B1 (Official Form 1) (4/10) Bar No#: 05517000 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS Voluntary Petition FORT WORTH DIVISION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Dumont Trucking Incorporated** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): None Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 75-2896501 than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 7077 Baker Blvd Richland Hills, TX ZIP CODE ZIP CODE 76118 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **Tarrant** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 7077 Baker Blvd Richland Hills, TX ZIP CODE ZIP CODE 76118 Location of Principal Assets of Business Debtor (if different from street address above): Fort Worth, Texas ZIP CODE Poteau, Oklahoma Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition Single Asset Real Estate as defined Chapter 9 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding $\overline{\mathbf{Q}}$ Chapter 11 Railroad ✓ Corporation (includes LLC and LLP) Chapter 15 Petition for Recognition Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Chapter 13 Partnership Commodity Broker Other (If debtor is not one of the above Clearing Bank **Nature of Debts** entities, check this box and state type (Check one box.) **✓** Other of entity below.) Debts are primarily consumer $\overline{\mathbf{Q}}$ Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a business debts. (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code). hold purpose. Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached. Debtor Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment $\overline{\mathbf{Q}}$ on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** 10,001-Over **√** 1-49 ___ 25,001-50,001-**___** 100-199 ___ 1,000-∐ 50-99 **__** 200-999 5 000 10.000 25.000 50.000 100.000 100.000 Estimated Assets

\$50,000,001

\$50,000,001

to \$100 million

to \$100 million

\$100,000,001

to \$500 million

\$100,000,001

to \$500 million

\$500,000,001

\$500,000,001 More than

to \$1 billion

to \$1 billion

More than

\$1 billion

\$1 billion

\$10,000,001

to \$50 million

\$10,000,001

to \$50 million

\$1,000,001

\$1,000,001

to \$10 million

to \$10 million

\$50,001 to

\$50,001 to

\$50,000 \$100,000

Estimated Liabilities

\$50,000 \$100,000

\$0 to

\$100,001 to \$500,001

\$100,001 to \$500,001

to \$1 million

to \$1 million

\$500,000

\$500,000

☑

| B1 (0 | Official Form 1) (4/10) | | Page 2 |
|--|---|---|---|
| Vo | oluntary Petition | Name of Debtor(s): Dumont T | rucking Incorporated |
| (Th | nis page must be completed and filed in every case.) | | |
| | All Prior Bankruptcy Cases Filed Within Last | 1 | |
| | tion Where Filed: t Worth Chapter 11 Just Dismissed | Case Number: | Date Filed: |
| Loca | tion Where Filed: | Case Number: | Date Filed: |
| | Pending Bankruptcy Case Filed by any Spouse, Partner or | r Affiliate of this Debtor (If r | more than one, attach additional sheet.) |
| Name Nor | e of Debtor: ne | Case Number: | Date Filed: |
| Distri | ct: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | oleted if debtor is an individual are primarily consumer debts.) ned in the foregoing petition, declare that I have he] may proceed under chapter 7, 11, 12, or 13 have explained the relief available under each | |
| | | X | |
| | Fy | hibit C | Date |
| Does | s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No. | | arm to public health or safety? |
| | Ex | hibit D | |
| · | be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and m is is a joint petition: | ade a part of this petition. | |
| | Exhibit D also completed and signed by the joint debtor is attach | ned and made a part of this petitio | on. |
| | | ling the Debtor - Venue applicable box.) | |
| V | Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day | business, or principal assets in the | his District for 180 days immediately |
| | There is a bankruptcy case concerning debtor's affiliate, general partr | ner, or partnership pending in this | District. |
| | Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief sou | endant in an action or proceeding | |
| | Certification by a Debtor Who Resid | | Property |
| | Landlord has a judgment against the debtor for possession of debtor's | oplicable boxes.) s residence. (If box checked, cor | mplete the following.) |
| | - (| (Name of landlord that obtained ju | udgment) |
| | | | |
| | | (Address of landlord) | |
| | Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after | | • |
| | Debtor has included in this petition the deposit with the court of any repetition. | ent that would become due during | the 30-day period after the filing of the |
| | Debtor certifies that he/she has served the Landlord with this certifica | ation. (11 U.S.C. § 362(I)). | |

