

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Greenz Restaurants, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Greenz Salads; fdba Greenz Salads for z'adventurous	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 56-2374740	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 2808 McKinney Ave. #109 Dallas, TX	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 75204	ZIP CODE
County of Residence or of the Principal Place of Business: Dallas	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 2808 McKinney Ave. #109 Dallas, TX	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 75204	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Greenz Restaurants	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;">X _____</p> <p style="text-align:right;">Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Greenz Restaurants**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Joyce Lindauer
Joyce Lindauer Bar No. **21555700**

Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231

Phone No. **(972) 503-4033** Fax No. **(972) 503-4034**

08/27/2008
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Greenz Restaurants, LLC

X /s/ Casie Caldwell
Signature of Authorized Individual

Casie Caldwell
Printed Name of Authorized Individual

Co-Owner/Co-Founder
Title of Authorized Individual

08/27/2008
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

Total: \$0.00

(Report also on Summary of Schedules)

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash in cash registers at each location \$500 - Uptown \$500 - Addison	\$1,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking (Century Bank)	\$2,500.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		House accounts with net 15 day terms. Less than 3% of sales volume. Uptown - \$350 Addison - \$350	\$700.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Computers, printers, POS terminals, filing cabinets, and supplies at each location Uptown - \$12,000 Addison - \$8,000	\$20,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Kitchen equipment, furniture Uptown - \$45,000 Addison - \$55,000	\$100,000.00
30. Inventory.		Food and beverage inventory Uptown - \$2500 Addison - \$2500	\$5,000.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		website and marketing assets - \$4700 trademark - \$4900	\$9,600.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

3 continuation sheets attached

Total >

\$138,800.00

In re **Greenz Restaurants**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: American Business Lending 1420 West Mockingbird Lane Dallas, TX 75247		DATE INCURRED: NATURE OF LIEN: Business debt COLLATERAL: Business REMARKS: SBA loan for Addison, \$20,000 unsecured FF&E Addison store, FF&E Uptown store VALUE: \$0.00				\$75,554.00	\$75,554.00
ACCT #: Century Bank 2222 McKinney Ave. Suite 300 Dallas, TX 75204	X	DATE INCURRED: NATURE OF LIEN: Business Line of Credit COLLATERAL: Business REMARKS: VALUE: \$0.00				\$19,750.00	\$19,750.00
ACCT #: xxx-xxxxxx6-000 CIT Lending PO Box 550599 Jacksonville, FL 32255-0599		DATE INCURRED: NATURE OF LIEN: Equipment Lease COLLATERAL: Business REMARKS: VALUE: \$0.00				\$9,961.50	\$9,961.50
ACCT #: xxx-xxxxxx7-000 CIT Lending PO Box 550599 Jacksonville, FL 32255-0599		DATE INCURRED: NATURE OF LIEN: Equipment Lease COLLATERAL: Business REMARKS: VALUE: \$0.00				\$3,934.14	\$3,934.14
Subtotal (Total of this Page) >						\$109,199.64	\$109,199.64
Total (Use only on last page) >							

1 continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBITOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx3784 Sterling Bank 2550 North Loop West Suite 600 Houston, TX 77092		DATE INCURRED: NATURE OF LIEN: Business debt COLLATERAL: REMARKS: SBA loan for Preston, FF&E Preston, 50K CD - Lovasz 170,000 unsecured VALUE: \$0.00				\$305,000.00	\$305,000.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$305,000.00	\$305,000.00
						\$414,199.64	\$414,199.64

