

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re:	§	
	§	CASE NO. _____
BAYMARK SHEER STRENGTH	§	
HOLDCO, LLC	§	Chapter 11
	§	
Debtor.	§	

**CONSOLIDATED LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the consolidated list of the Debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

[see attached Consolidated List]

CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vitamin Shoppe 300 Harmon Meadow Blvd. Secaucus, NJ 07094						\$48,600.38
American Express Plum Customer Care PO Box 981535 El Paso, TX 79998-1535						\$42,926.46
Catalyst Nutraceuticals 1075 Windward Ridge Parkway Suite 120 Alpharetta, GA 30005						\$13,038.95
CA Dept. of Revenue Sales Tax 450 N. Street Sacramento, CA 95814						\$12,813.12
US Treasury - Payroll 1500 Pennsylvania Ave. NW Washington, DC 20220						\$9,036.15
Vitamin World USA 3500 Sunrise Highway Bldg. 100 / Suite 210 Great River, NY 11739						\$5,871.33

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Platinum Customer Care PO Box 981535 El Paso, TX 79998-1535						\$4,979.79
MossAdams 8750 N. Central Expressway Suite 300 Dallas, TX 75231						\$2,500.00
Amazon Marketing Services Accounts Receivable PO Box 24651 Seattle, WA 98124-0651						\$697.03
Greenleaf Accounting Services 9300 Falls Road Girard, PA 16417-8626						\$440.00
CA Dept. of Revenue Payroll Taxes 450 N. Street Sacramento, CA 95814						\$249.09