	on Industry Classification	Sustem)	4 digit and that hast describes debter
					arts.gov/four-digit-national-		4-digit code that best describes debtor. <u>on-naics-codes</u> .
		<u> </u>					
8.	Under which chapter of the Bankruptcy Code is the	Check o					
	debtor filing?	Chap					
		🛛 Cha	pter 9				
		Chap	oter 11. C	heck a	ll that apply:		
							liquidated debts (excluding debts owed to insiders or affiliates) subject to adjustment on 4/01/19 and every 3 years after that).
				•	business debtor, attach th	ne most r come tax	btor as defined in 11 U.S.C. § 101(51D). If the debtor is a small recent balance sheet, statement of operations, cash-flow return or if all of these documents do not exist, follow the B).
					A plan is being filed with		
					Acceptances of the plan	were solio	cited prepetition from one or more classes of creditors, in
					accordance with 11 U.S.C		
					Exchange Commission a	ccording Petition fo	dic reports (for example, 10K and 10Q) with the Securities and to § 13 or 15(d) of the Securities Exchange Act of 1934. File the or Non-Individuals Filing for Bankruptcy under Chapter 11
					The debtor is a shell com	pany as (	defined in the Securities Exchange Act of 1934 Rule 12b-2.
		Chap	pter 12				
9.	Were prior bankruptcy cases filed by or against	No.					
	the debtor within the last 8 years?	□ Yes.					
	If more than 2 cases, attach a separate list.		District		W	hen	Case number
	separate list.		District				O
			District				Case number
10.	Are any bankruptcy cases	🗆 No					
	pending or being filed by a	Yes.					
		- 163.					
	List all cases. If more than 1,		Debtor	See	Attached List		Relationship
	attach a separate list			000		hon	·
			District		VV	hen	Case number, if known

