

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Rasberry Transportation, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 75-2735991	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 3361 East Highway 175 Kaufman, TX	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 75142	ZIP CODE
County of Residence or of the Principal Place of Business: Kaufman	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 892 Kaufman, TX	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 75142	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. <hr/> Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 <hr/> Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion <hr/> Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Raspberry Transportation, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align:center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align:right;"> X _____ Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align:right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align:right; margin-right: 100px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Rasberry Transportation, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Joyce Lindauer
Joyce Lindauer Bar No. **21555700**

Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231

Phone No. **(972) 503-4033** Fax No. **(972) 503-4034**

11/25/2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Rasberry Transportation, Inc.

X /s/ Jimmy Rasberry
Signature of Authorized Individual

Jimmy Rasberry
Printed Name of Authorized Individual

Owner and President
Title of Authorized Individual

11/25/2009
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Raspberry Transportation, Inc.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>75-2735991</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on _____.		
a. Total Assets		
b. Total Liabilities		
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business:		

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Rasberry Transportation, Inc.**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, Jimmy Rasberry, the Owner and President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 11/25/2009

Signature: /s/ Jimmy Rasberry
Jimmy Rasberry
Owner and President

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
3361 E. Hwy 175 Business property	Real Property	\$529,000.00	\$802,998.37
4266 FM 11, Greenville, TX 75401 70 acres	Land	\$241,670.00	\$400,959.47

Total: \$770,670.00

(Report also on Summary of Schedules)

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
<p>1. Cash on hand.</p> <p>2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.</p> <p>3. Security deposits with public utilities, telephone companies, landlords, and others.</p> <p>4. Household goods and furnishings, including audio, video and computer equipment.</p> <p>5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.</p> <p>6. Wearing apparel.</p> <p>7. Furs and jewelry.</p> <p>8. Firearms and sports, photographic, and other hobby equipment.</p>	<p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p> <p>X</p>	<p>Guaranty Bank Operating checking account</p> <p>First State Bank Operating account</p> <p>First State Bank Payroll account</p> <p>First State Bank Factoring Reserve account</p>	<p>\$714.64</p> <p>\$7,438.62</p> <p>\$8,636.73</p> <p>\$10,838.48</p>

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Rasberry Transportation, Inc. 100% owner and president	\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Eaglerock (lease to purchase agreement) 1996 Peterbilt \$10,000 2000 Peterbilt \$17,500 1994 International \$1,500 2004 Lufkin \$11,000 2005 Transcraft \$11,000 2005 Peterbilt (lease to purchase agreement) 2008 Peterbilt (lease to purchase agreement) 2008 Lufkin 2007 Direct 2006 Eaglerock 2007 Eaglerock 2000 Wabash (lease to purchase agreement)	\$28,000.00 \$51,000.00 \$23,183.98 \$26,962.65 \$15,000.00 \$8,000.00 \$18,000.00 \$21,000.00 \$5,000.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.		Cessna (lease to purchase agreement)	\$32,000.00
28. Office equipment, furnishings, and supplies.		2 desks, 2 chairs 2 desks, 2 credenzas, 2 chairs file cabinets work tables 1 desk, 3 chairs Compac desktop Dell desktop 3 HP desktops fax machine	\$6,410.00

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		CIT telephone system 10 phones	\$1,300.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<p style="text-align: right;">_____ 4 _____ continuation sheets attached</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>			<p>Total > \$263,485.10</p>

