

B1 (Official Form 1) (12/11)

United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS DALLAS DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Bodin Concrete, L.P.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): aka Bodin Concrete Co.; aka Bodin Concrete Co. Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): xxx-xx-4097		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 4810 Boyd Blvd. Rowlett, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 75088-2216		ZIP CODE
County of Residence or of the Principal Place of Business: Dallas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 109 Rowlett, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 75030		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors		
<input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets		
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities		
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Bodin Concrete, L.P.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:right;">X _____ Date</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Bodin Concrete, L.P.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Mark Ian Agee

Mark Ian Agee Bar No. **00931900**

Mark Ian Agee, Attorney
Mark@DallasBankruptcyLawyer.com
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Dallas, Texas 75204

Phone No. **(214) 320-0079** Fax No. **(214) 320-2966**

9/1/2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Bodin Concrete, L.P.

X /s/ Cynthia Kelley

Signature of Authorized Individual

Cynthia Kelley
Printed Name of Authorized Individual

Officer
Title of Authorized Individual

9/1/2012
Date

Address

X _____
Date
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Bodin Concrete, L.P.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>xxx-xx-4097</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>8/30/2012</u> .		
a. Total Assets	\$7,729,932.71	
b. Total Liabilities	\$6,474,880.71	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$3,753,348.62	17
Contingent secured debt	\$9,622.00	1
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$9,622.00	1
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$2,711,910.09	70
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
<i>Comments, if any</i>		
4. Brief description of debtor's business: <i>Ready mix concrete.</i>		

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Bodin Concrete, L.P.**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

- | |
|---|
| <p>5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:</p> |
| <p>6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:</p> |

I, **Cynthia Kelley**, the **Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **9/1/2012**

Signature: **/s/ Cynthia Kelley**
Cynthia Kelley
Officer

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Rowlett Office (4810 Boyd) 4810 Boyd Blvd. Rowlett, Texas 75086 (Lakeside)	Fee Simple		\$180,000.00	\$4,723.64
Rowlett Land (except 4810) 4811 Boyd (plant), 4831 Boyd (tireshop), 4911 Boyd Blvd. Rowlett, TX 75088 (no mortgage)	Fee Simple		\$293,850.00	\$6,916.46
Ft. Worth Land 45 acres of raw land; 9500 Oak Grove Road, Fort Worth, Texas (Buzzi)	Fee Simple		\$296,170.00	\$1,688,228.26
Chandler Road Land 2420 to 2450 Chandler Drive, Rowlett, Texas, 3 Acres of land (Community)	Fee Simple		\$689,490.00	\$217,161.57
Rockwall Land 2010 Kristy Lane, Rockwall, Texas, 3 Acres of land with plant (Lakeside)	Fee Simple		\$585,270.00	\$583,524.28
Wylie Land 1502 W. FM 544 Wylie, TX 75098 (Wells Fargo)	Fee Simple		\$814,393.00	\$756,814.31
Forney Land 14755 West Highway 80, Forney, Texas (Bodins)	Fee Simple		\$2,017,250.00	\$352,732.67

Total: \$4,876,423.00

(Report also on Summary of Schedules)

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		American National Payroll	\$109.78
		Lakeside National Bank	\$0.00
		American National Bank	\$102,026.25
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Collectable Receivables - Trade	\$881,669.68
		Employee Advances	\$6,122.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		4 Concrete Plant Air Permits in Rowlett, Wylie, Rockwall and Forney. Permits are tied to existing plants.	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1998 Chevy C35 Super 1 Ton, VIN #7063	\$5,000.00
		1999 Chevy Crew Cab, VIN #8468	\$5,000.00

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2000 Ford F550 (red), VIN #6685	\$8,000.00
		2006 Chevy Avalanche (200,000 miles) VIN # 2971	\$10,000.00
		2011 GMC Yukon Denali VIN # 5162	\$48,500.00
		1998 Mack DM690S Mixer Truck VIN # 3847, Unit 520 (Buzzi)	\$13,000.00
		4 1999 Mack DM690S Mixer Trucks, VIN # 4546,4551,4554,5839, Unit 550, 590, 620, 680 (Buzzi)	\$52,000.00
		3 2001 Mack DM690S Mixer Trucks, VIN # 7939, 7940, 7941, Unit 740, 750, 760, \$19,000 each	\$57,000.00
		2 2001 Mack DM690S Mixer Trucks, VIN # 2708, 7441, Unit 700, 730 (Buzzi)	\$38,000.00
		2 2003 Mack DM690S Mixer Trucks, VIN # 9372,9377 \$22,000 each	\$44,000.00
		2 2004 Mack DM690S Mixer Truck, VIN # 0056,0058 \$25,000 each	\$50,000.00
		3 2006 International 5600i Mixer Trucks, VIN # 6296, 6297, 6308, Unit 890, 900, 910 \$25,000 each	\$75,000.00
		2005 Sterling AT9500, VIN # 1636	\$21,000.00
		2006 Sterling AT9500, VIN # 4142	\$21,000.00
		1999 Vantage Tank Trailer, VIN # 2693	\$29,000.00
		2002 Vantage Tank Trailer VIN # 4142	\$29,000.00
		2006 Vantage Tank Trailer, VIN # 0995	\$29,000.00

