B1 (Official Form 1) (4/10)

	CY COU				\	<b>Volunta</b>	ry Petition		
Name of Debtor (if individual, enter Last, First, Middle): LAZ Holdings, LLC					of Joint Debtor (S	pouse) (Last, Fir	st, Middle):		
All Other Names used by the Debtor in the last (include married, maiden, and trade names):  aka Kegs & Corks		er Names used by le married, maiden			years				
Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): 20-5722737	ayer I.D. (ITIN)/Comp	olete EIN (if mo	re		our digits of Soc. S ne, state all):	ec. or Individual-	Гахрауег I.D.	(ITIN)/Com	nplete EIN (if more
Street Address of Debtor (No. and Street, City, 1075 West Griffin St. Dallas, TX	and State):			Street	Address of Joint D	Debtor (No. and S	Street, City, an	nd State):	
		ZIP CODE 75215							ZIP CODE
County of Residence or of the Principal Place of Dallas	of Business:			County	y of Residence or	of the Principal P	lace of Busine	ess:	
Mailing Address of Debtor (if different from street 1075 West Griffin St. Dallas, TX	et address):			Mailing	Address of Joint	Debtor (if differer	t from street a	address):	
		ZIP CODE <b>75215</b>							ZIP CODE
Location of Principal Assets of Business Debto	r (if different from str	reet address ab	ove):						
									ZIP CODE
Type of Debtor (Form of Organization)		of Business	3	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)					
(Check one box.)  Individual (includes Joint Debtors)	Health Care E	Business Real Estate as (	defined	=	Chapter 7 Chapter 9		`_	,	tition for Recognition
See Exhibit D on page 2 of this form.	in 11 U.S.C. §			d	Chapter 11		of a	Foreign M	ain Proceeding
Corporation (includes LLC and LLP)  Partnership	Stockbroker			Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
Other (If debtor is not one of the above	Commodity B Clearing Bank				<u>'</u>	Natur	e of Debts		
entities, check this box and state type of entity below.)	<b>☑</b> Other	. = .1.		 	Debts are primarily	•	k one box.) ✓ Deb	ots are prim	narily
		<b>cempt Entity</b> ox, if applicable		🖰 🖟	lebts, defined in 1 101(8) as "incurre	1 U.S.C.		iness debts	
	under Title 26	x-exempt organ of the United S	States	p	ndividual primarily to personal, family, or				
Filing Fee (Che		ernal Revenue	Code).		old purpose."	Chapte	11 Debtor	's	
Full Filing Fee attached.				<b>1</b>	Debtor is a small be			-	, ,
Filing Fee to be paid in installments (appl signed application for the court's conside			ch	Chec					, ,
unable to pay fee except in installments.			Α.	— ir		) are less than \$2	2,343,300 <i>(a</i>		debts owed to bject to adjustment
Filing Fee waiver requested (applicable to attach signed application for the court's c				l	on 4/01/13 and even		ierealler).		
ands. signed application to the scatter	l∺ ₄	A plan is being filed Acceptances of the of creditors, in acco	plan were solici	ed prepetition		or more classes			
Statistical/Administrative Information			مانده سم				-		HIS SPACE IS FOR OURT USE ONLY
Debtor estimates that funds will be availal Debtor estimates that, after any exempt p there will be no funds available for distribi	es paid	,							
Estimated Number of Creditors	mion to unsecured c	realiors.				_	_		
1-49 50-99 100-199 200-999	1,000- 5,000	5,001- 10,000	10,001- 25,000		 25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets									
\$\overline{\sigma}\$ to \$\overline{\sigma}\$50,001 to \$\overline{\sigma}\$100,001 to \$\overline{\sigma}\$500,001 \$\overline{\sigma}\$ \$\overline{\sigma}\$ to \$\overline{\sigma}\$ 100,000 \$\overline{\sigma}\$ \$\overline{\sigma}\$ to \$\overline{\sigma}\$ 1 mill		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
\$0 to \$50,001 to \$100,001 to \$500,001	nated Liabilities						More than \$1 billion		

B1 (0	Official Form 1) (4/10)		Page 2
	oluntary Petition	Name of Debtor(s): LAZ Ho	ldings, LLC
(Tł	nis page must be completed and filed in every case.)		
Loca	All Prior Bankruptcy Cases Filed Within Last tion Where Filed:	8 Years (If more than two, at Case Number:	ttach additional sheet.)  Date Filed:
Nor		Case Number.	Date Fileu.
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor	(If more than one, attach additional sheet.)
Nam <b>No</b> i	e of Debtor:	Case Number:	Date Filed:
Distri		Relationship:	Judge:
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and ) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	whose de I, the attorney for the petitioner n informed the petitioner that [he of of title 11, United States Code, a	Exhibit B ompleted if debtor is an individual ebts are primarily consumer debts.) named in the foregoing petition, declare that I have or she] may proceed under chapter 7, 11, 12, or 13 and have explained the relief available under each at I have delivered to the debtor the notice
		X	
	Eu	hibit C	Date
Doe	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition.  No.		le harm to public health or safety?
	Ex	hibit D	
•	be completed by every individual debtor. If a joint petition is filed, each  Exhibit D completed and signed by the debtor is attached and makes is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	ade a part of this petition.	
	Information Regard	ling the Debtor - Venue	
V	(Check any Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day	• •	n this District for 180 days immediately
П	There is a bankruptcy case concerning debtor's affiliate, general partr	ner, or partnership pending in t	this District.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief sou	endant in an action or proceed	
	Certification by a Debtor Who Resid		al Property
	(Check all ap Landlord has a judgment against the debtor for possession of debtor's	oplicable boxes.) s residence. (If box checked,	complete the following.)
		Name of landlord that obtained	d judgment)
	Debtor claims that under applicable nonbankruptcy law, there are circ	Address of landlord)	ebtor would be permitted to cure the entire
Ц	monetary default that gave rise to the judgment for possession, after		•
	Debtor has included in this petition the deposit with the court of any repetition.	ent that would become due dur	ring the 30-day period after the filing of the
П	Debtor certifies that he/she has served the Landlord with this certifica	tion (11 I I S.C. & 362(I))	

B1 (Official Form 1) (4/10)	Page 3				
Voluntary Petition	Name of Debtor(s): LAZ Holdings, LLC				
(This page must be completed and filed in every case)					
Sig	natures				
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
X Telephone Number (If not represented by attorney)	(Signature of Foreign Representative)  (Printed Name of Foreign Representative)				
Date	Date				
Signature of Attorney*   X	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filling for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)				
the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  LAZ Holdings, LLC	Address X Date				
X	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.				

BEFORE ME, the undersigned authority, on this day personally appeared Leon Zeno, known to me, who, being first by me duly sworn, did state that he was the duly elected and authorized Director and President of LAZ Holdings, LLC, a Texas Corporation (the "Corporation"), and that the following is a correct excerpt of a resolution unanimously adopted by the duly elected and authorized and acting Board of Directors of the Corporation on April 8, 2011:

"BE IT RESOLVED: That in the judgment of Leon Zeno, it is desirable and for the best interests of the Corporation, its creditors, and other interested parties, that a petition be filed by this Corporation under the provisions of Chapter 11 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED: That the Corporation be and hereby is authorized and directed to take whatever action is necessary, specifically including, but not by way of limitation, the authority to enter into and execute any and all instruments or agreements necessary to secure for the Corporation the relief accorded under Chapter 11 of the United States Bankruptcy Code; the sole and full discretion concerning the time of filing of these bankruptcy proceedings to be left to the sole discretion of the officers of the Corporation, who are further authorized, again at their sole discretion, to convert said proceedings into liquidation bankruptcy proceedings if the same, in their discretion, is appropriate and necessary.