In re **Rasberry Transportation, Inc.**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
	\$0.00	\$0.00	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx89-99 Aurora Loan Services 27472 Portola Pkwy, Ste 205 #419 Foothill Ranch, CA 92610	X	DATE INCURRED: NATURE OF LIEN: Real Property COLLATERAL: 3361 E. Hwy 175 REMARKS:				\$406,644.61	
		VALUE: \$529,000.00					
ACCT #: xxxxxxxx5000 CIT Technology Financing Services PO Box 550599 Jacksonville, FL 32255	X	DATE INCURRED: NATURE OF LIEN: Business debt COLLATERAL: CIT telephone system □□10 phones REMARKS:				\$1,377.87	\$77.87
		VALUE: \$1,300.00					
ACCT #: xxxx5193 First State Bank 917 Military Pkwy. Mesquite, TX 75149		DATE INCURRED: NATURE OF LIEN: Business Equipment COLLATERAL: Trucks/trailers REMARKS:				\$209,740.18	\$158,740.18
		VALUE: \$51,000.00					
ACCT #: xxx-x2010 First State Bank 917 Military Pkwy. Mesquite, TX 75149		DATE INCURRED: NATURE OF LIEN: Business Equipment COLLATERAL: Greenville, Texas REMARKS: 2nd lien on Greenville property and security agreement with trucks/trailers				\$396,353.76	\$32,328.37
		VALUE: \$770,670.00					
Subtotal (Total of this Page) >						\$1,014,116.42	\$191,146.42
Total (Use only on last page) >							

3 continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: First State Bank 917 Military Pkwy. Mesquite, TX 75149	X	DATE INCURRED: NATURE OF LIEN: Operating capital COLLATERAL: Accounts receivable, F/F & office equipment REMARKS:				\$100,000.00	\$99,868.14
		VALUE: \$83,000.00					
ACCT #: xxx0301 First State Bank 917 Military Pkwy. Mesquite, TX 75149		DATE INCURRED: NATURE OF LIEN: Accounts Receivable Financing Agreement COLLATERAL: Accounts Receivable REMARKS:				\$100,000.00	\$100,000.00
		VALUE: \$0.00					
ACCT #: xxxxxx2-001 GE Capital Solutions Attn: Stephen Hebert The Plaza at Las Colinas 300 E. John Carpenter Freeway Suite 30 Irving, TX 75062		DATE INCURRED: NATURE OF LIEN: Vehicle Lease to purchase agreement COLLATERAL: 2008 Lufkin REMARKS:				\$19,709.20	\$4,709.20
		VALUE: \$15,000.00					
ACCT #: xxxxxx3-001 GE Capital Solutions Attn: Stephen Hebert The Plaza at Las Colinas 300 E. John Carpenter Freeway Suite 30 Irving, TX 75062		DATE INCURRED: NATURE OF LIEN: Vehicle Lease to purchase agreement COLLATERAL: 2007 Direct REMARKS: 60 month lease				\$10,855.80	\$2,855.80
		VALUE: \$8,000.00					
Subtotal (Total of this Page) >						\$230,565.00	\$207,433.14
Total (Use only on last page) >							

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx6-001 GE Transportation Finance 201 High Ridge Road Stamford, CT 06927	X	DATE INCURRED: NATURE OF LIEN: Vehicle Lease to purchase agreement COLLATERAL: 2008 Eaglerock REMARKS: VALUE: \$28,000.00				\$27,210.49	
ACCT #: Hunt County Tax Assessor/Collector P.O. Box 1042 Greenville, TX 75403-1042		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: 4266 FM 11, Greenville, TX 75401 REMARKS: VALUE: \$241,670.00				\$4,605.71	\$4,605.71
ACCT #: Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014	X	DATE INCURRED: NATURE OF LIEN: Vehicle Lease to purchase agreement COLLATERAL: 2005 Peterbilt REMARKS: VALUE: \$23,183.98				\$23,436.30	\$252.32
ACCT #: xxx-xxx-xxx-xxxxxxx7165 Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014		DATE INCURRED: NATURE OF LIEN: Vehicle Lease to purchase agreement COLLATERAL: 2008 Peterbilt (lease to purchase agreement) REMARKS: 60 month lease VALUE: \$26,962.65				\$117,498.21	\$90,535.56
Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$172,750.71	\$95,393.59
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Sunbridge Capital/Alliance Leasing, Inc. 120 Madison St. Tower II, 17th Floor Syracuse, NY 13202		DATE INCURRED: NATURE OF LIEN: Vehicle Lease COLLATERAL: 2000 Wabash REMARKS: VALUE: \$5,000.00				\$20,568.90	\$15,568.90
ACCT #: Superior Trailer Sales 501 Highway 80 E. Sunnyvale, TX 75182		DATE INCURRED: NATURE OF LIEN: Lease to purchase agreement COLLATERAL: 2006 Eaglerock REMARKS: VALUE: \$18,000.00				\$10,048.00	
ACCT #: Superior Trailer Sales 501 Highway 80 E. Sunnyvale, TX 75182		DATE INCURRED: NATURE OF LIEN: Lease to purchase agreement COLLATERAL: 2007 Eaglerock REMARKS: VALUE: \$21,000.00				\$15,801.00	
ACCT #: xxxx0396 Triad Bank PO Box 35567 Tulsa, OK 74153	X	DATE INCURRED: NATURE OF LIEN: Security Agreement COLLATERAL: Cessna REMARKS: VALUE: \$32,000.00				\$31,868.14	
						\$78,286.04	\$15,568.90
						\$1,495,718.17	\$509,542.05

