| B1 (Official Form 1) (4/10) | | | | | | | | |
|--|--|---|------------------------|---------|--|---|--|--|
| _ | TED STATES B NORTHERN DIS FORT WOR | STRICT OF | TEXAS | - | | | Volu | untary Petition |
| Name of Debtor (if individual, enter Last, First, Crockett Street Bottle Shop, Inc. | Middle): | | | Name | of Joint Debtor (Sp | bouse) (Last, Fi | rst, Middle): | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): | 8 years | | | | ner Names used by le married, maiden | | r in the last 8 years es): | |
| Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): 27-3741509 | ayer I.D. (ITIN)/Comp | blete EIN (if mor | re | | our digits of Soc. Sone, state all): | ec. or Individual- | Taxpayer I.D. (ITIN) |)/Complete EIN (if more |
| Street Address of Debtor (No. and Street, City, 2805 Crockett Street Fort Worth, TX | and State): | | | Street | Address of Joint D | ebtor (No. and S | Street, City, and Sta | ate): |
| | | ZIP CODE 76107 | | | | | | ZIP CODE |
| County of Residence or of the Principal Place of Tarrant | of Business: | | | Count | y of Residence or o | of the Principal F | Place of Business: | |
| Mailing Address of Debtor (if different from stree 2805 Crockett Street Fort Worth, TX | et address): | | | Mailing | g Address of Joint | Debtor (if differe | nt from street addre | ess): |
| | | ZIP CODE 76107 | | | | | | ZIP CODE |
| Location of Principal Assets of Business Debto | r (if different from str | eet address ab | ove): | | | | | |
| | | | | | | | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Chea Health Care E Single Asset f in 11 U.S.C. § Railroad Stockbroker Commodity B Clearing Banł ✔ Other Tax-Ex (Check bo Debtor is a ta: under Title 26 Code (the Inte | Real Estate as c 101(51B) roker |) ization States | | | Natur (Chec consumer I U.S.C. ed by an for a house- | of a Forei Chapter 1 of a Forei re of Debts k one box.) ☑ Debts are business | box.) 15 Petition for Recognition ign Main Proceeding 15 Petition for Recognition ign Nonmain Proceeding |
| Filing Fee (Che | eck one box.) | | | | ck one box: Debtor is a small bu | • | r 11 Debtors s defined by 11 U.S | S.C. § 101(51D). |
| Filing Fee to be paid in installments (applising application for the court's conside unable to pay fee except in installments. Filing Fee waiver requested (applicable to attach signed application for the court's construction) | ration certifying that Rule 1006(b). See chapter 7 individua | the debtor is Official Form 3A Is only). Must | λ. | | Debtor is not a sma ck if: Debtor's aggregate nsiders or affiliates on 4/01/13 and eve ck all applicable A plan is being filed | Il business debt noncontigent lic are less than \$ ery three years t e boxes: with this petition | or as defined in 11 quidated debts (excl 2,343,300 (<i>amoun</i> <i>hereafter</i>). | U.S.C. § 101(51D). luding debts owed to nt subject to adjustment |
| Statistical/Administrative Information | n | | | | of creditors, in acco | | | one or more classes |
| Debtor estimates that funds will be availa Debtor estimates that, after any exempt p there will be no funds available for distribu | ble for distribution to property is excluded a | and administrati | | es paid | l, | | | COURT USE ONLY |
| Estimated Number of Creditors Image: 1-49 Image: 100-199 Image: 100-199 | 1,000- 5,000 | 5,001- 10,000 | □ 10,001- 25,000 | | □ 25,001- 50,000 | □ 50,001- 100,000 | Over 100,000 | |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 mill Estimated Liabilities | | \$10,000,001 to \$50 million | 50,000 to \$100 | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | |
| Source Learnings Image: source Image: source \$0 to \$50,001 to \$50,000 \$500,000 to \$500,000 \$500,000 to | | \$10,000,001 to \$50 million | \$50,000 to \$100 | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | |

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| B1 (Official Form 1) (4/10) | | Page 2 | |
|--|---|---|--|
| Voluntary Petition | Name of Debtor(s): Crockett Stree | t Bottle Shop, Inc. | |
| (This page must be completed and filed in every case.) | | | |
| All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, attach add | ditional sheet.) | |
| Location Where Filed: None | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If more t | than one, attach additional sheet.) | |
| Name of Debtor: None | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed i | y proceed under chapter 7, 11, 12, or 13 explained the relief available under each | |
| | ^ | Date | |
| Ex | l hibit C | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No. | e a threat of imminent and identifiable harm to | public health or safety? | |
| Ex | hibit D | | |
| (To be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached | ade a part of this petition. | separate Exhibit D.) | |
| | ing the Debtor - Venue applicable box.) | | |
| Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day | | strict for 180 days immediately | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a deferring or the interests of the parties will be served in regard to the relief sources. | endant in an action or proceeding [in a | | |
| Certification by a Debtor Who Resid | les as a Tenant of Residential Prope | rty | |
| (Check all ap | oplicable boxes.) | | |
| Landlord has a judgment against the debtor for possession of debtor's | s residence. (If box checked, complete | e the following.) | |
| | Name of landlord that obtained judgme | ent) | |
| | | | |
| | | | |
| | | | |
| | Address of landlord) | | |
| Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after | | | |
| Debtor has included in this petition the deposit with the court of any repetition. | ent that would become due during the 3 | 30-day period after the filing of the | |
| Debtor certifies that he/she has served the Landlord with this certifica | tion. (11 U.S.C. § 362(I)). | | |
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Voluntary Petition

