| B1 (Official Form 1)(4/10)   |                   |   |                                    |                                     |                                      |   |                  |                 |                      |                            |
|--|-------------------|---|------------------------------------|-------------------------------------|--------------------------------------|---|------------------|-----------------|----------------------|----------------------------|
| U .  | United S<br>Nor   |   |                                    | uptcy<br>of Texa                    |                                      |   |                  |                 | Volunta              | ry Petition                |
| Name of Debtor (if individual, enter Last, First, Middle):<br>Circle M Welding & Services, Inc.  |                   |   |                                    |                                     | Name                                 | of Joint De   | ebtor (Spouse    | ) (Last, First, | Middle):             |                            |
| All Other Names used by the Debtor i<br>(include married, maiden, and trade n  |                   | years   |                                    |                                     |                                      | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):     |                  |                 |                      |                            |
| Last four digits of Soc. Sec. or Individ<br>(if more than one, state all)<br><b>4084</b>   | dual-Taxpay       | ver I.D. (l   | ITIN) No./C                        | Complete El                         |                                      | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |                  |                 |                      |                            |
| Street Address of Debtor (No. and Str<br>7393 W. Highway 180<br>Snyder, TX   | reet, City, ar    | nd State):  | :                                  | ZIP Code                            | Street                               | Street Address of Joint Debtor (No. and Street, City, and State):<br>ZIP Code                                   |                  |                 |                      |                            |
|  |                   |   |                                    | 79550                               |                                      |   |                  |                 |                      |                            |
| County of Residence or of the Princip<br>Scurry  |                   |   |                                    |                                     |                                      |   |                  | *               | ce of Business:      |                            |
| Mailing Address of Debtor (if differen<br>PO Box 1069<br>Snyder, TX  | nt from stree     | et address  | s):                                |                                     | Mailir                               | ig Address  | of Joint Debt    | or (if differer | t from street addr   | ess):                      |
|  |                   |   | _                                  | ZIP Code                            |                                      |   |                  |                 |                      | ZIP Code                   |
|  |                   |   | 7                                  | 79550                               |                                      |   |                  |                 |                      |                            |
| Location of Principal Assets of Busine<br>(if different from street address above  | ess Debtor<br>e): |   |                                    |                                     |                                      | -   |                  |                 |                      |                            |
| Type of Debtor   |                   |   |                                    | of Business                         |                                      |   |                  |                 | tcy Code Under       |                            |
| (Form of Organization)<br>(Check one box)  |                   |   |                                    | one box)                            |                                      | the Petition is Filed (Check one box)   |                  |                 | ox)                  |                            |
|  |                   | <ul> <li>Health Care Business</li> <li>Single Asset Real Estate as defined</li> </ul>   |                                    |                                     | defined                              | Chapt   |                  | □ Ch            | apter 15 Petition    | for Recognition            |
| ☐ Individual (includes Joint Debtors   | <i>,</i>          |   | U.S.C. § 1                         | 01 (51B)                            |                                      | Chapter 11  |                  |                 | a Foreign Main P     |                            |
| See Exhibit D on page 2 of this for  |                   | □ Railr   |                                    |                                     |                                      | Chapter 12 Chapter 15 Petition  |                  |                 | for Recognition      |                            |
| Corporation (includes LLC and Ll   | LP)               | Commodity Broker  |                                    |                                     |                                      | Chapter 13 of a Foreign Nonmain Proceeding  |                  |                 |                      |                            |
| Partnership  |                   | Clearing Bank   |                                    |                                     |                                      |   |                  |                 |                      |                            |
