

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
WICHITA FALLS DIVISION**

In re John Wolfe Auto Group, L.P., Debtor

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Herring Bank 2201 Civic Circle Amarillo, TX 79109	Burgess Campbell 806.677.7000 806-358-4196	Bank Loan for flooring of certain vehicles and operations		6,133,774.00 (Value of Collateral - \$5,500,000.00)
Internal Revenue Service 4309 Jacksboro Highway Mail Code 5408WFAL Wichita Falls, TX 76302	Kenny D. Knox - 75-12108 (940) 723-0951 - ext 127 (940) 723-9152 – fax	Taxes	Disputed	\$200,000.00 (estimate)
Burt Barr and Associates 203 E Colorado Dallas, TX 75203	(214) 943-0012 (214) 943-0048 – fax	Legal Fees		\$150,000.00
Holmes European Motors, LLC 1331 East Bert Kouns Industrial Loop Shreveport, LA 71105	(888) 861-9460 (318) 212-1255 – fax			\$38,000.00
AER PO Box 974180 Dallas, TX 75397	Kerr Meredith 972.418.6499 972.417.3150			\$34,929.85
Next Level Direct Marketing 215 Hollow Bridge Dr Elizabethtown, KY 42701	Clinton Riggs 270.300.4600 270.735.1561			\$32,238.39
Rountree Ford Lincoln Mercury Attn: Sales 8770 Business Park Drive Shreveport, LA 71105	(318) 798-3673 (800) 401-7151			\$17,000.00
American Express PO Box 650448 Dallas, TX 75265	800-472-9297	Credit card for operating incidentals		\$16,982.40
Chevron PO Box 9560 Concord, CA 94524	866.435.3201	Fuel		\$11,468.84
Joseph J Carino 117 Northwood Way Camillus, NY 13031			Disputed	\$10,000.00
Texas Department of Transportation Motor Vehicle Division PO Box 2293 Austin, TX 78768	Jack Woods 512-416-4800 512-302-2328 - fax	Advertising Fine		\$10,000.00
Openlane Inc 4600 Bohannon Dr, Suite 200 Menlo Park, CA 94025	866.966.5263 416.646.9258			\$9,380.00

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Billy Clements 218 Frontier Lane Freeport, TX 77541				\$8,406.46
Service Lloyds PO Box 26850 Austin, TX 78755	Jackie 512.343.0600 512.343.8062			\$5,500.00
Federated Insurance PO Box 64304 St Paul, MN 55164	Brad Fisher 888-333-4949 507-446-4664	Insurance		\$5,416.09
US Energy Savings PO Box 660108 Dallas, TX 75266	866.223.8508			\$5,169.25
McNutt Transportation 4004 Gordon St Vernon, TX 76385	Donna Upton 800.755.2324 417.644.7546			\$5,160.00
Design Works Group 2633 Plaza Parkway Wichita Falls, TX 76308	(940) 696-1299			\$5,000.00
Tom Wombles Law Offices of Shain Chapman 1230 Ft McDavitt Mason, TX 76856	(325) 347-6000 (325) 347-6584 - fax		Disputed	\$5,000.00
ADP Dealer Services PO Box 88921 Chicago, IL 88291	800.334.3478	Alarm Services		\$4,751.68

DECLARATION UNDER PENALTY OF PERJURY

I, John C. Wolfe, *the President of John C. Wolfe, Inc., the General Partner of John Wolfe Auto Group, L.P.*, the limited partnership named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: August 24, 2008**JOHN WOLFE AUTO GROUP, L.P.**, Debtor

BY: JOHN C. WOLFE, INC.

Its: General Partner

By: /s/ John C. Wolfe
John C. Wolfe, President