

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	
<b>ALL SMILES DENTAL CENTER, INC., and</b>	§	<b>CASE NO. 12-32924</b>
	§	
<b>AS PROPERTY HOLDINGS, LLC</b>	§	<b>CASE NO. 12-32925</b>
	§	
<b>DEBTORS.</b>	§	<b>Motion for Joint Administration Pending</b>

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST  
UNSECURED CLAIMS**

Following is the list of the debtor’s creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of the Creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Caymus Partners, LLC c/o Samir Kaushik/ Riy T. Atwood Jones Day 2727 North Harwood Street Dallas, TX 75201-1515				\$3,425,354.81
Valor Management Corp. 200 South Michigan Ave. Suite 1020 Chicago, IL 60604				\$265,252.02
United Constructors of Texas, Inc. 6989 West Little York, Suite F Houston, TX 77040				\$218,028.17
Greenberg Traurig 77 West Wacker Drive Suite 3100 Chicago, IL 60601				\$212,718.31

(1) Name of the Creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Henry Schein Dept CH 10241 Palatine, IL 60055-0241				\$182,979.50
Southlake General Contractors, Inc. 801 Alpha Drive, Suite 117 Richardson, TX 75081				\$140,077.39
McKenna Long & Aldridge, LLP P.O. Box 116573 Atlanta, GA 30368				\$139,281.32
Fish & Richardson P.C. P.O. Box 3295 Boston, MA 02241-3295				\$139,129.21
CB Richard Ellis DEPT 8844 Los Angeles, CA 90084-8844				\$125,471.44
Susman Godfrey LLP 1000 Louisiana Suite 5100 Houston, TX 77002-5096				\$116,346.45
Abrams & Baylis LLP 20 Montchanin Road Suite 200 Wilmington, DE 19807				\$96,745.38
Waller Lansden Dortch & Davis Nashville Center 511 Union Street, Suite 2700 PO Box 198966 Nashville, TN 37219-8966				\$92,279.38
Alorica, Inc. 14726 Ramona Ave. 3rd Floor Chino, CA 91710				\$72,571.75
SYBRon/SDS ORMCO- #0382900 ORTHO 14337 Collection Center Dr. Chicago, IL 60693				\$71,468.31

(1) Name of the Creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Logix Communication PO Box 3608 Holton, TX 77253-3608				\$45,150.69
Univision 23 Attn: Accts Receivable PO Box 460788 Houston, TX 77056				\$25,445.00
Richard Malouf 4901 LBJ Freeway, Suite 200 Dallas, TX 75244				\$20,245.66
Duff & Phelps LLC 12595 Collections Center Drive Chicago, IL 60693				\$20,000.00
OpS Corp 200 South Michigan Ave. Suite 1020 Chicago, IL 60604				\$19,250.00
Process in Focus 10909 Blue Stem West Rd. Oklahoma City, OK 73162				\$16,665.50

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Neil J. Minihane, Interim President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/2/12

Signature: *Neil J. Minihane*

**Neil J. Minihane, Interim President**  
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 152 and 3571.