Subtotal (Total of this Page) >
Total (Use only on last page) >

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xxxxx4740 American Business Lending 1420 West Mockingbird Lane Dallas, TX 75247		DATE INCURRED: CONSIDERATION: Payroll Taxes REMARKS:				\$10,727.05	\$10,727.05	\$0.00
ACCT #: xxxxxxx7407 Texas Comptroller Public Accounts 9241 LBJ Freeway Suite 205 Dallas, TX 75243-0000	X	DATE INCURRED: CONSIDERATION: Unpaid state sales tax REMARKS:				\$9,800.00	\$9,800.00	\$0.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$20,527.05	\$20,527.05	\$0.00
Totals >						\$20,527.05		
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals >							\$20,527.05	\$0.00
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Aah Coffee 1224 E. Crosby Suite A15 Carrollton, TX 75006		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Addison - 249.92 Uptown - 260.92 Preston - 71.21				\$582.05
ACCT #: Abel and Marcie Leal 9164 Drumcliffe Dallas, TX 75230		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$920.00
ACCT #: 6296 Accion Texas 2014 S. Hackberry St. San Antonio, TX 78210		DATE INCURRED: 3/2004 CONSIDERATION: Business debt REMARKS: micro loan for Uptown, FF&E Uptown store				\$3,024.00
ACCT #: Admiral Linens 2030 Kipling Houston, TX 77098		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Linens all three stores				\$1,101.54
ACCT #: ADT Security Services PO Box 551200 Jacksonville, FL 32255-1200		DATE INCURRED: CONSIDERATION: Security System REMARKS: Preston - 01200-102360013 Addison - 01200- 102363433				\$335.67
ACCT #: American Backflow 1515 N. Town East Blvd. Suite 138-350 Mesquite, TX 75150		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$113.66
Subtotal >						\$6,076.92
Total >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx xxxx xxx2 007 American Express PO Box 650448 Dallas, Texas 75265-0448	X	DATE INCURRED: 3/14/2008 CONSIDERATION: Business debt REMARKS:				\$6,828.06
ACCT #: American Foodservice 4721 Simonton Rd. Dallas, TX 75244		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Addison - 262445- \$1800 Uptown - 261138 - \$1800				\$3,600.00
ACCT #: American Ice Machines 2616 White Settlement Rd. Ft. Worth, TX 76107		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Uptown - 00-0001722 - \$360 Preston - 00-0005260 - \$1370				\$1,730.00
ACCT #: xxxxxx8067 Assurant Health PO Box 967 Milwaukee, Wi 53201-0967		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,200.84
ACCT #: AT & T PO BOX 1536 Topeka, KS 66601		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Addison - 972-385-7721-975-1 - \$640.36 Uptown - 214-702-7788-735-0 - \$403.73 Preston - 214-691-7770-813-0 - \$134.10				\$1,178.19
ACCT #: xxx5612 Atmos Energy PO Box 78108 Phoenix, AZ 85062-8108		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Addison - \$245.50 Preston - \$18.72				\$264.22
Subtotal >						\$14,801.31
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 1 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Autochlor Dept. #205 PO Box 4869 Houston, TX 77210-4869		DATE INCURRED: CONSIDERATION: Dish Machine Service REMARKS: Preston				\$150.64
ACCT #: xxxx-xxxx-xxxx-6537 Bank of America PO Box 15710 Wilmington, DE 19886-5710	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS: Business Platinum Card				\$2,444.90
ACCT #: Belmont Ice House 3311 Elm St. Dallas, TX 75226		DATE INCURRED: CONSIDERATION: Design Fees REMARKS:				\$500.00
ACCT #: Capital One P O Box 152408 Irving, TX 75015-2408	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$9,455.03
ACCT #: xxxx-xxxx-xxxx-9301 Citi Platinum Select Card P.O. Box 6077 Sioux Falls, SD 57117	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$3,494.67
ACCT #: Clyde Huval 2262 Main Highway Arnaudville, LA 70512		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$58,164.00