Determ       Allen Good Food Company LLC       Case number (freeword)         11. Why is the case filled in this district?       Check all that apply: <ul> <li>Debtor has had its donalite, principal place of business, or principal assess in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</li> </ul> 12. Does the debtor own or neal postersion of any preceding the date of this petition or for a longer part of such 180 days than in any other district.         13. Debtor's estimated number of creditors <ul> <li>No</li> <li>Yes.</li> <li>Insurance agency</li> <li>Context name Phone</li> </ul> 13. Debtor's estimated number of creditors <ul> <li>1.49</li> <li>Soc. 300.00</li> <li>Statistical and administrative information</li> <li>Soc. 300.00</li> <li>Statistical and administrative information</li> </ul> 14. Estimated lauministrative information <ul> <li>Soc. 300.00</li> <li>Statistical and administrative information</li> <li>Soc. 300.00</li> <li>Statistical and administrative information</li> </ul> 15. Estimated lauministrative information <ul> <li>Soc. 300.00</li> <li>Statistical and administrative expenses are paid, no funds will be available to unsecured creditors.</li> <li>After any administrative expenses are paid, no funds is \$100.000   \$200.000.01 + \$1 billion <ul> <li>Soc. 300</li></ul></li></ul>		Case I	1-41134 D			90 00/10/17 17.14.14	Desc Main Docume	The Page 5 of 12			
11. Why is the case filed in this district?       Check all that app):         12. Does the debtor own of mean procession of any operating debtor's affiliate, general partner, or partnership is pending in this district.         12. Does the debtor own of mean procession of any operating debtor's affiliate, general partner, or partnership is pending in this district.         12. Does the debtor own of mean procession of any operation of the debtor's affiliate, general partner, or partnership is pending in this district.         12. Does the debtor own of mean procession of any operation of the debtor's affiliate, general partner, or partnership is pending in this district.         12. Does the debtor own of mean procession of any operation of the debtor's affiliate, general partner, or partnership is pending in this district.         13. Debtor is estimation of variable in the available for distribution to unsecured creditors.         14. Estimated number of creditors       1 1.49         15. Estimated number of creditors       1.40         16. Estimated labilities       50.000         17. Debtor's estimation of sequence will be available for distribution to unsecured creditors.       1.000-5.000         16. Estimated labilities       50.000         16. Estimated labilities       50.000         16. Estimated labilities       50.000	Deb		Company L	LC			Case number (if known)				
this district?       Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.         12. Does the debtor own or read portperty or personal part of such 180 days than in any other district.       No         12. Does the debtor own or read portperty or personal part of such 180 days than in any other district.       No         13. Debtor is settingtion of the sub property insured?       It needs of the property insured?         14. Estimated number of contact and administrative information       Check one:         13. Debtor's estimation of solutions       Solutions         14. Estimated Assets       Solutions         15. Estimated Assets       Solutions         16. Estimated liabilities       Solution of solution is solution in all control in the solution in any other district.         15. Estimated liabilities       Solution is solution of solution in the solution in the solution is solution in any other district.		Name									
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Preceding the date of this petition or for a longer part of such 180 days than in any other district.      A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.      Does the debtor own or have possible of any metal debtor of each property that needs immediate attention. Attach additional sheets if needed.     Property interneeds     Immediate attention? (Check all that apply.)      It topoes or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.     What is the hazard?      It includes peritable or protected from the weather.     It includes a peritable or protected from the weather.     It includes a peritable or protected		this district?									
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Contact name Phone         Contact name Phone           Statistical and administrative information           13. Debtor's estimation of available funds         Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.           14. Estimated number of creditors         1:49 50.99 100-199 200-999         1,000-5,000 5001-10,000 100-125,000         25,001-50,000 50,001-100,000 50,001-100,000           15. Estimated Assets         \$0 - \$50,000 50,001 - \$100,000 200-999         \$1,000,001 - \$10 million \$10,0001 - \$50 million \$10,000,001 - \$10 million \$10,000,001 - \$10 million \$50,0001 - \$10 million \$50,0001 - \$10 million         \$500,000,001 - \$10 billion \$10,000,001 - \$50 billion           16. Estimated liabilities         \$0 - \$50,000 \$50,001 - \$100,000 \$50,000 - \$10,000 \$50,000 - \$10 million \$50,000 - \$10,000 \$50,000 - \$10 million \$50,000,001 - \$10 million \$50,000,001 - \$10 million \$50,000,001 - \$10 billion \$50,000,001 - \$10 billion					Insurance agency						
Phone           Statistical and administrative information           13. Debtor's estimation of available funds         Check one:				<b>_</b> 100.	• •						
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Funds will be available for distribution to unsecured creditors.         After any administrative expenses are paid, no funds will be available to unsecured creditors.         14. Estimated number of creditors            [1.49]          [1,000-5,000          [25,001-50,000            [100-199]          [10,001-25,000          [50,001-100,000            [100-199]          [10,001-25,000          [8500,000,001 - \$10 million            [50 - \$50,000          [\$1,000,001 - \$10 million          [\$500,000,001 - \$10 billion            [\$50,001 - \$100,000          [\$10,000,001 - \$50 million          [\$10,000,000,001 - \$10 billion            [\$500,001 - \$100,000          [\$100,000,001 - \$500 million          [\$10,000,000,001 - \$50 billion            [\$16. Estimated liabilities          [\$0 - \$50,000          [\$1,000,001 - \$10 million          [\$500,000,001 - \$10 billion            [\$50,001 - \$100,000          [\$1,000,001 - \$10 million          [\$500,000,001 - \$10 billion          [\$500,000,001 - \$10 billion            [\$50,001 - \$100,000          [\$1,000,001 - \$10 million          [\$500,000,001 - \$10 billion          [\$10,000,000,001 - \$10 billion            [\$10,000,000          [\$10,000,001 - \$10 million          [\$10,000,000,001 - \$10 billion          [\$10,000,000,001	13.		. Ch	neck one:							
14. Estimated number of creditors       1-49       1,000-5,000       25,001-50,000         50-99       5001-10,000       50,001-100,000       50,001-100,000         100-199       10,001-25,000       More than100,000         200-999       \$0 - \$50,000       \$1,000,001 - \$10 million       \$500,000,001 - \$1 billion         \$\$50,001 - \$100,000       \$10,000,001 - \$50 million       \$1,000,000 - \$10 billion       \$10,000,000 - \$10 billion         \$\$500,001 - \$100,000       \$50,000 - \$10 million       \$100,000,001 - \$10 million       \$10,000,000,001 - \$10 billion         \$\$500,001 - \$100,000       \$50,000 - \$10 million       \$100,000,001 - \$50 million       \$10,000,000,001 - \$10 billion         16. Estimated liabilities       \$0 - \$50,000       \$10,000,001 - \$10 million       \$500,000,001 - \$10 billion         \$500,000 - \$100,000       \$10,000,001 - \$10 million       \$500,000,001 - \$10 billion       \$500,000,001 - \$10 billion         \$500,000 - \$100,000       \$10,000,001 - \$10 million       \$500,000,001 - \$10 billion       \$1,000,000,001 - \$10 billion				Funds w	ill be available for dis	tribution to unsecured	d creditors.				
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16. Estimated liabilities       \$0 - \$50,000       \$100,000       \$100,000       \$100,000       \$100,000       \$100,000       \$100,000       \$100,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000       \$500,000,001       \$5			□ 200-999	9							
16. Estimated liabilities       \$0 - \$50,000       \$100,000       \$1	15.	<b>•</b> \$0 - \$50,000					\$10 million	□ \$500.000.001 - \$1 billion			
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\$50,001 - \$100,000       \$10,000,001 - \$50 million       \$1,000,000,001 - \$10 billion         \$100,001 - \$500,000       \$100,001 - \$100 million       \$100,000,001 - \$10 billion	16.	Estimated liabilities		0.000			\$10 million	<b>500 000 001</b> , \$1 billion			
□ \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion	. •••				000						

