

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zenergy Brands, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names

FDBA The Chron Organization, Inc.  
 FDBA Texas Hill Country Barbecue, Inc.  
 FDBA South American Properties, Inc.  
 FDBA LTV Funding, Corp.  
 FDBA USA Restaurant Funding, Inc.

3. Debtor's federal Employer Identification Number (EIN) 20-8881686

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5700 Granite Pkwy, #200</u> <u>Plano, TX 75024</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Collin</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://whatiszenergy.com/

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Zenergy Brands, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**7372**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Rider 1** Relationship \_\_\_\_\_ Affiliate \_\_\_\_\_

District **Eastern District of Texas** When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Zenergy Brands, Inc.**  
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- |                                           |                                        |                                            |
|-------------------------------------------|----------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |                                        |                                            |

15. **Estimated Assets**
- |                                                  |                                                                |                                                          |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. **Estimated liabilities**
- |                                                  |                                                                |                                                          |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Zenergy Brands, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 24, 2019  
MM / DD / YYYY

X 

Signature of authorized representative of debtor

Joshua Campbell  
Printed name

Title President and Director of Zenergy Brands, Inc.

**18. Signature of attorney** X /s/ Marcus A. Helt  
Signature of attorney for debtor

Date October 24, 2019  
MM / DD / YYYY

Marcus A. Helt  
Printed name

Foley & Lardner LLP  
Firm name

2021 McKinney Avenue  
Suite 1600  
Dallas, TX 75201  
Number, Street, City, State & ZIP Code

Contact phone 214-999-3000 Email address mhelt@foley.com

24052187 TX  
Bar number and State

Official Form 201A (12/15)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re:	§	Chapter 11
	§	
ZENERGY BRANDS, INC.,	§	Case No. 19-_____ (___)
	§	
Debtor.	§	
	§	
Tax I.D. No. 20-8881686	§	

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**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor-s securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-55771.

2. The following financial data is the latest available information and refers to the debtor-s condition on June 30, 2019.

a. Total assets	\$	<u>1,944,089</u>
b. Total debts (including debts listed in 2.c., below)	\$	<u>8,369,818</u>
c. Debt securities held by more than 500 holders		

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____

d. Number of shares of preferred stock		<u>600,000<sup>1</sup></u>
e. Number of shares common stock		<u>5,513,577,153<sup>2</sup></u>

Comments, if any: Each share of Class A Common Shares has one vote per share, and each share of Class B Common Shares has 500 votes per share. Series A Preferred Stock have no voting rights, but have the right to convert into 10 Class A Common Shares each. Series A Preferred Shares also have a redemption right equal to 130% of the original price (not defined), exercisable by the Company.

3. Brief description of debtor's business: Zenergy Brands, Inc. is a business-to-business company,

<sup>1</sup> Series A Preferred.

<sup>2</sup> 5,513,577,153 Class A Common Shares and 10,000,000 Class B Common Shares.

whose business platform is a combined offering of energy services and smart controls. Our business model is based upon the belief that these two aspects, combined with an ever-increasing commercial demand for more sustainable business practices will continue to be burgeoning trends. Historically, services such as electricity and natural gas have been provided by monopoly-based companies; these legacy entities are in the business of selling commodity and related services and naturally, selling as much of these (kilo-watt-hours of electricity and thermal units of natural gas) as possible. However, the growing demand from commercial and municipal entities for responsible energy, more control and transparency, and overall sustainability, have proven to be at odds with the mission of these legacy entities. Zenergy offers a unique value proposition to commercial, industrial, and municipal customers whereby we offer a means to reduce their utility expenses anywhere from 20% up to 60% through energy-efficient and smart control products and services.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: TCA Global Credit Master Fund / TCA Share Holdings, LLC.

<b>Fill in this information to identify the case:</b>			
Debtor 1	<u>Zenergy Brands, Inc.</u>		
	<small>First Name</small>	<small>Middle Name</small>	<small>Last Name</small>
Debtor 2 (Spouse, if filing)	_____		
	<small>First Name</small>	<small>Middle Name</small>	<small>Last Name</small>
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF TEXAS</u>		
Case number <small>(if known)</small>	_____	Chapter	<u>11</u>

**Rider 1**  
**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the Eastern District of Texas for relief under chapter 11 of the title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Zenergy Brands, Inc.

1. Zenergy Brands, Inc.
2. NAUP Brokerage, LLC
3. Zenergy Labs, LLC
4. Zenergy Power & Gas, Inc.
5. Enertrade Electric, LLC
6. Zenergy & Associates, Inc.
7. Zen Technologies, Inc.

