

**United States Bankruptcy Court
Northern District of Texas**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Tennco Food, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 22-3543488	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1001 Belleview St. Suite 408 Dallas, TX	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 75215	ZIP Code
County of Residence or of the Principal Place of Business: Dallas	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Tennco Food, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Tennco Food, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Douglas S. Draper
Signature of Attorney for Debtor(s)

Douglas S. Draper #5073
Printed Name of Attorney for Debtor(s)

Heller, Draper, Hayden, Patrick & Horn, L.L.C.
Firm Name
650 Poydras St.
Suite 2500
New Orleans, LA 70130

Address

504-299-3300 Fax: 504-299-3399
Telephone Number

May 12, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Curtis E. Ransom
Signature of Authorized Individual

Curtis E. Ransom
Printed Name of Authorized Individual

Vice President/Secretary and Shareholder
Title of Authorized Individual

May 12, 2011
Date

CERTIFICATE OF RESOLUTION

The undersigned, being all of the shareholders (the "Shareholders") of Tenneo Food, Inc. (the "Company"), do hereby adopt the following resolutions, which resolutions have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the Shareholders, it is desirable and in the best interest of the Company, its Shareholders, its creditors and other interested parties, that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court, Northern District of Texas; and it is further

RESOLVED, that _____ or any of them acting individually, on behalf of the Company be and hereby is authorized to execute resolutions or other authorization documents permitting the Company to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with the Chapter 11 case, and in connection therewith, to retain and employ all assistance by legal counsel or otherwise which he may deem necessary or proper with a view to the successful prosecution of the Chapter 11 case; and it is further

RESOLVED, that the Company shall hire Heller, Draper, Hayden, Patrick & Horn, L.L.C. to serve as its bankruptcy counsel in the filing of the Chapter 11.

IN WITNESS WHEREFORE, I have hereunto set my hand on this ____ day of May, 2011.


By: _____
Name: **Curtis E. Ransom**

By: _____
Name: **Christopher Johnson**

By: _____
Name: **Marcus Sanders**

CERTIFICATE OF RESOLUTION

The undersigned, being all of the shareholders (the "Shareholders") of Tennco Food, Inc. (the "Company"), do hereby adopt the following resolutions, which resolutions have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the Shareholders, it is desirable and in the best interest of the Company, its Shareholders, its creditors and other interested parties, that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court, Northern District of Texas; and it is further

RESOLVED, that _____ or any of them acting individually, on behalf of the Company be and hereby is authorized to execute resolutions or other authorization documents permitting the Company to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with the Chapter 11 case, and in connection therewith, to retain and employ all assistance by legal counsel or otherwise which he may deem necessary or proper with a view to the successful prosecution of the Chapter 11 case; and it is further

RESOLVED, that the Company shall hire Heller, Draper, Hayden, Patrick & Horn, L.L.C. to serve as its bankruptcy counsel in the filing of the Chapter 11.

IN WITNESS WHEREFORE, I have hereunto set my hand on this ____ day of
May, 2011.

By: _____
Name: **Curtis E. Ransom**

By: 
Name: **Christopher Johnson**

By: _____
Name: **Marcus Sanders**

CERTIFICATE OF RESOLUTION

The undersigned, being all of the shareholders (the "Shareholders") of Tennco Food, Inc. (the "Company"), do hereby adopt the following resolutions, which resolutions have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the Shareholders, it is desirable and in the best interest of the Company, its Shareholders, its creditors and other interested parties, that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court, Northern District of Texas; and it is further

RESOLVED, that _____ or any of them acting individually, on behalf of the Company be and hereby is authorized to execute resolutions or other authorization documents permitting the Company to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with the Chapter 11 case, and in connection therewith, to retain and employ all assistance by legal counsel or otherwise which he may deem necessary or proper with a view to the successful prosecution of the Chapter 11 case; and it is further

RESOLVED, that the Company shall hire Heller, Draper, Hayden, Patrick & Horn, L.L.C. to serve as its bankruptcy counsel in the filing of the Chapter 11.

IN WITNESS WHEREFORE, I have hereunto set my hand on this ____ day of May, 2011.