Sheet no. 2 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$74,209.24**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxee02 D Magazine 4311 Oaklawn Ave. Suite 100 Dallas, TX 75219		DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$1,840.00
ACCT #: xxxx4120 Dallas Morning News PO Box 655237 Dallas, TX 75265-5237		DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$1,840.00
ACCT #: xxxx xxxx xxxx xxx6 471 Dell Business Credit PO Box 5275 Carol Stream, IL 60197-5275		DATE INCURRED: CONSIDERATION: Computer Equipment REMARKS:				\$2,082.00
ACCT #: Direct to Your Door 1165 S. Stemmons Fwy. Suite 186 Lewisville, TX 75067		DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$540.00
ACCT #: Elizabeth Simon Designs 9579 Spring Branch Dr. Dallas, TX 75238		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$40.48
ACCT #: Environmental Plumbing Solutions 1915 Peters Rd. Suite 311 Irving, TX 75061		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$421.09

Sheet no. 3 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$6,763.57**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Falcon Express PO Box 940303 Plano, TX 75094-0303		DATE INCURRED: CONSIDERATION: Courier fees REMARKS:				\$246.00
ACCT #: xxx307-3 Gexa Energy 20 Greenway Plaza Suite 600 Houston, TX 77046		DATE INCURRED: CONSIDERATION: Utilities REMARKS: Preston/Forest				\$11,639.10
ACCT #: xxx195-3 Gexa Energy 20 Greenway Plaza Suite 600 Houston, TX 77046		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$1,612.82
ACCT #: Hance Scarborough Wright 14755 Preston Rd Dallas TX 75254		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$1,595.00
ACCT #: xxeenz Hardies PO Box 610484 Dallas, TX 75211		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,024.01
ACCT #: Ideas N Motion 1901 Royal Lane Suite 103 Dallas, TX 75229		DATE INCURRED: CONSIDERATION: Uniforms REMARKS:				\$617.18

Sheet no. 4 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$16,734.11**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

<p>\$16,734.11</p>

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxGREF Ikon Graphics PO Box 676466 Dallas, TX 75267-6466		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,838.03
ACCT #: Johnson Diversey 18075 Ventura Blvd. Suite 3B Encino, CA 91316		DATE INCURRED: CONSIDERATION: Collections Brian J. Ferber REMARKS:				\$628.43
ACCT #: xxxxxx xxxison Kirby Restaurant Equipment 809 S. Eastman Rd. Longview, TX 75602		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,566.95
ACCT #: Leichty Mcginnis 7502 Greenville Ave. Dallas, TX 75231		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$7,925.87
ACCT #: Margarita Man 4621 S. Cooper Arlington, TX 76017		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$351.80
ACCT #: xxxxxx xxxston Mast Commercial 1303 Columbia Dr. Suite 207 Richardson, TX 75081		DATE INCURRED: CONSIDERATION: Construction repairs REMARKS:				\$211.20

Sheet no. 5 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$12,522.28**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxx xxlads McMaster Carr PO Box 7690 Chicago, IL 60680-7690		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$551.28
ACCT #: Mtero Linen Company 325 Industrial Blvd. McKinney, TX 75069		DATE INCURRED: CONSIDERATION: Business debt REMARKS: Uptown - \$216.81 Addison - \$200.58				\$417.39
ACCT #: xxeenz Netwaiter PO Box 2084 Redlands. CA 92373		DATE INCURRED: CONSIDERATION: Online Ordering REMARKS:				\$602.15
ACCT #: Pacesetter Capital PO Box 684005 Houston TX 77268-4005		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$342.00
ACCT #: xr563 People Newspapers 4311 Oaklawn Ave. Suite 100 Dallas, TX 75219		DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$1,360.00
ACCT #: Post Properties 5040 Addison Circle Suite 200 Addison, TX 75001		DATE INCURRED: CONSIDERATION: Building Lease REMARKS: Uptown - CO00090 - \$1629.17 Addison - CO000148 - \$1672.76				\$3,301.93
Subtotal >						\$6,574.75
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 6 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 3936 Precision Air 205 North Hwy 175 Seagoville, TX 75159		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,929.74
ACCT #: RS Telecom PO Box 125 Colleyville, TX 76034-0125		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$140.73
ACCT #: xxeenz Seafood Supply 1500 E. Griffin Dallas, TX 75215		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,811.20
ACCT #: Shiroma Southwest 17311 n. Dallas Pkwy Suite 110 Dallas, TX 75248		DATE INCURRED: CONSIDERATION: Public Relations REMARKS:				\$2,710.24
ACCT #: xxxx5075 Sipes Promotional 6711 Bluffview Dr. Fort Worth, TX 76132		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$337.48
ACCT #: Speer & Associates 13355 Noel Rd. LB 13 Dallas, TX 75240		DATE INCURRED: CONSIDERATION: Accountant fees REMARKS:				\$625.00