B1 (Official Form 1) (4/10) Page 3 Name of Debtor(s): Dumont Trucking Incorporated **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ John Park Davis defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and John Park Davis Bar No. **05517000** have provided the debtor with a copy of this document and the notices and john@johndavislaw.com information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a **DAVIS LAW FIRM** maximum fee for services chargeable by bankruptcy petition preparers, I have P.O. Box 54861 given the debtor notice of the maximum amount before preparing any document Hurst, TX 76054 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No.(817) 268-8333 Fax No.(817) 285-0808 Printed Name and title, if any, of Bankruptcy Petition Preparer 11/16/2011 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X **Dumont Trucking Incorporated** X /s/ Walter Dumont Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or **Walter Dumont** assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. **Chief Executive Officer** Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. 11/16/2011 A bankruptcy petition preparer's failure to comply with the provisions of title 11

and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Date

IN RE: Dumont Trucking Incorporated CASE NO

CHAPTER 11

| | COMPENSATION OF ATTOI | KNET FUR DEDIUK |
|---|--|--|
| hat compensation paid to me within one ye | ear before the filing of the petition in ba | e attorney for the above-named debtor(s) and ankruptcy, or agreed to be paid to me, for of or in connection with the bankruptcy case |
| For legal services, I have agreed to accept | t: | \$0.00 |
| Prior to the filing of this statement I have re | eceived: | \$0.00 |
| Balance Due: | | \$0.00_ |
| The source of the compensation paid to m | e was: | |
| ☑ Debtor ☐ Oth | ner (specify) | |
| The source of compensation to be paid to | me is: | |
| ☑ Debtor ☐ Oth | ner (specify) | |
| ✓ I have not agreed to share the above- associates of my law firm. | -disclosed compensation with any othe | er person unless they are members and |
| | | |
| a. Analysis of the debtor's financial situationbankruptcy;b. Preparation and filing of any petition, so | on, and rendering advice to the debtor chedules, statements of affairs and pla | in determining whether to file a petition in which may be required; |
| By agreement with the debtor(s), the above | e-disclosed fee does not include the fo | ollowing services: |
| | CERTIFICATION | |
| | | gement for payment to me for |
| 11/16/2011 | /s/ John Park Davis | |
| Date | John Park Davis DAVIS LAW FIRM P.O. Box 54861 Hurst, TX 76054 Phone: (817) 268-8333 / Fax john@johndavislaw.com | Bar No. 05517000 |
| | pervices rendered or to be rendered on be as as follows: For legal services, I have agreed to accept the compensation paid to make a property of the compensation paid to make a property of the source of the compensation paid to make a property of the source of compensation to be paid to the source of compensation to be paid to the source of compensation to be paid to the property of the source of compensation to be paid to the source of compensation to be paid to the source of compensation to be paid to the source of compensation of the above-discontinuous department. I have agreed to share the above-discontinuous associates of my law firm. A copy of the compensation, is attached. In return for the above-disclosed fee, I have an analysis of the debtor's financial situation and filing of any petition, so the compensation and filing of any petition, so the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation of the debtor at the mean and the presentation and the presentati | Rervices rendered or to be rendered on behalf of the debtor(s) in contemplation is as follows: For legal services, I have agreed to accept: Prior to the filing of this statement I have received: Balance Due: The source of the compensation paid to me was: Debtor Other (specify) The source of compensation to be paid to me is: Debtor Other (specify) I have not agreed to share the above-disclosed compensation with any other associates of my law firm. I have agreed to share the above-disclosed compensation with another performance associates of my law firm. A copy of the agreement, together with a list of the compensation, is attached. In return for the above-disclosed fee, I have agreed to render legal service for all and analysis of the debtor's financial situation, and rendering advice to the debtor analysis of the debtor's financial situation, and rendering advice to the debtor analysis of the debtor at the meeting of creditors and confirmation heads. Representation of the debtor at the meeting of creditors and confirmation heads agreement with the debtor(s), the above-disclosed fee does not include the formal certain the service of the debtor of the debtor at the meeting of creditors and confirmation heads agreement with the debtor(s), the above-disclosed fee does not include the formal certain the foregoing is a complete statement of any agreement or arrange epresentation of the debtor(s) in this bankruptcy proceeding. In the formal certain the foregoing is a complete statement of any agreement or arrange epresentation of the debtor(s) in this bankruptcy proceeding. In the formal certain the certain the formal certain the certain the certain th |