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 2001 Mack CH613 Tractors, VIN # 1688,1689 \$12,000 each	\$24,000.00
		2005 Sterling AT9500, VIN # 1640	\$21,000.00
		1998 Western Star 496F, VIN # 3124	\$12,000.00
		1999 Steco Dump Trailer, VIN # 2952	\$17,500.00
		4 2006 Eaglerock Dump Trailers, VIN # 6221,6224,6435,6436 \$20,000 each	\$80,000.00
		2005 Sterling Sweeper Truck, VIN #0207	\$40,000.00
		2008 Case Wheel Loader (Wells)	\$130,000.00
		1 1997 DM690S Mixer Trucks, VIN # 0363, Unit 480 (Buzzi) Out of service	\$5,000.00
		1 1997 DM690S Mixer Trucks, VIN # 0364, Unit 490 Out of service	\$5,000.00
		2 1998 Mack DM690S Mixer Trucks, VIN # 3575, 3855, Unit 500, 530 (Buzzi) Out of service \$5,000 value each	\$10,000.00
		8 1999 7 Mack DM690S Mixer Trucks, VIN # 4549, 4550, 4552, 4553, 4555, 5653, 5838, 5840, Unit 560, 580, 600, 610, 630, 660, 670, 690 (Buzzi) Out of service All valued at \$5,000 except Unit 570 - \$4,000 and Unit 660 - \$1,000.	\$35,000.00
		2 2001 Mack DM690S Mixer Trucks, VIN # 2709, 7440 Unit 710, 720 (Buzzi) Out of service Unit 710 valued at \$5,000, Unit 720 at \$4,000	\$9,000.00
		3 2003 Mack DM690S Mixer Trucks, VIN #	\$11,000.00

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		9367,9375,9378, Unit # 770, 790,810 Out of service Unit 770 - \$5,000, Unit 790 - \$1,000, Unit 810 - \$5,000	
		2 2004 Mack DM690S Mixer Trucks, VIN # 0055,0057 Out of service, Unit # 820, 840, Unit 820 - \$10,000 and 840 - \$1,000	\$11,000.00
		2005 Sterling LT9513 Mixer Truck, VIN # 1767 Out of service, Unit 870	\$10,000.00
		2005 International 5600i Mixer Truck, VIN # 8046, Unit 880 Out of service	\$10,000.00
		Chevy Super 1 Ton (Red), VIN # 8207, Unit # RTT27, Out of service	\$300.00
		2 Mack DM690S Mixer Trucks, VIN #4549,5652 Out of Service, \$5,000 each	\$10,000.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Furniture & office equipment	\$4,182.00
29. Machinery, fixtures, equipment, and supplies used in business.		1996 McNeilus Batch Plant Wylie, Serial # 2759	\$100,000.00
		2001 McNeilus Batch Plant Forney, Serial # 4080	\$125,000.00
		1 1978 Vince Hagan, Serial # 8115 (Rockwall, Lakeside)	\$75,000.00
		1978 Vince Hagan, Serial # 8132 (Rowlett, no lien)	\$75,000.00
		Miscellaneous Equipment & Tools	\$15,000.00

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2000 Mack CH613 Tractor, VIN # 4889, Unit # CT 06 Out of Service	\$1,000.00
		1986 Shopmade 12' Trailer	\$1,000.00
		1900 Shopmade Spray Rig	\$1,500.00
		1999 Texas Bragg Utility Trailer, #3918	\$800.00
		1999 Witzco Lowboy Trailer, #0703	\$10,000.00
		2004 Shopmade 6' x 10' Trailer	\$1,000.00
		2008 Case Wheel Loader, Serial #0080	\$130,000.00
		1996 Caterpillar Wheel Loader, Serial # 0194	\$51,000.00
		1998 Hyundai Wheel Loader, Serial # 0192	\$20,000.00
		1998 Caterpillar Wheel Loader, Serial # 0257	\$60,000.00
		2006 Sterling AT9500, VIN # 3922, Unit # CT 10 Out of service	\$8,000.00
		2 1999 Vantage Tank Trailer, VIN# 2694, 2766, Unit # CTT02, CTT03, Out of Service, Unit 02 - \$10,000, Unit 03 - \$1,000	\$11,000.00
		2 1994 Mack CH613 Tractors, VIN # 0835,8570, Unit # RT10, RT17 \$3,000 each Out of service	\$6,000.00
		2 2001 Mach CH613 Tractors, VIN # 1650,1682, Unit # RT21, RT22 Out of Service Unit 21 - \$3,000, Unit 22 \$1,000	\$4,000.00
		2 2005 Sterling AT9500, VIN #1638,1639 Unit # RT25, RT26, Out of service	\$10,000.00