| Other (If debtor is not one of the above check this box and state type of entity)  |                   | Other   |                                    |                                     |                                      |   |                  |                 | of Debts             |                            |
|  | ,                 | Tax-Exempt Entity   |                                    |                                     |                                      | (Check one box)   |                  |                 |                      | Debts are primarily        |
|  |                   | <ul> <li>(Check box, if applicable)</li> <li>□ Debtor is a tax-exempt organization<br/>under Title 26 of the United States<br/>Code (the Internal Revenue Code).</li> <li>□ Debts are primarily consun<br/>defined in 11 U.S.C. § 101</li> <li>"incurred by an individual<br/>a personal, family, or house</li> </ul> |                                    |                                     |                                      | 101(8) as dual primarily  | for              | business debts. |                      |                            |
| Filing Fee (Che  | ck one box)       |   |                                    | Check                               | one box:                             |   | Chap             | ter 11 Debto    | ors                  |                            |
| Full Filing Fee attached   |                   |   |                                    |                                     |                                      |   | debtor as defin  |                 | · · ·                |                            |
| ☐ Filing Fee to be paid in installments (a   | pplicable to in   | ndividuals  | only). Must                        | Check i                             |                                      | a small busi  | ness debtor as c | lefined in 11 U | .S.C. § 101(51D).    |                            |
| attach signed application for the court's debtor is unable to pay fee except in in   |                   |   |                                    |                                     |                                      | regate nonco  | ntingent liquida | ated debts (exc | luding debts owed to | insiders or affiliates)    |
| Form 3A.   | istainnents. K    |   | b). See Offici                     | a                                   |                                      |   | amount subject   | to adjustment   | on 4/01/13 and ever  | y three years thereafter). |
| ☐ Filing Fee waiver requested (applicable  | e to chapter 7    | individua   | ls only). Mu                       |                                     | all applicable                       |   | this petition.   |                 |                      |                            |
| attach signed application for the court's  | s consideratio    | n. See Off  | ficial Form 3                      |                                     |                                      |   |                  | repetition from | one or more classes  | of creditors,              |
|  |                   |   |                                    | iı                                  | n accordance                         | e with 11 U.S   | S.C. § 1126(b).  | 1               |                      |                            |
| Statistical/Administrative Informat  |                   | fon diatnik   | nution to un                       |                                     | ditore                               |   |                  | THIS            | SPACE IS FOR CO      | URT USE ONLY               |
| <ul> <li>Debtor estimates that funds will be<br/>Debtor estimates that, after any ex<br/>there will be no funds available for</li> </ul> | kempt prope       | rty is exc  | luded and                          | administrati                        |                                      | es paid,  |                  |                 |                      |                            |
| Estimated Number of Creditors  |                   |   |                                    |                                     |                                      |   |                  |                 |                      |                            |
|  |                   |   |                                    |                                     |                                      | 50.001  |                  |                 |                      |                            |
| 1- 50- 100- 2<br>49 99 199 9   |                   | ,000-<br>,000   | 5,001-<br>10,000                   | 10,001-<br>25,000                   | 25,001-<br>50,000                    | 50,001-<br>100,000  | OVER<br>100,000  |                 |                      |                            |
| Estimated Assets   |                   | _   |                                    |                                     |                                      | _   | _                | 1               |                      |                            |
| \$0 to \$50,001 to \$100,001 to \$<br>\$50,000 \$100,000 \$500,000 t   | to \$1 to         | 1,000,001<br>9 \$10<br>hillion  | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million | \$500,000,001<br>to \$1 billion   |                  |                 |                      |                            |
| \$0 to \$50,001 to \$100,001 to \$<br>\$50,000 \$100,000 \$500,000 t   | to \$1 to         | 1,000,001<br>5 \$10<br>hillion  | \$10,000,001<br>to \$50<br>million | 550,000,001<br>to \$100<br>million  | \$100,000,001<br>to \$500<br>million | 500,000,001<br>to \$1 billion   |                  |                 |                      |                            |
|  |                   |   |                                    |                                     |                                      |   |                  |                 |                      |                            |