	Cas		10/10/17 17.14.14 Desc Main Document Page 4 01 12							
ebtor	Allen Good Foo	d Company LLC	Case number ( <i>if known</i> )							
	Name									
	Request for Relief	, Declaration, and Signatures								
	C Dopkruptov from	rd is a serieus srime. Making a false statement in	connection with a bankruptor coop can result in fines up to \$500,000 or							
VARININ		or up to 20 years, or both. 18 U.S.C. §§ 152, 134	connection with a bankruptcy case can result in fines up to \$500,000 or 1, 1519, and 3571.							
17. Declaration and signat of authorized		The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this peti								
repre	sentative of debtor	I have been authorized to file this petition on behalf of the debtor.								
		I have examined the information in this petil	I have examined the information in this petition and have a reasonable belief that the information is trued and correct.							
		I declare under penalty of perjury that the fo	regoing is true and correct.							
		Executed on August 10, 2017 MM / DD / YYYY	_							
		$oldsymbol{\chi}$ /s/ Christopher Sanchez	Christopher Sanchez							
		Signature of authorized representative of de	Printed name							
		Title Managing Member								
18. Signa	ature of attorney	$oldsymbol{X}$ /s/ Melissa S. Hayward	Date August 10, 2017							
J		Signature of attorney for debtor	MM / DD / YYYY							
		Melissa S. Hayward								
		Printed name								
		Howward & Accessions DLLC								
		Hayward & Associates PLLC Firm name								
		10501 N. Central Expressway								
		Suite 106 Dallas, TX 75231								
		Number, Street, City, State & ZIP Code								
		Contact phone 972-755-7100	Email address mhayward@haywardfirm.com							
		24044908								
		Bar number and State								

Bar number and State

Debtor Name	Relationship	Date filed	Case No.	District
Allen Good Food Company, LLC	Affiliate	8/10/17		Eastern
Frisco Good Food Company, LLC	Affiliate	8/10/17		Eastern
DFW Good Food Kitchen, LLC	Affiliate	8/10/17		Eastern
DFW Good Food Team, LLC	Affiliate	8/10/17		Eastern
Greenville Good Food Company, LLC	Affiliate	8/10/17		Eastern
Magnolia Good Food Company, LLC	Affiliate	8/10/17		Eastern
Epicurean Synergy, LLC	Affiliate	8/10/17		Eastern

Revised 12/1/2009

## United States Bankruptcy Court Eastern District of Texas

In re Allen Good Food Company LLC

Case No.

Debtor(s)

Chapter

11

## VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the

attached list of creditors is true and correct to the best of my knowledge.