Sheet no. 7 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$7,554.39**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxx1528 Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150	X	DATE INCURRED: CONSIDERATION: Unsecured merchant advance REMARKS:				\$22,538.30
ACCT #: xxxxxxxx0819 Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150	X	DATE INCURRED: CONSIDERATION: Unsecured Merchant advance REMARKS: Addison				\$10,647.86
ACCT #: xxxxxxxx1056 Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150	X	DATE INCURRED: CONSIDERATION: Unsecured Merchant advance REMARKS: Preston Forest				\$8,849.92
ACCT #: xxxx-xxxx-xxx2279 Terminix PO Box 723060 Atlanta, GA 31139-0060		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$254.40
ACCT #: xxxston Texas Pecan 2850 Satsuma Dallas, TX 75229		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$163.50
ACCT #: Texins Activity Center 13900 N. Central Expy Dallas, TX 75243		DATE INCURRED: CONSIDERATION: Advertising REMARKS:				\$800.00

Sheet no. 8 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$43,253.98**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

\$43,253.98

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xx7643 Tri Win Outsourcing PO Box 8390 Metairie, LA 70011-8390		DATE INCURRED: CONSIDERATION: Rauch Milliken Intl collections REMARKS:				\$155.53
ACCT #: xxx7101 Uline 2200 S. Lakeside Dr. Waukengan, IL 60085		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$88.63
ACCT #: Unicare PO Box 5061 Bolingbrook, IL 60440-5061		DATE INCURRED: 10/1/2007 CONSIDERATION: Unpaid Medical Insurance Premium REMARKS:				\$429.00
ACCT #: Viking Collections Southwest PO Box 29210 Phoenix, AZ 85038-9210		DATE INCURRED: CONSIDERATION: Collecting for - Chase REMARKS:				Notice Only
ACCT #: Wow Window Cleaning 5015 Addison Circle #249 Addison, TX 75001		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$54.00
ACCT #: XM Radio/Playnetwork Inc. Dept. ch 17114 Palatine, IL 60055-7114		DATE INCURRED: CONSIDERATION: Satellite radio REMARKS: Addison - 154940 - \$156.12 Preston - 157727 - \$134.95				\$291.07
Subtotal >						\$1,018.23
Total >						\$189,508.78

Sheet no. 9 of 9 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>CIT Lending PO Box 550599 Jacksonville, FL 322550-0599</p>	<p>equipment lease - Preston/Forest Contract to be REJECTED</p>
<p>CIT Lending PO Box 550599 Jacksonville, FL 32255-0599</p>	<p>equipment lease - Uptown Contract to be ASSUMED</p>
<p>Kimco Realty 3102 Maple Ave. #620 Dallas, TX 75201</p>	<p>Building Lease - Preston Forest Contract to be REJECTED</p>
<p>Post Properties 5040 Addison Circle Addison, TX 75001</p>	<p>Building lease - Uptown Contract to be ASSUMED</p>
<p>Post Properties 5040 Addison Circle Addison, TX 75001</p>	<p>Building lease - Addison Contract to be ASSUMED</p>

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Greenz Restaurants, LLC 2808 McKinney Ave. #109 Dallas, TX 75204</p>	<p>Texas Comptroller Public Accounts 9241 LBJ Freeway Suite 205 Dallas, TX 75243-0000</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>American Express PO Box 650448 Dallas, Texas 75265-0448</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>Citi Platinum Select Card P.O. Box 6077 Sioux Falls, SD 57117</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>Bank of America PO Box 15710 Wilmington, DE 19886-5710</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>Century Bank 2222 McKinney Ave. Suite 300 Dallas, TX 75204</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150</p>
<p>Jennifer Huval 8720 Vinewood Dallas, TX 75228</p>	<p>Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150</p>

