B1 (Official Form 1)(4/10)									
Unit		es Bankr n District						Voluntar	y Petition
Name of Debtor (if individual, enter Last, KTM Investments, Inc.	First, Middle):		Name	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the (include married, maiden, and trade names DBA Big Willy's					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual- (if more than one, state all) 86-1176725	Taxpayer I.D.	(ITIN) No./C	omplete EIN		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Address of Debtor (No. and Street, 6 500 S. Broadway Joshua, TX	City, and State	e):		Street	Street Address of Joint Debtor (No. and Street, City, and State):				
		Γ -	ZIP Code	_					ZIP Code
County of Residence or of the Principal Pl	ice of Busine		6058	Count	y of Reside	nce or of the	Principal Pla	ace of Business:	
Johnson									
Mailing Address of Debtor (if different from street address):			Mailin	g Address	of Joint Debt	tor (if differe	nt from street address	s):	
			ZIP Code						ZIP Code
Location of Principal Assets of Business D (if different from street address above):	ebtor								
Type of Debtor			f Business one box)					otcy Code Under Whiled (Check one box)	hich
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)		 Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of Cof Of	hapter 15 Petition for a Foreign Main Proc hapter 15 Petition for a Foreign Nonmain I	eeding Recognition
	□ Debts are primarily consumer debts, □ Debts are primarily defined in 11 U.S.C. § 101(8) as business debts. business debts.								
Filing Fee (Check or	e box)		Check or			-	ter 11 Debt		
☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official				ebtor is not : ebtor's aggreeless than S	a small busing regate nonconstants (\$2,343,300 (a)	ntingent liquid	defined in 11 U	C. § 101(51D). J.S.C. § 101(51D). Cluding debts owed to in t on 4/01/13 and every th	
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all appli ☐ A plan is ☐ Acceptant				plan is beir eceptances	ng filed with of the plan w	this petition. were solicited process. S.C. § 1126(b).	1	n one or more classes of	creditors,
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						T USE ONLY			
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001-	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets So to \$50,001 to \$100,001 to \$500,000 to \$100,000 to \$100,00	\$1,000,001 to \$10 million		\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): **Voluntary Petition** KTM Investments, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in П this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

after the filing of the petition.

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Eric A. Liepins

Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.

Firm Name

12770 Coit Road Suite 1100 Dallas, TX 75251

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788

Telephone Number

November 1, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Mohammad Farooqui

Signature of Authorized Individual

Mohammad Farooqui

Printed Name of Authorized Individual

President

Title of Authorized Individual

November 1, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

KTM Investments, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

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v	
\sim	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Northern District of Texas

In re	KTM Investments, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Fuel Distrubutors, Inc. 1515 N. Loop 12 Irving, TX 75061-5620	American Fuel Distrubutors, Inc. 1515 N. Loop 12 Irving, TX 75061-5620			Unknown
Comptroller Of Public Accounts Fort Worth Enforcement Office 4040 Fossil Creek Blvd. Fort Worth, TX 76137-2747	Comptroller Of Public Accounts Fort Worth Enforcement Office 4040 Fossil Creek Blvd. Fort Worth, TX 76137-2747			7,701.53 (0.00 secured)
Core-Mark International, Inc. Holland, Johns, Schwartz & Penny, LLP 306 west Seventh Street, Suite 500 Fort Worth, TX 76102-4982	Core-Mark International, Inc. Holland, Johns, Schwartz & Penny, LLP 306 west Seventh Street, Suite 500 Fort Worth, TX 76102-4982			Unknown
Glazer's Wholesale Drug , Inc. 2001 Diplomat Drive PO Box 814430 Dallas, TX 75381-4450	Glazer's Wholesale Drug , Inc. 2001 Diplomat Drive PO Box 814430 Dallas, TX 75381-4450			85.50
Hartnett 4151 Blue Moud Road Fort Wort, TX	Hartnett 4151 Blue Moud Road Fort Wort, TX			362.84
Indian Nation Wholesale Co. PO Box 70 230 S. 22nd Stree Durant, OK 74701	Indian Nation Wholesale Co. PO Box 70 230 S. 22nd Stree Durant, OK 74701			1,499.82
MoneyGram Payment Systems, Inc. fka Travelers Express Company Kovalchuk Law Office, P.A. Post Office Box 32371 Minneapolis, MN 55432	MoneyGram Payment Systems, Inc. fka Travelers Express Company Kovalchuk Law Office, P.A. Minneapolis, MN 55432			12,932.60

B4 (Of	ficial Form 4) (12/07) - Cont.	
In re	KTM Investments, Inc	;

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Nara Bank, Special Assets Department Jake Soohoon Lee 3731 Wilshire Blvd., Ste. 1000 Los Angeles, CA 90010	Nara Bank, Special Assets Department Jake Soohoon Lee 3731 Wilshire Blvd., Ste. 1000 Los Angeles, CA 90010			980,000.00 (0.00 secured)
Propel Financial Services, LLC PO Box 100350 San Antonio, TX 78201	Propel Financial Services, LLC PO Box 100350 San Antonio, TX 78201			24,873.82
Texas Lottery Commission PO Box 16630 Austin, TX 78761-6630	Texas Lottery Commission PO Box 16630 Austin, TX 78761-6630			14,745.23
Tresure Wholesale DFW 604 West Berry Street Fort Worth, TX 76110	Tresure Wholesale DFW 604 West Berry Street Fort Worth, TX 76110			540.53
Winters Oil Partners, L.P. PO Box 1637 Corsicana, TX 75151	Winters Oil Partners, L.P. PO Box 1637 Corsicana, TX 75151			21,853.49

34 (Offic	cial Form 4) (12/07) - Cont.		
In re	KTM Investments, Inc.	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 1, 2010	Signature	/s/ Mohammad Farooqui	
			Mohammad Farooqui	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Fuel Distrubutors, Inc. 1515 N. Loop 12 Irving, TX 75061-5620

Comptroller Of Public Accounts Fort Worth Enforcement Office 4040 Fossil Creek Blvd. Fort Worth, TX 76137-2747

Core-Mark International, Inc. Holland, Johns, Schwartz & Penny, LLP 306 west Seventh Street, Suite 500 Fort Worth, TX 76102-4982

Glazer's Wholesale Drug , Inc. 2001 Diplomat Drive PO Box 814430 Dallas, TX 75381-4450

Hartnett 4151 Blue Moud Road Fort Wort, TX

Hughes Watters Askanase, LLP 333 Clay, Suite 2900 Houston, TX 77002

Indian Nation Wholesale Co. PO Box 70 230 S. 22nd Stree Durant, OK 74701

Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242

Internal Revenue Services ACS Support PO Box 57 Bensalem, PA 19020-0057 MoneyGram Payment Systems, Inc. fka Travelers Express Company Kovalchuk Law Office, P.A. Post Office Box 32371 Minneapolis, MN 55432

Nara Bank, SBA Dept - Dallas 3010 LBJ Freeway, Ste. 130 Dallas, TX 75234

Nara Bank, Special Assets Department Jake Soohoon Lee 3731 Wilshire Blvd., Ste. 1000 Los Angeles, CA 90010

Propel Financial Services, LLC PO Box 100350 San Antonio, TX 78201

Texas Lottery Commission PO Box 16630 Austin, TX 78761-6630

Texas Wholesale 11409 Denton Drive Dallas, TX 75229

Tresure Wholesale DFW 604 West Berry Street Fort Worth, TX 76110

Winters Oil Partners, L.P. PO Box 1637 Corsicana, TX 75151