Date: August 10, 2017

/s/ Christopher Sanchez

Christopher Sanchez/Managing Member Signer/Title LBR Appendix 1007-b-6

2937 Greenville LP 200 Crescent Court, Suite 1040 Dallas, TX 75201

Able Lending, Inc. c/o William Huttenbach Hirsch & Westheimer PC 1415 Lousiana, 36th Floor Houston, TX 77002

Able Lending, Inc. 800 West Cesar Chavez, Suite B101 Austin, TX 78701

Allen Klander 601 N. Park Blvd., Apt. 2512 Grapevine, TX 76051-6932

Ally Financial PO Box 380901 Minneapolis, MN 55438

Alyson Flint 409 Saddlehorn Drive McKinney, TX 75071

Amanda Bermejo 2720 Forest Creek Drive Fort Worth, TX 76123

ASG Preston Creek Retail Center Ltd. c/o Tremco Management Company 2408 East Trinity Mills Road, Ste. 100 Carrollton, TX 75006

Axtel Partners Ltd. 508 Don Juan Colorado Springs, CO 80909 CFO DT, LLC 100 Waugh Drive, Ste. 600 Houston, TX 77007

Charles Lawrence 1730 Honey Creek Lane Allen, TX 75002

Christopher Sanchez 2937 Greenville Avenue, #130 Dallas, TX 75206

Cindy Hart 4402 Westdale Court Fort Worth, TX 76109-4928

Cirila Hernandez 5951 Melody Ln., #202 Dallas, TX 75231

Colleen McBride 5050 FM 423 #5103 Frisco, TX 75034

David Sanchez 1217 Wakefiled Houston, TX 77018

Enrique Nifco 3990 Vituvian Way, #229 Addison, TX 75001

Esther Reyes 8430 Eldon Drive Dallas, TX 75217 FMC Retail II, LLC c/o Hermansen Land Development, Inc. 5944 Luther Lane, Ste. 725 Dallas, TX 75225

Ford Credit 3620 Queen Palm Drive Tampa, FL 33619

Frank Sherman 6131 Dumfries Drive Houston, TX 77096

Internal Revenue Service Special Procedures-Insolvency P.O. Box 7346 Philadelphia, PA 19101-7346

Isaac Newton 1232 Parkwood Trail Mesquite, TX 75149

Jessica Stibbens 6653 McKinney Ranch Pkwy., Apt. 13302 McKinney, TX 75070

Jim McCown Nesbitt Vassar & McCown LLP 15851 Dallas Parkway, Suite 800 Addison, TX 75001

John Burkhart 8821 Holloway Lane Plano, TX 75025

Jose Behar 5936 Mossbrook Trail Dallas, TX 75252 Karen Zychlinski Behar 5936 Mossbrook Trail Dallas, TX 75252

Kendra Griffin 4509 Houghton Fort Worth, TX 76107

Kenia Faustino 5915 Melody Ln., #115 Dallas, TX 75231

Linda Nishimoto 1005 Heatherstone Avenue Sunnyvale, CA 94087

Litmos 4140 Dublin Blvd. Dublin, CA 94568

Lorene Flores 7112 Holly Hill Dallas, TX 75231

Mark Bermejo 6600 Armando Avenue Fort Worth, TX 76133

Maurillo Carbajal 5951 Melody Ln., #115 Dallas, TX 75231

Nina Mathewson 370 Teague Drive Lewisville, TX 75067 Paris T. Bamum 8821 Holloway Ln Plano, TX 75025

Patrick D. and Michelle McEuen

Patrick Ortiz 1800 Main St., #503 Dallas, TX 75201

Patrick Ortiz 7503 Blue Beach Cove Austin, TX 78759

Progressive Commercial Insurance 6300 Wilson Mills Road Mayfield Village, OH 44143

Richard Behar 5605 Bent Creek Trail Dallas, TX 75252

Shelsea Montes Peachy Keen Studio

Star Creek Center, LLC 2701 Dallask Pkwy., Ste. 590 Plano, TX 75093

Stephen Heinmiller 1500 South Jupiter Rd., #1602 Allen, TX 75002 Sysco North Texas 800 Trinity Drive The Colony, TX 75056

TD Watters 121 Retail LP 2701 Dallas Parkway, Ste. 590 Plano, TX 75093

Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714-9348

University Retail LP c/o Cramer Weatherbie Richardson Oliver 2301 S. Capital of Texas Highway Bldg. J-102 Austin, TX 78746

University Retail LP c/o Westover Management PO Box 101166 Fort Worth, TX 76185

Veronica Villarreal 2210 Parkside Dr., #141 Mesquite, TX 75150

WV II, LP c/o Richard Pullman Kessler Collins PC 2100 Ross Avenue, Ste. 750 Dallas, TX 75201

WV II, LP 3699 McKinney Ave., Ste. A-221 Dallas, TX 75204

Zarif, Inc. PO Box 1767 Colleyville, TX 76034