Walter Dumont Chief Executive Officer B7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re: | Dumont Trucking Incorporated | Case No. | |
|--------|------------------------------|----------|------------|
| | | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

| | 1. Income from emp | loyment or operation of business |
|------|--|--|
| None | including part-time activitie case was commenced. So maintains, or has maintain beginning and ending date | income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, es either as an employee or in independent trade or business, from the beginning of this calendar year to the date this tate also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that need, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the es of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing er 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a |
| | AMOUNT | SOURCE |
| | | Year to Date Income Jan thru October |
| | \$420,000.00 | 2010 Gross Income. This an estimated amount . The Debtor has not filed the 2010 tax return yet. |
| | (\$55,243.00) | 2009 Income |

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

NOILE

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

✓

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

 \checkmark

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re: | Dumont Trucking Incorporated | Case No. | |
|--------|------------------------------|----------|------------|
| | | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

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| | | | | |

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

 $\overline{\mathbf{Q}}$

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

 $\overline{\mathbf{Q}}$

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or None similar device of which the debtor is a beneficiary.

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re: | Dumont Trucking Incorporated | Case No. | |
|--------|-------------------------------------|----------|------------|
| | | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

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11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None

V

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None

 $\overline{\mathbf{V}}$

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None

✓

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| | FU | RI WORIH DIVISION | |
|------|---|--|--|
| In | re: Dumont Trucking Incorporated | Case | |
| | | | (if known) |
| | STATEMEN | NT OF FINANCIAL AFFAI Continuation Sheet No. 3 | RS |
| None | b. List the name and address of every site for which the di Indicate the governmental unit to which the notice was sen | | l unit of a release of Hazardous Material. |
| None | c. List all judicial or administrative proceedings, including or was a party. Indicate the name and address of the gove | • | · |
| | 18. Nature, location and name of business | | |
| None | a. If the debtor is an individual, list the names, addresses, dates of all businesses in which the debtor was an officer, sole proprietor, or was self-employed in a trade, professior commencement of this case, or in which the debtor owned preceding the commencement of this case. | director, partner, or managing executivn, or other activity either full- or part-tim | e of a corporation, partner in a partnership, e within six years immediately preceding the |
| | If the debtor is a partnership, list the names, addresses, ta dates of all businesses in which the debtor was a partner cimmediately preceding the commencement of this case. | • • | |
| | If the debtor is a corporation, list the names, addresses, ta dates of all businesses in which the debtor was a partner cimmediately preceding the commencement of this case. | • • | |
| | NAME, ADDRESS, AND LAST FOUR DIGITS OF | | |
| | SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
| | Dumont Trucking Incorporated 75-2896501 7077 Baker Blvd Richland Hills, Texas 76118 | Trucking | 2002 to present |
| None | b. Identify any business listed in response to subdivision a | a., above, that is "single asset real esta | te" as defined in 11 U.S.C. § 101. |
| | The following questions are to be completed by every debt within six years immediately preceding the commencemen more than 5 percent of the voting or equity securities of a conself-employed in a trade, profession, or other activity, either | nt of this case, any of the following: an occorporation; a partner, other than a limit | officer, director, managing executive, or owner of |
| | (An individual or joint debtor should complete this portion of six years immediately preceding the commencement of this directly to the signature page.) | • | |
| | 19. Books, records and financial statements | | |
| None | a. List all bookkeepers and accountants who within two ye keeping of books of account and records of the debtor. | ears immediately preceding the filing of | this bankruptcy case kept or supervised the |
| | NAME AND ADDRESS | DATES SERVICES RENDERED | |

Wanda Calvert, Bookeeper 7077 Baker Blvd Richland Hiils, TX 76118 DATES SERVICES RENDERED