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Kaufman County Tax Office P O Box 339 Kaufman, TX 75142		DATE INCURRED: CONSIDERATION: Taxes REMARKS: Tax for trucks (BPP/inventory tax)				\$2,778.00	\$0.00	\$2,778.00
ACCT #: Kaufman County Tax Office P O Box 339 Kaufman, TX 75142		DATE INCURRED: CONSIDERATION: Taxes REMARKS: Business property				\$3,303.16	\$0.00	\$3,303.16
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$6,081.16	\$0.00	\$6,081.16
Subtotals (Totals of this page) >						\$6,081.16	\$0.00	\$6,081.16
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$6,081.16	\$0.00	\$6,081.16
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$0.00	\$6,081.16	\$6,081.16

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxxxx-x2002 American Express P.O. Box 5207 Ft. Lauderdale, FL 33310-5207	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$2,000.00
ACCT #: xxxx-xxxxxx-x2000 American Express Business Platinum Card P.O. Box 650448 Dallas, Texas 75265-0448	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$6,809.58
ACCT #: xxxx-xxxxxx-x5000 American Express Gold Card P O Box 650448 Dallas, TX 75265	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$51,306.87
ACCT #: xxxx-xxxx-xxxx-8552 Bank of America Bankruptcy Services 95 James Way Ste. 113 Southampton, PA 18966	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$25,687.77
ACCT #: Carolina Casualty Insurance Company Attn: Richard Gray PO Box 2575 Jacksonville, FL 32203		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Omelda lawsuit				Notice Only
ACCT #: Chamberlain * McHaney Attn: J. Gordon Mchaney 301 Congress Ave., 21st Floor Austin, TX 78701		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Olmeda lawsuit				Notice Only
Subtotal >						\$85,804.22
Total >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxx8776 Farm Plan PO Box 5328 Madison, WI 53705-0328	X	DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS:				\$6,595.50
ACCT #: Guaranty Bank 1902 W. Virginia McKinney, TX 75069	X	DATE INCURRED: CONSIDERATION: Line of Credit REMARKS:				\$49,500.00
ACCT #: Heygood, Orr, Reyes & Bartolomei Attn: Spencer Browne 2331 W. Northwest Highway, 2nd Floor Dallas, TX 75220		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Omelda lawsuit				Notice Only
ACCT #: Internal Revenue Service Special Procedures 1100 Commerce Street Mail Code DAL-5020 Dallas, Texas 75242		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				\$13,700.00
ACCT #: Kyle Klutch 211 East Tyler, Suite 600-G Longview, TX 75601		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Lawsuit: Cause No. 2009-2281-A				Notice Only
ACCT #: Mathis & Donheiser Attn: Justin L. Jeter 4600 Trammell Crow Center 2001 Ross Ave. Dallas, TX 75201		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Olmeda lawsuit				Notice Only
Subtotal >						\$69,795.50
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 1 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xx3365 Petroleum Wholesale L.P. PO Box 4456 Houston, TX 77210	X	DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$40,089.41
Representing: Petroleum Wholesale L.P.		Coface Collections North America PO Box 8510 Metairie, LA 70011-8510				Notice Only
Representing: Petroleum Wholesale L.P.		James Brendan Carroll III 501 Elm Street, Suite 385 LB 33 Dallas, TX 75202				Notice Only
ACCT #: Ronald L. Herrington 201 W. Mulberry Street Kaufman, TX 75142		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Omelda lawsuit				Notice Only
ACCT #: State Comptroller Capitol Station Austin, TX 78711		DATE INCURRED: CONSIDERATION: Franchise tax REMARKS:				\$20,748.00
ACCT #: The Franklin Law Firm Attn: Jason Franklin 200 So. Zang Blvd., Suite 1400 Dallas, TX 75208		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Olmeda lawsuit				Notice Only