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 7

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		\$5,000 each	
		1998 Western Star 4964F, VIN # 3182, Unit # RT29 Out of service	\$1,000.00
		3 2006 Eaglerock Dump Trailers, VIN # 6420,6427,6229 Out of service, Unit # RTT21, RTT24, RTT27 RTT21 - \$10,000, RTT24 - \$10,000, RTT27 - \$5,000	\$25,000.00
		2001 Daewoo Mega300 Wheel Loader, Serial Number ZDW0097, Unit # 300, Out of service	\$12,000.00
		1972 International Truck Loader, Serial # 0021, Unit # 250C, Out of service	\$6,000.00
		Toyota Forklift Out of service	\$800.00
30. Inventory.		Inventory	\$134,000.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
_____ 7 _____ continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			Total >
			\$2,853,509.71

In re **Bodin Concrete, L.P.**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Buzzi Unicem USA W. Siegel, Cowles & Thompson 901 Man Street # 3900 Dallas, TX 75202	X	DATE INCURRED: 04-01-2009 NATURE OF LIEN: Business Debt COLLATERAL: Ft. Worth Land REMARKS: VALUE: \$458,170.00				\$1,678,606.26	\$1,230,058.26
ACCT #: Collin County Tax Assessor 2300 Bloomdale Rd. Ste. 2324 P.O. Box 8046 McKinney, TX 75070-8046		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Wylie Land REMARKS: VALUE: \$814,393.00				\$22,255.00	
ACCT #: Collin County Tax Assessor 2300 Bloomdale Rd. Ste. 2324 P.O. Box 8046 McKinney, TX 75070-8046		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1996 McNeilus Batch Plant Wylie, Serial # 2759 REMARKS: VALUE: \$100,000.00				\$11,710.00	
ACCT #: Community Bank M. Roth, Wisener, Nunnally, Gold 245 Cedar Sage, Suite 240 Garland, TX 75040	X	DATE INCURRED: NATURE OF LIEN: Fee Simple COLLATERAL: Chandler Road Land REMARKS: VALUE: \$689,490.00				\$199,067.68	
Subtotal (Total of this Page) >						\$1,911,638.94	\$1,230,058.26
Total (Use only on last page) >							

4 continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Dallas County Tax Assessor-Collector John R. Ames PO Box 139066 Dallas, TX 75313-9066		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Rowlett Office (except 4810) REMARKS: VALUE: \$293,850.00				\$6,916.46	
ACCT #: Dallas County Tax Assessor-Collector John R. Ames PO Box 139066 Dallas, TX 75313-9066		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Chandler Road Land REMARKS: VALUE: \$689,490.00				\$18,093.89	
ACCT #: Dallas County Tax Assessor-Collector John R. Ames PO Box 139066 Dallas, TX 75313-9066		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Rowlett Concrete Plant, Boyd Blvd REMARKS: VALUE: \$75,000.00				\$34,449.22	
ACCT #: Dallas County Tax Assessor-Collector John R. Ames PO Box 139066 Dallas, TX 75313-9066		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Rowlett Office (4810 Boyd) REMARKS: VALUE: \$180,000.00				\$4,723.64	
Subtotal (Total of this Page) >						\$64,183.21	\$0.00
Total (Use only on last page) >							

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: GMAC Bankruptcy Dept P.O. Box 901025 Fort Worth, Texas 76101-2009		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 2011 GMC Yukon Denali VIN # 5162 REMARKS: VALUE: \$48,500.00				\$38,398.00	
ACCT #: Kaufman County Tax Office Kaufman County Annex P.O. Box 339 Kaufman, TX 75142		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Forney Land REMARKS: VALUE: \$2,017,250.00				\$2,732.67	
ACCT #: Kaufman County Tax Office Kaufman County Annex P.O. Box 339 Kaufman, TX 75142		DATE INCURRED: 2012 NATURE OF LIEN: Personal Property Taxes COLLATERAL: Forney Plant REMARKS: VALUE: \$125,000.00				\$6,651.82	
ACCT #: Lakeside National Bank David E. Rohlf, Attorney 102 E. Ross, Ste. A Rockwall, TX 75087-1137	X	DATE INCURRED: 04-22-2009 NATURE OF LIEN: Business Loan COLLATERAL: Rockwall Land & Rowlett Office (4810) REMARKS: VALUE: \$840,270.00				\$574,108.70	
Subtotal (Total of this Page) > Total (Use only on last page) >						\$621,891.19	\$0.00

