Case 12-30228-sgj11 Doc 1 Filed 01/09/12 Entered 01/09/12 18:15:53 Desc Main Document Page 1 of 10

BI (Official)	****		United No		S Bankı District						Voluntar	y Petition
	ebtor (if ind nk Teleco		er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Of (include	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four dig (if more than one	e, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E	Last for (if more	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Addre	ess of Debto	•		and State)):	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
						75001						ZH Couc
County of R Dallas	esidence or	of the Prin	cipal Place o	f Busines	s:			•		•	ace of Business:	
Mailing Add	lress of Deb	otor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street address	b):
					Г	ZIP Code	:					ZIP Code
Location of a				•								
_	• •	Debtor				of Business	3				otcy Code Under W	
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Clearing Bank			s defined	fined the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 11 Chapter 11 Chapter 12 Chapter 13 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding								
	-	5 Debtors		Oth		4 E4:4-	_				e of Debts k one box)	
Each country by, regarding	in which a fo	oreign procee	eding	unde		the United S	le) zation tates	"incurred by an individual primarily for				
	Fil	ling Fee (C	heck one bo	x)			one box:		-	ter 11 Debt		
Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more clain accordance with 11 U.S.C. § 1126(b).					J.S.C. § 101(51D). cluding debts owed to in on 4/01/13 and every th	hree years thereafter).						
_	stimates tha	t funds will	ation l be available exempt prop					e naid		THIS	SPACE IS FOR COUR	T USE ONLY
there wil	ll be no fund	ls available	for distribut	ion to uns	secured cred	litors.	ave expense	paid,				
Estimated N	umber of C 50- 99	reditors 100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000		\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million		☐ More than			
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition **Broadlink Telecom, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: Northern District of Texas 09-33821-BJH-11 9/05/06 Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)

Page 3

Voluni	tary	Petition	n
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(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Eric A. Liepins

Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.

Firm Name

12770 Coit Road Suite 1100 Dallas, TX 75251

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788

Telephone Number

January 9, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Russell Medina

Signature of Authorized Individual

Russell Medina

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

January 9, 2012

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Broadlink Telecom, LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Texas

In re	Broadlink Telecom, LLC		Case No.		
		Debtor(s)	Chapter	11	_

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Allstate - Dewey & LeBoeuf	Allstate - Dewey & LeBoeuf LLP			30,000.00
LLP 1101 New Your Ave. NW	1101 New Your Ave. NW Washington, DC 20005-4213			
Washington, DC 20005-4213	Washington, DC 20003-4213			
AT&T Services	AT&T Services			70,271.35
722 North Broadway	722 North Broadway			,
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
AT&T Services	AT&T Services			11,661.57
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
AT&T Services	AT&T Services			313,923.61
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
AT&T Services	AT&T Services			303,919.71
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
AT&T Services	AT&T Services			8,879.23
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
AT&T Services	AT&T Services			8,259.52
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			7 400 70
AT&T Services	AT&T Services			7,162.79
722 North Broadway	722 North Broadway			
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			6 407 07
AT&T Services	AT&T Services			6,407.97
722 North Broadway 11th Floor Atten: Dave Egan	722 North Broadway 11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
willwaukee, wi 33202	Willwaunde, WI 33202		l	j

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Broadlink Telecom, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AT&T Services	AT&T Services			4,549.64
722 North Broadway 11th Floor Atten: Dave Egan Milwaukee, WI 53202	722 North Broadway 11th Floor Atten: Dave Egan Milwaukee, WI 53202			
AT&T Services	AT&T Services			3,836.71
722 North Broadway	722 North Broadway			0,000
11th Floor Atten: Dave Egan	11th Floor Atten: Dave Egan			
Milwaukee, WI 53202	Milwaukee, WI 53202			
Broadlink Ventures, LLC	Broadlink Ventures, LLC			51,720.00
5760 Legacy Drive #B3-392	5760 Legacy Drive #B3-392			
Plano, TX 75024	Plano, TX 75024			
Federal Excise Tax (Form	Federal Excise Tax (Form 720)			97,540.46
720)	FCC Revenue Recievables Operation			
FCC Revenue Recievables	Group			
Operation Group	PO BOX 979088			
PO BOX 979088	Saint Louis, MO 63197			
Saint Louis, MO 63197 Federal Excise Tax (Form	Federal Excise Tax (Form 720)			11,075.89
720)	FCC Revenue Recievables Operation			11,075.69
FCC Revenue Recievables	Group			
Operation Group	PO BOX 979088			
PO BOX 979088	Saint Louis, MO 63197			
Saint Louis, MO 63197	, , , , , , , , , , , , , , , , , , , ,			
Federal Universal Service	Federal Universal Service Fund			377,567.04
Fund	445 12th Street S.W.			
445 12th Street S.W.	Washington, DC 20554			
Washington, DC 20554				
FPL FiberNET	FPL FiberNET			6,971.00
General Mail Facility	General Mail Facility			
Miami, FL 33188-0001	Miami, FL 33188-0001			
Interstate TRS - Rolka Loube	Interstate TRS - Rolka Loube Saltzer			3,695.28
Saltzer Ass PO BOX 62634	Ass PO BOX 62634			
Baltimore, MD 21264-2631	Baltimore, MD 21264-2631			
Momentum Telecom	Momentum Telecom			8,100.00
2700 Corporate Dr.	2700 Corporate Dr.			0,100.00
Suite 200	Suite 200			
Birmingham, AL 35242	Birmingham, AL 35242			
PFI, LLC	PFI, LLC			1,819,121.23
3650 Winding Way	3650 Winding Way			' '
Newton Square, PA 19073	Newton Square, PA 19073			
SOLIX-Texas USF	SOLIX-Texas USF			59,286.20
PO Box 121033	PO Box 121033			
Dallas, TX 75312-1033	Dallas, TX 75312-1033			