BE IT FURTHER RESOLVED: That **DeMarco•Mitchell**, **PLLC of Plano**, **Texas**, shall be retained as attorneys for the Corporation, for instituting such proceedings under the Bankruptcy Code and performing such services as counsel for the Corporation as the officers may deem appropriate and, without limiting the generality of the foregoing, obtaining a successful liquidation of the Corporation's assets and/or successful termination of bankruptcy proceedings.

Name: Leon Zeno

Title: President, CFO

#### THE STATE OF TEXAS

#### **COUNTY OF COLLIN**

BEFORE ME, the undersigned, a Notary Public in and for said State, on this day personally appeared Leon Zeno, President of **LAZ Holdings, LLC**, known to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of said Corporation, and that he executed the same as the act of such Corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this \_\_\_\_\_\_TH day of April, 2011.

Barbara Ann Drake
My Commission Expires
06/03/2012

Notary Public in and for The State of Texas

In re	LAZ Holdings, LLC	
11116	LAZ Holuliya, LLC	

Case No.	
	(if known)

## **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
	Tota	al:	\$0.00	

(Report also on Summary of Schedules)

In re LAZ Holdings, LLC	In re	LAZ	Hol	dings	, LL	C
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Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Monies in cash registers.	\$1,000.00
Checking, savings or other financial accounts, certificates of deposit		Sterling Bank checking account	\$600.48
or shares in banks, savings and loan, thrift, building and loan, and home-		Resource One Credit Union checking account	\$0.00
stead associations, or credit unions, brokerage houses, or cooperatives.		City Bank checking account	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	x		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	x		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	х		

Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	х		
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	х		
16. Accounts receivable.	х		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	x		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x		
26. Boats, motors, and accessories.	х		

Case No.	
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	х			
28. Office equipment, furnishings, and supplies.		Office Supplies		\$200.00
29. Machinery, fixtures, equipment, and supplies used in business.		Mansfield store- Shelving-\$5,000. Coolers-\$1,000. Points of sale system-\$3,000. Walk-in-cooler-\$8,000.		\$17,000.00
		Waxahachie store Shelving-\$4,000. Freezer-\$500. Point of sale system-\$3,000. Table & chairs-\$50.		\$7,550.00
30. Inventory.		See attached documents for inventory on both Waxahachie-\$50,178.29 Mansfield-\$48,287.69		\$98,465.98
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	х			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	x			
	ļ	3 continuation sheets attached	└──   >	\$124.816.46

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

17.98 33.96 25.96 39.96 7.99	Rod Bridge 8,99 2 Becks NA 8,49 4 Coors NA 649 4	62,45	
39.96	Beck 5 NA 8 49 4		100
39.96	CITCLE NA 1649 41		
39.96	HALLEGE A CALL TO CALL TO CALL	134.88	T
7.99	Paulaner 999 4	84.95	
	Chalisticales Clausthler NA 799 1	89.90	
12.98	Odorus 649 2	118.93	
32.45	Odouls Amber 649 \$	65.97	
37.47	Odouls 12ple 1249 3	8.99	1
	Topic Topic	137.31	1
	208:15	109.89	1
	208.	119.88	k
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		32.45	4
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		58.41.	+
		8.45	
		13.74	4
		22.90	1
		32.89	11
		2.58	h
		6.45	11
		7.47	11
		21.97	1
		38.74	1
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	0	-1	
- 1			

	1,429.05
62,45	Modelo 12 pt Cans 1249 5
50.97	11 12 pk BH 1699 3
134.88	C 604 899 15
84.95	" hight lack 16" 5
89.90	" LIGHT GER O 10
118.93	11 Fxfra 120k 1677 7
65.97	" 18 pk 2197 3
8.99	Behemia leple 899 &
137.31	NI 11 L 166 - 69
109.89	Swinsf Bluebonne lemon 1+ 977 11
119.88	Bur noth Granbury Line 9.99 12
7. 92 ndeno	Lambia Rasberra 649 8
32.45	Dank 149 5
77.88	Black Cherry 649 17
58.41-	Heele GTT 1
8.45	Wilwakus Best 16 3202 169 5
11.83	" Premium 3002 169 7
36.64 20	to Cours hight 229 /6
1374	Bud Light 229 6
22.90	W.16, Rt 229 10
32.89	Bud Chelada 299 11
2.58 1	Natural Light 129 2
6.45 11	The real state of the state of
7.47 1	Corona 249 3
21.97	Milwankers Bist Light 3202 Can 1.69 13
38.74	St. Arnold Root Been 1.49 26
20.64	Thomas Lemper Ginger Ale 1.29 814

	I describe
17.98	Pacifico 899 2
23,97	Imperial 799 3
15.98	501 Upk 799 2
29.98	11 1206 1499 2
33.96	Michaelah Alman harras 849 4
67.92	" Anher Bert 849 8
15.98	" Who Death 799 2
23.97	Ultra Pomigrante 799 3
35.93	" " hime 799 67
95.88	" " lepk Bt/ 799 13
83,94	11 " 12pk Bt1 1399 4
122.45	" " 24 ple StimCan 2449 5
29.95	1 11/1 6ct 599 5
37.45	Rud hight him bele 749 5
41.97	11 1206 1399 3
? _	Dos Eguis 18 pk 2
62.93	Medelo Epk 899 7
71.92	" Negro Upk 899 8
7.49	Tecate hight uple 749 SI
29.96	" lepk 8+1 749 4
7.99	Dos Equis Amber lepk 811 7991
47.94	11 lepk BH 799 6
77.94	" 12 pk BBH 1299 6
74.95	" 12 pk BBH 1299 6 " 12 pk Amber 1499 5
14.99	Tecate 12pk BH1 1499 Q1
25.98	" 12pk Cans 1299 2 1940
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	2,189.59
38,97	Coops Bunguet Gek BH 1299 3
13.98	11 12 pk Bt1 699 2
33.96	Iwisted Tea look 849 4
64.95	1 C 1: St 12 pt C 1299 5
155.88	12 ple Bottly 12" 14 12
113.94	1 18 pk Can 1899 6
188.93	" 30 pack 2699 7
7	" 20 pk Bottles R
34.95	Bud Short Epk BHI 699 5
20.97	Bud 6 pk BH 1099 3
62.91	Bud Light lipk BHI 699 \$9
699	Bud Light lepk Cans 699 &
68.97	10 15pk Aluminum 2299 3
18.99	Bud Select 55 18pk Can 1899 1
38.97	" 12 pt BH 1299 3
34.95	604 BH 699 \$5
25.98	Bud 12pk Can 1299 2
64.95	Bud 12pk Can 1299 2 " 12pk Bt/ 1299 5
207.84	Bud Light 12 pk Cans 15 1299 16
151.92	" 18pk Cans 1899 &
62.97	" 18pk 1602 Cans 2099 3
5-3.98	Bud 30 pk 2699 2
37.98	" 18 pk Chng 1899 2
194.85	Bud Light 12pk Bt/ 1299 15
146.93	" 20 pk B+L 2099 7
350.89	" 30pk lans 2699 13
and the control of	