**OMNIBUS WRITTEN CONSENT IN LIEU OF A MEETING  
OF THE MEMBERS AND SHAREHOLDERS**

**October 17, 2019**

The undersigned, being the sole member (the "*Sole Member*"), majority member (the "*Majority Member*"), all of the members (the "*Members*"), the majority Shareholder (the "*Majority Shareholder*"), or the sole shareholder (the "*Sole Shareholder*"), as applicable, of each of the companies listed on Schedule 1 attached hereto, (each a "*Company*" and collectively, the "*Companies*"), hereby take the following actions and adopt the following resolutions by written consent, in lieu of a meeting pursuant to their respective jurisdictions and organizational documents.

**WHEREAS**, the governing body of each of Zenergy Brands, Inc.'s (the "*Parent*") subsidiaries shall have the same composition as that of the board of managers of the Parent;

**WHEREAS**, each of the Companies is a direct or indirect wholly-owned subsidiary of Parent;

**Appointment of Directors**

**WHEREAS**, pursuant to by-laws, limited liability company agreement, operating agreement or operating guidelines, as applicable, of each Company, the Sole Member, Majority Member, Members, Majority Shareholder, or Sole Shareholder, as applicable, may appoint or fill any vacancy on the Board of Directors or the managers of each Company, as applicable (the "*Board*");

**WHEREAS**, it is proposed that Joshua Campbell and Ryan Samuel be appointed to the Board or as managers of each Company, as applicable (the "*Director Appointments*"); and

**WHEREAS**, the Sole Member, Majority Member, Members, Majority Shareholder, or Sole Shareholder of each Company, as applicable, has determined that the acceptance of the Director Appointments is advisable and in the best interest of such Company.

**NOW, THEREFORE, IT IS HEREBY**

**RESOLVED**, that the Director Appointments be, and hereby is, effective as of the date hereof; and it is further

**RESOLVED**, that, effective immediately, the Board or the managers of each Company shall consist of the following directors or managers, as applicable, each of whom is to hold office until his respective successor shall have been duly elected and qualified or until his earlier resignation or removal:

Joshua Campbell – President and Director/Manager

Ryan Samuel – Secretary and Director/Manager

**General Authorizations**

**RESOLVED**, that any and all prior actions of any director, manager, officer, or any authorized agent or representative of each Company taken in connection with the foregoing resolutions, and the other transactions contemplated by the foregoing resolutions are hereby adopted, approved, confirmed, and ratified in all respects;





**RESOLVED FURTHER**, that any director, manager, officer, or any authorized agent or representative of each Company be, and each of them hereby is, authorized and empowered and directed to make, provide, execute, deliver, and file all statements, representations, applications, agreements, certificates, payments, notifications, and other documents and instruments, and to take or cause to be taken all such action as may be necessary or advisable to carry out the intent and accomplish the purposes of the foregoing resolutions, all of which actions to be taken hereby are adopted, approved, confirmed, and ratified in all respects;

**RESOLVED FURTHER**, that a facsimile, telecopy, portable document format or other reproduction of this written consent may be executed by each of the undersigned, and an executed copy of this written consent may be delivered by each of the undersigned by facsimile or similar instantaneous electronic transmission device pursuant to which the signature of or on behalf of each of the undersigned can be seen, and such execution and delivery shall be considered valid, binding, and effective for all purposes;

**RESOLVED FURTHER**, that each of the undersigned hereby waive any and all irregularities of notice, with respect to the time and place of meeting, and consents to the transaction of all business represented by this written consent; and

**RESOLVED FURTHER**, that the original of this written consent shall be filed in the minute books of each Company, as applicable.

A handwritten mark, possibly a signature or initials, located in the bottom right corner of the page.

IN WITNESS WHEREOF, the undersigned have executed this Consent as of the date first written above.

**NUAP BROKERAGE, LLC**

**By: Zenergy Brands, Inc., its majority member**

By:   
Name: Joshua Campbell  
Title: President and Manager

**ENERTRADE ELECTRIC, LLC**

**By: ZENERGY POWER & GAS, INC., its majority member, AND ZENERGY BRANDS INC., its parent**

By:   
Name: Joshua Campbell  
Title: President and Manager

**ZENERGY LABS, LLC**

**By: Zenergy Brands, Inc., its majority member**

By:   
Name: Joshua Campbell  
Title: President and Manager

**ZENERGY POWER & GAS, INC.**

**By: Zenergy Brands, Inc., its majority shareholder**

By:   
Name: Joshua Campbell  
Title: President and Director

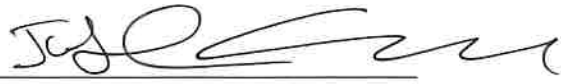
**ZEN TECHNOLOGIES, INC.**

**By: Zenergy Brands, Inc., its sole shareholder**

By:   
Name: Joshua Campbell  
Title: President and Director

**ZENERGY & ASSOCIATES, INC.**

**By: Zenergy Brands, Inc., its sole shareholder**

By: 