Sheet no. 2 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$60,837.41**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: Union Materials 14099 NE County RD 3180 Kerens, TX 75144		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$41,000.00	
ACCT #: Walters Balido & Crain Attn: Kelly M. Crain 900 Jackson Street, Suite 600 Dallas, TX 75202		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Olmeda lawsuit				Notice Only	
ACCT #: Wingfoot Tire 3601 Highway 21E Bryan, TX 77808		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$1,000.02	
Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$42,000.02
						Total >	\$258,437.15
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>GE Capital Corp 300 E. John Carpenter Freeway Suite 200 Irving, TX 75062</p>	<p>Lease 4194163-001 on a 2007 Direct Contract to be REJECTED</p>
<p>GE Capital Corp 300 E. John Carpenter Freeway Suite 200 Irving, TX 75062</p>	<p>Lease 4206622-001 on 2008 Lufkin Contract to be REJECTED</p>
<p>GE Capital Corp 300 E. John Carpenter Freeway Suite 200 Irving, TX 75062</p>	<p>lease to purchase agreement on 2009 Direct Contract to be REJECTED</p>
<p>GE Capital Corp 300 E. John Carpenter Freeway Suite 200 Irving, TX 75062</p>	<p>lease to purchase agreement on 2008 Eaglerock Contract to be REJECTED</p>
<p>Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014</p>	<p>05 Pete - #861805 Contract to be ASSUMED</p>

In re **Rasberry Transportation, Inc.**Case No. _____
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014	2008 Pete Contract to be ASSUMED
Sunbridge Capital/Alliance Leasing 120 Madison Street Tower II, 17th Floor Syracuse, NY 13202	Lease 1039-37147 on 2000 Wabash Contract to be REJECTED
Superior Trailer Sales 501 Highway 80 E. Sunnyvale, TX 75182	2007 Eaglerock Contract to be ASSUMED
Superior Trailer Sales 501 Highway 80 E. Sunnyvale, TX 75182	2006 ER - #316347 Contract to be ASSUMED

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>American Express P.O. Box 5207 Ft. Lauderdale, FL 33310-5207</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>American Express Business Platinum Card P.O. Box 650448 Dallas, Texas 75265-0448</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>American Express Gold Card P O Box 650448 Dallas, TX 75265</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Aurora Loan Services 27472 Portola Pkwy, Ste 205 #419 Foothill Ranch, CA 92610</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Bank of America Bankruptcy Services 95 James Way Ste. 113 Southampton, PA 18966</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>CIT Technology Financing Services PO Box 550599 Jacksonville, FL 32255</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Farm Plan PO Box 5328 Madison, WI 53705-0328</p>

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>First State Bank 917 Military Pkwy. Mesquite, TX 75149</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>GE Transportation Finance 201 High Ridge Road Stamford, CT 06927</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Guaranty Bank 1902 W. Virginia McKinney, TX 75069</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>James Brendan Carroll III 501 Elm Street, Suite 385 LB 33 Dallas, TX 75202</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Petroleum Wholesale L.P. PO Box 4456 Houston, TX 77210</p>
<p>Jimmy Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Triad Bank PO Box 35567 Tulsa, OK 74153</p>

In re **Rasberry Transportation, Inc.**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 2

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Pamela D. Rasberry 115 Jeffery Circle Gun Barrel City, TX 75156</p>	<p>Aurora Loan Services 27472 Portola Pkwy, Ste 205 #419 Foothill Ranch, CA 92610</p>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Rasberry Transportation, Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$770,670.00			
B - Personal Property	Yes	5	\$263,485.10			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	4			\$1,495,718.17	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$6,081.16	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4			\$258,437.15	
G - Executory Contracts and Unexpired Leases	Yes	2				
H - Codebtors	Yes	3				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		21	\$1,034,155.10	\$1,760,236.48		