	1,109.13
13.96	Bud 1ce 12pte 1099 4 " 18pte 1499 1
14.99	11 18 ple 1499 1
30.98	Keystone Light 18pk Can 1547 2
45.96	" 12 ple Can 1/49 4
68.97	" 30 pk Can 2299 3
67.47	Miller High Life 30 ple 2249 3
44.98	11 hight 30 ple 2249 2
,4893	Miller Lite Gpk BH 499 57
16.98	" 1402 Can UPR 849 2
27.96	" lepk Can 699 4
17,98	" Upk Plastic 899 2
6.99	" 64 lepte BH 699 1
13.98	MGD UPL 8H 699 2
38.97	" 12 pk 8+1 /299 3
12.91	4GD 64 12ple BH 1299 1
41,98	Miller Lite 18 pt 1607 Can 2099 2
-	11 9 0k Al 1299 5
64.95	TE Diaminum 12.
51.96	1000 1000
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37.98	
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13.98	Cours Light 1602 lepk lan 849 5
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70.01	11 1 227
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	1,134.46
39.95	lack Daniel's hemonade 7,99 5
15.98	" Ginger Splash 7.99 2
7.99	" Black Jack 7.99 1
7.99	" Downhom Punch 7,99 1
7.99	Bacardi Mojito 7.99
17.98	Milwankers Best hight BPK Cans 899 2
62.93	Natural Light 12pk Cans 8.99 7
25,96	lepk 1602 1649 4
55.9b	18pks 1399 4
277.35	30 Pes 1849 15
68.97	Busch Light 30 PKS 2299 3
19.49	Milwankers Best 30 Pks 1949 1
58,47	11 Light 30pks 1949 3
55.92	Miller High Life Upte Cans 229699
	Kuystene hight topk BH 649 0
11.98	PBR lipk BH 599 2
32.45	Lone Star Light lepk BHL 649 5
32.45	" 6PE BHL 649 \$
59.94	Schafer Lipk Can 999 40
23.91	Schlitz Ispk 799 3
45.96	PBR 12 pk Cans 1/49 4
47.96	Lone Star Light Light Chins 1/99 4
35,97	11 12 Pk Cans 1199 3
10.99 -	Miller High Life 12 PK BLT 1099 31
32.97	" Light 12 FK BH 1099 3
27.96	Bud I Ce 6pk Cans 1602 699 4
48.93	Keystone Light 1602 Can lepke 699 7
	11 0

	185.51
	49
67.96	Ozark Blues Tentidy 1699 .4
8.49 -	Baulvard Irish Ale 8.49 1
21.98	San Adams Double Book 10.99 2
43.96	" Imperial Stout 10.99 4
29.97	Rahr Spasonal Iron this the 999 3
49.95	It Arnold Seasonal Some Book 999 5
17.99	Marie Not Seasona / 12PR 17.
19.98	Seirra Navada Seasonal Hissade 977 2
19.98	Hyping Doe Geasonal Raging Bitch 9,99 2 Plymid Carrie Ball 9,99 3
29.97	Plumid Carve Ball 999 3
31.98	Jusmed 12PK 1599 2
23.94	Beagram's Sangria 399 6
23.94	" Strauberry Dagair, 399 6
19.95	" Fuzzy Nava/ 399 5
27.93	" Calipso Colada 399 7
15.96	" Wild berries 399 4
23.94	" Jamaca He Happy 3.99 6
39.95	Smirnoff Green Apple 799 5
23.97	" Kaspina Burst 7.99 3
31.96	1. 7. 7
3.96	" Cherry Lime 7.99 4
17.98	Mike's Cranbury Lemonade 8.99 Z
35.96	Thanking he monade 8.99 4
26.97	Hard Limmade 8.99 3
17.98	Reach Margarita 8.99 2
44.95	trad Margarita 8.99 \$ 5
35.96	Rasking Hargarta 8.99 4

	01/11/9
	1,394.49
35,92	Belhaven Scotlish Stort 4.49 8
99.80 -	Hopus 4.99 20
95,84	2 charedon & John Aventiaus \$ 5.99 16
74.85	Stone Arrogant 499 15
25.96	" Runahon 449 4
35.96	" Cali 8.99 4
42,45	
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98.91	" trois Pistole 8.49 6 " La fin De Monde 8.49 11
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	District of private of the second
15.98	Hore Old Guardian 7.99 2
55,93	Day X/2 12 + 799 7
74,85	Lagunitas Non Stonziel 4.99 15
23.94	San Smith Taddy 399 6
39.90	"1 Stout 3.99 10
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9 Geyser Peak Saw Blanc 3 Cat Cellars Skriny Dip 14 Callaway Saw Blanc 1 Viva Robbles Saw Blanc 11 Gripphus S. Blanc 5 Jin Bran S. Blanc 13 Tamaya S. Blanc	10.99 15.99 8.99 15.99 10.99 16.99	98.91 47.97 125.86 15.99 120.39 84.95 142.87
24 Italo Cescon P. Grigio 12 McManis P. Grigio 19 Cabert P. Grigio 8 Cooralook P. Gris	12 99 10 99 9.99 13 99	311.76 131,88 189.81 111.92
4 Hahn Pinot Noir 7 Treasure Hunter P. Noir 13 Sketch Dook P. Noir	20.99 22.99 17.99	83.96 83 160.93 <del>253.87</del> 233.87
5 Napa Cellars "10 A baga Adams Cameo P Nor 5 Evening land P Noir	17.99 26.99 27.99	89.95 269.90 139.95
5 Ramsay "	19.99 18.99 16.99	99.95 94.95 237.86
14 Bogle, " 17 Famspeck " 17 Mc Manis " 11 Tortoise Creek Pinot Now	17.99 12.99	305.83 220.83 142.89
		3463.68

6 Hogue Genesis Syrah	13.99	83.94
	20.99	83.96
4 Tolosa Syrah 5 Bonny Doon Syrah	17.99	89.95
10 Adi Rose of Syrah	17.99	179.90
1 Vinum Pet Sirah	11.99	83.93
5 Metter Pel. Swah	23.99	119.95
3 le Baron Ranch Pot Sirah	1699	50.97
11 Mc Manis Pel Sirah	10 99	120.89
Writer Block Zin	17.99	17.99
6 Cosentino The Zin	21.99	131.94
8 Chn Swift Saldo Zin	29 99	239.92
10 Lapis Luna Romanza	13.99	139.90
1 Ross DVZ	11.99	71.94
6 Boyle OVZ	10 99	186.83
17 Gnarly Heid Zin	*	
16 Blacksfone Merlot	1099	\$175.8
17 Red Diamond "	1099	186.83
10 14 Hands "	13.99	139.90
2 Milbrandt "	13.99	27.98
13 Acre "	14.99	194.87
11 Tortoise Creek "	11.99	131.89
6 Matanzas "	25.99	155.94
1 Lapis Luna "	12.99	12.99
5 The Velvet Devil"	12.99	64.95
9 Chat Sulien "	11.99	10791
5 Bridgeview "	11.99	59.95
	ó	2861.06

7 Mc Man & Cabernet	10.99 176.93
8 BUSS "	1099 87.92
1 Red Diamond "	10.99 120.89
5 Chal Julien Cabernet	11.99 59.95
6 Bogle Cabernet	11.99 71.94
6 Bogle Cabernet 2 14 Hands "	13.99 27.98
3 Landen Jenkins Cats	14.99 \ 44.97
3 Acre Cab.	14.99 44.97
3 Geyser Deak Cab	15:99 47.97
8 Avalon Cab.	1699 135.92
12 75 Wine Co. Cabernet	21.99 263.88
13 Sam Cabernet	
8 Educated Guess	27 49 298.87 18 99 151.92 18 99 75.96
4 Thenty Bench	10,99 175.96
6 Kokomo Cab	21.71 1161 74
2 Sketchbook Cab	19.99 39.98
10 1221, Cab. Curee	2299 229.98
3 Metter Cab.	2299 68.97
6 Justin Cab	2699 161.94
6 Treasure Hunter Cats	22.99 137.94
3 Jamarack (ab	31.99   95.97
6 Tamarack Cab Franc	35.99 155.94
3 D.H. Lescombs Mouredre	26.99 80.97
11 D.H. Lescombs Renaissance	3249 357.39
	3,007.01