Last 10 or 15 years

Stacey Patrick-employee last four years Ft Worth, Texas

| In re: | Dumont Trucking Incorporated | Case No. | |
|--------|-------------------------------------|----------|------------|
| | | | (if known) |

| | STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4 | | | |
|---------|--|--|--|--|
| None | b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. | | | |
| None | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. | | | |
| | NAME ADDRESS Wanda Calvert has books and records | | | |
| None | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. | | | |
| | 20. Inventories | | | |
| None 🗹 | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | |
| None | b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. | | | |
| | 21. Current Partners, Officers, Directors and Shareholders | | | |
| None ✓ | a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. | | | |
| None | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. | | | |
| | 22. Former partners, officers, directors and shareholders | | | |
| None ✓ | a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. | | | |
| None | b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. | | | |
| | 23. Withdrawals from a partnership or distributions by a corporation | | | |
| None ✓ | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. | | | |
| | 24. Tax Consolidation Group | | | |

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re: | Dumont Trucking Incorporated | Case No. | |
|--------|-------------------------------------|----------|------------|
| | | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re: Dumont Trucking Incorporated | | Case No (if known) |
|-------------------------------------|---|---|
| | STATE | EMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 6 |
| [If com | npleted on behalf of a partnership or corporation | |
| | | e answers contained in the foregoing statement of financial affairs and any ct to the best of my knowledge, information and belief. |
| Date _ | 11/16/2011 | Signature _/s/ Walter Dumont |
| | | Walter Dumont Chief Executive Officer |
| [An inc | dividual signing on behalf of a partnership or c | orporation must indicate position or relationship to debtor.] |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

In re Dumont Trucking Incorporated

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------|--------------|-------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property | Yes | 5 | \$74,000.00 | | |
| C - Property Claimed as Exempt | No | | | ' | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$119,517.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$55,288.01 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$20,577.04 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | N/A |
| | TOTAL | 13 | \$74,000.00 | \$195,382.05 | |

| In re | Dumont | Trucking | Incor | porated |
|-------|--------|-----------------|-------|---------|
|-------|--------|-----------------|-------|---------|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|--|-----|--|----------------------------|
| None | | | | |
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| | Tota | ıl: | \$0.00 | |

Total: \$0.00 (Report also on Summary of Schedules)

| Case No. | |
|----------|------------|
| | (if known) |

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking Acct | \$1,000.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | Х | | |
| 4. Household goods and furnishings, including audio, video and computer equipment. | Х | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | x | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | х | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | |
| 10. Annuities. Itemize and name each issuer. | х | | |

| In re Dumont Trucking Incorporate | ited | por | corp | Inc | inq | Truc | Dumont | In re |
|--|------|-----|------|-----|-----|------|--------|-------|
|--|------|-----|------|-----|-----|------|--------|-------|

| Case No. | |
|----------|------------|
| | (if known) |

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | Х | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | Х | | |
| 14. Interests in partnerships or joint ventures. Itemize. | Х | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | Х | | |
| 16. Accounts receivable. | | Monthly Receipts from Customers | \$35,000.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | Х | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | |

| In re Dumont Trucking Incorpo | rated |
|--------------------------------------|-------|
|--------------------------------------|-------|

| Case No. | |
|----------|------------|
| | (if known) |

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | х | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | х | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | Х | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | Х | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 1999 Freightliner FLD 45109 Darrel | \$6,000.00 |
| | | Two (2)1999 Freightliners FLD and a 1997 Utility | \$13,000.00 |

| Case No. | |
|----------|------------|
| | (if known) |

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--|--|
| | | Trailer-\$1,000 A52153 David Value \$6,000 B06074 Charles Value \$6,000 Lease/Purchase from Financial Pacific | |
| | | 1999 Freightliner FLD A45692 Spare Truck (No Motor) | \$3,000.00 |
| | | Four 48 foot enclosed van trailers with roll up doors 1999 Fruefauf- F547896-\$4000.00 1999 Fruehauf-F547897- \$4000.00 2001 Trailmobile-119005616-\$6000.00 1987 Fruefauf-MO35101-\$2,000 | \$16,000.00 |
| 26. Boats, motors, and accessories. | X | | |
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | Х | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | х | | |
| 30. Inventory. | x | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | х | | |
| 34. Farm supplies, chemicals, and feed. | Х | | |