| B1 (Official For                              | m 1)(4/10)  |  | Page 2  |  |  |
|---|---|--|---|--|--|
| Voluntar                                      | y Petition  | Name of Debtor(s):<br>Circle M Welding & Services, Inc.  |   |  |  |
| (This page mu                                 | ist be completed and filed in every case)   |  |   |  |  |
|   | All Prior Bankruptcy Cases Filed Within Last  | t 8 Years (If more than two  | o, attach additional sheet)   |  |  |
| Location<br>Where Filed:                      | - None -  | Case Number:   | Date Filed:   |  |  |
| Location<br>Where Filed:                      |   | Case Number:   | Date Filed:   |  |  |
| Pe  | ending Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (J  | f more than one, attach additional sheet)   |  |  |
| Name of Debt<br>- None -                      | or:   | Case Number:   | Date Filed:   |  |  |
| District:                                     |   | Relationship:  | Judge:  |  |  |
|   | Exhibit A   | (To be completed if debtor is  | <b>Exhibit B</b><br>an individual whose debts are primarily consumer debts.)  |  |  |
| forms 10K a<br>pursuant to S<br>and is reques | beleted if debtor is required to file periodic reports (e.g.,<br>and 10Q) with the Securities and Exchange Commission<br>Section 13 or 15(d) of the Securities Exchange Act of 1934<br>sting relief under chapter 11.)<br>A is attached and made a part of this petition. | have informed the petitior<br>12, or 13 of title 11. Unite                                     |   |  |  |
|   | Ext   | l<br>nibit C   |   |  |  |
|   | or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.   | pose a threat of imminent and  | l identifiable harm to public health or safety?   |  |  |
| ☐ Exhibit<br>If this is a joi                 | leted by every individual debtor. If a joint petition is filed, ea<br>D completed and signed by the debtor is attached and made   | a part of this petition.   |   |  |  |
|   | Information Regardin  | ng the Debtor - Venue  |   |  |  |
|   | (Check any ap<br>Debtor has been domiciled or has had a residence, princip  | al place of business, or prin  |   |  |  |
|   | days immediately preceding the date of this petition or for<br>There is a bankruptcy case concerning debtor's affiliate, ge   | 0  |   |  |  |
|   | Debtor is a debtor in a foreign proceeding and has its princ<br>this District, or has no principal place of business or assets<br>proceeding [in a federal or state court] in this District, or th<br>sought in this District.  | cipal place of business or p<br>s in the United States but is<br>he interests of the parties w | orincipal assets in the United States in<br>s a defendant in an action or<br>vill be served in regard to the relief |  |  |
|   | Certification by a Debtor Who Reside<br>(Check all app  |  | tial Property   |  |  |
|   | Landlord has a judgment against the debtor for possession   |  | ox checked, complete the following.)  |  |  |
|   | (Name of landlord that obtained judgment)   |  |   |  |  |
|   | (Address of landlord)   |  |   |  |  |
|   | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment   |  |   |  |  |
|   | Debtor has included in this petition the deposit with the co<br>after the filing of the petition.   |  |   |  |  |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| (Official Form 1)(4/10)<br><b>Voluntary Petition</b>   | Pag<br>Name of Debtor(s):   |  |  |  |
|--|---|--|--|--|
| oruntary retution  | Circle M Welding & Services, Inc.   |  |  |  |
| This page must be completed and filed in every case)   |   |  |  |  |
| 0  | atures  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)   | Signature of a Foreign Representative   |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).<br>I request relief in accordance with the chapter of title 11, United States Code, | <ul> <li>I declare under penalty of perjury that the information provided in this petiticies is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Concertified copies of the documents required by 11 U.S.C. §1515 are attached</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting</li> </ul> |  |  |  |
| specified in this petition. X Signature of Debtor  | recognition of the foreign main proceeding is attached.   |  |  |  |
| X  | X Signature of Foreign Representative   |  |  |  |
| Signature of Debtor  |   |  |  |  |
| X  | Printed Name of Foreign Representative  |  |  |  |
| Signature of Joint Debtor  |   |  |  |  |
|  | Date  |  |  |  |
| Telephone Number (If not represented by attorney)  | Signature of Non-Attorney Bankruptcy Petition Preparer  |  |  |  |
| Date   | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for  |  |  |  |
| Signature of Attorney*   | compensation and have provided the debtor with a copy of this document  |  |  |  |
| Signature of Autorney  | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated   |  |  |  |
| X /s/ Max R. Tarbox  | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services   |  |  |  |
| Signature of Attorney for Debtor(s)  | chargeable by bankruptcy petition preparers, I have given the debtor notice<br>of the maximum amount before preparing any document for filing for a   |  |  |  |
| Max R. Tarbox 19639950   | debtor or accepting any fee from the debtor, as required in that section.   |  |  |  |
| Printed Name of Attorney for Debtor(s)   | Official Form 19 is attached.   |  |  |  |
| Tarbox Law, P.C.<br>Firm Name  | Printed Name and title, if any, of Bankruptcy Petition Preparer   |  |  |  |
| 2301 Broadway<br>Lubbock, TX 79401   | Social-Security number (If the bankrutpcy petition preparer is not<br>an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition  |  |  |  |
| Address  | preparer.)(Required by 11 U.S.C. § 110.)  |  |  |  |
| Email: kathy@tarboxlaw.com<br>(806) 686-4448   Fax: (806) 368-9785   |   |  |  |  |
| Telephone Number   |   |  |  |  |
| August 24, 2011  |   |  |  |  |
| Date   | Address   |  |  |  |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a  | X   |  |  |  |
| certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  |   |  |  |  |
|  | Date  |  |  |  |
| Signature of Debtor (Corporation/Partnership)  |   |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition   | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.   |  |  |  |
| on behalf of the debtor.<br>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Names and Social-Security numbers of all other individuals who prepared<br>assisted in preparing this document unless the bankruptcy petition prepared<br>not an individual:  |  |  |  |
|  |   |  |  |  |
| X /s/ James Michael Merrill  |   |  |  |  |
| Signature of Authorized Individual   |   |  |  |  |
| James Michael Merrill  | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.   |  |  |  |
| Printed Name of Authorized Individual  |   |  |  |  |
| President/Owner<br>Title of Authorized Individual  | A bankruptcy petition preparer's failure to comply with the provisions of<br>title 11 and the Federal Rules of Bankruptcy Procedure may result in   |  |  |  |
| Little of Authomzed Induvidual   |   |  |  |  |
| August 24, 2011  | fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.   |  |  |  |

