

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	Revenue Cycle Solutions, LLC	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	4 7 - 3 8 3 7 5 6 1	
4. Debtor's address	Principal place of business 610 Coit Road Number Street Suite 200 Plano TX 75075 City State ZIP Code Collin County	Mailing address, if different from principal place of business 10355 SH 154 South Number Street P.O. Box Yantis TX 75497 City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
5. Debtor's website (URL)	http://www.revenuecyclesolutions.com/	
6. Type of debtor	☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____	

Debtor **Revenue Cycle Solutions, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Revenue Cycle Solutions, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| ☒ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| ☒ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☒ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/06/2018

MM / DD / YYYY

X /s/ Jennifer Floren

Signature of authorized representative of debtor

Jennifer Floren

Printed name

Title Director of Finance, Med Elect, LLC

18. Signature of attorney

X /s/ Michael S. Mitchell

Signature of attorney for debtor

Date 08/06/2018

MM / DD / YYYY

Michael S. Mitchell

Printed name

DeMarco Mitchell, PLLC

Firm name

1255 West 15th St., 805

Number Street

Plano

City

TX

State

75075

ZIP Code

(972) 578-1400

Contact phone

00788065

Bar number

mike@demarcomitchell.com

Email address

State

THE STATE OF TEXAS

COUNTY OF COLLIN

CERTIFICATE OF RESOLUTION

BEFORE ME, the undersigned authority, on this day personally appeared **Jennifer Floren**, known to me, who, being first by me duly sworn, did state that she was a duly elected Director of Finance of Med Elect, LLC, the managing member of **Revenue Cycle Solutions, LLC**, a **Texas Limited Liability Company** (the "Company"), and that the following is a correct excerpt of a resolution unanimously adopted by the duly elected and authorized and acting managers of the Company on August 2, 2018:

"BE IT RESOLVED: That in the judgment of the managers it is desirable and for the best interests of the Company, its creditors, and other interested parties, that a petition be filed by this Company under the provisions of Chapter 11 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED: That Jennifer Floren be, and she hereby is, authorized and directed to take whatever action is necessary, specifically including, but not by way of limitation, the authority to enter into and execute any and all instruments or agreements necessary to secure for the Company to seek the relief accorded under Chapter 11 of the United States Bankruptcy Code; the sole and full discretion concerning the time of filing of these bankruptcy proceedings to be left to the sole discretion of said Jennifer Floren who is further authorized, again at her sole discretion, to convert said proceedings into liquidation bankruptcy proceedings if the same, in her discretion, is appropriate and necessary.

BE IT FURTHER RESOLVED: That **DeMarco•Mitchell, PLLC of Plano, Texas**, shall be retained as attorneys for the Company, for the purpose of instituting such proceedings under the Bankruptcy Code and performing such services as counsel for the Corporation as the managing member may deem appropriate and, without limiting the generality of the foregoing, obtaining a successful reorganization of the Company's financial affairs through Chapter 11.

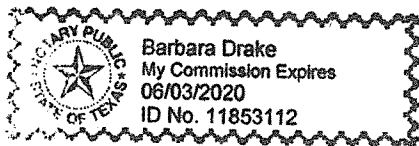

Jennifer Floren
Director of Finance
Med Elect, LLC

THE STATE OF TEXAS

COUNTY OF TAYLOR

BEFORE ME, the undersigned, a Notary Public in and for said State, on this day personally appeared Jennifer Floren, Managing Member and Director of Revenue Cycle Solutions, LLC, known to be the person and member whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of said Company, and that she executed the same as the act of such Company for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 2TH day of August, 2018.



A handwritten signature in black ink, appearing to read "Barbara Drake", written over a horizontal line.

Notary Public in and for
The State of Texas

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **Revenue Cycle Solutions, LLC**

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$10,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$10,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/06/2018

Date

/s/ Michael S. Mitchell

Michael S. Mitchell

DeMarco Mitchell, PLLC

1255 West 15th St., 805

Plano, TX 75075

Phone: (972) 578-1400 / Fax: (972) 346-6791

Bar No. 00788065

/s/ Jennifer Floren

Jennifer Floren

Director of Finance, Med Elect, LLC

Fill in this information to identify the case:

Debtor name Revenue Cycle Solutions, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Laboratory Services of East Texas, LLC 9301 North Central Expressway #335B Dallas, TX 75231		Unsecured	Contingent Unliquidated Disputed			\$5,003,267.50
2	Gulf Toxicology, LLC 9301 North Central Expressway #335 Dallas, TX 75231		Unsecured	Contingent Unliquidated Disputed			\$5,003,267.50
3	Mangum, Nathaniel (Salary) 10355 TX Hwy 154 South Yantis, TX 75497		payroll				\$240,000.00
4	Floren, Jennifer 10355 TX Hwy 154 South Yantis, TX 75497		payroll				\$120,000.00
5	Lake Highlands Tower LLC PO Box 206014 Dallas, TX 75320		rent/lease				\$110,434.40

Debtor **Revenue Cycle Solutions, LLC**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Internal Revenue Service Oak Forest Shopping CR MC 5101 Long 913 NW Loop 281 Suite 212b Longview, TX 75604		941 Taxes				\$82,247.21
7 Bank of America Business Card PO Box 982238 El Paso, TX 79998		business credit card				\$35,000.00
8 Everbank (Copier Lease) PO Box 911608 Denver, CO 80291		equipment lease				\$27,745.83
9 Applied PilotFish Healthcare Int 100 Roscommon Drive Ste. 220 Middleton, CT 6457		communications/sof tware				\$23,450.00
10 TSP Assets, LLC (Trinity Mills Rent) 14827 Bellbrook Dr. Dallas, TX 75254		rent/lease				\$21,750.00
11 Texas Workforce Commission 1067 Gilmer St. STE B. Sulphur Springs, TX 75482		taxes				\$7,233.16
12 GoVoip 2104 Roosevelt Dr Ste F. Arlington, TX 76013		phone monitor system				\$3,888.18
13 BCBS PO Box 731428 Dallas, TX 75373		health insurance				\$2,840.36