7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	14.49	28.98
2 Cap Rock Mentot	9.15	39.96
4 Cap Rock Blush Royale	14.49	21.98
2 Cup Pock Cab.	1-1-17	287.84
	10.06	
16 Messina Hot Riesling 12 " Sangria	17.99	119.88
12 " " Sangria	9.99	87.92
8 Becker Connictast Cas	10.99	48.93
1 Llano Sweet Red	6.99	21.98
2 Eds Smooth Red	10.55	35.94
6 Bennga Wh. Zin 4pk	5.99	5-99
1 Suffer Home Chard 4pk	5.95	11.98
2 Surface Horne Country 198	5.59	69.90
2 "Merlo" 4pk 10 Beringan White Merlo 750 35 "Zinfarchel 750 9 Cavit P. Grigio 1.5	6.99	244.65
To Beringa with Track I Tro	(0.99	125.91
35 " Intacht 150	13.99	47.96
The Cavil P. Englo 1.5	1199	181.86
4. Real Sungria 1.5 14 OReilly's Irish Cream	12.99	125.91
14 Chelly's Inshiream	13.99	83.94
9 Wood on age Chara 1.5	13 99	41.97
9 Woodbridge Chard 1.5 6 " Mulot 1.5 3 " Cab. 15	13.99	62.93
5 ni (45 15)	8.99	62.93
7 Abor Mist Island P. Enigio	899	35.94
" Strawberry	899	53.94
4 " " Exotic fruit	8.99	98.89
4 " Blackberry	8 95	10.0
Wood bridge White fin 750		
Moscato 7.50	9.99	89.91
J Arbor MS Stranberry  Wood bridge White Zin 750  Moscalo Bella	11.99	131.89
The state of the s		0 101 00
		2,174.93

11 Donati Claret	15.99	175.89
2 Kokomo Cuyee	20.99	41.98
8 75 wine Co, The Sum	21.99	175.92
12 Tikal Patriota	19.99	239.88
13 Ben Marco Mulber	21.99	285.87
5 Den Marco Marson	17.49	143-92
8 Jam Red Blend	24.99	249.90
10 Chapacabra	23.99	191.92
8 Arizona Stronghold Mangus"  Tazi  Tazi	1999	219.89
I to " La To Cun	10.00	94.95
5 Treasure Hunter Denny's Tea Cup	18.99	170.91
9 Jamarack Firehouse Red	19.99	239.88
12 Bogle Phantom	1/99	47.96
4 Hey Manbo	10.99	120.89
Il Reds		29.90
10 Home Grown	12.59	90.93
7 Eriks The Red	10.99	43.%
4 Rubbit Ridge Allure		59.90
10 Vina Robles Red4		25.91
9 " While 4 9 Ballet of Angels		25.91
9 Ballet y Angels		49.95
5 Borealis	18 49 6	208.89
11 Evolution	15.99	79.95
5 Sezebel Blanc	12.99	38.97
3 Airlie 7	12.11	30.71
· · · · · · · · · · · · · · · · · · ·	30	114.03

2 1 11 1 7 C. 1/4.	12.99	168.87
13 Lieblich Dornfelder	12.99	189.90
10 Amour	18.99	149.85
5 Kelax	13.99	125.91
Felax  9 Max Feed nand Resport  11 " Zepptin	17.99	197.89
9 Bridgeriew Risling	11.99	107.91
Tordaeview Kissing	13.99	153-89
	12.99	142.89
11 Cong in an	10.99	153.86
[ ] Mona	1299	155.88
12 Silverlake "	8.99	116-87
13 Hogne " Gagas traminer	12.99	51.96
4 Chateau Julien Gemustrammer 8 Bridgeview "	10.99	87.92
6 Cérvoles	3899	233.94
5 El Albar	23.99	119.95
6 Bargans Alberino	15.99	95.94
9. Bolani Moscatel	15.99	143.91
4 Shaya Verdejo	13.99	55.96
1 Borsao Crianza,	14.99	104.93
9 Ercario Tempranillo	11.99	107.91
9 Ercario Tempranillo 10 Castaña Monastrell	9.99	99.90
3 Castillo Monsevan	9.99	29.97
		501.01
	2	796-01

11 Fat Busterd Shivaz 7 Les Herrignes 3 Chat di Agel	1099	74.93
4 Beiler Rose	11.99	147.96
9 Gobelsburger Gruner Vettliver	15.99	143-91
Sartare li Classico	1099	10.99
11 Padere Montepoliano 1 Tormaresca Charl.	9.99	109.89
15 Mamertino 11 Lo Duca Lambrusco	10 99	120.89
15 Guidobopo Barbera	14.99	209.85
7 Enzo di Sette Nero d'Arola 4 Gulfi Nero d'Arola	2499	99.96
3 letre Stelle Chant	149	90.93
3 Layer Cike Primitivo 4 Rodano Chianti	20.99	83-96
11 Roagna Dolutto	16.99	53.97

2 Tandem Pelofon,	24.99	49.98
2 Tandem Kloton	24.99	124.95
5 Summers Charbono	53.99	53.99
1 Antolini Amarone	45.99	91.98
2 Roxmont Balmonel Syrah 6 Treasure Hunter Man & Man D Wan	22.99	137.94
6 Treasure Hunter war premano war	43.99	263-94
6 Caducius Anubis	39.99	359.91
9 the Prisoner	25.99	207.92
8 Abstract 3 Rebut Mondari Reserve Cab	149.99	
3 Rebut Mondavi Keserve Cats	165 99	
1 Caymus Special Scleetion	169.99	169.99
1 Silver Oak	54.99	
6 Elyse Cabernet	30 19	
6 Luca Chardonnay	104.99	104.99
1 Pentolds Bin 707	52.9	
3 Geyser Peak Meritage		112011
4. Augsburger Glühwein	7.99	31.96
	14.95	59.96
4 Chancers Mead	19.59	59.97
3 Sorge Ordonez #   Malaga	19.99	119.94
6 Only Noble	7.99	31.96
J Gekkeikan Sake	11.99	107.91
12 Red Electra	17.99	
	14.99	
5 Grange Electra	15.99	the second court of the se
3 Socia Spulcting 4 pk	3.99	
9 Sofia Spark Single		1 32-11
	3	642.81

6 Moet & Chandon Imperial 8 Amplexus 13 C S Reginato Blanc 9 C S Reginato Rose 7 Raventos Cava 9 & Brut Dangent 9 & Brut Dangent 9 & Brut Dangent 1 M&R Ashi 2 Conti New Prosecco 8 Mondoro Ashi 12 Risque 5 Dolce Maniposa 19 Saracco Moscato 15 Villa M Rosso 21 Villa M Rosso 21 Dolce Shinova	47.99 15.99 14.99 18.99 19.99 12.99 10.99 14.99 14.99 14.99 15.99 15.99 15.99 15.99	287.94 127.92 194.87 170.91 139.93 116.91 116.91 43.96 14.99 27.98 119.92 179.88 79.95 303.81 239.85 399.75 335-79
15 Aurore Moscato	15.99	239.85
		3,141.12

14 Azul Especial 750	11.49	160.86
9 Mimosa 750 4 D.S. Troffers Sex on Beach 750 10 " " Cosmophitan 750	3.99 3.99 4.49	107.91 15.96 39.90 22.45
5 Segrams Masayta tpk 6 Colada " 7 " Staw Dagniri"	4 49 449 4.49	26.94 31.43 22.45
5 " Fuzzy Marel 4pk 3 Smirnoff XBT 4pk 6 Mikes Harder Lemonagle 4pk	6.99	20.97 41.94
3 Miller Pite Voca 10	499 31	>4.99 4.97 200 154.9°
I TRINCIPO SC		065-76
	,	