| Case No. | |
|----------|------------|
| | (if known) |

| Type of Property | None | Description and Location of Property | | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--|-------|--|
| 35. Other personal property of any kind not already listed. Itemize. | | Two Mail Hauling Contracts 4 continuation sheets attached | tal > | Unknown \$74,000.00 |
| (Include amounts from any contin | nuat | ion sheets attached. Report total also on Summary of Schedules.) | ui / | φ14,000.00 |

| In re D | umont | Trucking | Incor | porated |
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|---------|-------|----------|-------|---------|

Debtor claims the exemptions to which debtor is entitled under:

| Case No. | |
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| | (If known) |

\$0.00

\$0.00

☐ Check if debtor claims a homestead exemption that exceeds

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) | \$146,450.* | | |
|---|---|-------------------------------|--|
| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
| Not Applicable | | | |
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 * Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| Case No. | |
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| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| _ | | • | | | | | |
|--|----------|--|------------|--------------|----------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| ACCT #: xxxxx1.301 Financial Pacific Leasing 3455 S. 344th Way #300 Federal Way, WA 98001-9546 | | DATE INCURRED: NATURE OF LIEN: Lease Account COLLATERAL: 1999 Freightliner FLD A52153 David Lease/Purcl REMARKS: VALUE: \$27,855.00 | | | | \$27,855.00 | |
| ACCT #: Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346 | | VALUE: \$74,000.00 | | | | \$91,662.00 | \$17,662.00 |
| | | | | | | | |
| | | | | | | | |
| | | Subtotal (Total of this F | ag | e) > | - | \$119,517.00 | \$17,662.00 |
| | | Total (Use only on last բ | ag | e) > | • | \$119,517.00 | \$17,662.00 |
| | | ` ' | _ | - | - 1 | (Depart also as | /lf ampliantle |

No continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) In re **Dumont Trucking Incorporated**

| Case No. | |
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| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|----|---|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| V | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| Ø | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330. |
| | mounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of ustment. |
| | 2 continuation sheets attached |
| | |

| Case No. | |
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| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | | | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|-------|--|------------|-----|----------|-----------------------|-----------------------------------|---|
| ACCT #: Internal Revenue Service | | | DATE INCURRED: CONSIDERATION: | | | | Notice Only | Notice Only | Notice Only |
| 1100 Commerce St, Rm 9A20 MS 5026 DAL Dallas, TX 75242 | | | Notice Only REMARKS: | | | | | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| ACCT #: xx-xxx6501 | <u> </u> | | DATE INCURRED: CONSIDERATION: | | | | ******* | ******* | |
| Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346 | | | Employment Taxes REMARKS: | | | | \$32,989.31 | \$32,989.31 | \$0.00 |
| ACCT #: xx-xxxx501 F | T | | DATE INCURRED: CONSIDERATION: | | | | | | _ |
| Oklahoma Corp Commission POB 52948 | | | Fuel Tax REMARKS: | | | | \$2,700.00 | \$2,700.00 | \$0.00 |
| Oklahoma City, OK 73152-2948 | | | 1st Q 2007 through 4th Q 2009 | | | X | | | |
| ACCT #: xxxxx x518S | | | DATE INCURRED: 2008-2009 CONSIDERATION: | | | | | | |
| Oklahoma Tax Commission Bankruptcy Section General Counsel's Office 120 North Robinson, Suite 2000 Oklahoma City, OK 73102-7471 | | | Taxes REMARKS: | | | | \$17,641.70 | \$17,641.70 | \$0.00 |
| ACCT #: Wanda Calvert | T | | DATE INCURRED: CONSIDERATION: | | | | \$4.0E7.00 | ¢4.057.00 | \$0.00 |
| Calvert Financial Services 7077 Baker Blvd Richland Hills, Texas 76118 | | | Financial Management of Debtors Recorc REMARKS: | | | | \$1,957.00 | \$1,957.00 | \$0.00 |
| | | | | | | | | | |
| Sheet no1 of2 continuattached to Schedule of Creditors Holding P | | | sheets Subtotals (Totals of this | | • | | \$55,288.01 | \$55,288.01 | \$0.00 |
| (Use | only | y on | last page of the completed Schedule n the Summary of Schedules.) | | tal | > | | | |
| (Use | only | y on | ٦ last page of the completed Schedule | Γota E. | als | > | | | |
| If app | lica | ıble, | report also on the Statistical Summar bilities and Related Data.) | | | | | | |

