

**United States Bankruptcy Court  
Northern District of Texas**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Home Cinema &amp; Sound</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>75-2796945</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2156 W. Northwest Hwy., Suite 309 Dallas, TX</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>75220</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Dallas</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors										
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
Estimated Assets										
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
Estimated Liabilities										
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Home Cinema &amp; Sound</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord that obtained judgment)

\_\_\_\_\_

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Home Cinema & Sound**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Eric A. Liepins  
Signature of Attorney for Debtor(s)

**Eric A. Liepins 12338110**  
Printed Name of Attorney for Debtor(s)

**Eric A. Liepins, P.C.**  
Firm Name

**12770 Coit Road  
Suite 1100  
Dallas, TX 75251**

\_\_\_\_\_  
Address

**Email: eric@ealpc.com**

**(972) 991-5591 Fax: (972) 991-5788**  
Telephone Number

**August 14, 2008**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Bill O'Connor  
Signature of Authorized Individual

**Bill O'Connor**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**August 14, 2008**  
Date

**United States Bankruptcy Court**  
**Northern District of Texas**

In re Home Cinema & Sound

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
America First Insurance P.O. Box 85826 San Diego, CA 91286-5826	America First Insurance P.O. Box 85826 San Diego, CA 91286-5826			<b>8,554.52</b>
American Express 51004 P.O. Box 360002 Fort Lauderdale, FL 33336	American Express 51004 P.O. Box 360002 Fort Lauderdale, FL 33336			<b>14,115.96</b>
AVAD 11281 Indian Trail Dallas, TX 75229	AVAD 11281 Indian Trail Dallas, TX 75229			<b>13,451.15</b>
BMW Financail Services P.O. Box 78103 Phoenix, AZ 85062	BMW Financail Services P.O. Box 78103 Phoenix, AZ 85062			<b>31,272.93</b> <b>(0.00 secured)</b>
Capital One 4245 N. Central Expressway Suite 245 Dallas, TX 75205	Capital One 4245 N. Central Expressway Suite 245 Dallas, TX 75205	Revolving Line of Credit		<b>100,000.00</b> <b>(0.00 secured)</b>
Capital One, N.A. 4245 N. Central Expressway, Ste 245 Dallas, TX 75205	Capital One, N.A. 4245 N. Central Expressway, Ste 245 Dallas, TX 75205	Overdrafts		<b>50,000.00</b>
Capital One, N.a. Term Loan 4245 N. Central Expressway Suite 245 Dallas, TX 75205	Capital One, N.a. Term Loan 4245 N. Central Expressway Suite 245 Dallas, TX 75205	Term Loan		<b>102,130.51</b> <b>(0.00 secured)</b>
Capitial One, N.C. 425 N. Central Expressway Suite 245 Dallas, TX 75205	Capitial One, N.C. 425 N. Central Expressway Suite 245 Dallas, TX 75205	Line of Credit Capital One 172		<b>17,920.60</b> <b>(0.00 secured)</b>
CIDesigners 3000 Sage Ste. 1161 Houston, TX 77056	CIDesigners 3000 Sage Ste. 1161 Houston, TX 77056			<b>9,000.00</b>
Compass Bank PO Box 830696 Birmingham, AL 35283	Compass Bank PO Box 830696 Birmingham, AL 35283			<b>46,574.62</b>
Creston PO Box 932917 Atlanta, GA 31193	Creston PO Box 932917 Atlanta, GA 31193			<b>59,363.50</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
GMAC PO Box 3100 Midland, TX 79702	GMAC PO Box 3100 Midland, TX 79702			16,586.76 <b>(0.00 secured)</b>
GMAC PO Box 3100 Midland, TX 79702	GMAC PO Box 3100 Midland, TX 79702			16,586.46 <b>(0.00 secured)</b>
Hitachi America Ltd 900 Hitacahi Way Chula Vista, CA 91914	Hitachi America Ltd 900 Hitacahi Way Chula Vista, CA 91914			12,662.20
Kaleidescape 440 Potrero Ave Sunnyvale, CA 94085	Kaleidescape 440 Potrero Ave Sunnyvale, CA 94085			11,017.00
NMAC -5460 -5000 1 PO Box 650680 Dallas, TX 75265	NMAC -5460 -5000 1 PO Box 650680 Dallas, TX 75265			10,283.18
NMAC -6052 -7000 1 PO Box 650680 Dallas, TX 75265	NMAC -6052 -7000 1 PO Box 650680 Dallas, TX 75265			10,283.18
PanTech Design Ltd. 1705 W. Northwest Hwy Suite 270 Grapevine, TX 76051	PanTech Design Ltd. 1705 W. Northwest Hwy Suite 270 Grapevine, TX 76051			18,300.00
Sam's Club Discover #8343 PO Box 960016 Orlando, FL 32896	Sam's Club Discover #8343 PO Box 960016 Orlando, FL 32896			12,567.57
Sonance PO Box 73310 San Clemente, CA 92673	Sonance PO Box 73310 San Clemente, CA 92673			11,250.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 14, 2008Signature /s/ Bill O'Connor  
Bill O'Connor  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Texas**

