

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Jeweltex Enterprises, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Sam's Fine Jewelry	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 1-75-2869021-1	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 170 Cedar Sage Dr. Garland, TX	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 75040	ZIP CODE
County of Residence or of the Principal Place of Business: Dallas	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 170 Cedar Sage Dr. Garland, TX	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 75040	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p>Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box.)</p> <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p align="center">THIS SPACE IS FOR COURT USE ONLY</p>
<p>Estimated Number of Creditors</p> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Jeweltex Enterprises, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: Northern District of Texas, Dallas Division	Case Number: 08-33407-bjh11	Date Filed: 7/15/2008	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align: right;"> X _____ Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Jeweltex Enterprises, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Joyce Lindauer
Joyce Lindauer Bar No. **21555700**

Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231
Phone No. **(972) 503-4033** Fax No. **(972) 503-4034**

07/17/2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Jeweltex Enterprises, Inc.

X /s/ Sam Said Soueissi
Signature of Authorized Individual

Sam Said Soueissi
Printed Name of Authorized Individual

President
Title of Authorized Individual

07/17/2009
Date

Address

X _____
Date
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Jeweltex Enterprises, Inc.**

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$10,000.00</u>
Prior to the filing of this statement I have received:	<u>\$2,500.00</u>
Balance Due:	<u>\$7,500.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/17/2009

Date

/s/ Joyce Lindauer

Joyce Lindauer
Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231
Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Sam Said Soueissi

Sam Said Soueissi
President

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Jeweltex Enterprises, Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 07/17/2009

Signature /s/ Sam Said Soueissi
Sam Said Soueissi
President

Date _____

Signature _____

Abbott Jewelry Systems
738 Bridgeport Avenue
Shelton, CT 06484

Adajio
8191 S. 700 E. Ste. B
Sandy, Utah 84070

American Express SM Bus Loan
POB 30380
Salt Lake City, UT 84130

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

AVP Digital Studios Inc.
212 West River Street
Dixon, IL 61021

Bandy Investments
4514 Cole Ave
Suite 810
Dallas, TX 75205

Bashoura
539 S. Glenwood Ave.
Glendora, CA 91741

Bhrat Diamond Corporation
50 Main Street #1260
White Plains, NY 10606

Broadway-30
4514 Cole Ave. Suite 810
Dallas, TX 75205

Broadway-30, Ltd.
3402 Mcfarlin Suite 210
Dallas, TX 75205

Bulova
One Bulova Avenue
Woodside, NY 11377-7874

Chase Credit Card - Visa
POB 94014
Palatine, IL 60094-4014

Citi Bank Credit Card - Visa
POB 6077
Sioux Falls, SD 57117-0000

City of Garland
PO Box 461508
Garland, TX 75046-1508

Compass Bank Line of Credit
POB 830696
Birmingham, AL 35283-0696

Compass Bank Visa
POB 2210
Decatur, AL 35699

Comptroller of Public Accounts
PO Box 149359
Austin, TX 78714-9359

Comptroller of Public Accts
Rev Acct Div/Bankruptcy Sec
PO Box 13528
Austin, TX 78711

Cordova
P.O. Box 521831
Flushing, NY 11352

Dallas Gold & Silver
11311 Reeder Rd.
Dallas, Tx 75229

Eric Assouline
Assouline & Berlowe, P.A.
213 E. Sheridan Street, Ste 3
Dania Beach, FL 33004

Fable Jewelry Company
PO Box 566
West Jordan, UT 84084

First Equity Credit Card - Visa
POB 23029
Columbus, GA 31902-3029

Garland Independent School District
901 W. State Street
PO Box 461407
Garland, Texas 75046-1407

