| Fill in this information to identify the case:                           |                  |
|--|------------------|
| Debtor name Royal T Energy, LLC  |                  |
| United States Bankruptcy Court for the: <b>EASTERN DISTRICT OF TEXAS</b> |                  |
| Case number (if known)   | ☐ Check<br>amend |

### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   |  | creditor |                         | Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>or disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                    |
|---|--|----------|-------------------------|--|--|---|--------------------|
|   |  |          | Contracts)              |  | Total<br>claim, if<br>partially<br>secured   | Deduction<br>for value<br>of<br>collateral<br>or setoff | Unsecured<br>claim |
| 1 | SECURED TOTAL  |          |                         |  |  |   | \$2,693,968.31     |
| 2 | Internal Revenue Service<br>P O Box 931200<br>Louisville, KY 40293-<br>1200            |          | State/Federal<br>Agency |  |  |   | \$685,719.92       |
| 3 | TXP Capital<br>7021 Kewanee Ave<br>Building 4-101<br>Lubbock, TX 79424                 |          | Factoring Lender        |  |  |   | \$629,638.70       |
| 4 | Catalyst Financial<br>1136 N Kirkwood<br>Houston, TX 77043                             |          | Service/Loan            |  | \$1,796,489.48   | \$1,200,000.00  | \$596,489.48       |
| 5 | United Rentals (National<br>Pump)<br>8131 LBJ Freeway<br>Suite 700<br>Dallas, Tx 75251 |          | Services                |  |  |   | \$356,020.53       |

Debtor

Royal T Energy, LLC

Case number (if known)

Name

| Name of creditor and complete mailing address, including zip code |  | number, and email address of creditor contact (for example) (for example | Nature of the claim<br>(for example, trade<br>debts, bank loans,<br>professional<br>services, and<br>government | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                 |              |
|---|--|--|---|--|--|-----------------|--------------|
|   |  | contracts)   | Total claim, if partially secured   |  | Deduction<br>for value<br>of<br>collateral<br>or setoff  | Unsecured claim |              |
| 6   | Gabriel Valeriano<br>PO Box 24426<br>Houston, TX 77229                               |  | Company President   |  |  |                 | \$346,008.85 |
| 7   | Scottrade Bank<br>PO Box 956951<br>St. Louis, MO 63195-<br>6951                      |  | Equipment Lender  |  | \$296,190.25   | \$0.00          | \$296,190.25 |
| 8   | National Machine Tool<br>80 North Gordon Street<br>Elk Grove Village, IL<br>60007    |  | Equipment Lender  |  | \$279,139.54   | \$0.00          | \$279,139.54 |
| 9   | Aqua Terra Permian<br>10940 West Sam<br>Houston Pkwy<br>Ste 350<br>Houston, TX 77064 |  | Services  |  |  |                 | \$275,774.65 |
| 10  | Energy Waste Services<br>Po box 203620<br>Houston, TX 77216                          |  | Services  |  |  |                 | \$256,884.80 |
| 11  | Adler Tank Rentals<br>PO Box 45081<br>San Francisco, CA<br>94145-0081                |  | Rental  |  |  |                 | \$200,059.56 |
| 12  | Element Financial<br>655 Business Center<br>Drive<br>Horsham, PA 19044               |  | Equipment Lender  |  | \$199,141.89   | \$0.00          | \$199,141.89 |
| 13  | First Insurance Funding<br>3906 Lemmon Ave<br>Ste 212<br>Dallas, TX 75219            |  | loan/Ins  |  |  |                 | \$175,728.52 |

Debtor

Royal T Energy, LLC

Case number (if known)

Name

| Name of creditor and complete mailing address, including zip code |   | Name, telephone<br>number, and email<br>address of<br>creditor<br>contact | Nature of the claim<br>(for example, trade<br>debts, bank loans,<br>professional<br>services, and<br>government | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                    |
|---|---|---|---|--|--|---|--------------------|
|   |   |   | contracts)  |  | Total claim, if partially secured  | Deduction<br>for value<br>of<br>collateral<br>or setoff | Unsecured<br>claim |
| 14  | ENGS Commercial<br>Finance<br>PO Box 71347<br>Chicago, IL 60694-1347                    |   | Equipment Lender  |  | \$172,190.65   | \$0.00  | \$172,190.65       |
| 15  | Evergreen Tank<br>Solutions<br>Department #459<br>PO Box 4869<br>Houston, TX 77210-4869 |   | Rental  |  |  |   | \$171,847.29       |
| 16  | Celeritas Chemicals<br>9400 N Cental<br>Expressway<br>Ste 1304<br>Dallas, Tx 75231      |   | Goods   |  |  |   | \$162,833.63       |
| 17  | ENGS Commercial<br>Finance<br>PO Box 71347<br>Chicago, IL 60694-1347                    |   | Equipment Lender  |  | \$154,438.95   | \$0.00  | \$154,438.95       |
| 18  | WTX SWD, LLC-<br>Strawberry SWD<br>PO Box 976<br>Big Lake, TX 76932                     |   | Materials   |  |  |   | \$134,178.25       |
| 19  | Live Oak County<br>Appraisal District<br>PO Box 2370<br>George West, TX 78022           |   | Personal Property<br>Tax  |  |  |   | \$132,192.47       |
| 20  | Dallas County Tax<br>Assessor-Collector<br>Po Box 139066<br>Dallas, TX 75313            |   | Personal Property<br>Tax  |  |  |   | \$132,049.64       |

| Fill in this information to identify the case and this filing: |  |  |  |  |
|--|--|--|--|--|
| Debtor Name  | Royal T Energy, LLC                                      |  |  |  |
| United States Bar  | akruptcy Court for the: <b>EASTERN DISTRICT OF TEXAS</b> |  |  |  |
| Case number (if known)   |  |  |  |  |

#### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

|     | Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)  |  |  |  |  |  |  |
|-----|--|--|--|--|--|--|--|
|     | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)   |  |  |  |  |  |  |
|     | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)   |  |  |  |  |  |  |
|     | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  |  |  |  |  |  |  |
|     | Schedule H: Codebtors (Official Form 206H)   |  |  |  |  |  |  |
|     | A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)  |  |  |  |  |  |  |
|     | Amended Schedule   |  |  |  |  |  |  |
|     | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) |  |  |  |  |  |  |
|     | Other document that requires a declaration   |  |  |  |  |  |  |
|     | clare under penalty of perjury that the foregoing is true and correct.   |  |  |  |  |  |  |
| LXC | MM / DD / YYYY  Signature of individual signing on behalf of debtor  |  |  |  |  |  |  |
|     | James Alexander Printed name   |  |  |  |  |  |  |
|     | Member-Manager  Position or relationship to debtor   |  |  |  |  |  |  |