	1 abitale	8.99	44.95
5	Corona Light lepk	At	53-94
6	Cerona UPK	1/	26.97
3	Ral Stripe	17	21.97
3	Rei Stripe Light	8.49	24.97
2	Dos Equis Lagar	0	42.45
5	11 Un Amsec	8.49	35.96
4	Burness Dranget 4pk	7.99	39.95
5	Sol lepk	10.49	31.47
3	Brackwett La Rossa	7.99	139.95
5	Baldingtons, 4pk	9.19	2997
3	Heineken lepk		1938 29.90
3	" Light lepk	9 99	
2	Smithwick's	0 60	19.98
4	Burness Drang W GPK	8 99	17.98
2	Neira Walels lepk	8 19	44.95
5	Modelo lepk	8.99	1999
7	W - Kel 11 - V	9.71	1998
2	Youngs Cha Start 4pk Marphy Start 4pk	1099	21.98
40	Murshy Stout 4ple	7.9	9 31.96
2	Bellinen Trusteathistle	4.4	9 8.98
3	Durel 750m	- 11	9 35.97
4	Anogent Bastank		1 9.98
3	Lambie Framborse 750.	n 11.9°	9 9.99
1	Boxx Look		9 9.99
1	Belhaven Scot, Strut	tok 10	49 600
9	Balhaven Scot. Stout	wome 4	49 34.95 3.99 44.40 7.99 59.94
5	Brecken. 47/ IPt	6	99 34.95
5			3.99 44.40
	oll Sivila Glass 750		7.99 59.94
3	Long Strange Tropal 757	, ,	7.99 19.98
	1 1 1		948.8

	Dierre GDE			
2	Hoegaarden lepik Stella lepk	10	49	10.49
7	III I I I WAR WOULD THE WAY		49	20.98
-1	Lucky U.DA Sievra Nev Torpeat Spaten Oktober feat		99	23.98
2	Sievra New Torpeat		49	9.49
1	Licky UIPA	9	99	9.99
4	Conten Pottmator			37.96
2	1		44	18.98
4	" Hete bok		44	45.00 9
34	Weinhensteph ling not lept	- 11	49	34.47
2	Inpie Kameliet 4pic	99	99	45.98
2	Sapporo (an Badaner Hele	109	7	21.98
7	Sipporo (an	349	0	24.43
5	Fresters Can	3.49		12.45
6	Stone Smoked Parter 750	699		41.94
8	Ctone 1PA 790	6.99		55-92
	Basskine "			
3	Granly Wone Dead Guy Ale	7.49	40	22.47
3	Crack, Wone	5.95		1.97
3	Hap Strapich	4.99		1.97
1	Franzis caner	949	<	7.49
1	Newcastle	9.99	10	1.98
-	Helyobha Pacifico	8-59	8	99
1	Staten Original	11.49	11	49
-	Holy Grant Ale	9.49	C	1.49
1	Hofbran Dunkel	10.49		2.49
4	labort Blue	10 49		1.49
-	Paulaner Schinter	7.99		7.99
	Warstener	10.99		1.95
	Port Royal Pils	9.99	-	.49
	- 1 A A A A	9.49	1 83	(19

4 Shirer Bocklepk In	849	133.94
	9.99	39.9
4 Aprita Turbo dog	- 1	119.98
2 " Amber	•1	119.98
2 " Restaration	n	999
5 Sam Adams Nable P. 15	9.49	47.45
	8.79	44.99
5 Mikes Kasp Marganta	879	26.91
3 Woodchuck Granny	9.99	29.91
& Mikes Lemonacle lepk	8.99	17.91
3 fee Pan	10.99	132.91
à tre Apple	1099	21.98
3 Smrnotf Ice	8.95	17.98
3 " Cranberry	8.79	@17.9
3 " Cronberry " Blue / Umon	0,99	35.91
3 Bud light lepk In.	6.99	20.91
2 MGD QH LPK	6.99	13.98
5 Miller lite lepic	6.99	34.95
1 Little Kings	8.99	8.99
1 N.B Abbey	9.49	9.49
11 George Killians	7.49	7.4
1 Bud lepk	699	6.90
1 Shines tamily	8.49	8.49
> Ware Parter	999	19.98
1 Sam Adams Imperil White	1049	10.49
Sam Adams Insend White	949	9.49
5/100 ling Kock	7.49	37.45
2 Full Sail Pale Ale	9.49	17.98
1 Woodchuik Amber	10.99	1.11
1 Anchor Steam	9.99	10.90
1 Sierra Pale Ale	7	9.99

1.	001011	.1	
	Sun Smith, Stout	11.49	1149
1	Widnes Hete	9.99	9.99
1	Woodchuck Pean	9.95	9.99
- 1	Rahw daiy Pun	899	8.99
1	Miles Cran Lemonale	899	8.99
)	Jack much Dunch	899	8.99
)	Full San ( Session Black	15.99	15.99
3	Miles Highlife lepk lleoz	6.99	20.97
2	Miller lite lepk leoz	8.49	14.98
4	Bud light line look	7.49	29.96
3	Michelob Lager	7.99	23.97
	Golden lunkey	14.49	43.47
	Lienkingels Sammer	859	35.96
3	Midas, Touch	14.99	44.97
	LandShark	8.99	35.96
4	Flying Duy Demple Deg	10.49	35.96 41.96
7	Butthend	10.99	21.98
3	Moose Drool	9.49	18.98
2	ShreiBlack	849	14.98
3	Flying Day Gonzo	10.49	3200033
2	Shiner Seasonal	849	14.98
3	Milk Stout	10.99	32.97
3	Honey Brown	8.99	24.97
3	San Adans Cherry Wheat	9.49	18.98
4	" Donble Rock	1049	41.96
	Bue Moon lesk	8.99	53.94
- 6	Hairy Eyeball	11.49	22.98
1	Shirer Blance	8.49	42.45
3	NB Trppel	949	28.47
3	1 1 1 1 A 1 - 1 1 1 1 1 1 A 1 A 1 A 1 A	7.49	22.47
ž	Mich leis Ultra Amber look	7.99	15.98
u	Michellis Ultra Amber Gok Love Stax Copk	199	31.96
ч	Leve Star Gole	7.49	29.96
2	Vanella Poter	9.99	19.98
-,	V. Trans. IV. Pr.		864.09

(Check one box)

Debtor claims the exemptions to which debtor is entitled under:

Case No.	
	(If known)

\$0.00

\$0.00

☐ Check if debtor claims a homestead exemption that exceeds

### **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

\$146,450.\*

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			

\* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases

commenced on or after the date of adjustment.

B6D (Official Fo	rm 6D) (12/07)
In re	LAZ Holdings, LLC

Case No.	
	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

 $\ensuremath{\square}$  Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	<b></b>	Subtotal (Total of this F	ag	e) >		\$0.00	\$0.00
		Total (Use only on last p				\$0.00	\$0.00
No continuation sheets attached			-	-	,	(Report also on	(If applicable,

(Report also of Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case No.	
	(If Known)

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen  Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
V	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	mounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of ustment.
	1continuation sheets attached

Case No.	
	(If Known)

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xxxxxxx7378			DATE INCURRED: 6/10	Н					
Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin, TX 78711-2548			CONSIDERATION: Sales Taxes REMARKS:				\$20,309.41	\$20,309.41	\$0.00
Sheet no1 of1 cor	ntinus	tion (	sheets Subtotals (Totals of this	nar	رمر	$\overline{}$	\$20,309.41	\$20,309.41	\$0.00
attached to Schedule of Creditors Holding	Prior	ity Cla	nime	То	tal		\$20,309.41	Ψ20,303.41	φυ.υυ
			n the Summary of Schedules.)						
lf a <sub>l</sub>	plica	able,	T last page of the completed Schedule report also on the Statistical Summar bilities and Related Data.)		als	>		\$20,309.41	\$0.00

Case No.		
	(if known)	