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030		DATE INCURRED: NATURE OF LIEN: Loans to Company COLLATERAL: Forney Land & Plant REMARKS: VALUE: \$2,142,250.00				\$350,000.00	
ACCT #: Rockwall County Tax Assessor 101 East Rusk, Suite 101 Rockwall, Texas 75087		DATE INCURRED: 2012 NATURE OF LIEN: Personal Property Taxes COLLATERAL: Rockwall Concrete Plant, 2010 Kristy Lane, Rockw REMARKS: VALUE: \$75,000.00				\$13,816.05	
ACCT #: Rockwall County Tax Assessor 101 East Rusk, Suite 101 Rockwall, Texas 75087		DATE INCURRED: 2012 NATURE OF LIEN: Property Taxes COLLATERAL: Rockwall Land REMARKS: VALUE: \$585,270.00				\$9,415.58	
ACCT #: Tarrant County Tax Assessor 100 E. Weatherford Fort Worth, TX 76196		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Ft. Worth Land REMARKS: Under protest, estimated VALUE: \$296,170.00	X	X		\$9,622.00	
Subtotal (Total of this Page) >						\$382,853.63	\$0.00
Total (Use only on last page) >							

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Wells Fargo - Bankruptcy MAC P6103-05K PO Box 3908 Portland, Oregon 97208	X	DATE INCURRED: 08-01-2007 NATURE OF LIEN: Business Loan COLLATERAL: Wylie Land REMARKS: VALUE: \$914,393.00				\$734,559.31	
ACCT #: Wells Fargo - Bankruptcy MAC P6103-05K PO Box 3908 Portland, Oregon 97208		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Case Loader REMARKS: VALUE: \$130,000.00				\$47,844.34	

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$782,403.65	\$0.00
\$3,762,970.62	\$1,230,058.26

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re **Bodin Concrete, L.P.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCT #: IRS Insolvency Section PO Box 7346 Philadelphia PA 19101-7346		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:			Notice Only	Notice Only	Notice Only	
ACCT #: Texas Attorney General Bankruptcy & Collections P.O. Box 12548 Austin, Texas 78711		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:			Notice Only	Notice Only	Notice Only	
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims					Subtotals (Totals of this page) >	\$0.00	\$0.00	\$0.00
					Total >	\$0.00		
					(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
					Totals >		\$0.00	\$0.00
					(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07)
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
ACCT #: Advanced Starter Service 2711 Irving Boulevard Dallas, TX 75207		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$855.00
ACCT #: American Express Business Card Becket & Lee LLP PO Box 3001 Malvern, PA 19355-0701		DATE INCURRED: CONSIDERATION: Attorney for - American Express REMARKS:				\$240,840.57
ACCT #: Ankem of Texas Inc. PO Box 1887 Mabank, TX 75147		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$3,298.08
ACCT #: Aramark Uniform Services PO Box 731676 Dallas, TX 75373-1676		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$315.24
ACCT #: Assurant Employee Benefits PO Box 807009 Kansas City, MO 64184		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,675.99
ACCT #: Blue Star Materials PO Box 843900 Dallas, TX 75284-3900		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$422,245.58
Subtotal >						\$669,230.46
Total >						

11 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
			UNLIQUIDATED			
ACCT #: Boral Material Technology PO Box 731146 Dallas, TX 75373-1146		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$51,919.79
ACCT #: Boyd Electric 2430 Chandler Drive Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,638.34
ACCT #: Burton Trucking PO Box 39 Keller, TX 76244		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$205,212.11
ACCT #: Buzzi Unicem USA W. Siegel, Cowies & Thompson 901 Man Street # 3900 Dallas, TX 75202		DATE INCURRED: CONSIDERATION: Business Debt REMARKS: Cement				\$53,612.40
ACCT #: Centennial Steel, Inc. PO Box 1486 Rowlett, TX 75030		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$43.30
ACCT #: Chub's Towing & Recovery, Inc. 1100 T.L. Townsend Dr. Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,847.50
Subtotal >						\$315,273.44
Total >						

Sheet no. 1 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Citibank Advantage PO Box 182564 Columbus, OH 43218		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$90,753.88
ACCT #: City of Rockwall 385 S. Goliad Street Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,245.18
ACCT #: City of Wylie Utilities 2000 Highway 78 North Wylie, TX 75098		DATE INCURRED: CONSIDERATION: Utility REMARKS:				\$1,547.72
ACCT #: Colonel's Enterprises Inc. 12606 Templeton Trail Farmers Branch, TX 75234		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$136,103.64
ACCT #: Colonial Supplemental Insurance Co. Attn: Premium Process PO Box 903 Columbia, SC 29202		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$557.44
ACCT #: Con-Tech Manufacturing Inc. 67079 170th Ave. Dodge Center, MN 55927		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$430.00
Subtotal >						\$230,637.86
Total >						

Sheet no. 2 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Congress Materials PO Box 1457 Bridgeport, TX 76426		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$51,286.33
ACCT #: CWD-Community Waste Disposal 2010 California Cross Dallas, TX 75220-2310		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$85.06
ACCT #: Drive Train of Mesquite 1228 Scyene Rd. Ste. 114 Mesquite, TX 75149		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$910.56
ACCT #: Euclid Chemical Company 19218 Redwood Rd. Clweveland, OH 44110		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,274.60
ACCT #: Frontier Mining & Materials, LLC 8409 Pickwick #317 Dallas, TX 75225		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$84,618.31
ACCT #: Gary Kincaid Scale Co. PO Box 1969 Forney, TX 75126		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$450.32
Subtotal >						\$139,625.18
Total >						