In re **Greenz Restaurants**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennifer Huval 8720 Vinewood Dallas, TX 75228	Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150
Jennifer Huval 8720 Vinewood Dallas, TX 75228	Capital One P O Box 152408 Irving, TX 75015-2408

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Greenz Restaurants**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$0.00			
B - Personal Property	Yes	4	\$138,800.00			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	2			\$414,199.64	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$20,527.05	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10			\$189,508.78	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	2				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		22	\$138,800.00	\$624,235.47		

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Co-Owner/Co-Founder** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
 24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **08/27/2008**

Signature **/s/ Casie Caldwell**
Casie Caldwell
Co-Owner/Co-Founder

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Greenz Restaurants**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$503,169.00	2008
\$1,079,669.00	2007 (August 2007-July 2008)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Post Properties	5040 Addison Circle Addison, TX 75001	10794.51	

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Greenz Restaurants

Case No. (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

None
b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case.

5. Repossessions, foreclosures and returns

None
List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case.

6. Assignments and receiverships

None
a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case.

None
b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case.

7. Gifts

None
List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

8. Losses

None
List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case.

9. Payments related to debt counseling or bankruptcy

None
List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

Table with 3 columns: NAME AND ADDRESS OF PAYEE, DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR, AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY. Row 1: Joyce Lindauer, 8140 Walnut Hill Lane, Suite 301, Dallas, TX 75231; August 26, 2008; \$6500.00

10. Other transfers

None
a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Greenz Restaurants**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Greenz Restaurants

Case No. (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Greenz Restaurants, LLC
2808 McKinney Ave. #109
Dallas, TX 75204

Restaurant

6/2003-present

56-2374740

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Greenz Restaurants**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jennifer Huval 2808 McKinney Ave. #109 Dallas, TX 75204	

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Speer & Associates, Ltd. 13355 Noel Rd., Suite 1375 Dallas, Texas 75240	

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Greenz Restaurants, LLC	2808 McKinney Ave. #109 Dallas, TX 75204

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Sterling Bank 2550 North Loop West Suite 600 Houston, TX 77092	2007
American Business Lending 1420 West Mockingbird Lane Dallas, TX 75247	2007
Century Bank 222 McKinney Ave. Suite 300 Dallas, TX 75204	2007

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: Greenz Restaurants

Case No. (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

Accion Texas
2014 S. Hackberry St.
San Antonio, TX 78210

2007

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Table with 3 columns: NAME AND ADDRESS, TITLE, NATURE AND PERCENTAGE OF STOCK OWNERSHIP. Rows include Greg Lovasz (Member, Greenz Restaurant, 18%), Jennifer Huval (Co-Owner, 41%), and Casie Caldwell (President, Co-Owner, Co-Founder, 41%).

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Greenz Restaurants**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 08/27/2008

Signature /s/ Casie Caldwell
Casie Caldwell
Co-Owner/Co-Founder

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Greenz Restaurants**

CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$6,500.00</u>
Prior to the filing of this statement I have received:	<u>\$6,500.00</u>
Balance Due:	<u>\$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/27/2008

Date

/s/ Joyce Lindauer

Joyce Lindauer
Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231
Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Casie Caldwell

Casie Caldwell
Co-Owner/Co-Founder

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Greenz Restaurants**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Sterling Bank 2550 North Loop West Suite 600 Houston, TX 77092		Business debt		\$305,000.00 Value: \$0.00
American Business Lending 1420 West Mockingbird Lane Dallas, TX 75247		Business debt		\$75,554.00 Value: \$0.00
Clyde Huval 2262 Main Highway Arnaudville, LA 70512		Business debt		\$58,164.00
Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150		Unsecured merchant advance		\$22,538.30
Century Bank 2222 McKinney Ave. Suite 300 Dallas, TX 75204		Business Line of Credit		\$19,750.00 Value: \$0.00
Gexa Energy 20 Greenway Plaza Suite 600 Houston, TX 77046		Utilities		\$11,639.10