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Owner and President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **11/25/2009**

Signature **/s/ Jimmy Rasberry**
Jimmy Rasberry
Owner and President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Raspberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$972,812.35	2009 YTD gross profit
\$1,397,889.00	2008
\$1,344,700.00	2007

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Bank of America	8/24/09	\$600.00	
Union Materials	8/24/09	\$44,843.08	
GE Transportation Finance	8/31/09	\$1,467.49	
Aurora Bank	8/31/09	\$2,344.65	
American Express	8/31/09	\$23,304.32	
GMAC	9/4/09	\$958.88	
Bank of America	9/4/09	\$600.00	
Paccar Financial	9/10/09	\$5,209.44	
Triad Bank	9/10/09	\$768.82	
Bank of America	9/10/09	\$1,000.00	
Superior Trailer Sales	9/10/09	\$1,315.00	
GE Transportation Finance	9/10/09	\$908.34	

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Raspberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

Citicards	9/22/09	\$700.00
Union Materials	10/2/09	\$33,000.00
GE Transportation Finance	10/2/09	\$1,467.49
Aurora Bank	10/2/09	\$2,344.65
Union Materials	10/9/09	\$47,126.49
	11/2/09	
	11/9/09	

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Petroleum Wholesale Inc. v. Jimmy Raspberry and Raspberry Transportation File Number 1205788	Collections		Collections (pending)
Antonio Olmeda v. Raspberry Transportation & Ralph Lee Green Cause No. 74883-422	Personal injury claim from truck accident (several parties involved)	In the District Court 422nd Judicial District Kaufman County, Texas	Order of partial dismissal with prejudice 4/27/09 (for one party involved in suit)
East Texas Mack Leasing, a division of East Texas Mack Sales, LLC vs. Raspberry Transportation, Inc. Cause No. 2009-2281-A	Collection	In the County Court at Law No. 188 Gregg County, Texas	Petition filed 10/28/09

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Raspberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
East Texas Mack Leasing PO Box 2867 Longview, TX 75606	April 2009	(2) 2006 Volvos returned after a rental agreement, creditor disputes remaining balance of \$3600

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Joyce W. Lindauer 8140 Walnut Hill Lane Suite 301 Dallas, TX 75231	11/09	\$8000.00

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Raspberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Jerrold Howell	6/3/08	2002 International \$18,000 2000 International \$16,000
Union Materials	4/25/08	1996 International \$16,000
Underwood	2008	1999 International \$17500
Carolina Casualty	December 2007	2008 Lufkin (wrecked) \$27500
Union Materials	4/25/08	1996 Vantage \$21000
Joe Gray (Circle G Transport)	10/12/07	1995 Vantage \$18000
Jon Marshall	October 2007	2006 Eaglerock \$34000
Texas Sports Sands	September 2007	1990 Peterbilt \$10000
David Mathis	September 2007	2000 Dodge 1500 pick up truck \$4000
Matthew Bullard	September 2007	2003 Peterbilt \$51000
Greg Wixom	December 2007	2004 Lufkin \$24000
Donnie Ballew	December 2007	2003 Vantage \$30000
(cannot find record of transferee)	August 2009	2003 Freightliner \$23500
John Reynolds	September 2009	2003 Vantage \$28500
Superior Trailer	February 2009	1999 Great Dane, Trade-in value of \$5000 1997 Great Dane, Trade-in value of \$5000 1998 Clements, Trade-in value of \$8000
Branded Trailer	August 2008	2004 Lufkin \$22000 2002 Lufkin \$18000

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Raspberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Raspberry Transportation, Inc.