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In re	Broadlink Telecom, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 9, 2012	Signature	/s/ Russell Medina
		-	Russell Medina
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Texas

In re	Broadlink Tele	ecom	ı, LLC		Case I	No.		
				Debtor(s)	Chapt	er	11	
	DIS	CLO	OSURE OF COMPE	ENSATION OF ATTO	RNEY FOR	DE	BTOR(S)	
	Pursuant to 11 U.S compensation paid to	.C. §	329(a) and Bankruptcy R within one year before the fil	ule 2016(b), I certify that I is ling of the petition in bankruptor of or in connection with the ba	am the attorney cy, or agreed to be	for e pai	the above-named ded to me, for services	
			•				8,546.00	
	Prior to the filin	g of t					8,546.00	
							0.00	
2. '	The source of the cor	npens	sation paid to me was:					
	Debtor		Other (specify):					
3.	The source of compe	nsatio	on to be paid to me is:					
	■ Debtor		Other (specify):					
1.	■ I have not agreed	l to sh	nare the above-disclosed com	pensation with any other persor	n unless they are r	neml	pers and associates of	f my law firm.
				sation with a person or persons ames of the people sharing in the				aw firm. A
5.	In return for the above	ve-dis	sclosed fee, I have agreed to r	render legal service for all aspec	ets of the bankrup	tcy c	ase, including:	
1	 b. Preparation and f 	iling of	of any petition, schedules, sta lebtor at the meeting of credit	lering advice to the debtor in de tement of affairs and plan whic tors and confirmation hearing, a	h may be required	l;	-	ruptcy;
5	By agreement with th	ne det	otor(s), the above-disclosed fe	ee does not include the followin	g service:			
				CERTIFICATION				
	I certify that the foregonal cankruptcy proceeding		is a complete statement of ar	ny agreement or arrangement for	r payment to me f	or re	presentation of the d	ebtor(s) in
Dated	d: January 9, 20)12		/s/ Eric A. Liepin Eric A. Liepins 1 Eric A. Liepins F 12770 Coit Road Suite 1100 Dallas, TX 75251 972-991-5591 F eric@ealpc.com	2338110 P.C. I ax: 972-991-578	88		

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United States Bankruptcy Court

	Northern District of Texa	as	
In re Broadlink Telecom	, LLC	Case No	
	Debtor	, Chapter	11
	LIST OF EQUITY SECURIT		
Name and last known address or place of business of holds		Number of Securities	S) for filing in this chapter 11 case Kind of Interest
Russell Medina 4287 Beltline Road Suite 355 Addison, TX 75001			100%
I, the Managing	ER PENALTY OF PERJURY ON BEHA Member of the corporation named as the debtor i	n this case, declare under	penalty of perjury that I have
Date January 9, 2012		d correct to the best of my /s/ Russell Medina Russell Medina	y information and belief.
		Managing Member	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Allstate - Dewey & LeBoeuf LLP 1101 New Your Ave. NW Washington, DC 20005-4213

AT&T Services 722 North Broadway 11th Floor Atten: Dave Egan Milwaukee, WI 53202

Broadlink Ventures, LLC 5760 Legacy Drive #B3-392 Plano, TX 75024

Federal Excise Tax (Form 720) FCC Revenue Recievables Operation Group PO BOX 979088 Saint Louis, MO 63197

Federal Universal Service Fund 445 12th Street S.W. Washington, DC 20554

FPL FiberNET General Mail Facility Miami, FL 33188-0001

Interstate TRS - Rolka Loube Saltzer Ass PO BOX 62634 Baltimore, MD 21264-2631

Momentum Telecom 2700 Corporate Dr. Suite 200 Birmingham, AL 35242

PFI, LLC 3650 Winding Way Newton Square, PA 19073 SOLIX-Texas USF PO Box 121033 Dallas, TX 75312-1033