| Official Form 1 (4/07)   |   |                   |   |   |  |
|--|---|-------------------|---|---|--|
|  | States Bankruptcy C<br>rthern District of Texas   | ourt              |   | Voluntary Petition  |  |
| Name of Debtor (if individual, enter Last, First,<br>Maxwell Entertainment Group, LLC  | Middle):  | Name              | of Joint Debtor (Spouse) (Last, Fi  | rst, Middle):   |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):  |   |                   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |   |  |
| Last four digits of Soc. Sec./Complete EIN or ot<br>33-1146822   | her Tax ID No. (if more than one, state all   | ) Last fo         | our digits of Soc. Sec./Complete E  | ZIN or other Tax ID No. (if more than one, state all):  |  |
| Street Address of Debtor (No. and Street, City, a<br>3885 Beltline Road<br>Addison, TX   | ZIP Code <b>75001</b>   | Street            | Address of Joint Debtor (No. and  | Street, City, and State):   |  |
| County of Residence or of the Principal Place of <b>Dallas</b>   |   | Count             | y of Residence or of the Principal  | Place of Business:  |  |
| Mailing Address of Debtor (if different from stre<br><b>P.O. Box 143</b><br><b>Addison, TX</b><br>Location of Principal Assets of Business Debtor<br>(if different from street address above):   | ZIP Code<br><b>75001</b>  | Mailir            | ng Address of Joint Debtor (if diffe  | erent from street address):<br>ZIP Code   |  |
| Type of Debtor   | Nature of Business  |                   | Chanter of Bankr  | ruptcy Code Under Which   |  |
| <ul> <li>(Form of Organization)<br/>(Check one box)</li> <li>Individual (includes Joint Debtors)<br/>See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities,<br/>check this box and state type of entity below.)</li> </ul> | (Check one box)  Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) |                   | □ Chapter 7<br>□ Chapter 9 □<br>□ Chapter 11<br>□ Chapter 12 □<br>□ Chapter 13  | <ul> <li>Filed (Check one box)</li> <li>Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li>Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> <li>ure of Debts</li> <li>neck one box)</li> <li>bts, Debts are primarily</li> </ul> |  |
|  | Debtor is a tax-exempt organi<br>under Title 26 of the United S<br>Code (the Internal Revenue C   | tates             | defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primar<br>a personal, family, or household   | business debts.   |  |
| <ul> <li>Filing Fee (Check on</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applica attach signed application for the court's cons is unable to pay fee except in installments. R</li> <li>Filing Fee waiver requested (applicable to ch attach signed application for the court's cons</li> </ul> | ble to individuals only). Must<br>ideration certifying that the debtor<br>ule 1006(b). See Official Form 3A.<br>napter 7 individuals only). Must  | Check             | Debtor is a small business debtor<br>Debtor is not a small business de<br>if:<br>Debtor's aggregate noncontinger<br>to insiders or affiliates) are less th<br>all applicable boxes:<br>A plan is being filed with this pe | tition.<br>licited prepetition from one or more   |  |
| <ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available</li> <li>□ Debtor estimates that, after any exempt prop<br/>there will be no funds available for distribution</li> </ul>  | erty is excluded and administrative   |                   |   | HIS SPACE IS FOR COURT USE ONLY   |  |
| Estimated Number of Creditors<br>1- 50- 100- 200-<br>49 99 199 999   |   | 25,001-<br>10,000 | 100,001- OVER<br>100,000 100,000  |   |  |
| Estimated Assets<br>\$0 to \$10,000 \$100,000  | \$100,001 to<br>\$1 million \$1,000,<br>\$100 m   |                   | More than<br>\$100 million  |   |  |
| Estimated Liabilities<br>\$0 to \$50,001 to \$50,000 \$100,000   | \$100,001 to<br>\$1 million \$1,000,<br>\$100 m   |                   | More than<br>\$100 million  |   |  |