| Case No. | |
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| • | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Administrative allowances

| 1112 01 111101111 | . / (| 11111100 | ative anowariese | | | | | | |
|---|-----------|----------|--|------------|--------------|----------|-----------------------|-----------------------------------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | останос | CODEBION | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
| ACCT #: Davis Law | | | DATE INCURRED: 03/04/2011 CONSIDERATION: | | | | £0.00 | £0.00 | ¢0.00 |
| P.O. Box 54861 Hurst, TX 76054 | | | Attorney Fees REMARKS: | | | | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | |
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| Sheet no2 of2 attached to Schedule of Creditors Hol | _ continu | | | | | | \$0.00 \$55,288.01 | \$0.00 | \$0.00 |
| | (Use on | ly on | last page of the completed Schedule n the Summary of Schedules.) | | tal | • | φυ υ ,200.U1 | | |
| | If applic | able, | last page of the completed Schedule report also on the Statistical Summa bilities and Related Data.) | | als | > | | \$55,288.01 | \$0.00 |

| Case No. | | |
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| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|------|--|-------------|--------------------|------------------|----------------------------|
| ACCT #: Heartland Tractor and Trailer 2401 North Harvard Avenue Tulsa, Oklahoma 74115 | | | DATE INCURRED: CONSIDERATION: Business Debt DISPUTED REMARKS: | | | х | \$17,579.89 |
| ACCT #: Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346 | | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | | | \$82.71 |
| ACCT #: Jamie Glass POB 190 Blackwell, Oklahoma 74631 | | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: xx-xxx5057 Oklahoma Employment Security Commission POB 52003 Oklahoma City, OK 73152-2003 | | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | | | Unknown |
| ACCT #: Oklahoma Tax Commission Bankruptcy Section General Counsel's Office 120 North Robinson, Suite 2000 Oklahoma City, OK 73102-7471 | | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | | | \$2,914.44 |
| ACCT #: Linebarger, Goggan, Blair et al 2323 Bryan St., Ste 1600 Dallas, TX 75201 | | | DATE INCURRED: CONSIDERATION: Required Notification REMARKS: | | | | |
| Nocontinuation sheets attached | • | (Rep | (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Related | edu e, o | ota ıle n tl | l > F.) ne | \$20,577.04 \$20,577.04 |

| Case No. | | |
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| | (if known) | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| ☐ Check this box if debtor has no executory contracts or unexp | pired leases. |
|---|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| USPS Southern TCMT 225 N Humphreys, Ste 4125 Memphis, TN 38166-7071 | Mail Carrier Contract in the State of Oklahoma Contract to be ASSUMED |
| USPS Southern TCMT 225 N Humphreys Blvd Ste 4126 Memphis, TN 38166-7071 | Mail Carrier Contract Between Tulsa and Fort Worth, Texas Contract to be ASSUMED |

| B6H (Official Form 6H) (12/07) | |
|--------------------------------|--|
|--------------------------------|--|

| In re | Dumont | Trucking | Incor | porated |
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|-------|--------|-----------------|-------|---------|

| Case No. | |
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| | (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| ✓ Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|------------------------------|
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| B6 D | eclaration (Official Form 6 - Declaration) (| 12/07) |
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| In re | Dumont Trucking Incorporated | |

| Case No. | |
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| | (if known) |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

| DEC | CLARATION UNDER PENALTY OF PE | ERJURY ON BEHALF OF | A CORPORATION OR PARTNERSHIP |
|------------------------|--|-------------------------------|---|
| I, the | Chief Executive Officer | of the | Corporation |
| named as debtor in | this case, declare under penalty of per | jury that I have read the for | regoing summary and schedules, consisting o |
| 15 | sheets, and that they are true and | d correct to the best of my l | knowledge, information, and belief. |
| (Total shown on summar | y page plus 1.) | · | _ |
| Date 11/16/2011 | | Signature /s/ Walter D | Dumont |
| | | Walter Dum | |
| | | Chief Execu | tive Officer |
| [An individual signii | ng on behalf of a partnership or corpora | tion must indicate position | or relationship to debtor.] |