In re Home Cinema & Sound

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>6,500.00</u>
Prior to the filing of this statement I have received.....	\$	<u>6,500.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 14, 2008

/s/ Eric A. Liepins

**Eric A. Liepins 12338110**

**Eric A. Liepins, P.C.**

**12770 Coit Road**

**Suite 1100**

**Dallas, TX 75251**

**(972) 991-5591 Fax: (972) 991-5788**

**eric@ealpc.com**

**United States Bankruptcy Court  
Northern District of Texas**

In re Home Cinema & Sound  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Bill O'connor</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 14, 2008

Signature /s/ Bill O'Connor  
**Bill O'Connor**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

In Re:

**Home Cinema & Sound**

Debtor(s)

§  
§  
§  
§  
§  
§  
§

Case No.:

**VERIFICATION OF MAILING LIST**

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: August 14, 2008

/s/ Bill O'Connor  
**Bill O'Connor/President**  
Signer/Title

Date: August 14, 2008

/s/ Eric A. Liepins  
Signature of Attorney  
**Eric A. Liepins 12338110**  
**Eric A. Liepins, P.C.**  
**12770 Coit Road**  
**Suite 1100**  
**Dallas, TX 75251**  
**(972) 991-5591 Fax: (972) 991-5788**

75-2796945  
Debtor's Social Security/Tax ID No.

\_\_\_\_\_  
Joint Debtor's Social Security/Tax ID No.



ADI  
12977 Collections Center Dr.  
Chicago, IL 60693

Advantage Copier Equipment  
2101 Midway Road  
Suite 140  
Carrollton, TX 75006

Aflac Attn: Remittance Processing Ser.  
1932 Wynnton Road  
Columbus, GA 31999

Altex Electronics  
11342 I-35 North  
San Antonio, TX 78233

America First Insurance  
P.O. Box 85826  
San Diego, CA 91286-5826

America's Servicing Company  
2101 Midway Road Suite 140  
Carrollton, TX 75006-0768

American Express 1009  
PO Box 650448  
Dallas, TX 75265-0448

American Express 51004  
P.O. Box 360002  
Fort Lauderdale, FL 33336

AMX  
P.O. Box 300111  
Dallas, TX 75303

Architectural Digest  
P.O. Box 37638  
Boone, IA 50037

Assurant  
2323 Grand Avenue  
Kansas City, MO 64184

At&T Mobility Business  
P.O. Box  
Carol Stream, IL 60197

Atmos Energy 308 Gas  
P.O. Box 650653  
Dallas, TX 75265

Atmos Energy 309 Gas  
P.O. Box 650654  
Dallas, TX 75265

AVAD  
11281 Indian Trail  
Dallas, TX 75229

Bank of the West  
P.O. Box 4002  
Concord, CA 94524

BMW Financail Services  
P.O. Box 78103  
Phoenix, AZ 85062

Capital One  
4245 N. Central Expressway  
Suite 245  
Dallas, TX 75205

Capital One, N.A.  
4245 N. Central Expressway, Ste 245  
Dallas, TX 75205

Capital One, N.a. Term Loan  
4245 N. Central Expressway  
Suite 245  
Dallas, TX 75205

Capital One, N.C.  
425 N. Central Expressway  
Suite 245  
Dallas, TX 75205

Captiol Sales  
1245 Trapp Road  
Saint Paul, MN 55121

Cbeyond Communications  
P.O. Box 848432  
Dallas, TX 75284

Central Industrial Supplies  
P.O. Box 5267  
14 West Forest Ave.  
Englewood, NJ 07631