| <b>Official Form</b>  | 1 (4/07)   |   | FORM B1, Page 2   |  |
|---|--|---|---|--|
| Voluntar  | y Petition   | Name of Debtor(s):<br>Maxwell Entertainr  | ment Group 11 C   |  |
| (This page mı   | ust be completed and filed in every case)  |   |   |  |
|   | All Prior Bankruptcy Cases Filed Within Las  | t 8 Years (If more than tw  | o, attach additional sheet)   |  |
| Location<br>Where Filed:  | - None -   | Case Number:  | Date Filed:   |  |
| Location<br>Where Filed:  |  | Case Number:  | Date Filed:   |  |
|   | ending Bankruptcy Case Filed by any Spouse, Partner, or  | • Affiliate of this Debtor (  | If more than one, attach additional sheet)  |  |
| Name of Debt<br>- None -  | tor:   | Case Number:  | Date Filed:   |  |
| District:   |  | Relationship:   | Judge:  |  |
|   | Exhibit A  | /T-h-servelsted if debter i   | Exhibit B   |  |
| <ul> <li>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</li> <li>Exhibit A is attached and made a part of this petition.</li> </ul> |  | <ul> <li>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</li> <li>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</li> <li>X</li> <li>Signature of Attorney for Debtor(s) (Date)</li> </ul> |   |  |
|   |  | Signature of Automey  | for Debtor(s) (Date)  |  |
| <ul> <li>☐ Yes, and</li> <li>■ No.</li> <li>(To be comp</li> <li>☐ Exhibit</li> <li>If this is a join</li> </ul>  | bleted by every individual debtor. If a joint petition is filed, ea<br>D completed and signed by the debtor is attached and made<br>int petition:<br>D also completed and signed by the joint debtor is attached a | hibit D<br>ach spouse must complete a<br>a part of this petition.<br>and made a part of this pet<br>hg the Debtor - Venue<br>pplicable box)<br>bal place of business, or pri<br>a longer part of such 180<br>eneral partner, or partnersh<br>cipal place of business or p<br>s in the United States but is<br>he interests of the parties w   | and attach a separate Exhibit D.)<br>ition.<br>ncipal assets in this District for 180<br>days than in any other District.<br>hip pending in this District.<br>principal assets in the United States in<br>s a defendant in an action or<br>vill be served in regard to the relief |  |
|   | (Check all app   |   |   |  |
|   | Landlord has a judgment against the debtor for possession  | ı of debtor's residence. (If b  | ox checked, complete the following.)  |  |
|   | (Name of landlord that obtained judgment)  |   |   |  |
|   | Debtor claims that under applicable nonbankruptcy law, the permitted to cure the entire monetary default that gave rise possession was entered, and  |   |   |  |
|   | Debtor has included in this petition the deposit with the coafter the filing of the petition.  | ourt of any rent that would   | become due during the 30-day period   |  |