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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IN RE: **Greenz Restaurants**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
American Business Lending 1420 West Mockingbird Lane Dallas, TX 75247		Payroll Taxes		\$10,727.05
Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150		Unsecured Merchant advance		\$10,647.86
CIT Lending PO Box 550599 Jacksonville, FL 32255-0599		Equipment Lease		\$9,961.50 Value: \$0.00
Texas Comptroller Public Accounts 9241 LBJ Freeway Suite 205 Dallas, TX 75243-0000		Unpaid state sales tax		\$9,800.00
Capital One P O Box 152408 Irving, TX 75015-2408		Credit Card		\$9,455.03
Sterling Funding 1111 N. Westshore Blvd. Suite 500 Tampa, FL. 30150		Unsecured Merchant advance		\$8,849.92
Leichty Mcginnis 7502 Greenville Ave. Dallas, TX 75231		Attorney Fees		\$7,925.87

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Greenz Restaurants**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
American Express PO Box 650448 Dallas, Texas 75265-0448		Business debt		\$6,828.06
CIT Lending PO Box 550599 Jacksonville, FL 32255-0599		Equipment Lease		\$3,934.14 Value: \$0.00
American Foodservice 4721 Simonton Rd. Dallas, TX 75244		Business debt		\$3,600.00
Citi Platinum Select Card P.O. Box 6077 Sioux Falls, SD 57117		Credit Card		\$3,494.67
Post Properties 5040 Addison Circle Suite 200 Addison, TX 75001		Building Lease		\$3,301.93
Accion Texas 2014 S. Hackberry St. San Antonio, TX 78210		Business debt		\$3,024.00
Shiroma Southwest 17311 n. Dallas Pkwy Suite 110 Dallas, TX 75248		Public Relations		\$2,710.24

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Greenz Restaurants**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/27/2008

Signature /s/ Casie Caldwell
Casie Caldwell
Co-Owner/Co-Founder

Date _____

Signature _____

Aah Coffee
1224 E. Crosby Suite A15
Carrollton, TX 75006

Abel and Marcie Leal
9164 Drumcliffe
Dallas, TX 75230

Accion Texas
2014 S. Hackberry St.
San Antonio, TX 78210

Admiral Linens
2030 Kipling
Houston, TX 77098

ADT Security Services
PO Box 551200
Jacksonville, FL 32255-1200

American Backflow
1515 N. Town East Blvd.
Suite 138-350
Mesquite, TX 75150

American Business Lending
1420 West Mockingbird Lane
Dallas, TX 75247

American Express
PO Box 650448
Dallas, Texas 75265-0448

American Foodservice
4721 Simonton Rd.
Dallas, TX 75244

American Ice Machines
2616 White Settlement Rd.
Ft. Worth, TX 76107

Assurant Health
PO Box 967
Milwaukee, Wi 53201-0967

AT & T
PO BOX 1536
Topeka, KS 66601

Atmos Energy
PO Box 78108
Phoenix, AZ 85062-8108

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Autochlor
Dept. #205
PO Box 4869
Houston, TX 77210-4869

Bank of America
PO Box 15710
Wilmington, DE 19886-5710

Belmont Ice House
3311 Elm St.
Dallas, TX 75226

Capital One
P O Box 152408
Irving, TX 75015-2408

Century Bank
2222 McKinney Ave. Suite 300
Dallas, TX 75204

CIT Lending
PO Box 550599
Jacksonville, FL 32255-0599

CIT Lending
PO Box 550599
Jacksonville, FL 322550-0599

Citi Platinum Select Card
P.O. Box 6077
Sioux Falls, SD 57117

Clyde Huval
2262 Main Highway
Arnaudville, LA 70512

Comptroller of Public Accts
Rev Acct Div/Bankruptcy Sec
PO Box 13528
Austin, TX 78711