CEO Institute  
5952 Royal Lane, S. 170  
Dallas, TX 75230

Channel Vision  
234 Fischer Ave.  
Costa Mesa, CA 92626

CIDesigners  
3000 Sage Ste. 1161  
Houston, TX 77056

Citibank AAdvantage 1856  
PO Box 6417  
The Lakes, NV 88901

Citibusiness Aadvantage #3866  
PO Box 6405  
The Lakes, NV 88901

Citifinacial Retail #0550  
PO Box 6933  
The Lakes, NV 88901

Classic Caps and Embroidery  
4901 Woodall St.  
Dallas, TX 75247

Compass Bank  
PO Box 830696  
Birmingham, AL 35283

CornerStone Staffing  
PO Box 270780  
Flower Mound, TX 75027

Creston  
PO Box 932917  
Atlanta, GA 31193

CWD  
2010 California Crossing  
Dallas, TX 75220-2310

Cymbidium  
5307 W. Mockingbird Suite 140  
Dallas, TX 75206

D-Box Technology  
2172 Rue de la Province  
Longueuil QC J4G 1R7

Dallas Cnty Vehicle Registration  
PO Box 139033  
Dallas, TX 75313

Dallas County Tax Assessor - Collector  
PO Box 139066  
Dallas, TX 75313

Dobbs-Stanford Corp.  
2715 Electronic Lane  
Dallas, TX 75220

Drolet, Don  
5 Wilderness Circle  
Richardson, TX 75080

Dyatech LLC  
PO Box 16765  
Jackson, MS 39236

Electronic Custom Distributors  
4747 Westpark Dr.  
Houston, TX 77027

Electronic Lane  
2715 Electronic Lane  
Dallas, TX 75220

ERA Electronics  
4406 Sunbelt Dr.  
Addison, TX 75001

Exxon/Mobil  
PO Box 688941  
Des Moines, IA 50368

Federal Express  
PO Box 94515  
Palatine, IL 60094

First Premier Bank  
PO Box 1348  
Sioux Falls, SD 57101

GMAC  
PO Box 3100  
Midland, TX 79702

Hitachi America Ltd  
900 Hitacahi Way  
Chula Vista, CA 91914

Home Depot #6359  
PO Box 6029  
The Lakes, NV 88901

Humana  
PO Box 533  
Carol Stream, IL 60132

INCA Corporation  
1648 W. 13th St.  
Gardena, CA 90249

Integra  
18 Park Way  
Saddle River, NJ 07458

Internal Revenue Service  
Special Procedures RM 9A20  
1100 Commerce St., 5024 DAL  
Dallas, TX 75242

Intetgrated Wire and Cable  
2158 W. Northway Hwy. #405  
Dallas, TX 75220

Justin Stock-Stock Technologies  
2901 Mayfield Rd. #6203  
Grand Prairie, TX 75052

K2 Mounts  
14726 Ramona Suite 201  
Chino, CA 91710

Kaleidescape  
440 Potrero Ave  
Sunnyvale, CA 94085

Liberty Wire and Cable  
3453 Solution Center  
Chicago, IL 60677

Luxe Magazine  
3731 NW 8th Avenue  
Boca Raton, FL 33431

Marantz  
23132 Network Place  
Chicago, IL 60673

Montgomery Coscia Greilich LLP  
2701 Dallas Pkwy Ste 300  
Plano, TX 75093

NAM Electronics  
10101 B. Stafford Center Dr.  
Stafford, TX 77477

Niles Audio Corp.  
PO Box 201766  
Dallas, TX 75320

NMAC -5460 -5000 1  
PO Box 650680  
Dallas, TX 75265

NMAC -6052 -7000 1  
PO Box 650680  
Dallas, TX 75265

Office Depot  
PO Box 5027  
Boca Raton, FL 33431

PanTech Design Ltd.  
1705 W. Northwest Hwy Suite 270  
Grapevine, TX 76051

Pitney Bowers  
PO Box 856390  
Louisville, KY 40285

Ramiro Ortiz  
1107 Hill City Drive  
Duncanville, TX 75116

Request Multimedia  
100 Saratoga Village Blvd. #44  
Ballston Spa, NY 12020



Sam's Club Discover #8343  
PO Box 960016  
Orlando, FL 32896

Sherbourn  
19-3A Sterling Road  
North Billerica, MA 01862

Slocum Automations  
PO Box 257  
Aubrey, TX 76227

Snell Acoustics  
24015 Network Place  
Chicago, IL 60673

Sonance  
PO Box 73310  
San Clemente, CA 92673

Southwest Electronix Supply Co.  
2156 Chenault Dr.  
Carrollton, TX 75006

Sprint  
PO Box 660092  
Dallas, TX 75266

Stevenson Printing Company  
2005 S. Ervay St #107  
Dallas, TX 75215

Stevenson Printing Company  
8700 Stemmons Fwy, Suite 414  
Dallas, TX 75247

Tripp Life  
1111 West 35th St.  
Chicago, IL 60609

TXU Energy 308  
P.O. Box 100001  
Dallas, TX 75310

TXU Energy 309 Electric  
P.O. Box 100001  
Dallas, TX 75310

UPS  
LockBox 577  
Carol Stream, IL 60132-0577

US Internet  
12450 Wayzata Blvd  
Suite 121  
Hopkins, MN 55305

UStec  
100 Rawson Rd.  
Suite 205  
Victor, NY 14564

Velodyne Acoustics, Inc.  
345 Digital Drive  
Morgan Hill, CA 95037

Vengroff Williams and Assoc Collections  
PO Box 4155  
Sarasota, FL 34230-4155

Waste Management  
P.O. Box 78251  
Phoenix, AZ 85062-8251

Wave Electronics  
11323-A Tanner Road  
Houston, TX 77041

Weingarten Realty Investors  
Administrative Project  
P.O. Box 200518  
Houston, TX 77216

**United States Bankruptcy Court  
Northern District of Texas**

In re Home Cinema & Sound

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Home Cinema & Sound in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**August 14, 2008**

Date

**/s/ Eric A. Liepins**

**Eric A. Liepins 12338110**

Signature of Attorney or Litigant

Counsel for **Home Cinema & Sound**

**Eric A. Liepins, P.C.**

**12770 Coit Road**

**Suite 1100**

**Dallas, TX 75251**

**(972) 991-5591 Fax:(972) 991-5788**

**eric@ealpc.com**