Sheet no. 3 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: General Concrete Chipping 8125 Tereyton In Houston, TX 77075		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,888.00
ACCT #: Harlow Filter Supply Inc. 4843 Almond Dallas, TX 75247		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,104.01
ACCT #: Heritage 1425 W. Moore Terrell, TX 75160		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$664.09
ACCT #: Hi-Line Inc. PO Box 972081 Dallas, TX 75397-2081		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$464.92
ACCT #: IIX Insurance Information Exchange General Post Office PO Box 27828 New York, NY 10087		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$95.13
ACCT #: Inland Truck Parts & Service PO Box 170767 Irving, TX 75017		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,161.08
Subtotal >						\$7,377.23
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 4 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: JTM Materials, Inc. PO Box 2496 Denton, TX 76202		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$14,729.47
ACCT #: Kenny's Richardson Auto Glass 7907 Traders Circle Greenville, TX 75402		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$661.09
ACCT #: Kerley & Sears Inc. 4331 Cement Valley Rd. Midlothian, TX 76065		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,522.85
ACCT #: Konica Minolta 21146 Network Place Chicago, IL 60673-1211		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$206.26
ACCT #: Lakeview Power Equipment 3902 Lakeview Parkway Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$10.77
ACCT #: Liberty Mutual Insurance PO Box 7247-0109 Philadelphia, PA 1917		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$20,000.00
Subtotal >						\$37,130.44
Total >						

Sheet no. 5 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Longhorn Concrete Supply Co. PO Box 250788 Plano, TX 75025-0788		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$653.68
ACCT #: Mark How How, Frels, Rohde, Woods & Duke 2027 Young Street Dallas, Texas 75201		DATE INCURRED: CONSIDERATION: Legal fees REMARKS:				\$12,152.33
ACCT #: Martin Marietta Materials Dept. 1181 Denver, CO 80291-1181		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$188,854.13
ACCT #: McNeilus Truck & Mfg Co. 14201 Collections Ce Chicago, IL 60693		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,981.08
ACCT #: N-Tex Sand & Gravel, LLC PO Box 1087 Keller, TX 76244-1087		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$40,556.72
ACCT #: North Texas Tollway Authority PO Box 660244 Dallas, TX 75266-0244		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$7.64
Subtotal >						\$245,205.58
Total >						

Sheet no. 6 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: O'Reilly Automotive, Inc. PO Box 9464 Springfield, MO 65801		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$3,075.19
ACCT #: Odis Garmon 596 Highland Village, Apt. 185 Dallas, TX 75241		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Employee on disability.				Notice Only
ACCT #: Paetec PO Box 3243 Milwaukee, WI 53201		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,753.28
ACCT #: Paul's Oil Station 5433 Lakeview Parkway Rowlett, TX 75089		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$195.70
ACCT #: Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030		DATE INCURRED: CONSIDERATION: Loans to Company REMARKS:				\$549,494.07
ACCT #: Professional Forms & Systems, Inc. 102A Croft St. Town of Mt. Laurel Birmingham, AL 35242		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$676.33
Subtotal >						\$555,194.57
Total >						

Sheet no. 7 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: R.N. Watson, Inc. 9410 Wells Rd. Wylie, TX 75098		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$34,319.13
ACCT #: Ragsdale & Kollmansberger, CPAs 625 West Centerville Ste. 120 Garland, TX 75041		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$3,050.00
ACCT #: Ray Miller Miller Trucking 5966 E. Line Rd. Whitewright, TX 75491		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$4,471.66
ACCT #: Schrade Supply & Plumbing 3837 Main St. Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,607.74
ACCT #: Sika Corporation 23868 Network Place Chicago, IL 60673-1238		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$24,580.70
ACCT #: Southern Tire Mart, LLC PO Box 1000 Dept 143 Memphis, TX 38148		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$9,171.81
Subtotal >						\$77,201.04
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 8 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Sparks Clinic, P.A. 103 N. First St. Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,080.00
ACCT #: Steagall Oil Company of Texas 3000 North Sylvania Ave. Ft. Worth, TX 76111		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$60,107.00
ACCT #: Stuart Hose and Pipe Company 701 riverside Dr. Ft. Worth, TX 76111		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$350.21
ACCT #: Texas Rubber Supply Inc. PO Box 565067 Dallas, TX 75356-5067		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,879.68
ACCT #: Travelers Insurance Co. 13607 Collections CE Chicago, IL 60693		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$12,446.10
ACCT #: Trinity Materials, Inc. PO Box 373 Ferris, TX 75125		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$87,629.34
Subtotal >						\$163,492.33
Total >						