IN RE: Dumont Trucking Incorporated CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

| Date | Signature /s/ Walter Dumont Walter Dumont Chief Executive Officer |
|------|---|
| Date | Signature |

/s/ John Park Davis

John Park Davis 05517000 DAVIS LAW FIRM P.O. Box 54861 Hurst, TX 76054 (817) 268-8333 Davis Law P.O. Box 54861 Hurst, TX 76054

Financial Pacific Leasing xxxxx1.301 3455 S. 344th Way #300 Federal Way, WA 98001-9546

Heartland Tractor and Trailer 2401 North Harvard Avenue Tulsa, Oklahoma 74115

Howard Borg Asst United States Attorney Burnett Plaza, Ste. 1700 801 Cherry Street, Unit No. 4

Internal Revenue Service 1100 Commerce St, Rm 9A20 MS 5026 DAL Dallas, TX 75242

Internal Revenue Service xx-xxx6501 Special Procedures-Insolvency PO Box 7346

Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346

Linebarger, Goggan, Blair et al 2323 Bryan St., Ste 1600 Dallas, TX 75201 Oklahoma Corp Commission xx-xxxx501 F POB 52948 Oklahoma City, OK 73152-2948

Oklahoma Employment Security Commission xx-xxx5057 POB 52003 Oklahoma City, OK 73152-2003

Oklahoma Tax Commission Bankruptcy Section General Counsel's Office 120 North Robinson, Suite 2000

Oklahoma Tax Commission Bankruptcy Section General Counsel's Office 120 North Robinson, Suite 2000

USPS Southern TCMT 225 N Humphreys, Ste 4125 Memphis, TN 38166-7071

USPS Southern TCMT 225 N Humphreys Blvd Ste 4126 Memphis, TN 38166-7071

Wanda Calvert Calvert Financial Services 7077 Baker Blvd Richland Hills, Texas 76118 B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: **Dumont Trucking Incorporated** Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|-------------------------|--|
| | Name, telephone number and complete mailing address, | | Indicate if claim is | |
| | including zip code, of | | contingent, | |
| Name of an distance of accordate | employee, agent, or | | unliquidated, | Amount of plains (if |
| Name of creditor and complete mailing address, including zip | department of creditor familiar with claim who may be | Nature of claim (trade debt, bank loan, | disputed, or subject to | Amount of claim [if secured also state |
| code | contacted | goverment contract, etc.) | setoff | value of security] |
| Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346 | | Employment Taxes | | \$32,989.31 |
| Internal Revenue Service | | Taxes | | \$91,662.00 |
| Special Procedures-Insolvency PO Box 7346 | | | | Value: \$74,000.00 |
| Philadelphia, PA 19101-7346 | | | | |
| Oklahoma Tax Commission Bankruptcy Section | | Taxes | | \$17,641.70 |
| General Counsel's Office | | | | |
| 120 North Robinson, Suite 2000 Oklahoma City, OK 73102-7471 | | | | |
| Heartland Tractor and Trailer | | Business Debt DISPUTED | Dispute | d \$17,579.89 |
| 2401 North Harvard Avenue Tulsa, Oklahoma 74115 | | | | |
| Oklahoma Tax Commission | | Taxes | | \$2,914.44 |
| Bankruptcy Section | | Taxes | | Ψ2,314.44 |
| General Counsel's Office 120 North Robinson, Suite 2000 | | | | |
| Oklahoma City, OK 73102-7471 | | | | |
| Oklahoma Corp Commission | | Fuel Tax | Dispute | d \$2,700.00 |
| POB 52948 Oklahoma City, OK 73152-2948 | | | | |
| | | | | |