 $\hfill \Box$  Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx & xxxxx #x xxxx & xxrks # 3 Ambiente 2314 Rutland, Ste. 205 Austin, TX 78758			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$550.00
ACCT #: xxxxxxx x9767  Andrews Distributing of North TX 2730 Irving Blvd. Dallas, TX 75207			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$300.00
ACCT #: xxxxxx xx0718  Ben E. Keith 1805 Record Crossing Dallas, TX 75235			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$1,000.00
ACCT #: xxx0094  City Bank Texas 2615 W. Pioneer Pkwy. Suite 101 Grand Prairie, TX 75051			DATE INCURRED: CONSIDERATION: Business debt REMARKS:				\$7,000.00
ACCT #:  City Bank Texas 2615 W. Pioneer Pkwy. Suite 101 Grand Prairie, TX 75051			DATE INCURRED: CONSIDERATION: Overdrafts REMARKS:				\$95,000.00
ACCT #: xxxxx-xx061-0 Coors 2550 McMillan Parkway Ft. Worth, TX 76137			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$250.00
Subtotal >  Total >  (Use only on last page of the completed Schedule F.)  continuation sheets attached (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$104,100.00

Case No.		
	(if known)	_

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxx x0670 Glazer's Wholesales PO Box 814450 Dallas, TX 75381			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$50.00
ACCT #: xx8 K96 Horizon Wines 2939 Irving Blvd. Dallas, TX 75247			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$1,000.00
ACCT#: Lyons American Securities 312 W Jefferson St Waxahachie, TX 75165			DATE INCURRED: CONSIDERATION: Waxahachie Lease REMARKS: Monthly Rent - \$6,000.00 Waxahachie Store				Unknown
ACCT #:  Makens CO 3231 Harwood Road Bedford, TX 76201-3901			DATE INCURRED: CONSIDERATION: Mansfield Rent REMARKS: Monthly Ret - \$5,000.68 Mansfield Store				Unknown
ACCT#: xxxx 3311  Pioneer Wines 1801 Royal Lane, Ste. 1001 Dallas, TX 75229			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$600.00
ACCT#: xxxxx x5502 Prestige Wine Cellars PO Box 816089 Dallas, TX 75381-6089			DATE INCURRED: CONSIDERATION: Vender REMARKS:				\$600.00
Sheet no1 of3 continuation sheets attached to Subtotal >							\$2,250.00
Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the  Statistical Summary of Certain Liabilities and Related Data.)							

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 1750			DATE INCURRED: CONSIDERATION:			П	
Price Distributing Company 1212 South Clay Street Ennis, TX 75119			Vender REMARKS:				\$300.00
ACCT#: xxxxxxxxx xxxxx5734			DATE INCURRED: CONSIDERATION:			П	
Republic National Distributing PO Box 536389 Grand Prairie, TX 75053-6389			Vender REMARKS:				\$1,200.00
ACCT#: xxxxx60-43	$\exists$		DATE INCURRED:			Н	
Resource One			CONSIDERATION: Business debt				\$57,841.00
PO Box 660077 Dallas, TX 75266			REMARKS:				
ACCT #: xx0448			DATE INCURRED: CONSIDERATION:			П	
Resource One PO Box 660077 Dallas, TX 75266			REMARKS:				\$90,000.00
ACCT #:	H		DATE INCURRED:			H	
Resource One 1000 Bellview			CONSIDERATION: Overdrafts				\$103,593.00
Dallas, TX 75215			REMARKS:				
ACCT #: xxxx & xxxxx #x xxxx & xxrks #3			DATE INCURRED: CONSIDERATION:			П	
Serendipity Wines PO Box 30317			Vender				\$350.00
Austin, TX 78755			REMARKS:				
Sheet no <b>2</b> of <b>3</b> continuation she	ets a	attach	ned to Sul	btot	al:	<del> </del>	\$253,284.00
Schedule of Creditors Holding Unsecured Nonpriority Cl		(Rep	(Use only on last page of the completed Sch ort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	n tł	F.) ne	

Case No.		
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: StarTex Power PO Box 4802 Houston, TX 77210-4802			DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$700.00
ACCT #: 6480 Virtuoso Selections 2101 E. St. Elmo Rd. Ste. 300 Austin, TX 78744			DATE INCURRED: CONSIDERATION: Vender REMARKS:				Notice Only
ACCT #: Walnut Grove Retail LLC C/O Steve Burnett PO Box 1240 423 E. Main St., Suite 1 Midlothian, TX 76065			DATE INCURRED: CONSIDERATION: Old Landlord - Atty Fees REMARKS:	x			\$1,300.00
ACCT#: Windward Partners X, LP C/O Robert B. Crowder 8150 N. Central Expry Suite 1650 Dallas, TX 75206			DATE INCURRED: CONSIDERATION: Notice Only REMARKS:	х			\$17,500.00
ACCT #: Zeno & Associates 1075 W. Griffin, Ste. 104 Dallas, TX 75215			DATE INCURRED: CONSIDERATION: Ioan REMARKS:				\$185,000.00
Sheet no. 3 of 3 continuation sheets attached to Subtotal >  Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			\$204,500.00 \$564,134.00				

B6G (Offi	cial Form 6G) (12/	(07)
In re	LAZ Holdings,	LLC

Case No.		
	(if known)	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT OF OTHER PARTIES TO LEASE OR CONTRACT. Waxahachie Store Rent **Lyons American Securities** Contract to be ASSUMED 312 W Jefferson St Waxahachie, TX 75165 Makens CO Mansfield Lease 3231 Harwood Road Contract to be ASSUMED Bedford, TX 76201-3901

B6H (	Official Form 6H) (12/07)	
In re	LAZ Holdings, LLC	

Case No.	
	(if known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CREDITOR

## B6 Summary (Official Form 6 - Summary) (12/07) UNITED STATES BANKRUPTCY COURT OF TEXAS **NORTHERN DISTRICT OF TEXAS DALLAS DIVISION**

In re LAZ Holdings, LLC

Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$124,816.46		
C - Property Claimed as Exempt	No			ı	
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$20,309.41	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$564,134.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	14	\$124,816.46	\$584,443.41	

B6 D	eclaration (Official Form 6 - Declaration) (12/07)	
In re	LAZ Holdings, LLC	

Case No.	
	(if known)

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DE	CLARATION UNDER PENALTY O	F PERJURY ON BEHALF OF A	A CORPORATION OR PARTNERSHIP
I, the	CFO	of the	Corporation
named as debtor i	n this case, declare under penalty o		regoing summary and schedules, consisting of
16	sheets, and that they are true	e and correct to the best of my k	knowledge, information, and belief.
(Total shown on summa	ry page plus 1.)		
Date 4/8/2011		Signature /s/ Leon Ze	no
		Leon Zeno	
		CFO	
[An individual signi	ng on behalf of a partnership or corp	poration must indicate position o	or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In	re: LAZ Holdings, LLC	<b>;</b>		Case No.	
					(if known)
		STATEMENT	OF FINANCIAL	. AFFAIRS	
None	State the gross amount of i including part-time activitie case was commenced. Stamaintains, or has maintains beginning and ending date:		m employment, trade, o endent trade or busines d during the two years in f a fiscal rather than a c int petition is filed, state uses whether or not a jo	es, from the beginning of mmediately preceding the alendar year may repore income for each spous	of this calendar year to the date this his calendar year. (A debtor that
None	State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the				
None 🗹	a Individual or joint debtor(s) with primarily consumer debts. List all payments on loans installment purchases of goods or services, and other				
None	b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)  * Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.				
	NAME AND ADDRESS OR Resource One Credit PO Box 660077 Dallas, TX 75266	OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS Monthly (Last 90 days)	AMOUNT PAID OR VALUE OF TRANSFERS \$7,650.00	AMOUNT STILL OWING \$90,000.00
	Resource One Credit PO Box 660077	Union	(Last 90 days)	\$6,212.00	\$57,000.00

None

V

**Dallas, TX 75266** 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

n re:	LAZ Holdings, LLC	Case No.	
			(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative	proceedings, ex	xecutions, garnish	ments and attachments