Debtor **Revenue Cycle Solutions, LLC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	The Hartford 3600 Wiseman Blvd. San Antonio, TX 78251		liability insurance				\$2,190.00
15	HIPAAsuite (Martin Scholl Consulting) 18910 New Hampshire Avenue Brinklow, MD 20862		Services				\$2,014.50
16	Birch Communications 320 Interstate North Parkway, SE Atlanta, GA 30339		communications/software				\$1,732.07
17	Frontier Communications PO Box 5157 Tampa, FL 33675		payroll				\$1,262.77
18	Texas Comptroller of Public Accounts 111 E. 17th Street Austin, TX 78774		Taxes				\$1,248.86
19	Access Healthcare 8235 Douglas Avenue Ste 200 Dallas, TX 75225		billing services				\$1,200.00
20	Affordix 2104 Roosevelt Dr Ste F. Dalworthington Gardens, TX 76013		communications/software				\$1,182.64

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Revenue Cycle Solutions, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/6/2018

Signature /s/ Jennifer Floren
Jennifer Floren
Director of Finance, Med Elect, LLC

Date _____

Signature _____

Access Healthcare
8235 Douglas Avenue
Ste 200
Dallas, TX 75225

Affordix
2104 Roosevelt Dr
Ste F.
Dalworthington Gardens, TX 76013

AFLAC
WorldWide Headquarters
Columbus, GA 31999

Alliance Office Sys (Farmers) (Copier)
1880 Crown Drive
ste 1210
Farmers Branch, TX 75234

Applied PilotFish Healthcare Int
100 Roscommon Drive
Ste. 220
Middleton, CT 6457

AppRiver LLC
1101 Gulf Breeze Parkway
Ste. 200
Gulf Breeze, FL 32561

Attorney General of Texas
Taxation Division - Bankruptcy
Box 12548 Capitol Station
Austin, TX 78711

Attorney General of Texas
Bankruptcy Reporting Contact
OAG/CSD/Mail Code 38
P.O. Box 12017
Austin, TX 78711-2017

Bank of America Business Card
PO Box 982238
El Paso, TX 79998

BCBS
PO Box 731428
Dallas, TX 75373

Birch Communications
320 Interstate North Parkway, SE
Atlanta, GA 30339

CHUBB
2155 W. Pinnacle Peak Rd.
Suite 300
Pheonix, AZ 85027

Diversified Reimbursement Systems, Inc.
2828 East Trinity Mills Road
Carrollton, TX 75006

Everbank (Copier Lease)
PO Box 911608
Denver, CO 80291

Floren, Jennifer
10355 TX Hwy 154 South
Yantis, TX 75497

Frank Howard
C/O Stephen C. Rasch
Thompson & Knight, LLP
1722 Routh Street, Suite 1500
Dallas, TX 75201

Frontier Communications
PO Box 5157
Tampa, FL 33675

GoVoip
2104 Roosevelt Dr
Ste F.
Arlington, TX 76013

Greenberg Traurig, LLP
2200 Ross Avenue, Suite 5200
Dallas, TX 75201

Guardian
PO Box 824404
Philadelphia, PA 19182

Gulf Toxicology, LLC
9301 North Central Expressway
#335
Dallas, TX 75231

HIPAAsuite (Martin Scholl Consulting)
18910 New Hampshire Avenue
Brinklow, MD 20862

Internal Revenue Service
Oak Forest Shopping CR MC 5101 Long
913 NW Loop 281
Suite 212b
Longview, TX 75604

Internal Revenue Service -
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Laboratory Services of East Texas, LLC
9301 North Central Expressway
#335B
Dallas, TX 75231

Lake Highlands Tower LLC
PO Box 206014
Dallas, TX 75320

LogMeIn USA
billing.support@logmein.com

Mangum, Nathaniel (Salary)
10355 TX Hwy 154 South
Yantis, TX 75497

SEC
100 F Street, NE
Washington, DC 20549

Spectrum
PO Box 60074
City of Industry, CA 91716

Staples
PO Box 83689
DEPT DALLAS
Chicago, IL 60696

Stephen C. Rasch
Thompson & Knight, LLP
One Arts Plaza
1722 Routh Street, Suite 1500
Dallas, TX 75201

Texas Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774

Texas Comptroller of Public Accounts
Office of the Attorney General
Bankruptcy Collections Div.
P.O. Box 12548, MC-008
Austin, TX 78711-2548

Texas Workforce Commission
1067 Gilmer St.
STE B.
Sulphur Springs, TX 75482

Texas Workforce Commission
TEC Building Tax Dept.
101 E. 15th Street
Austin, TX 78778

The Hartford
3600 Wiseman Blvd.
San Antonio, TX 78251

TSP Assets, LLC (Trinity Mills Rent)
14827 Bellbrook Dr.
Dallas, TX 75254

Underwood Perkins, PC
Two Lincoln Centre
5420 LBJ Freeway, Suite 1900
Dallas, TX 75240

United States Attorney
110 North College Ave., Ste. 700
Tyler, TX 75702-0204

United States Trustee
110 North College Ave., Ste. 300
Tyler, TX 75702-7231