# United States Bankruptcy Court

Northern District of Texas

In re Circle M Welding & Services, Inc.

Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code        | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Abilene Hydraulics, LLC<br>609 South 11th Street<br>Abilene, TX 79602-3931    | Abilene Hydraulics, LLC<br>609 South 11th Street<br>Abilene, TX 79602-3931<br>325 437-4800   | Purchase of parts   |   | 8,831.59   |
| Bricktown Media<br>210 Park Ave Ste 1300<br>Oklahoma City, OK 73102           | Bricktown Media<br>210 Park Ave Ste 1300<br>Oklahoma City, OK 73102<br>403 605-5371  | Advertisement   |   | 5,915.00   |
| Cogdell Memorial Hospital<br>1700 Cogdell Blvd<br>Snyder, TX 79549            | Cogdell Memorial Hospital<br>1700 Cogdell Blvd<br>Snyder, TX 79549<br>325 573-6374   | Medical   |   | 5,995.83   |
| Cooper Natural Resources<br>Dept 2494<br>Tulsa, OK 74182                      | Cooper Natural Resources<br>Dept 2494<br>Tulsa, OK 74182<br>918 747-2600   | Purchase of materials   |   | 16,915.18  |
| Ed Davenport, Inc.<br>P.O. Box 907<br>Brady, TX 76825                         | Ed Davenport, Inc.<br>P.O. Box 907<br>Brady, TX 76825<br>325 597-3434  | Haul sand   |   | 5,769.23   |
| Eddins Walcher<br>c/o NACM Kathy Stark<br>P.O. Box 167688<br>Irving, TX 75016 | Kathy Stark<br>Eddins Walcher<br>c/o NACM Kathy Stark<br>P.O. Box 167688<br>Irving, TX 75016<br>972 518-0019   | Purchase of fuel  |   | 11,377.59  |
| Gerry Ingham<br>P.O. Box 1196<br>Sonora, TX 76950                             | Gerry Ingham<br>P.O. Box 1196<br>Sonora, TX 76950<br>325-387-2970  | Loan  |   | 425,974.82   |
| Gore Nitrogen Pumping<br>Service LLC<br>P.O. Box 65<br>Seiling, OK 73663      | Gary Gore<br>Gore Nitrogen Pumping Service LLC<br>P.O. Box 65<br>Seiling, OK 73663<br>580 922- 4660  | Purchsae of<br>Nitrogen   |   | 8,658.75   |

Debtor(s)

Case No.