D Magazine
4311 Oaklawn Ave.
Suite 100
Dallas, TX 75219

Dallas Morning News
PO Box 655237
Dallas, TX 75265-5237

Dell Business Credit
PO Box 5275
Carol Stream, IL 60197-5275

Direct to Your Door
1165 S. Stemmons Fwy.
Suite 186
Lewisville, TX 75067

Elizabeth Simon Designs
9579 Spring Branch Dr.
Dallas, TX 75238

Environmental Plumbing Solutions
1915 Peters Rd. Suite 311
Irving, TX 75061

Falcon Express
PO Box 940303
Plano, TX 75094-0303

Gexa Energy
20 Greenway Plaza
Suite 600
Houston, TX 77046

Greenz Restaurants, LLC
2808 McKinney Ave. #109
Dallas, TX 75204

Hance Scarborough Wright
14755 Preston Rd
Dallas TX 75254

Hardies
PO Box 610484
Dallas, TX 75211

Ideas N Motion
1901 Royal Lane
Suite 103
Dallas, TX 75229

Ikon Graphics
PO Box 676466
Dallas, TX 75267-6466

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

Jennifer Huval
8720 Vinewood
Dallas, TX 75228

Johnson Diversey
18075 Ventura Blvd.
Suite 3B
Encino, CA 91316

Kimco Realty
3102 Maple Ave. #620
Dallas, TX 75201

Kirby Restaurant Equipment
809 S. Eastman Rd.
Longview, TX 75602

Leichty McGinnis
7502 Greenville Ave.
Dallas, TX 75231

Margarita Man
4621 S. Cooper
Arlington, TX 76017

Mast Commercial
1303 Columbia Dr.
Suite 207
Richardson, TX 75081

McMaster Carr
PO Box 7690
Chicago, IL 60680-7690

Mtero Linen Company
325 Industrial Blvd.
McKinney, TX 75069

Netwaiter
PO Box 2084
Redlands. CA 92373

Pacesetter Capital
PO Box 684005
Houston TX 77268-4005

People Newspapers
4311 Oaklawn Ave.
Suite 100
Dallas, TX 75219

Post Properties
5040 Addison Circle
Suite 200
Addison, TX 75001

Post Properties
5040 Addison Circle
Addison, TX 75001

Precision Air
205 North Hwy 175
Seagoville, TX 75159

RS Telecom
PO Box 125
Colleyville, TX 76034-0125

Seafood Supply
1500 E. Griffin
Dallas, TX 75215

Shiroma Southwest
17311 n. Dallas Pkwy
Suite 110
Dallas, TX 75248

Sipes Promotional
6711 Bluffview Dr.
Fort Worth, TX 76132

Speer & Associates
13355 Noel Rd.
LB 13
Dallas, TX 75240

Sterling Bank
2550 North Loop West
Suite 600
Houston, TX 77092

Sterling Funding
1111 N. Westshore Blvd. Suite 500
Tampa, FL. 30150

Terminix
PO Box 723060
Atlanta, GA 31139-0060

Texas Comptroller Public Accounts
9241 LBJ Freeway
Suite 205
Dallas, TX 75243-0000

Texas Pecan
2850 Satsuma
Dallas, TX 75229

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778

Texins Activity Center
13900 N. Central Expy
Dallas, TX 75243

Tri Win Outsourcing
PO Box 8390
Metairie, LA 70011-8390

U. S. Attorney
Main & Justice Bldg.
10th & Pennsylvania NW
Washington, DC 20530

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

Uline
2200 S. Lakeside Dr.
Waukengan, IL 60085

Unicare
PO Box 5061
Bolingbrook, IL 60440-5061

Viking Collections Southwest
PO Box 29210
Phoenix, AZ 85038-9210

Wow Window Cleaning
5015 Addison Circle #249
Addison, TX 75001

XM Radio/Playnetwork Inc.
Dept. ch 17114
Palatine, IL 60055-7114