Sheet no. 9 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Truckpro, Inc. PO Box 905044 Charlotte, NC 28290		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$1,953.61
ACCT #: TXI Operations, L.P. PO Box 840300 Dallas, TX 75284-0300		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$125,685.63
ACCT #: United Healthcare Dept. Ch 10151 Palatine, IL 60055-0151		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$19,718.74
ACCT #: Westward Environmental, Inc. PO Box 2205 Boerne, TX 78006		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$9,387.22
ACCT #: Wigram Trucking 5317 Dexham Rd. Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$112,220.68
ACCT #: Work Wear Safety Shoes PO Box 1328 Arlington, TX 76004		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$238.12
Subtotal >						\$269,204.00
Total >						

Sheet no. 10 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Bodin Concrete, L.P.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Wylie Steel, Ltd. 2001 N. Hwy 78 Wylie, TX 75098		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$2,129.60
ACCT #: Zep Sales & Service PO Box 841508 Dallas, TX 75284-1508		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$208.36
Subtotal >						\$2,337.96
Total >						\$2,711,910.09

Sheet no. 11 of 11 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Allen Baxter 2420 Chandler Dr. Unit H/I Rowlett, TX 75088</p>	<p>Tenants Contract to be ASSUMED</p>
<p>Andrew C. Fain 2440 Chandler Dr. Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>
<p>Boyd Electric 2430 Chandler Drive Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>
<p>Buzzi Unicem USA W. Siegel, Cowles & Thompson 901 Man Street # 3900 Dallas, TX 75202</p>	<p>Executory supply contract Contract to be ASSUMED</p>
<p>JFS Enterprises 2420 Chandler Dr. Unit J/K/L Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Longhorn Concrete 2420 Chandler Dr. Unit D/E/F Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>
<p>Mark How How, Frels, Rohde, Woods & Duke 2027 Young Street Dallas, Texas 75201</p>	<p>Contingency fee contracts for legal fees. Contract to be ASSUMED</p>
<p>Randy Gay 2420 Chandler Drive Unit A Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>
<p>Steve Sickles 2420 Chandler Dr. Unit M/N Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>
<p>Trayco Construction 2420 Chandler Dr. Unit B/C Rowlett, TX 75088</p>	<p>Tenant Contract to be ASSUMED</p>

B6H (Official Form 6H) (12/07)

In re **Bodin Concrete, L.P.**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030</p>	<p>Buzzi Unicem USA W. Siegel, Cowles & Thompson 901 Man Street # 3900 Dallas, TX 75202</p>
<p>Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030</p>	<p>Community Bank M. Roth, Wisener, Nunnally, Gold 245 Cedar Sage, Suite 240 Garland, TX 75040</p>
<p>Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030</p>	<p>Lakeside National Bank David E. Rohlf, Attorney 102 E. Ross, Ste. A Rockwall, TX 75087-1137</p>
<p>Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030</p>	<p>Wells Fargo - Bankruptcy MAC P6103-05K PO Box 3908 Portland, Oregon 97208</p>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Bodin Concrete, L.P.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$4,876,423.00			
B - Personal Property	Yes	8	\$2,853,509.71			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	5			\$3,762,970.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12			\$2,711,910.09	
G - Executory Contracts and Unexpired Leases	Yes	2				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		31	\$7,729,932.71	\$6,474,880.71		

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Bodin Concrete, L.P.**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **Officer** _____ of the _____ **Partnership** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **33** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **9/1/2012** _____

Signature **/s/ Cynthia Kelley** _____

Cynthia Kelley
Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Bodin Concrete, L.P.**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$9,907,341.08	2011 Gross Income from business
\$5,322,493.00	2012 Gross Income from Business, as of 7/31/2012
\$11,158,188.00	2010 Gross income from business

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
James Shelton, c/o The Law Firm of Ted B. Lyon & Associates, 18601 LBJ Freeway, Town East Tower, Suite 525, Mesquite, TX 75150 - lawsuit settlement.	7/25/12	\$10,000.00	\$0.00
Ray Miller	Various	\$25,798.95	
Hanson Aggrega	Various	\$153,688.02	
Citibank Master	8/20/12	\$5,307.38	

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Bodin Concrete, L.P.**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

TXU Energy	8/8/12	\$5,417.07
Boral Material	8/14/12	\$5,880.21
Wigram Trucking	Various	\$254,359.52
Ash Grove Texas	Various	\$106,353.14
Buzzi Unicem	Various	\$570,037.12
Steagall Oil Company	Various	\$182,476.72
N-Tex Sand & Gravel	Various	\$55,644.93
JTM Materials	Various	\$131,841.07
Boral Material	6/29/12	\$10,781.68
Sika Corporation	Various	\$29,331.53
United Healthcare	Various	\$58,339.51
Southern Tire	8/17/12	\$26,628.35
Comptroller	Various	\$144,013.26
Travelers Insurance	7/27/12	\$36,666.30

