

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Frisco Good Food Company LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 37-1774145

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4984 Main Street</u> <u>Frisco, TX 75034</u> Number, Street, City, State & ZIP Code	<u>2937 Greenville Avenue, #130</u> <u>Dallas, TX 75206</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Denton</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Frisco Good Food Company LLC**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attached List** Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Frisco Good Food Company LLC**  
Name

Case number *(if known)* \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Frisco Good Food Company LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on August 10, 2017  
MM / DD / YYYY

**X /s/ Christopher Sanchez**  
Signature of authorized representative of debtor  
  
Title Managing Member

**Christopher Sanchez**  
Printed name

**18. Signature of attorney**

**X /s/ Melissa S. Hayward**  
Signature of attorney for debtor

Date **August 10, 2017**  
MM / DD / YYYY

**Melissa S. Hayward**  
Printed name

**Hayward & Associates PLLC**  
Firm name

**10501 N. Central Expressway  
Suite 106  
Dallas, TX 75231**  
Number, Street, City, State & ZIP Code

Contact phone 972-755-7100 Email address mhayward@haywardfirm.com

24044908  
Bar number and State

<b>Debtor Name</b>	<b>Relationship</b>	<b>Date filed</b>	<b>Case No.</b>	<b>District</b>
Allen Good Food Company, LLC	Affiliate	8/10/17	17-41734	Eastern
Frisco Good Food Company, LLC	Affiliate	8/10/17		Eastern
DFW Good Food Kitchen, LLC	Affiliate	8/10/17		Eastern
DFW Good Food Team, LLC	Affiliate	8/10/17		Eastern
Greenville Good Food Company, LLC	Affiliate	8/10/17		Eastern
Magnolia Good Food Company, LLC	Affiliate	8/10/17		Eastern
Epicurean Synergy, LLC	Affiliate	8/10/17		Eastern

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court  
Eastern District of Texas**

In re **Frisco Good Food Company LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 10, 2017**

**/s/ Christopher Sanchez**

**Christopher Sanchez/Managing Member**

Signer/Title

2937 Greenville LP  
200 Crescent Court, Suite 1040  
Dallas, TX 75201

Able Lending, Inc.  
c/o William Huttenbach  
Hirsch & Westheimer PC  
1415 Louisiana, 36th Floor  
Houston, TX 77002

Able Lending, Inc.  
800 West Cesar Chavez, Suite B101  
Austin, TX 78701

Allen Klander  
601 N. Park Blvd., Apt. 2512  
Grapevine, TX 76051-6932

Ally Financial  
PO Box 380901  
Minneapolis, MN 55438

Alyson Flint  
409 Saddlehorn Drive  
McKinney, TX 75071

Amanda Bermejo  
2720 Forest Creek Drive  
Fort Worth, TX 76123

ASG Preston Creek Retail Center Ltd.  
c/o Tremco Management Company  
2408 East Trinity Mills Road, Ste. 100  
Carrollton, TX 75006

Axtel Partners Ltd.  
508 Don Juan  
Colorado Springs, CO 80909

CFO DT, LLC  
100 Waugh Drive, Ste. 600  
Houston, TX 77007

Charles Lawrence  
1730 Honey Creek Lane  
Allen, TX 75002

Christopher Sanchez  
2937 Greenville Avenue, #130  
Dallas, TX 75206

Cindy Hart  
4402 Westdale Court  
Fort Worth, TX 76109-4928

Cirila Hernandez  
5951 Melody Ln., #202  
Dallas, TX 75231

Colleen McBride  
5050 FM 423 #5103  
Frisco, TX 75034

David Sanchez  
1217 Wakefiled  
Houston, TX 77018

Enrique Nifco  
3990 Vituvian Way, #229  
Addison, TX 75001

Esther Reyes  
8430 Eldon Drive  
Dallas, TX 75217

FMC Retail II, LLC  
c/o Hermansen Land Development, Inc.  
5944 Luther Lane, Ste. 725  
Dallas, TX 75225

Ford Credit  
3620 Queen Palm Drive  
Tampa, FL 33619

Frank Sherman  
6131 Dumfries Drive  
Houston, TX 77096

Internal Revenue Service  
Special Procedures-Insolvency  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Isaac Newton  
1232 Parkwood Trail  
Mesquite, TX 75149

Jessica Stibbens  
6653 McKinney Ranch Pkwy., Apt. 13302  
McKinney, TX 75070

Jim McCown  
Nesbitt Vassar & McCown LLP  
15851 Dallas Parkway, Suite 800  
Addison, TX 75001

John Burkhart  
8821 Holloway Lane  
Plano, TX 75025

Jose Behar  
5936 Mossbrook Trail  
Dallas, TX 75252

Karen Zychlinski Behar  
5936 Mossbrook Trail  
Dallas, TX 75252

Kendra Griffin  
4509 Houghton  
Fort Worth, TX 76107

Kenia Faustino  
5915 Melody Ln., #115  
Dallas, TX 75231

Linda Nishimoto  
1005 Heatherstone Avenue  
Sunnyvale, CA 94087

Litmos  
4140 Dublin Blvd.  
Dublin, CA 94568

Lorene Flores  
7112 Holly Hill  
Dallas, TX 75231

Mark Bermejo  
6600 Armando Avenue  
Fort Worth, TX 76133

Maurillo Carbajal  
5951 Melody Ln., #115  
Dallas, TX 75231

Nina Mathewson  
370 Teague Drive  
Lewisville, TX 75067

Paris T. Bamum  
8821 Holloway Ln  
Plano, TX 75025

Patrick D. and Michelle McEuen

Patrick Ortiz  
1800 Main St., #503  
Dallas, TX 75201

Patrick Ortiz  
7503 Blue Beach Cove  
Austin, TX 78759

Progressive Commercial Insurance  
6300 Wilson Mills Road  
Mayfield Village, OH 44143

Richard Behar  
5605 Bent Creek Trail  
Dallas, TX 75252

Shelsea Montes  
Peachy Keen Studio

Star Creek Center, LLC  
2701 Dallask Pkwy., Ste. 590  
Plano, TX 75093

Stephen Heinmiller  
1500 South Jupiter Rd., #1602  
Allen, TX 75002

Sysco North Texas  
800 Trinity Drive  
The Colony, TX 75056

TD Watters 121 Retail LP  
2701 Dallas Parkway, Ste. 590  
Plano, TX 75093

Texas Comptroller of Public Accounts  
PO Box 149348  
Austin, TX 78714-9348

University Retail LP  
c/o Cramer Weatherbie Richardson Oliver  
2301 S. Capital of Texas Highway  
Bldg. J-102  
Austin, TX 78746

University Retail LP  
c/o Westover Management  
PO Box 101166  
Fort Worth, TX 76185

Veronica Villarreal  
2210 Parkside Dr., #141  
Mesquite, TX 75150

WV II, LP  
c/o Richard Pullman  
Kessler Collins PC  
2100 Ross Avenue, Ste. 750  
Dallas, TX 75201

WV II, LP  
3699 McKinney Ave., Ste. A-221  
Dallas, TX 75204

Zarif, Inc.  
PO Box 1767  
Colleyville, TX 76034