| Official Form 1 (4/07)  | FORM B1, Page 3  |
|---|--|
| Voluntary Petition  | Name of Debtor(s):   |
| (This page must be completed and filed in every case)   | Maxwell Entertainment Group, LLC   |
|   | natures  |
| Signature(s) of Debtor(s) (Individual/Joint)  | Signature of a Foreign Representative  |
| I declare under penalty of perjury that the information provided in<br>this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer<br>debts and has chosen to file under chapter 7] I am aware that I may<br>proceed under chapter 7, 11, 12, or 13 of title 11, United States | <ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> </ul> |
| Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).   | <ul> <li>Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>  |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  | X  |
| X   | Printed Name of Foreign Representative   |
|   | Date   |
| X Signature of Joint Debtor   | Signature of Non-Attorney Bankruptcy Petition Preparer   |
| Signature of Joint Debion   |  |
| Telephone Number (If not represented by attorney)   | I declare under penalty of perjury that: (1) I am a bankruptcy<br>petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this<br>document for compensation and have provided the debtor with a<br>copy of this document and the notices and information required  |
| Date  | under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h)  |
| Signature of Attorney   | setting a maximum fee for services chargeable by bankruptcy  |
| <b>X</b> 7 / / <b>-</b> · · · · ·   | petition preparers, I have given the debtor notice of the maximum  |
| X <u>/s/ Eric A. Liepins</u><br>Signature of Attorney for Debtor(s)   | amount before preparing any document for filing for a debtor or<br>accepting any fee from the debtor, as required in that section.   |
|   | Official Form 19B is attached.   |
| Eric A. Liepins 12338110<br>Printed Name of Attorney for Debtor(s)  |  |
| Eric A. Liepins, P.C.   | Printed Name and title, if any, of Bankruptcy Petition Preparer  |
| Firm Name   |  |
| 12770 Coit Road   | Social Security number (If the bankrutpcy petition preparer is not   |
| Suite 1100<br>Dallas, TE 75251  | an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition<br>preparer.)(Required by 11 U.S.C. § 110.)   |
| Address   |  |
| Email: eric@ealpc.com<br>(972) 991-5591 Fax: (972) 991-5788<br>Telephone Number   |  |
| August 30, 2007   | Address  |
| Date  | X  |
| Signature of Debtor (Corporation/Partnership)   | -  <sup>A</sup>  |
|   | Date   |
| I declare under penalty of perjury that the information provided in<br>this petition is true and correct, and that I have been authorized to<br>file this petition on behalf of the debtor.   | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is  |
| The debtor requests relief in accordance with the chapter of title 11,<br>United States Code, specified in this petition.   | provided above.<br>Names and Social Security numbers of all other individuals who  |
| X /s/ Chris Lytle<br>Signature of Authorized Individual   | prepared or assisted in preparing this document unless the<br>bankruptcy petition preparer is not an individual:   |
| Chris Lytle Printed Name of Authorized Individual   |  |
| President   | If more than one person prepared this document, attach additional  |
| Title of Authorized Individual  | sheets conforming to the appropriate official form for each person.  |
| August 30, 2007   | A bankruptcy petition preparer's failure to comply with the  |
| Date  | provisions of title 11 and the Federal Rules of Bankruptcy<br>Procedure may result in fines or imprisonment or both 11 U.S.C.<br>§110; 18 U.S.C. §156.   |

Form 4 (10/05)

#### United States Bankruptcy Court Northern District of Texas

In re Maxwell Entertainment Group, LLC

Debtor(s)

Case No. Chapter

11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code      | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| IRS<br>1100 Commerce<br>Mail Code 5027<br>Dallas, TX 75242                  | IRS<br>1100 Commerce<br>Mail Code 5027<br>Dallas, TX 75242   | 941 taxes   |   | 71,886.00  |
| Mohammed Jetpurri<br>905 Troon Circle<br>Richardson, TX 75081               | Mohammed Jetpurri<br>905 Troon Circle<br>Richardson, TX 75081  |   |   | 48,300.00  |
| Quigley Heating & Air<br>Conditioning<br>2616 Manor Way<br>Dallas, TX 75235 | Quigley Heating & Air Conditioning<br>2616 Manor Way<br>Dallas, TX 75235   |   |   | 2,323.00   |
| Rapid Advance<br>7316 Wisconsin Ave<br>Suite 450<br>Bethesda, MD 20814      | Rapid Advance<br>7316 Wisconsin Ave<br>Suite 450<br>Bethesda, MD 20814   |   |   | 54,703.00  |
| Relient Energy<br>P.O. Box 650475<br>Dallas, TX 75265                       | Relient Energy<br>P.O. Box 650475<br>Dallas, TX 75265  |   |   | 10,401.00  |
| TXU<br>P.O. Box 1000001<br>Dallas, TX 75310                                 | TXU<br>P.O. Box 1000001<br>Dallas, TX 75310  |   |   | 9,280.00   |
|   |  |   |   |  |
|   |  |   |   |  |
|   |  |   |   |  |
|   |  |   |   |  |

Case No.