Case No. (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.
Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Raspberry Transportation, Inc
PO Box 892
Kaufman, TX 75142
Tax ID No. 75-2735991

Trucking

12/1997 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Albright, Hill & Sumpter CPA
12160 N. Abrams Road Suite 412
Dallas, TX 75243

2007 to present

UNITED STATES BANKRUPTCY COURT
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(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Albright, Hill & Sumpter CPA 12160 N. Abrams Road Suite 412 Dallas, TX 75243	2007 to present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Jimmy Raspberry	

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
First State Bank Mesquite PO Box 850438 Mesquite, TX 75185	2007, 2008, 2009

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jimmy Raspberry	Owner and President	100

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: **Rasberry Transportation, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11/25/2009

Signature /s/ Jimmy Rasberry
Jimmy Rasberry
Owner and President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Rasberry Transportation, Inc.**

CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$15,000.00</u>	
Prior to the filing of this statement I have received:	<u>\$6,961.00</u>	(See Attachment)
Balance Due:	<u>\$8,039.00</u>	

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/25/2009

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer

Attorney at Law & Mediator

8140 Walnut Hill Lane

Suite 301

Dallas, TX 75231

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Jimmy Rasberry

Jimmy Rasberry

Owner and President

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Raspberry Transportation, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
First State Bank 917 Military Pkwy. Mesquite, TX 75149		Business Equipment		\$209,740.18 Value: \$51,000.00
First State Bank 917 Military Pkwy. Mesquite, TX 75149		Accounts Receivable Financing Agreement		\$100,000.00 Value: \$0.00
First State Bank 917 Military Pkwy. Mesquite, TX 75149		Operating capital		\$100,000.00 Value: \$131.86
Paccar Financial Corp. PO Box 676014 Dallas, TX 75267-6014		Vehicle Lease to purchase agreement		\$117,498.21 Value: \$26,962.65
American Express Gold Card P O Box 650448 Dallas, TX 75265		Credit Card		\$51,306.87
Guaranty Bank 1902 W. Virginia McKinney, TX 75069		Line of Credit		\$49,500.00

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Raspberry Transportation, Inc.**

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Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Union Materials 14099 NE County RD 3180 Kerens, TX 75144		Business debt		\$41,000.00
Petroleum Wholesale L.P. PO Box 4456 Houston, TX 77210		Business debt		\$40,089.41
First State Bank 917 Military Pkwy. Mesquite, TX 75149		Business Equipment		\$396,353.76 Value: \$364,025.39
Bank of America Bankruptcy Services 95 James Way Ste. 113 Southampton, PA 18966		Credit Card		\$25,687.77
State Comptroller Capitol Station Austin, TX 78711		Franchise tax		\$20,748.00
Sunbridge Capital/Alliance Leasing, Inc. 120 Madison St. Tower II, 17th Floor Syracuse, NY 13202		Vehicle Lease		\$20,568.90 Value: \$5,000.00
Internal Revenue Service Special Procedures 1100 Commerce Street Mail Code DAL-5020 Dallas, Texas 75242		Taxes		\$13,700.00

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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IN RE: **Raspberry Transportation, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
American Express Business Platinum Card P.O. Box 650448 Dallas, Texas 75265-0448		Credit Card		\$6,809.58
Farm Plan PO Box 5328 Madison, WI 53705-0328		Unsecured Debt		\$6,595.50
GE Capital Solutions Attn: Stephen Hebert The Plaza at Las Colinas 300 E. John Carpenter Freeway Suite 301 Irving, TX 75062		Vehicle Lease to purchase agreement		\$19,709.20 Value: \$15,000.00
Hunt County Tax Assessor/Collector P.O. Box 1042 Greenville, TX 75403-1042		Taxes		\$4,605.71 Value: \$0.00
Kaufman County Tax Office P O Box 339 Kaufman, TX 75142		Taxes		\$3,303.16
GE Capital Solutions Attn: Stephen Hebert The Plaza at Las Colinas 300 E. John Carpenter Freeway Suite 301 Irving, TX 75062		Vehicle Lease to purchase agreement		\$10,855.80 Value: \$8,000.00
Kaufman County Tax Office P O Box 339 Kaufman, TX 75142		Taxes		\$2,778.00

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Rasberry Transportation, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Owner and President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **11/25/2009**