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# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code               | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Key Energy<br>c/o NACM Kathy Stark<br>P.O. Box 16788<br>Irving, TX 75016             | Key Energy<br>c/o NACM Kathy Stark<br>P.O. Box 16788<br>Irving, TX 75016<br>817 556-5300   | purchse of<br>disposal water  |   | 9,658.71   |
| McDonald Welding Supply,<br>Inc.<br>1110 College Avenue<br>Snyder, TX 79549          | Jack McDonald<br>McDonald Welding Supply, Inc.<br>1110 College Avenue<br>Snyder, TX 79549<br>325 573-5329  | Purchase of<br>welding supplies   |   | 7,301.56   |
| Oliver, Rainey & Wojtek, LLP<br>2909 Sherwood Way Ste 300<br>San Angelo, TX 76901    | Jeff McKormick<br>Oliver, Rainey & Wojtek, LLP<br>2909 Sherwood Way Ste 300<br>San Angelo, TX 76901<br>325 942-6713  | Accounting<br>services  |   | 8,390.00   |
| Proppant Specialists LLC<br>2003 Nine Road<br>Brady, TX 76825                        | Proppant Specialists LLC<br>2003 Nine Road<br>Brady, TX 76825<br>325 597-1560  | Purchase of sand  |   | 7,883.77   |
| Pyote Water Systems LLC<br>400 W Illinois Ste 950<br>Midland, TX 79701               | Pyote Water Systems LLC<br>400 W Illinois Ste 950<br>Midland, TX 79701<br>432 685-0169   | Purchase of disposal water  |   | 10,093.25  |
| Redmont Sales<br>720 East Deeptrock Rd<br>P.O. Box 1565<br>Cushing, OK 74023         | Redmont Sales<br>720 East Deep Rock Rd<br>P.O. Box 1565<br>Cushing, OK 74023<br>918 225-0072   | Purchase of<br>equipment  |   | 13,223.04  |
| Renew Pump & Supply, Inc.<br>111 Freeman Rd<br>P.O. Box 297<br>Denver City, TX 79323 | Renew Pump & Supply, Inc.<br>111 Freeman Rd<br>P.O. Box 297<br>Denver City, TX 79323<br>800 685-2871   | Purchase of<br>vacuum pumps   |   | 8,616.80   |
| SMK Partners, LLC<br>1114 Detering St<br>Houston, TX 77007                           | David Krauskotf<br>SMK Partners, LLC<br>1114 Detering St<br>Houston, TX 77007<br>713 703-4437  | Purchase of chemicals   |   | 18,739.71  |
| Texas Savings Bank<br>P.O. Box 830<br>Snyder, TX 79550                               | Texas Savings Bank<br>P.O. Box 830<br>Snyder, TX 79550<br>325 573-9307   | Money loaned on<br>account<br>receivables                                   |   | 39,282.91  |
| Texas Savings Bank<br>P.O. Box 830<br>Snyder, TX 79550                               | Texas Savings Bank<br>P.O. Box 830<br>Snyder, TX 79550<br>325 573-9307   | Money loaned on<br>account<br>receivables                                   |   | 18,000.00  |

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code        | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Wilson Motors<br>1101 East Coliseum Drive<br>P.O. Box 360<br>Snyder, TX 79550 | Wilson Motors<br>1101 East Coliseum Drive<br>P.O. Box 360<br>Snyder, TX 79550<br>325 573-1909  | Truck parts   |   | 5,748.25   |
| Young County Butaine<br>P.O. Box 996<br>Graham, TX 76450                      | Young County Butane<br>P.O. Box 996<br>Graham, TX 76450<br>940 549-3535  | Purchase of Fuel  |   | 6,432.59   |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 24, 2011

