

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
 Northern District of Texas
 Dallas Division

In re Blue Chalk Cafe Corporation, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
State Board of Equalization 450 N. Street MIC:55 Sacramento, CA 95279-0055	Julie Fong 916.322.8090 State Board of Equalization 450 N. Street MIC:55 Sacramento, CA 95279-0055	Sales Taxes		\$451,182.04
Internal Revenue Service Special Procedures-Insolvency P. O. Box 21126 Philadelphia, PA 19114		Payroll Taxes		\$320,091.49
Apex Restaurant Group LP 6340 International Parkway, Ste 300 Plano, TX 75093	Mark Bromberg Apex Restaurant Group LP 6340 International Parkway, Ste 300 Plano, TX 75093	Loan		\$310,112.22
State Board of Equalization 450 N. Street MIC:55 Sacramento, CA 94279-0055		Prior 2003 Bankruptcy - Taxes		\$236,053.24
Equity Office Management LLC 1740 Technology Dr., Suite150 San Jose, CA 95110	Jami Shaw 408.487.4132 Equity Office Management LLC 1740 Technology Dr., Suite150 San Jose, CA 95110	Campbell Landlord		\$228,002.13
Orange City Tax Collector P. O. Box 1438 Santa Ana, CA 92702		Prior 2003 Bankruptcy - Taxes		\$68,193.12

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Rochelle Hutcheson McCollough 325 N. St. Paul Street, Ste 4500 Dallas, TX 75201		Prior 2003 Bankruptcy - Professional Fee		\$205,616.83
Lain Faulkner & Co. 400 N. St. Paul Street The Hartford Bldg. #600		Prior 2003 Bankruptcy - Professional Fee		\$77,542.35
Santa Clara County Tax Collector 70 West Hedding Street San Jose, Ca 95110-1767		Prior 2003 Bankruptcy - Taxes		\$67,257.53
Mountain Moreau LP c/o SIMA Management Corp. 1231-B State Street Santa Barbara, CA 93101	Robert Perez 805.965.1616 Mountain Moreau LP c/o SIMA Management Corp. 1231-B State Street Santa Barbara, CA 93101	Santa Barbara Landlord		\$57,461.43
AICCO, Inc. P. O. Box 200465 Dallas, TX 75320-0455		Business Insurance Finance Co.		\$46,497.00
Pacific Coast Produce, Inc. 950 Mountain View Ave., Ste 1 Oxnard, CA 93030	Accounts Receivable 805.240.3385 Pacific Coast Produce, Inc. 950 Mountain View Ave., Ste 1 Oxnard, CA 93030	Trade Debt		\$43,123.17

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San Francisco Tax Collector P. O. Box 7427 San Francisco, CA 94120-7427		Property Taxes		\$35,939.71
Jenny Cheung c/o Johnson Real Estate 2713 Arguello Dr. Burlingame, CA 94010	Johnson Lamb 650.796.1984 Jenny Cheung c/o Johnson Real Estate 2713 Arguello Dr. Burlingame, CA 94010	San Francisco Landlord		\$29,840.00
American International Recovery 99 High Street, 28th Fl. Boston, MA 02110		Insurance Deductible		\$20,468.41
Ventana Property Services 695 Oak Grove Avenue, #200 Mento Park, CA 94025	Panette Talia 650.847.2000 Ventana Property Services 695 Oak Grove Avenue, #200 Mento Park, CA 94025	Blue Chalk Landlord - Ins Reimb	DISPUTED	\$29,714.00
Employment Development Dept. P. O. Box 826276 Sacramento, CA 94230-6276	Don McKinney Employment Development Dept. P. O. Box 826276 Sacramento, CA 94230-6276	State of CA Unemployment Taxes		\$28,662.44
City & County of San Francisco Tax Collector Business Taxes Division P. O. Box 7425 San Francisco, CA 94120		Business Taxes		\$13,091.77

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SYSCO Food Svc of Ventura, Inc. P. O. Box 432 Oxnard, CA 93032	Accounts Receivable 805.205.7000 SYSCO Food Svc of Ventura, Inc. P. O. Box 432 Oxnard, CA 93032	Trade Debt		\$18,924.86
SYSCO San Francisco (FREMONT) P. O. Box 5019 Fremont, CA 94537	Accounts Receivable 800.877.7012 SYSCO San Francisco (FREMONT) P. O. Box 5019 Fremont, CA 94537	Trade Debt		\$18,744.03

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Mark Bromberg, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 10/9/2009

Signature: s/ Mark Bromberg

Mark Bromberg ,President

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.