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Charlotte Bodin	Weekly 01/12 - 08/12	\$30,461.48	
Gary Bodin	Weekly 09/11 thru 08/12	\$16,503.60	
Perry Bodin	Weekly 01/12 to 08/12	\$27,008.22	
Jennifer L. Dean	Weekly 09/11 to 08/12	\$18,753.52	
Cynthia J. Kelley	Weekly 09/11 - 08/12	\$62,973.36	
George E. Kelley	Weekly 09/11 - 08/12	\$48,455.02	
Kristy K. Gussio	Weekly 09/11 - 08/12	\$64,066.04	

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: **Bodin Concrete, L.P.**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

Linda D. McKnight	Weekly 09/11 - 08/12	\$29,834.49
Loretta F. Myers	Weekly 09/11 - 08/12	\$21,794.02
Michelle M. Ragland	Weekly, 09/11 - 08/12	\$29,479.19
Andrea J. McKinney	Weekly 01/12 - 08/12	\$2,623.27
Charlotte Bodin (loan repayment)	09/11 - 03/12	\$70,675.86
Perry Bodin (loan repayment)	08/11 - 03/12	\$35,000.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Burton Trucking Operations, LLC v Bodin Concrete, Lp and Perry Bodin Individually Cause No. DC-12-02925		162nd District Court, Dallas, County	
Colonel's Enterprise, Inc. v Bodin Concrete, LP Cause No. CC-12-00450-A		County court at Law No. 1 Dallas County	
Frontier Mining & Materials, LLC v Bodin Concrete, LP Cause No. DC-12-02590		160th District Court, Dallas County	
Martin Marietta Materials Southwest, Inc. v Bodin Concrete, LP Cause No. DC-12-04315		101st District Court, Dallas County	
TXI Operations, LP v Bodin Concrete, LP, Perry Bodin, and Charlotte Bodin Cause No. DC-12-09140		191st District Court, Dallas County	

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Bodin Concrete, L.P.**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
1 totaled truck, Unit # 790	Driver Rolled truck (no insurance)	3/2012
1 totaled truck Unit # 840	Accident to vehicle caused by other driver with liability only insurance, debtor received \$25,000.	3/2012

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Mark Ian Agee, Attorney at Law, 4115 N. Central Expressway, Dallas, Texas 75204 (214) 320-0079; (214) 320-2966 fax; Mark@DallasBankruptcyLawyer.com; www.DallasBankruptcyLawyer.com	8/22/2012	\$40,000

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: **Bodin Concrete, L.P.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Bodin Concrete, L.P.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: **Bodin Concrete, L.P.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Billy G. Ragsdale Ragsdale and Kollmansberger 625 W. Centerville, Rd., Ste. 120 Garland, TX 75041-5428	

- None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Lattimore Materials PO Box 2469 Addison, TX 75001	
Holcim USA, Inc. PO Box 951240 Dallas, TX 75395-1240	

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

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In re: **Bodin Concrete, L.P.**

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 7

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
PBCB Management, LLC	General Partner	

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Perry Bodin 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	30.53%
Charlotte Bodin 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	30.53%
Kristy Gussio 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	9.84%
Cynthia Kelley 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	8.38%
Gary Bodin 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	9.13%
Kaleb Kelley 4810 Boyd Blvd. Rowlett, TX 75086	Limited partner	10.59%
PBCB Management, LLC 4810 Boyd Blvd. Rowlett, TX 75086	General partner	1%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

**UNITED STATES BANKRUPTCY COURT
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In re: **Bodin Concrete, L.P.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 8

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

**UNITED STATES BANKRUPTCY COURT
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In re: **Bodin Concrete, L.P.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 9

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 9/1/2012

Signature /s/ Cynthia Kelley
Cynthia Kelley
Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

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IN RE: **Bodin Concrete, L.P.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Buzzi Unicem USA W. Siegel, Cowles & Thompson 901 Man Street # 3900 Dallas, TX 75202		Business Debt		\$1,678,606.26 Value: \$448,548.00
Perry & Charlotte Bodin PO Box 109 Rowlett, Texas 75030		Loans to Company		\$549,494.07
Blue Star Materials PO Box 843900 Dallas, TX 75284-3900		Business Debt		\$422,245.58
American Express Business Card Becket & Lee LLP PO Box 3001 Malvern, PA 19355-0701		Attorney for - American Express		\$240,840.57
Burton Trucking PO Box 39 Keller, TX 76244		Business Debt		\$205,212.11
Martin Marietta Materials Dept. 1181 Denver, CO 80291-1181		Business Debt		\$188,854.13

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IN RE: **Bodin Concrete, L.P.**

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Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Colonel's Enterprises Inc. 12606 Templeton Trail Farmers Branch, TX 75234		Business Debt		\$136,103.64
TXI Operations, L.P. PO Box 840300 Dallas, TX 75284-0300		Business Debt		\$125,685.63
Wigram Trucking 5317 Dexham Rd. Rowlett, TX 75088		Business Debt		\$112,220.68
Citibank Advantage PO Box 182564 Columbus, OH 43218		Business Debt		\$90,753.88
Trinity Materials, Inc. PO Box 373 Ferris, TX 75125		Business Debt		\$87,629.34
Frontier Mining & Materials, LLC 8409 Pickwick #317 Dallas, TX 75225		Business Debt		\$84,618.31
Steagall Oil Company of Texas 3000 North Sylvania Ave. Ft. Worth, TX 76111		Business Debt		\$60,107.00

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UNITED STATES BANKRUPTCY COURT
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Case No.