Signature /s/ James Michael Merrill

James Michael Merrill President/Owner

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

A-1 Air Conditioning P.O. Box 788 Snyder, TX 79550

Abilene Hydraulics, LLC 609 South 11th Street Abilene, TX 79602-3931

Airgas Southwest P.O. Box 676031 Dallas, TX 75267-6031

Alexander's Pest & Weed Control 1001 College Avenue Snyder, TX 79550

Allen Compressor Repair P.O. Box 1086 Snyder, TX 79550

Allpro Clutch & Driveline 758 S Treadway Abilene, TX 79602

Ark Vak Services, LLC P.O. Box 920 Snyder, TX 79550

AT & T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463

AT&T PO Box 5001 Carol Stream, IL 60197-5001 B & J Welding Supply, Ltd. P.O. Box 1034 Lamesa, TX 79331-1034

BAACK Industries P.O. Box 123751 Fort Worth, TX 76121-3751

BAACK Precision 3016 Yucca Road Weatherford, TX 76087

Ben Wilson Supply 1507 25th Street P.O. Box 1377 Snyder, TX 79549

Bill Price Construction, Inc. P.O. Box 184 Snyder, TX 79550

Bollinger Refrigeration P.O. Box 636 Snyder, TX 79550

Bricktown Media 210 Park Ave Ste 1300 Oklahoma City, OK 73102

Bullard's Computer Solutions 3401 College Avenue Snyder, TX 79549

Carter, Boyd, Lisson & Hohensee 515 W Harris Ste 100 San Angelo, TX 76903 Cesi Chemical P.O. Box 201801 Dallas, TX 75320

CH Brown Co., LLC 20 W Frontage Road P.O. Box 789 Wheatland, WY 82201

Circle D Truck Sales, Inc. 4502 E Overland Trail Abilene, TX 79601

City of Hamlin Waterworks Revenue P.O. Box 157 Hamlin, TX 79520

Cogdell Memorial Hospital 1700 Cogdell Blvd Snyder, TX 79549

Commercial State Bank 200 South Main Andrews, TX 79714

Cooper Natural Resources Dept 2494 Tulsa, OK 74182

Cougar Cleaning Equipment P.O. Box 13985 Odessa, TX 79768

D & D Auto Supply, Inc. 1905 College Avenue Snyder, TX 79549 Dennis Quick Auto 811 25th Street Snyder, TX 79549

Desert Brine, Inc. 8860 Road Runner Path Snyder, TX 79549-1110

Ed Davenport, Inc. P.O. Box 907 Brady, TX 76825

Eddie's Heat & Air P.O. Box 187 Snyder, TX 79550

Eddins Walcher c/o NACM Kathy Stark P.O. Box 167688 Irving, TX 75016

Ford Credit P.O. Box 650575 Dallas, TX 75265-0575

Fritz Industries, Inc. P.O. Drawer 170040 Dallas, TX 75217-0040

GE Capital P.O. Box 740441 Atlanta, GA 30374-0441

Gerry Ingham P.O. Box 1196 Sonora, TX 76950 Gore Nitrogen Pumping Service LLC P.O. Box 65 Seiling, OK 73663

Hamilton's Custom Service, Inc. 1215 Loving Highway Graham, TX 76450-1716

Hydraquip Distribution P.O. Box 4493 Houston, TX 77210

ICS Internet Company Services 1799 W 5th Ave #275 Columbus, OH 43212

J & K Rentals P.O. Box 385 Snyder, TX 79550

James Merrill 201 CR 224 Rising Star, TX 76471

JD's Services P.O. Box 385 Snyder, TX 79550

John Hamlett P.O. Box 1038 Snyder, TX 79550

Key City Warehouse Sales, Co 1505 S Treadway P.O. Box 6808 Abilene, TX 79608 Key Energy c/o NACM Kathy Stark P.O. Box 16788 Irving, TX 75016