Name: Joshua Campbell

Title: President and Director

**ZENERGY BRANDS, INC.**

By: 

Name: Joshua Campbell

Title: President and Director

## Schedule 1

### Companies

1. Zenergy Brands, Inc.
2. Zenergy & Associates, Inc.
3. Zen Technologies, Inc.
4. Zenergy Power & Gas, Inc.
5. Zenergy Labs, LLC
6. Enertrade Electric, LLC
7. NUAP Brokerage, LLC

**WRITTEN CONSENT OF DIRECTORS  
OF ZENERGY BRANDS, INC.**

The undersigned, Directors of Zenergy Brands, Inc. (“ZBI”), a Nevada corporation (the “Company”), hereby authorize, approve, consent to, and adopt the following resolutions without a meeting, such actions and resolutions to have the same force and effect as though duly taken and adopted at a special meeting of the Directors of the Company duly called and legally held for the purpose of acting upon proposals to adopt such resolutions:

**GENERAL AUTHORIZATION AND RATIFICATION**

**WHEREAS**, in the judgment of the Directors of the Company, it is desirable and in the best interests of the Company, its creditors, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”).

**NOW, THEREFORE, BE IT**

**RESOLVED** that the Officers of the Company are hereby authorized, directed, and empowered, on behalf of and in the name of the Company, to execute and verify a petition in the name of the Company under chapter 11 of the Bankruptcy Code (“Chapter 11”) and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Texas in such form and at such time as the Officers executing said petition shall determine;

**RESOLVED FURTHER**, the Chief Executive Officer, The Chief Operating Officer, any Vice President or any other duly appointed officer (collectively, the “Officers”), or any one of them be, and each hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to employ and retain the law firm of Foley & Lardner LLP, Foley Gardere (“Foley”), 2101 McKinney Avenue, Suite 1600, Dallas, Texas 75201 as bankruptcy counsel for the Company in the Chapter 11 case;

**RESOLVED FURTHER**, that the Officers, or any one of them be, and each hereby is, authorized, directed and empowered, on behalf of and in the name of the Company to employ and retain such further legal, financial, accounting and bankruptcy services firms (together with Foley, the “Professionals”) as may be deemed necessary or appropriate by the Officers for the Chapter 11 case;

**RESOLVED FURTHER**, that all acts lawfully done or actions lawfully taken by any Officer of the Company or any of the Professionals to seek relief on behalf of the Company under Chapter 11 or in connection with such proceeding, or any matter related thereto, be and hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Company; and

A handwritten signature in black ink, appearing to be 'J. [unclear]', is located in the bottom right corner of the page.

**RESOLVED FURTHER**, that the Officers be, and each of them hereby is, authorized and empowered, with full power of delegations, for and in the name and on behalf of the Company to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions.

*[Signature page to follow]*

Handwritten initials 'J B' with a large flourish.

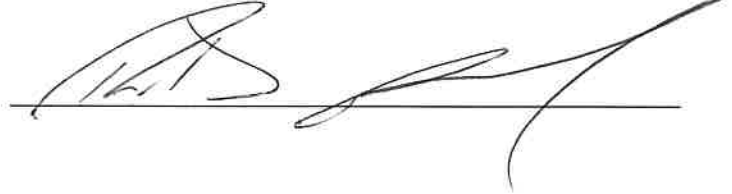
**IN WITNESS WHEREOF**, this Written Consent is executed as of this 17th day of October 2019.

Joshua Campbell, President and Director



A handwritten signature in black ink, appearing to read 'JC Campbell', written over a horizontal line.

Ryan Samuel, Director



A handwritten signature in black ink, appearing to read 'RS', written over a horizontal line.



