

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name DataStarUSA, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 75-1807244

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6501 Windcrest</u> <u>Suite 300</u> <u>Plano, TX 75024</u> <small>Number, Street, City, State &amp; ZIP Code</small>	<hr/> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>
	<u>Collin</u> <small>County</small>	<b>Location of principal assets, if different from principal place of business</b> <hr/> <small>Number, Street, City, State &amp; ZIP Code</small>

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **DataStarUSA, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **DataStarUSA, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **DataStarUSA, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 24, 2017**  
MM / DD / YYYY

**X /s/ Jon Marshall**  
Signature of authorized representative of debtor  
  
Title **President**

**Jon Marshall**  
Printed name

**18. Signature of attorney**

**X /s/ Eric A. Liepins**  
Signature of attorney for debtor

Date **August 24, 2017**  
MM / DD / YYYY

**Eric A. Liepins**  
Printed name

**Eric A. Liepins P.C.**  
Firm name

**12770 Coit Road  
Suite 1100  
Dallas, TX 75251**  
Number, Street, City, State & ZIP Code

Contact phone **972-991-5591** Email address **eric@ealpc.com**

**12338110**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **DataStarUSA, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AccuTech c/o Harrell, Paillet & Associates, PC Suite 100 5454 La Sierra Dr Dallas, TX 75231						\$19,752.34
AmEx P O Box 650448 Dallas, TX 75265-0448						\$30,188.00
Bluestone Comm 780C Primos Ave Folcroft, PA 19032						\$9,333.35
C L Marshall # 1103 9009 N FM 620 Austin, TX 78726						\$370,000.00
CableLink Solutions 2010 Meadow Ln Arlington, TX 76010						\$18,387.50
Cascades by Windsor I LLC P O Box 842246 Dallas, TX 75284-8083						\$53,000.00
Darwin TC Group, LLC 5080 Spectrum Dr Suite 850-E Addison, TX 75001						\$40,329.74
Dell Payment Processing Center P O Box 5275 Carol Stream, IL 60197-5275						\$50,040.15

Debtor **DataStarUSA, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greatline Comm P O Box 1452 South Holland, IL 60473-7452						\$26,140.00
Hanshaw, Kennedy Suite 350 1415 Legacy						\$19,875.92
Home Depot Dept. 32-2500795889 P O Box 183176 Columbus, OH 43218-3176						\$9,607.65
IRS IRS Odgen, UT						\$95,000.00
JB Rudy P O Box 844165 Los Angeles, CA 90084-4165						\$126,800.28
Rentals - BIGRENTZ 1063 McGaw Ave Irvine, CA 92614						\$48,474.60
Rentals - UNITED United Rentals File 51122 Los Angeles, CA 90074						\$9,337.50
SPEIDEL, Steve A Steve A. Speidel 614 Salem Cir Oswego, IL 60543						\$109,529.65
TX State Comptroller of Public Accts 111 E 17th St Austin, TX 78774-0100						\$12,323.60
US Datacomm Suite 100 1755 S Naperville Rd Wheaton, IL 60187						\$13,360.00
Veritra Ravi Achanta VERITRA, INC Suite 225 1821 Walden Office Sq Schaumburg, IL 60173						\$49,007.37

Debtor **DataStarUSA, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Work Market, Inv Attn: ID7869 / LB 7875 P O Box 7247 Philadelphia, PA 19170-7875</b>						<b>\$13,813.26</b>

4385 Westgrove, Ltd  
P O Box 2189  
Addison, TX 75001

AccounTemps  
P O Box 743295  
Los Angeles, CA 90074

AccuTech  
c/o Harrell, Pailet & Associates, PC  
Suite 100 5454 La Sierra Dr  
Dallas, TX 75231

Allied Benefit Systems  
P O Box 3205  
Carol Stream, IL 60132

AmEx  
P O Box 650448  
Dallas, TX 75265-0448

Bluestone Comm  
780C Primos Ave  
Folcroft, PA 19032

C L Marshall  
# 1103 9009 N FM 620  
Austin, TX 78726

CableLink Solutions  
2010 Meadow Ln  
Arlington, TX 76010

California State Bd of Equalization  
P O Box 942879  
Sacramento, CA 94279

Cascades by Windsor I LLC  
P O Box 842246  
Dallas, TX 75284-8083

Cisco Webex, LLC  
16720 Collections Ctr Dr  
Chicago, IL 60693

Communications Supply Corp.  
9400 North Royal Lane Suite 100  
Irving, TX 75063

Cornwell Jackson, PLLC  
Suite 100 6865 Windcrest Dr  
Plano, TX 75024

Darwin TC Group, LLC  
5080 Spectrum Dr Suite 850-E  
Addison, TX 75001

Dell  
Payment Processing Center  
P O Box 5275  
Carol Stream, IL 60197-5275

Denton County Tax Assessor-Coll  
P O Box 90204  
Denton, TX 76202-5204

Employment Development Dept STATE OF CAL  
P O Box 826276  
Sacramento, CA 94230

Greatline Comm  
P O Box 1452  
South Holland, IL 60473-7452

Hanshaw, Kennedy  
Suite 350 1415 Legacy

Hilti  
Dept 0890 P O Box 120001  
Dallas, TX 75312-0890

Home Depot  
Dept. 32-2500795889  
P O Box 183176  
Columbus, OH 43218-3176

IRS  
IRS Odgen, UT

JB Rudy  
P O Box 844165  
Los Angeles, CA 90084-4165

Lisa Pierce  
514 Bolt Ln  
Hemet, CA 92544

Mobile Mini Inc  
Storage - MOBILE MINI  
P O Box 7144  
Pasadena, CA 91109-7144

Netco, Inc  
Suite 220 10 W College Terr  
Frederick, MD 21701

Pitney Bowes/Purchase Power  
P O Box 371887  
Pittsburgh, PA 15250-7887

Rentals - BIGRENTZ  
1063 McGaw Ave  
Irvine, CA 92614

Rentals - SUNBELT  
Sunbelt Rentals  
P O Box 409211  
Atlanta, GA 30384

Rentals - UNITED  
United Rentals File 51122  
Los Angeles, CA 90074

Scott Elec  
Mike Scott SCOTT ELECTRIC  
151 Commander Rd  
Fort Worth, TX 76106

SPEIDEL, Steve A  
Steve A. Speidel  
614 Salem Cir  
Oswego, IL 60543

Technifax  
Suite 118 3220 Keller Springs  
Carrollton, TX 75006

The Wheeler Consulting Group, Inc  
6206 Avon Landing Ln  
Spring, TX 77379

TX State Comptroller of Public Accts  
111 E 17th St  
Austin, TX 78774-0100

US Datacomm  
Suite 100 1755 S Naperville Rd  
Wheaton, IL 60187

Veritra  
Ravi Achanta VERITRA, INC  
Suite 225 1821 Walden Office Sq  
Schaumburg, IL 60173

Wick, Philips, Gould & Martin, LLP  
Suite 100 3131 McKinney Ave  
Dallas, TX 75204

Work Market, Inv  
Attn: ID7869 / LB 7875  
P O Box 7247  
Philadelphia, PA 19170-7875