By: _____
Name: Curtis E. Ransom

By: _____
Name: Christopher Johnson

By: 
Name: Marcus Sanders

United States Bankruptcy Court
Northern District of Texas

In re Tennco Food, Inc.
Debtor(s)

Case No. 11-33223
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aramark (Crest Uniform) PO Box 7247-0342 Philadelphia, PA 19170-0342	Aramark (Crest Uniform) PO Box 7247-0342 Philadelphia, PA 19170-0342			3,586.13
AT&T PO Box 105262 Atlanta, GA 30348-5262	AT&T PO Box 105262 Atlanta, GA 30348-5262			2,223.41
City of Oak Ridge Municipal Bldg-Bus Off PO Box 1 Oak Ridge, TN 37831-0001	City of Oak Ridge Municipal Bldg-Bus Off PO Box 1 Oak Ridge, TN 37831-0001			3,280.35
Franke Resupply Systems, Inc. 8007 Innovation Way Chicago, IL 60682-0080	Franke Resupply Systems, Inc. 8007 Innovation Way Chicago, IL 60682-0080			4,082.38
Hodges Doughty & Carson PO Box 869 Knoxville, TN 37901	Hodges Doughty & Carson PO Box 869 Knoxville, TN 37901			2,000.00
Hurst Heating & Air 8527-A Asheville Highway Knoxville, TN 37924	Hurst Heating & Air 8527-A Asheville Highway Knoxville, TN 37924			27,565.32
IFH Foodservice Distribution 543 12th Street Drive NW Hickory, NC 28603-2947	IFH Foodservice Distribution 543 12th Street Drive NW Hickory, NC 28603-2947			340,000.00
KFC Corporation - Royalty PO Box 102778 Atlanta, GA 30368-2778	KFC Corporation - Royalty PO Box 102778 Atlanta, GA 30368-2778			109,887.95
Knoxville Advertising Co-Op JRN Inc, Attn: Frankie B 209 West 7th Street Columbia, TN 38401-3233	Knoxville Advertising Co-Op JRN Inc, Attn: Frankie B 209 West 7th Street Columbia, TN 38401-3233			105,362.33
KUB PO Box 59017 Knoxville, TN 37950-9017	KUB PO Box 59017 Knoxville, TN 37950-9017			35,440.39
Lenoir City Utilities Board PO Box 449 Lenoir City, TN 37771-0449	Lenoir City Utilities Board PO Box 449 Lenoir City, TN 37771-0449			4,623.53

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
On Display PO Box 644361 Pittsburgh, PA 15264-4361	On Display PO Box 644361 Pittsburgh, PA 15264-4361			6,296.51
One System POP PO Box 644361 Pittsburgh, PA 15264-4361	One System POP PO Box 644361 Pittsburgh, PA 15264-4361			8,112.50
Orkin Exterminating Company, Inc. PO Box 1504 Atlanta, GA 30301-1504	Orkin Exterminating Company, Inc. PO Box 1504 Atlanta, GA 30301-1504			2,701.61
Prime Source Food Service PO Box 671679 Dallas, TX 75267-1679	Prime Source Food Service PO Box 671679 Dallas, TX 75267-1679			4,731.39
Rapid Fire Equipment, Inc PO Box 4307 Sevierville, TN 37864	Rapid Fire Equipment, Inc PO Box 4307 Sevierville, TN 37864			2,631.30
Reeford Cagle Plumbing 7435 Sparkle Lane Knoxville, TN 37931	Reeford Cagle Plumbing 7435 Sparkle Lane Knoxville, TN 37931			2,518.00
Scott's Plumbing Company, Inc. 1924 Dutch Valley Rd. Knoxville, TN 37918	Scott's Plumbing Company, Inc. 1924 Dutch Valley Rd. Knoxville, TN 37918			2,890.53
UFPC Smallwares Connection PO Box 73184 Cleveland, OH 44193	UFPC Smallwares Connection PO Box 73184 Cleveland, OH 44193			1,964.35
Waste Management of Tennessee-Knoxville 2555 Meridian Blvd Suite 200 Franklin, TN 37067	Waste Management of Tennessee-Knoxville 2555 Meridian Blvd Suite 200 Franklin, TN 37067			8,136.05

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President/Secretary and Shareholder of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 12, 2011Signature /s/ Curtis E. Ransom

Curtis E. Ransom

Vice President/Secretary and Shareholder

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.