A handwritten mark or signature in black ink, possibly initials 'JC' with a circled '10' or similar, located in the bottom right corner of the page.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re:	§	Chapter 11
ZENERGY BRANDS, INC.,	§	Case No. 19-_____ (____)
Debtor.	§	
<u>Tax I.D. No. 20-8881686</u>	§	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

None



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re:  ZENERGY BRANDS, INC.,  Debtor.  Tax I.D. No. 20-8881686	§ § § § § § § §	Chapter 11  Case No. 19-_____ (____)
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**LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>**

Debtor	Equity Holder	Address of Equity Holder	Percentage of Equity Held
Zenergy Brands, Inc.	Cede & Co.	570 Washington Blvd., 5 <sup>th</sup> Floor Jersey City, NJ 07310	82.87%
Zenergy Brands, Inc.	Registered shares with Securities Transfer Corporation	2901 N. Dallas Parkway Plano, Texas 75093	17.13%

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<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

**Fill in this information to identify the case:**

Debtor name **Zenergy Brands, Inc., et. al.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
RB Capital Partners, Inc. 2856 Torrey Pines Rd. La Jolla, CA 92037	Attn: Officer or Director  brett.rosen325@gmail.com	Noteholder				\$1,291,356.00
Genaro Gomez Castanares 5868A Westgeuner Rd Ste 1-422 Houston, TX 77057		Noteholder				\$1,150,000.00
Free and Free Enterprises, LLC PO Box 201786 Arlington, TX 76006	Attn: Officer or Director  drmiller@leakelaw.com 817-460-7711	Noteholder				\$649,487.00
Librerty Trust Co. LTD custodian FBO Micheal A. Ziegler, IRA 1611 Maxwell Ct. Euless, TX 76039		Noteholder				\$503,979.00
Bellridge Capital 515 E. Las Boulevard #120A Fort Lauderdale, FL 33301	Attn: Officer or Director  ddanovitch@sullivanlaw.com 954-745-7989	Noteholder				\$339,083.00
Byron Young 8616 Heron Drive Fort Worth, TX 76108	byrontoddyoung@icloud.com	Noteholder				\$280,147.00

Debtor **Zenergy Brands, Inc., et. al.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Luminant Energy 6555 Sierra Drive Irving, TX 75039	Attn: Officer or Director  steve.rod@vistraenergy.com 214-812-4600	Professional Services				\$163,377.00
Vista Capital Investments 406 9th Ave., Suite 201 San Diego, CA 92101	Attn: David Clark, Principal  dclark@vci.us.com 619-543-0328	Noteholder				\$128,499.00
Ashley Steffan 3313 Rolling Hills Flower Mound, TX 75022	ashleykgee@yahoo.com	Noteholder				\$126,498.00
EMA Financial, LLC 40 Wall St. New York, NY 10005	Attn: Officer or Director  info@emafin.com 212-453-0020	Noteholder				\$96,525.00
Greentree Financial Group, Inc. 19720 Jetton Road, 3rd Floor Cornelius, NC 28031	Attn: Officer or Director  mikebongiovanni@gtfinancial.com 704-892-8733	Noteholder				\$81,358.00
Powerup Lending 111 Great Neck Road #216 Great Neck, NY 11021	Attn: Officer or Director  nfo@poweruplending.com 888-705-3004	Noteholder				\$73,570.00
Collision Capital 4830 W. Kennedy Blvd. #600 Tampa, FL 33609	Attn: Officer or Director  813-258-0852	Noteholder				\$65,556.00
Sharing Services, Inc. et al 1700 Colt Rd. Suite 100 Plano, TX 75075		Vendor				\$61,196.78
Viridian International 1055 Washington Blvd. 7th Floor West Hartland, CT 06091	Attn: Officer or Director  customercare@viridian.com	Professional Services				\$60,000.00

Debtor **Zenergy Brands, Inc., et. al.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alex Rodriguez 6459 Village Springs Drive Plano, TX 75024	rainmaker84@yahoo.com 214-205-3870	Wages/Expenses	Contingent Unliquidated Disputed			\$50,043.00
Jason Grant Magers 2109 Wheaton Drive Richardson, TX 75081		Vendor				\$50,000.00
CliftonLarsonAllen 9901, I-10 Suite 350 San Antonio, TX 78230	Attn: Officer or Director  deana.acosta@CL Aconnect.com 210-298-7900	Professional Services				\$31,863.65
Montgomery Coscia Greulich LLP 2500 Dallas Parkway Plano, TX 75093	Attn: Officer or Director  info@mcggroup.com 972-748-0300	Professional Services				\$31,522.68
Legal and Compliance LLC 625 N Flager Dr #600 West Palm Beach, FL 33401	Attn: Officer or Director  LAnthony@AnthonyPLLC.com	Professional Services				\$20,846.28

Fill in this information to identify the case:

Debtor name Zenergy Brands, Inc.  
United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

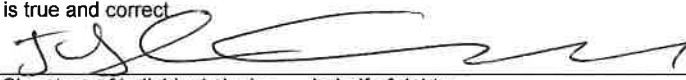
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement; List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct

Executed on 10/24/2019

x 

Signature of individual signing on behalf of debtor

**Joshua Campbell**

Printed name

**President and Director of Zenergy Brands, Inc.**

Position or relationship to debtor