Garland Power & Light
800 Main Street
Garland, TX 75040

Garland Property Tax
P O Box 462010
Garland, TX 75046-2010

Gelin Abaci
614 South Glendora Ave.
Glendora, CA 91740

Hakman & Company, Inc.
98 Cutter Mill Rd.
Suite 315 North
Great Neck, NY 11021

Industrial Credit Service
3150 Richards Road
Suite 102
Bellevue, WA 98005

Interings Inc.
450 Seventh Avenue
Suite 1909
New York, NY 10123

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

IRS
Attn: Payments
Cincinnati, OH 45999-0150

Jewelry Innovations, Inc.
615 W. 9400 S. Suite #105
Sandy, UT 84070

Kattan Diamonds & Jewelry
G.M. Diamonds
550 South Hill Street, Suite 1030
Los Angeles, CA 90013

Kristall, Inc.
611 W. 6th Street, Suite 1800
Los Angeles, CA 90017

Lau International
36 NE 1st Street Ste 438
Miami, FL 33132

Lawerence Jewelry Inc.
4061 N. Central Expwy #203
Dallas, TX 75204

Leading Jewelers Guild, Inc.
2050 South Bundy Drive #210
Los Angeles, CA 90025

Linebargar Goggan Blair & Sampson
University Center, Ste. 1600
2323 Bryan Street
Dallas, Texas 75201

Luminar Creations
420 N. Moss St.
Burbank, CA 91502

Marketing Momentum
31878 Del Obispo
Suite 118-426
San Juan Capistrano, CA 92675

Munoz Carpets
11323 Indian Trail
Dallas Texas 75229

NexBank
c/o Settle Pou
3333 Lee Parkway
Eighth Floor
Dallas, TX 75219

Northwest Web
3592 West 5th Avenue
Eugene, OR 97402

Ostbye
10055 51st Avenue N
Minneapolis, MN 55443-3202

Overseas Diamonds, Inc.
1117 Perimeter Center West
Suite W511
Atlanta, GA 30338

Pitney Bowes
2225 American Drive
Neewah, WI 54956-1005

R Klein Co. Inc.
70 Randall Ave
Rockville Center, 11570

Rocket Red Box
125 East 144th St.
POB 597
Bronx, NY 10451

Romance Ring
9256 Owensmouth Ave.
Chatsworth, CA 91311

Rosenthal
146 NE 1st St.
Miami, FL 33132

Sam S. Soueissi
7005 Jack Franzen Drive
Garland, TX 75043-6640

Settle Pou
3333 Lee Parkway 8th Floor
Dallas, TX 75219
Attn: Marsha Dekan

Shefi Diamonds, Inc.
580 Fifth Ave
Suite 1227
New York, NY 10036

Shonedey D. Soueissi
7005 Jack Franzen Drive
Garland, TX 75043-6640

Shonedey Soueissi
7005 Jack Franzen Drive
Garland, TX 75043-6640

Simon Golub & Sons, Inc.
PO Box 80866
Seattle, WA 98108

Simon Property
Carrick Wilzbacher
225 West Washington Street
Indianapolis, Indiana 46204

Simon Property Group, Inc.
245 Cedar Sage Drive Suite 200
Garland, TX 75040

Simon Property Group, Inc.
245 Cedar Sage Drive
Suite 200
Garland, TX 75040

Simon Property Group, LP
National City Center
115 W. Washington
Indianapolis, IN. 46204

Sprint PCS
POB 4181
Carol Stream, IL 60197-4181

Star Ring Inc.
9256 Owensmouth Ave.
Chatsworth, CA 91311

Steven D. Kramer
16133 Ventura Blvd., Suite 680
Encino, CA 91436-2404

Stuller Settings
302 Rue Louis XIV
Lafayette, La 70598

Sumit Diamond Corp.
592 5th Avenue
4th Floor
New York, NY 10036

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778

Timex Corp
P O Box 60509
Charlotte, NC 28260

Titan Designs
611 W. 6th st.
Suite 1800
Los Angeles, CA 90017

U. S. Attorney
Main & Justice Bldg.
10th & Pennsylvania NW
Washington, DC 20530

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

United Shipping Solutions
1475 Richardson Dr.
Suite 265
Richardson, TX 75080

Verragio
132 West 36th Street
New York, NY 10018