Lou's Clinical Lab P.O. Box 394 Odessa, TX 79760

McAnally Wilkins, Inc. 110 W Louisiana Ave Ste 150 Midland, TX 79701

McCormick Marketing 2401 Avenue Q P.O. Box 80 Snyder, TX 79549

McCormick Marketing Propane Division P.O. Box 80 Snyder, TX 79550

McDonald Welding Supply, Inc. 1110 College Avenue Snyder, TX 79549

McNichols Co P.O. Box 30300 Tampa, FL 33630-3300

Milspec Industries P.O. Box 60887 Los Angeles, CA 90060-0887

Oliver, Rainey & Wojtek, LLP 2909 Sherwood Way Ste 300 San Angelo, TX 76901 Precision Industries P.O. Box 202618 Dallas, TX 75320-2618

Proppant Specialists LLC 2003 Nine Road Brady, TX 76825

Pyote Water Systems LLC 400 W Illinois Ste 950 Midland, TX 79701

Quick Slick Lube & Detail 333 Elm Street Graham, TX 76450

Redmont Sales 720 East Deeptrock Rd P.O. Box 1565 Cushing, OK 74023

Renew Pump & Supply, Inc. 111 Freeman Rd P.O. Box 297 Denver City, TX 79323

Rolling Plains Memorial Hospital P.O. Box 690 Sweetwater, TX 79556

Royal Purple, Inc. 1 Royal Purple Lane Porter, TX 77365

Safety Plus 1410 College Ave P.O. Box 1308 Snyder, TX 79550 Scurry County Gin, Inc. 4288 West Highway 180 Snyder, TX 79549

Scurry County Tax Assessor Jana Young 1806 25th Street Ste 203 Snyder, TX 79549

SMC, Inc. 3409 kermit Highway Odessa, TX 79764

Smith Vacuum Service 3642 W Highway 180 Snyder, TX 79549

SMK Partners, LLC 1114 Detering St Houston, TX 77007

Snyder Concrete Co 2300 Avenue Q Snyder, TX 79549

Snyder Farm & Ranch Supply P.O. Box 227 Snyder, TX 79550

Snyder Iron and Metal 208 N Old Post Highway Snyder, TX 79549

Stephens Office Supply & Printing 1808 26th Street Snyder, TX 79549 Sunrise Frac Tanks, Inc. P.O. Box 1078 Snyder, TX 79550

Texas Savings Bank P.O. Box 830 Snyder, TX 79550

Tumbleweed Express P.O. Box 2152 Odessa, TX 79760

TXU Energy P.O. Box 100001 Dallas, TX 75310-0001

U & F Water Supply Corp. 720 Armadillo Lane Snyder, TX 79549

Unifirst Holdings 48 Windmille Circle Abilene, TX 79606

Unifirst Holdings, Inc. 4407 Henry S Grace Freeway Wichita Falls, TX 76302

W. Burgess Wade Attorney at Law 500 West Ohio Ave Ste 100 Midland, TX 79701-4333

Waggoner Supply, Inc. 333 N Cliff Drive P.O. Box 1409 Graham, TX 76450 Warren Cat P.O. Box 842116 Dallas, TX 75284-2116

West Texas Magnesium Inc 232 East main Ste 201 Sonora, TX 76950

West Texas State Bank P.O. Box 1396 Snyder, TX 79550

Western Texas College Business Office 6200 College Avenue Snyder, TX 79549

Wilson P.O. Box 200822 Dallas, TX 75320-0822

Wilson Motors 1101 East Coliseum Drive P.O. Box 360 Snyder, TX 79550

Wingfoot Commercial Tire 4121 E Slaton Rd Lubbock, TX 79404

Xenco Laboratories 5332 Blackberry Drive San Antonio, TX 78238

Yellow Prime Pages 12 Penns Trail Newtown, PA 18940 Young County Butaine P.O. Box 996 Graham, TX 76450