(This page must be completed and filed in every case)

| Sig | natures |
|--|---|
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) |
| Date | Date |
| Signature of Attorney* X /s/ Craig D. Davis Craig D. Davis Bar No. 00793588 DAVIS, ERMIS & ROBERTS, P.C. 726 Dalworth, Suite 1001 Grand Prairie, Texas 75050 | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Phone No. (972) 263-5922 Fax No.(972) 262-3264 7/22/2011 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States | Address |
| Code, specified in this petition. | X |
| Crockett Street Bottle Shop, Inc. | |
| X /s/ Tim Dudley Signature of Authorized Individual Tim Dudley Printed Name of Authorized Individual | Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. |
| President Title of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| 7/22/2011 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. |

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IN RE: Crockett Street Bottle Shop, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

| 1. Debtor's employer identification number is | 27-3741509 | · |
|--|--|--------------------------------|
| If any of debtor's securities are registered under number is | | ange Act of 1934, the SEC file |
| 3. The following financial data is the latest available | information and refers to the debtor's | condition on |
| a. Total Assets | | |
| b. Total Liabilities | | |
| Secured debt | Amounts | Approximate number of holders |
| Fixed, liquidated secured debt | | |
| Contingent secured debt | | |
| Disputed secured debt | | |
| Unliquidated secured debt | | |
| Unsecured debt | Amounts | Approximate number of holders |
| Fixed, liquidated unsecured debt | | |
| Contingent unsecured debt | | |
| Disputed unsecured debt | | |
| Unliquidated unsecured debt | | |
| Stock | Amounts | Approximate number of holders |
| Number of shares of preferred stock | | |
| Number of shares of common stock | | |
| Comments, if any | 1 | 1 |
| | | |
| 4. Brief description of debtor's business: | | |
| | | |

IN RE: Crockett Street Bottle Shop, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, <u>**Tim Dudley**</u>, the <u>**President**</u> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 7/22/2011

Signature: /s/ Tim Dudley Tim Dudley President

IN RE: Crockett Street Bottle Shop, Inc.

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept: | \$1,961.00 |
|--|------------|
| Prior to the filing of this statement I have received: | \$1,961.00 |
| Balance Due: | \$0.00 |

2. The source of the compensation paid to me was:

Debtor 🗌 Other (specify)

3. The source of compensation to be paid to me is:

- 4. 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| 7/22/2011 | /s/ Craig D. Davis | | | | |
|-----------|---|------------------|--|--|--|
| Date | <i>Craig D. Davis</i> DAVIS, ERMIS & ROBERTS, P.C. | Bar No. 00793588 | | | |
| | 726 Dalworth, Suite 1001 | | | | |
| | Grand Prairie, Texas 75050 | e, Texas 75050 | | | |
| | Phone: (972) 263-5922 / Fax: (972) 262-3264 | | | | |
| | | | | | |
| | | | | | |

/s/ Tim Dudley

Tim Dudley President

IN RE: Crockett Street Bottle Shop, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/22/2011

Signature /s/ Tim Dudley

Tim Dudley President

Date _____

Signature _____

Glazer 2001 Diplomat Drive Dallas, Texas

Global Quality Imports 1230 Kress Street Houston, Texas 77020

INTERNAL REVENUE SERVICE SPECIAL PROCEDURES STAFF 1100 COMMERCE STREET MAIL CODE 5020-DAL DALLAS, TX 75242

INTERNAL REVENUE SERVICE AUSTIN, TX 73301

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

Manor-S&R Investments 1112 South Lake Street Fort Worth, Texas 76104

Mid State Wine 5301 Rosslyn Road Houston, Texas 77091

Pioneer Wine 1801 Royal Lane, Ste 1001 Dallas, Texas 75229

Republic P.O. Box 536389 Grand Prairie, Texas 76107

TABC P.O. Box 13127 Austin, Texas 78711 Case No: Chapter: 11

Texas Comptroller POB 149359 Austin, Texas 78714

S UNITED STATES ATTORNEY 801 CHERRY ST., STE. 1700 FORT WORTH, TX 76102-6897

> WILLIAM T. NEARY OFFICE OF THE US TRUSTEE 1100 COMMERCE ST, RM 9C60 DALLAS, TX. 75242