Signature: **/s/ Jimmy Rasberry**
Jimmy Rasberry
Owner and President

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Rasberry Transportation, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/25/2009

Signature */s/ Jimmy Rasberry*
Jimmy Rasberry
Owner and President

Date _____

Signature _____

American Express
P.O. Box 5207
Ft. Lauderdale, FL 33310-5207

American Express Business Platinum Card
P.O. Box 650448
Dallas, Texas 75265-0448

American Express Gold Card
P O Box 650448
Dallas, TX 75265

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Aurora Loan Services
27472 Portola Pkwy, Ste 205 #419
Foothill Ranch, CA 92610

Bank of America
Bankruptcy Services
95 James Way Ste. 113
Southampton, PA 18966

Carolina Casualty Insurance Company
Attn: Richard Gray
PO Box 2575
Jacksonville, FL 32203

Chamberlain * McHaney
Attn: J. Gordon Mchaney
301 Congress Ave., 21st Floor
Austin, TX 78701

CIT Technology Financing Services
PO Box 550599
Jacksonville, FL 32255

Coface Collections North America
PO Box 8510
Metairie, LA 70011-8510

Comptroller of Public Accts
Rev Acct Div/Bankruptcy Sec
PO Box 13528
Austin, TX 78711

Farm Plan
PO Box 5328
Madison, WI 53705-0328

First State Bank
917 Military Pkwy.
Mesquite, TX 75149

GE Capital Corp
300 E. John Carpenter Freeway Suite 200
Irving, TX 75062

GE Capital Solutions
Attn: Stephen Hebert
The Plaza at Las Colinas
300 E. John Carpenter Freeway Suite 301
Irving, TX 75062

GE Transportation Finance
201 High Ridge Road
Stamford, CT 06927

Guaranty Bank
1902 W. Virginia
McKinney, TX 75069

Heygood, Orr, Reyes & Bartolomei
Attn: Spencer Browne
2331 W. Northwest Highway, 2nd Floor
Dallas, TX 75220

Hunt County Tax Assessor/Collector
P.O. Box 1042
Greenville, TX 75403-1042

Internal Revenue Service
Special Procedures
1100 Commerce Street
Mail Code DAL-5020
Dallas, Texas 75242

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

James Brendan Carroll III
501 Elm Street, Suite 385 LB 33
Dallas, TX 75202

Jimmy Rasberry
115 Jeffery Circle
Gun Barrel City, TX 75156

Kaufman County Tax Office
P O Box 339
Kaufman, TX 75142

Kyle Klutch
211 East Tyler, Suite 600-G
Longview, TX 75601

Mathis & Donheiser
Attn: Justin L. Jeter
4600 Trammell Crow Center
2001 Ross Ave.
Dallas, TX 75201

Paccar Financial Corp.
PO Box 676014
Dallas, TX 75267-6014

Pamela D. Raspberry
115 Jeffery Circle
Gun Barrel City, TX 75156

Petroleum Wholesale L.P.
PO Box 4456
Houston, TX 77210

Ronald L. Herrington
201 W. Mulberry Street
Kaufman, TX 75142

State Comptroller
Capitol Station
Austin, TX 78711

Sunbridge Capital/Alliance Leasing
120 Madison Street
Tower II, 17th Floor
Syracuse, NY 13202

Sunbridge Capital/Alliance Leasing, Inc.
120 Madison St.
Tower II, 17th Floor
Syracuse, NY 13202

Superior Trailer Sales
501 Highway 80 E.
Sunnyvale, TX 75182

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778

The Franklin Law Firm
Attn: Jason Franklin
200 So. Zang Blvd., Suite 1400
Dallas, TX 75208

Triad Bank
PO Box 35567
Tulsa, OK 74153

U. S. Attorney
Main & Justice Bldg.
10th & Pennsylvania NW
Washington, DC 20530

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

Union Materials
14099 NE County RD 3180
Kerens, TX 75144

Walters Balido & Crain
Attn: Kelly M. Crain
900 Jackson Street, Suite 600
Dallas, TX 75202

Wingfoot Tire
3601 Highway 21E
Bryan, TX 77808