Non

١

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND

CASE NUMBER

NATURE OF PROCEEDING

AND LOCATION

DISPOSITION

Windward Partners, LLP

lawsuit

IN THE DISTRICT

pending

s. COURT

LAZ Holdings, LLC, a Texas OF ELLIS COUNTY, limited liabialty company TEXAS

40TH JUDICIAL 81822 DISTRICT

Walnut Grove Retail, LLC lawsuit JUSTICE OF THE PEACE judgment

Valuation of the PEACE judgment JUSTICE OF THE PEACE judgment PRECINCT NO. 4

LAZ Holdings LLC D/B/A Kegs ELLIS COUNTY, TEXAS

And Corks Case No. EV-1052

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

✓

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

		DALLAS DIVISION	
In	re: LAZ Holdings, LLC		Case No.
			(if known)
	STATEM	ENT OF FINANCIAL AF Continuation Sheet No. 2	FFAIRS
		Community Chest No. 2	
None	9. Payments related to debt counseling or List all payments made or property transferred by or on consolidation, relief under the bankruptcy law or prepare of this case.	behalf of the debtor to any persons	, including attorneys, for consultation concerning debt iin one year immediately preceding the commencement
		DATE OF PAYMENT,	
	NAME AND ADDRESS OF PAYEE DeMarco Mitchell, PLLC 1255 West 15th St., 805	NAME OF PAYER IF OTHER THAN DEBTOR 04/08/2011 Zeno & Associates, Inc.	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00
	Plano, TX 75075	·	
	10. Other transfers		
None 🗹	a. List all other property, other than property transferred either absolutely or as security within two years immedia or chapter 13 must include transfers by either or both spetition is not filed.)	ately preceding the commencement	of this case. (Married debtors filing under chapter 12
None	b. List all property transferred by the debtor within ten y similar device of which the debtor is a beneficiary.	vears immediately preceding the co	mmencement of this case to a self-settled trust or
	11. Closed financial accounts		
None	List all financial accounts and instruments held in the natransferred within one year immediately preceding the coertificates of deposit, or other instruments; shares and brokerage houses and other financial institutions. (Marraccounts or instruments held by or for either or both spepetition is not filed.)	commencement of this case. Includ share accounts held in banks, crec ied debtors filing under chapter 12 of	e checking, savings, or other financial accounts, lit unions, pension funds, cooperatives, associations, or chapter 13 must include information concerning
	12. Safe deposit boxes		
None  ✓	List each safe deposit or other box or depository in which preceding the commencement of this case. (Married depoth spouses whether or not a joint petition is filed, unless that the commencement of this case.)	ebtors filing under chapter 12 or cha	apter 13 must include boxes or depositories of either or
	13. Setoffs		
None	List all setoffs made by any creditor, including a bank, a case. (Married debtors filing under chapter 12 or chapter petition is filed, unless the spouses are separated and a	er 13 must include information conce	
	NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	City Bank Forney Hwy 80 Main 771 E. Hwy. 80 Ste.	4//2011	\$5,000.00

#### 14. Property held for another person

Forney, TX 75126

V

List all property owned by another person that the debtor holds or controls.

#### **UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION**

In re:	LAZ Holdings, LLC	Case No.	
			(if known)

	STATEMENT OF FINANCIAL AFFAIRS  Continuation Sheet No. 3
None	15. Prior address of debtor  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.
	16. Spouses and Former Spouses
None	If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.
	17. Environmental Information
	For the purpose of this question, the following definitions apply:
	"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.
	"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.
	"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.
None	a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	LAZ Holdings, LLC	Case No.	
			(if known)

		IT OF FINANCIAL AFF, Continuation Sheet No. 4	AIRS	
None	18. Nature, location and name of business  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.			
	If the debtor is a partnership, list the names, addresses, taddates of all businesses in which the debtor was a partner of immediately preceding the commencement of this case.			
	If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.			
	NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN NATURE OF BUSINESS DATES			
	LAZ Holdings LLC 1075 W. Griffin Street, Suite 205 Dallas, TX 75215 20-5722737	Liquor Sales	11/2006-present	
None	b. Identify any business listed in response to subdivision a	a., above, that is "single asset real e	estate" as defined in 11 U.S.C. § 101.	
	The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, o self-employed in a trade, profession, or other activity, either full- or part-time.			
	(An individual or joint debtor should complete this portion of six years immediately preceding the commencement of this directly to the signature page.)	•		
None	19. Books, records and financial statements a. List all bookkeepers and accountants who within two ye keeping of books of account and records of the debtor.	ars immediately preceding the filing	of this bankruptcy case kept or supervised the	

None

NAME AND ADDRESS

Leon Zeno 1075 W. Griffin Dallas, TX 75215

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**DATES SERVICES RENDERED** 

925 Sycamore Ln. Lancaster, TX 75146

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

			ALLAS DIVISION	EXAS	
ln	re: LAZ Holdings, LLC			Case No	(if known)
			T OF FINANCIAL A	AFFAIRS	
None		als who at the time of the comment of account and records are not a		possession of the	e books of account and records of the
	NAME Leon Zeno 1075 W. Griffin Dallas, TX 75215		ADDRESS		
None		ons, creditors and other parties, in immediately preceding the comm		e agencies, to who	om a financial statement was issued by
None	20. Inventories  a. List the dates of the last dollar amount and basis of		operty, the name of the pers	on who supervised	the taking of each inventory, and the
	DATE OF INVENTORY 3/29/11	INVENTORY SUPERVISOR Jeffrey Anderson-Waxaha	chie		JNT OF INVENTORY narket or other basis)
	3/29/11	Denise Ledbetter-Mansfiel	ld	3/29/11	
None	b. List the name and addre	ess of the person having possess	sion of the records of each o	f the inventories re	eported in a., above.
	DATE OF INVENTORY 3/29/11	NAME AND ADDRESS OF CU Jerry Anderson 2307 N. Hwy 77, Ste. 101 Waxachie, TX 75165	STODIAN OF INVENTORY	RECORDS	
	3/29/11	Deinse Ledbetter 2240 Matlock, Ste. 102 Mansfield, TX 76063			
None		Officers, Directors and Sahip, list the nature and percenta		each member of t	he partnership.
None		ation, list all officers and directors the voting or equity securities of		h stockholder who	directly or indirectly owns, controls, or
	NAME AND ADDRESS		TIT! F		NATURE AND PERCENTAGE
	NAME AND ADDRESS Leon Zeno		TITLE CFO		OF STOCK OWNERSHIP 75%
	1075 W. Griffin Dallas, TX 75215				
	Monte Brown 2709 Meadowstone C Carrollton, TX 75006	t.	coo		15%
	Gerald Anderson		CLO		10%

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	LAZ Holdings, LLC	Case No.	
		(if known)	

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

None	22. Former partners, officers, directors and shareholders  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
None 🗹	23. Withdrawals from a partnership or distributions by a corporation  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.
None	24. Tax Consolidation Group  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

#### **UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION**

In re:	LAZ Holdings, LLC	Case No.	
			(if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 7

[If cor	f completed on behalf of a partnership or corporation]						
	, , , , ,	the answers contained in the foregoing statement of financial affairs and any rect to the best of my knowledge, information and belief.					
Date	4/8/2011	Signature /s/ Leon Zeno Leon Zeno CFO	_				