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 30, 2007

Signature /s/ Chris Lytle Chris Lytle President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#### **United States Bankruptcy Court**

Northern District of Texas

Maxwell Entertainment Group, LLC Case No. In re Debtor(s) 11 Chapter DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S) 1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept..... \$ 6,039.00 Prior to the filing of this statement I have received \$ 6.039.00 Balance Due \$ 0.00 The source of the compensation paid to me was: 2. Debtor  $\Box$  Other (specify): 3. The source of compensation to be paid to me is: Debtor  $\Box$  Other (specify): 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: 5. a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] 6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| Dated: | August 30, 2007 | /s/ Eric A. Liepins                |
|--------|-----------------|------------------------------------|
|        |                 | Eric A. Liepins 12338110           |
|        |                 | Eric A. Liepins, P.C.              |
|        |                 | 12770 Coit Road                    |
|        |                 | Suite 1100                         |
|        |                 | Dallas, TE 75251                   |
|        |                 | (972) 991-5591 Fax: (972) 991-5788 |
|        |                 | eric@ealpc.com                     |
|        |                 |                                    |

# Northern District of Texas Maxwell Entertainment Group, LLC

**United States Bankruptcy Court** 

| Case No. |    |  |
|----------|----|--|
|          |    |  |
| Chapter  | 11 |  |

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Debtor

| Name and last known address    | Security | Number        | Kind of  |  |
|--------------------------------|----------|---------------|----------|--|
| or place of business of holder | Class    | of Securities | Interest |  |
| Chris Lytle                    |          |               | 100      |  |

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 30, 2007

In re

Signature <u>/s/ Chris Lytle</u> Chris Lytle President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

§

§

In Re:

Maxwell Entertainment Group, LLC

Case No.:

Debtor(s)

## VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

- is the first mail matrix in this case.
- $\Box$  adds entities not listed on previously filed mailing list(s).
- □ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- $\Box$  deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

| Date: | August 30, 2007 | /s/ Chris Lytle                     |  |
|-------|-----------------|-------------------------------------|--|
|       |                 | Chris Lytle/President               |  |
|       |                 | Signer/Title                        |  |
| Date: | August 30, 2007 | /s/ Eric A. Liepins                 |  |
|       |                 | Signature of Attorney               |  |
|       |                 | Eric A. Liepins 12338110            |  |
|       |                 | Eric A. Liepins, P.C.               |  |
|       |                 | 12770 Coit Road                     |  |
|       |                 | Suite 1100                          |  |
|       |                 | Dallas, TE 75251                    |  |
|       |                 | (972) 991-5591 Fax: (972) 991-5788  |  |
|       |                 | 33-1146822                          |  |
|       |                 | Debtor's Social Security/Tax ID No. |  |
|       |                 |                                     |  |
|       |                 |                                     |  |

Joint Debtor's Social Security/Tax ID No.

IRS 1100 Commerce Mail Code 5027 Dallas, TX 75242 Mohammed Jetpurri 905 Troon Circle Richardson, TX 75081 Quigley Heating & Air Conditioning 2616 Manor Way Dallas, TX 75235 Rapid Advance 7316 Wisconsin Ave Suite 450 Bethesda, MD 20814 Relient Energy P.O. Box 650475 Dallas, TX 75265 Sysco P.O. Box 560700 The Colony, TX 75056 TXU P.O. Box 1000001 Dallas, TX 75310

## Northern District of Texas

Case No. Chapter

11

#### In re Maxwell Entertainment Group, LLC

Debtor(s)

**United States Bankruptcy Court** 

#### CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Maxwell Entertainment Group, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 30, 2007

Date

/s/ Eric A. Liepins

Eric A. Liepins 12338110 Signature of Attorney or Litigant Counsel for Maxwell Entertainment Group, LLC Eric A. Liepins, P.C. 12770 Coit Road Suite 1100 Dallas, TE 75251 (972) 991-5591 Fax:(972) 991-5788 eric@ealpc.com