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: **Dumont Trucking Incorporated** Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) Name, telephone number and complete mailing address, including zip code, of | (3) | (4) Indicate if claim is contingent, | (5) |
|---|--|--|---|---|
| Name of creditor and complete mailing address, including zip code | employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.) | unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| Wanda Calvert Calvert Financial Services 7077 Baker Blvd Richland Hills, Texas 76118 | | Financial Management of Debtors Records and Taxes | | \$1,957.00 |
| Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA 19101-7346 | | Taxes | | \$82.71 |
| Oklahoma Employment Security Commission POB 52003 Oklahoma City, OK 73152-2003 | | Taxes | | \$0.00 |
| Davis Law P.O. Box 54861 Hurst, TX 76054 | | Attorney Fees | | \$0.00 |
| | | IDER PENALTY OF PERJURY RPORATION OR PARTNERSHIF | , | |
| | | of the of the Column of the column of the of the column of the | rporation and that it is tru | e and correct to the |
| Date: 11/16/2011 | Signature | e: <u>/s/ Walter Dumont</u> <i>Walter Dumont</i> Chief Executive Officer | | |

IN RE: Dumont Trucking Incorporated CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

| Debtor's employer identification number is | 75-2896501 | |
|---|--|--------------------------------|
| If any of debtor's securities are registered under s number is | | ange Act of 1934, the SEC file |
| 3. The following financial data is the latest available | information and refers to the debtor's | condition on |
| a. Total Assets \$ | 74,000.00 | |
| b. Total Liabilities \$1 | 51,514.56 | |
| Secured debt | Amounts | Approximate number of holders |
| Fixed, liquidated secured debt | \$27,855.00 | 1 |
| Contingent secured debt | \$0.00 | 0 |
| Disputed secured debt | \$0.00 | 0 |
| Unliquidated secured debt | \$0.00 | 0 |
| Unsecured debt | Amounts | Approximate number of holders |
| Fixed, liquidated unsecured debt | \$120,968.49 | 17 |
| Contingent unsecured debt | \$0.00 | 0 |
| Disputed unsecured debt | \$2,691.07 | 1 |
| Unliquidated unsecured debt | \$0.00 | 0 |
| Stock | Amounts | Approximate number of holders |
| Number of shares of preferred stock | | |
| Number of shares of common stock | | |
| Comments, if any | | |
| Brief description of debtor's business: Hauling mail for USPS | | |

IN RE: Dumont Trucking Incorporated CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

| 5. | List the name of any person who directly voting securities of the debtor: Walter Dumont | or indirectly own | ns, controls, or holds, with power to vo | ote, 20% or more of the |
|--------|--|-------------------|---|-------------------------|
| | | | | |
| 6. | List the name of all corporations 20% or owned, controlled, or held, with power to Walter Dumont | | <u> </u> | directly or indirectly |
| | | | | |
| I, | Walter Dumont | , the | Chief Executive Officer | of the corporation |
| | as the debtor in this case, declare under pens true and correct to the best of my information | | I have read the foregoing Exhibit "A" to | Voluntary Petition, and |
| Date:_ | 11/16/2011 | | Valter Dumont er Dumont f Executive Officer | |

| IN RE: Dumont Trucking Incorporated | CHAPTER | 11 |
|-------------------------------------|---------|----|
| DEBTOR(S) | CASE NO | |

LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of Security Last Known Address or Place of Business | Class of Security | Number Registered | Kind of Interest Registered |
|---|-------------------|-------------------|--------------------------------|
|---|-------------------|-------------------|--------------------------------|

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| I, the | Chief Executive Officer | | of the | Corporation | |
|-------------------|--------------------------------|------------------|---------------------|---|------------|
| | - | nalty of perjury | that I have read th | e foregoing list and that it is true and corr | ect to the |
| best of my inforr | nation and belief. | | | | |
| | | | | | |
| Date: 11/16/20 | 011 | Signature: | /s/ Walter Dumor | nt | |
| | | - | Walter Dumont | | |

Chief Executive Officer