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

IN RE: LAZ Holdings, LLC CASE NO

Leon Zeno CFO CHAPTER 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	that compensation paid to me with	hin c	ed. Bankr. P. 2016(b), I certify that I am the anne year before the filing of the petition in baron behalf of the debtor(s) in contemplation of	kruptcy, or agreed to be paid to me, for
	For legal services, I have agreed	to a	ccept:	\$10,000.00
	Prior to the filing of this statemen		·	\$10,000.00
	Balance Due:			\$0.00
2.	The source of the compensation	paid	to me was:	
	☐ Debtor	<b>V</b>	Other (specify) Zeno & Associatres, Inc.	
3.	The source of compensation to b	e pa	id to me is:	
	☐ Debtor	-	Other (specify) Zeno & Associatres, Inc.	
4.	I have not agreed to share the associates of my law firm.	ne ab	ove-disclosed compensation with any other	person unless they are members and
			r-disclosed compensation with another person of the agreement, together with a list of the	
5.	<ul><li>a. Analysis of the debtor's finance bankruptcy;</li><li>b. Preparation and filing of any p</li></ul>	ial si etitic	I have agreed to render legal service for all a tuation, and rendering advice to the debtor in n, schedules, statements of affairs and plan meeting of creditors and confirmation hearing	determining whether to file a petition in which may be required;
6.	By agreement with the debtor(s),	the a	above-disclosed fee does not include the foll	owing services:
			CERTIFICATION	
	I certify that the foregoing is a representation of the debtor(s) in		plete statement of any agreement or arrange	ement for payment to me for
	4/8/2011		/s/ Robert T. DeMarco	
	Date		Robert T. DeMarco DeMarco Mitchell, PLLC 1255 West 15th St., 805 Plano, TX 75075 Phone: (972) 578-1400 / Fax:	Bar No. 24014543 (972) 346-6791
	/s/ Leon Zeno			

B4 (Official Form 4) (12/07)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE: LAZ Holdings, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code  Zeno & Associates	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security] \$185,000.00
1075 W. Griffin, Ste. 104 Dallas, TX 75215				
Resource One 1000 Bellview Dallas, TX 75215		Overdrafts		\$103,593.00
City Bank Texas 2615 W. Pioneer Pkwy. Suite 101 Grand Prairie, TX 75051		Overdrafts		\$95,000.00
Resource One PO Box 660077 Dallas, TX 75266		Business debt		\$90,000.00
Resource One PO Box 660077 Dallas, TX 75266		Business debt		\$57,841.00
Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin, TX 78711-2548		Sales Taxes		\$20,309.41

IN RE: LAZ Holdings, LLC Case No.

Chapter 11

## **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Windward Partners X, LP C/O Robert B. Crowder 8150 N. Central Expry Suite 1650 Dallas, TX 75206		Notice Only	Continger	at \$17,500.00
City Bank Texas 2615 W. Pioneer Pkwy. Suite 101 Grand Prairie, TX 75051		Business debt		\$7,000.00
Walnut Grove Retail LLC C/O Steve Burnett PO Box 1240 423 E. Main St., Suite 1 Midlothian, TX 76065		Old Landlord - Atty Fees	Continger	nt \$1,300.00
Republic National Distributing PO Box 536389 Grand Prairie, TX 75053-6389		Vender		\$1,200.00
Horizon Wines 2939 Irving Blvd. Dallas, TX 75247		Vender		\$1,000.00
Ben E. Keith 1805 Record Crossing Dallas, TX 75235		Vender		\$1,000.00
StarTex Power PO Box 4802 Houston, TX 77210-4802		Utilities		\$700.00

IN RE: LAZ Holdings, LLC Case No.

Chapter 11

## **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Prestige Wine Cellars PO Box 816089 Dallas, TX 75381-6089		Vender		\$600.00
Pioneer Wines 1801 Royal Lane, Ste. 1001 Dallas, TX 75229		Vender		\$600.00
Ambiente 2314 Rutland, Ste. 205 Austin, TX 78758		Vender		\$550.00
Serendipity Wines PO Box 30317 Austin, TX 78755		Vender		\$350.00
Price Distributing Company 1212 South Clay Street Ennis, TX 75119		Vender		\$300.00
Andrews Distributing of North TX 2730 Irving Blvd. Dallas, TX 75207		Vender		\$300.00
Coors 2550 McMillan Parkway Ft. Worth, TX 76137		Vender		\$250.00

B4 (Official Form 4) (12/07)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE: LAZ Holdings, LLC Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

<b>I</b> , 1	the	CFO	of the	Corporation
named	as the debtor in this case,	declare under penalty of perju	ry that I have read	the foregoing list and that it is true and correct to the
best of	my information and belief.			
Date:	4/8/2011	Signature	: /s/ Leon Zeno	
_			Leon Zeno	
			CFO	

#### NORTHERN DISTRICT OF TEXAS Debtor(s): LAZ Holdings, LLC Case No: Chapter: 11 DALLAS DIVISION

Ambiente 2314 Rutland, Ste. 205 Austin, TX 78758

Internal Revenue Service StarTex Power Special Procedures Division PO Box 4802 Special Procedures Division 1100 Commerce, MC 5020-DAL Dallas, TX 75242

Houston, TX 77210-4802

Andrews Distributing of North T: Lyons American Securities State Comptroller of Public Acc 2730 Irving Blvd. Dallas, TX 75207

312 W Jefferson St Waxahachie, TX 75165

Capitol Station Austin, TX 78778

Attorney General of Texas Makens CO Taxation Division - Bankruptcy 3231 Harwood Road Box 12548 Capitol Station Bedford, TX 76201-3901 Austin, TX 78711

Texas Workforce Commission TEC Building Tax Dept. 101 E. 15th Street Austin, TX 78778

Attorney General of Texas Pioneer Wines
Child Support Enforcement Div. 1801 Royal Lane, Ste. 1001 1600 Pacific, Suite 700 Dallas, TX 75229 Dallas, TX 75201

United States Attorney Northern District of Texas 1100 Commerce Street, 3rd Fl. Dallas, TX 75242-1699

Ben E. Keith 1805 Record Crossing Dallas, TX 75235

Prestige Wine Cellars PO Box 816089 Dallas, TX 75381-6089

Virtuoso Selections 2101 E. St. Elmo Rd. Ste. 300 Austin, TX 78744

City Bank Texas 2615 W. Pioneer Pkwy. Suite 101 Grand Prairie, TX 75051

Price Distributing Company 1212 South Clay Street Ennis, TX 75119

Walnut Grove Retail LLC C/O Steve Burnett PO Box 1240 423 E. Main St., Suite 1 Midlothian, TX 76065

Comptroller of Public Accounts Republic National Distributing c/o Office of the Attorney Gene: PO Box 536389 Bankruptcy - Collections Division Grand Prairie, TX 75053-6389 PO Box 12548 Austin, TX 78711-2548

William T. Neary U.S. Trustee 1100 Commerce Street Room 9C60 Dallas, TX 75242

Coors 2550 McMillan Parkway Ft. Worth, TX 76137

Resource One PO Box 660077 Dallas, TX 75266

Windward Partners X, LP C/O Robert B. Crowder 8150 N. Central Expry Suite 1650 Dallas, TX 75206

Glazer's Wholesales PO Box 814450 Dallas, TX 75381

Resource One 1000 Bellview Dallas, TX 75215

Zeno & Associates 1075 W. Griffin, Ste. 104 Dallas, TX 75215

Horizon Wines Horizon winds 2939 Irving Blvd. Dallas, TX 75247

Serendipity Wines PO Box 30317 Austin, TX 78755

IN RE:	CHAPTER	11
LAZ Holdings, LLC		

DEBTOR(S) CASE NO

#### LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Gerald Anderson 925 Sycamore Ln. Lancaster, TX 75146	Common	10%	•
Leon Zeno 1075 W. Griffin Dallas, TX 75215	Common	75%	
Monte Brown 2709 Meadowstone Ct. Carrollton, TX 75006	Common	15%	
	ARATION UNDER PENALTY OF		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP					
I, the	CFO		of the	Corporation	
named as the debtor in best of my information		penalty of perjury	that I have read the	foregoing list and that it is true and corre	ot to the
Date: 4/8/2011		_ Signature: <sub>-</sub>	/s/ Leon Zeno Leon Zeno CFO		