

United States Bankruptcy Court Northern District of Texas - San Angelo Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Silver Creek Hospitality San Angelo, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>Penta San Angelo, LLC</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): <b>20-8794996</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>441 Rio Concho Drive San Angelo, Texas</b>		Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>76903</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Tom Green</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<b>Type of Debtor</b> (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). _____ <b>Check all applicable boxes</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 1- 50- 100- 200- 1,000- 5,001- 10,001- 25,001- 50,001- Over 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion		





**United States Bankruptcy Court  
Northern District of Oklahoma**

In re Silver Creek Hospitality San Angelo, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>Penta Hospitality Fund A 1735 North First Street Suite 285 San Jose, CA 95112</b>				<b>\$198,966.00</b>
<b>TCG Appraisal District 2302 Pulliam Street San Angelo, TX 76902</b>				<b>\$187,374.00</b>
<b>Thresher P.A.Trust Account 400 North Tampa Street Suite 1320 Tampa, FL 33602</b>				<b>\$31,762.00</b>
<b>City of San Angelo PO Box 1751 San Angelo, TX 76902</b>				<b>\$25,000.00</b>
<b>HD Supply Facilities Maintenance PO Box 509058 San Diego, CA 92150</b>				<b>\$12,373.00</b>
<b>Pro Line Rentals PO Box 651 San Angelo, TX 76902</b>				<b>\$7,905.56</b>

B4 (Official Form 4) (12/07)4 -Cont.

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 Debtor Chapter 11

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<b>Buy Efficient 903 Calle Amanecer San Clemente, CA 92673</b>				<b>\$7,514.60</b>
<b>Noelke Law Firm 905 South Abe Street San Angelo, TX 76903</b>				<b>\$7,111.89</b>
<b>Southwest Outdoor Advertising, Inc. 5206 McKinney Avenue Suite 204 Dallas, TX 75205</b>				<b>\$6,600.00</b>
<b>SKG Engineering 1122 South Bryant San Angelo, TX 76903</b>				<b>\$6,600.00</b>
<b>Wendy Coash 441 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$5,400.00</b>
<b>Bill Simmons 447 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$5,400.00</b>

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<b>Elenie T. Tahinakou 445 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$4,500.00</b>
<b>Mark Harrington 442 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$3,071.25</b>
<b>Culley L. Miller 446 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$2,754.00</b>
<b>Audrey Bartlett 448 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$2,070.00</b>
<b>La Shae Pinkerton 443 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$1,296.00</b>
<b>Julian Hernandez 444 Rio Concho Drive San Angelo, TX 76903</b>				<b>\$864.00</b>

B4 (Official Form 4) (12/07)4 -Cont.

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 1, 2010

Signature: /s/ Anil Patel

Anil Patel, Mgr. of Sole Member, Penta Hospitality  
(Print Name and Title) LLC

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.