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 2*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Buzzi Unicem USA W. Siegel, Cowles & Thompson 901 Man Street # 3900 Dallas, TX 75202		Business Debt		\$53,612.40
Boral Material Technology PO Box 731146 Dallas, TX 75373-1146		Business Debt		\$51,919.79
Congress Materials PO Box 1457 Bridgeport, TX 76426		Business Debt		\$51,286.33
N-Tex Sand & Gravel, LLC PO Box 1087 Keller, TX 76244-1087		Business Debt		\$40,556.72
R.N. Watson, Inc. 9410 Wells Rd. Wylie, TX 75098		Business Debt		\$34,319.13
Sika Corporation 23868 Network Place Chicago, IL 60673-1238		Business Debt		\$24,580.70
Liberty Mutual Insurance PO Box 7247-0109 Philadelphia, PA 1917		Business Debt		\$20,000.00

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**UNITED STATES BANKRUPTCY COURT
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IN RE: **Bodin Concrete, L.P.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Officer** of the **Partnership** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **9/1/2012** _____

Signature: **/s/ Cynthia Kelley** _____
Cynthia Kelley
Officer

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Bodin Concrete, L.P.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/1/2012

Signature /s/ Cynthia Kelley
Cynthia Kelley
Officer

Date _____

Signature _____

Advanced Starter Service
2711 Irving Boulevard
Dallas, TX 75207

Allen Baxter
2420 Chandler Dr.
Unit H/I
Rowlett, TX 75088

American Express Business Card
Becket & Lee LLP
PO Box 3001
Malvern, PA 19355-0701

Andrew C. Fain
2440 Chandler Dr.
Rowlett, TX 75088

Ankem of Texas Inc.
PO Box 1887
Mabank, TX 75147

Aramark Uniform Services
PO Box 731676
Dallas, TX 75373-1676

Assurant Employee Benefits
PO Box 807009
Kansas City, MO 64184

Blue Star Materials
PO Box 843900
Dallas, TX 75284-3900

Boral Material Technology
PO Box 731146
Dallas, TX 75373-1146

Boyd Electric
2430 Chandler Drive
Rowlett, TX 75088

Burton Trucking
PO Box 39
Keller, TX 76244

Buzzi Unicem USA
W. Siegel, Cowles & Thompson
901 Man Street # 3900
Dallas, TX 75202

Centennial Steel, Inc.
PO Box 1486
Rowlett, TX 75030

Chub's Towing & Recovery, Inc.
1100 T.L. Townsend Dr.
Rockwall, TX 75087

Citibank Advantage
PO Box 182564
Columbus, OH 43218

City of Rockwall
385 S. Goliad Street
Rockwall, TX 75087

City of Wylie Utilities
2000 Highway 78 North
Wylie, TX 75098

Collin County Tax Assessor
2300 Bloomdale Rd. Ste. 2324
P.O. Box 8046
McKinney, TX 75070-8046

Colonel's Enterprises Inc.
12606 Templeton Trail
Farmers Branch, TX 75234

Colonial Supplemental Insurance Co.
Attn: Premium Process
PO Box 903
Columbia, SC 29202

Community Bank
M. Roth, Wisener, Nunnally, Gold
245 Cedar Sage, Suite 240
Garland, TX 75040

Con-Tech Manufacturing Inc.
67079 170th Ave.
Dodge Center, MN 55927

Congress Materials
PO Box 1457
Bridgeport, TX 76426

CWD-Community Waste Disposal
2010 California Cross
Dallas, TX 75220-2310

Dallas County Tax Assessor-Collector
John R. Ames
PO Box 139066
Dallas, TX 75313-9066

Drive Train of Mesquite
1228 Scyene Rd. Ste. 114
Mesquite, TX 75149

Euclid Chemical Company
19218 Redwood Rd.
Clweveland, OH 44110

Frontier Mining & Materials, LLC
8409 Pickwick #317
Dallas, TX 75225

Gary Kincaid Scale Co.
PO Box 1969
Forney, TX 75126

General Concrete Chipping
8125 Tereyton In
Houston, TX 77075

GMAC Bankruptcy Dept
P.O. Box 901025
Fort Worth, Texas 76101-2009

Harlow Filter Supply Inc.
4843 Almond
Dallas, TX 75247

Heritage
1425 W. Moore
Terrell, TX 75160

Hi-Line Inc.
PO Box 972081
Dallas, TX 75397-2081

IIX Insurance Information Exchange
General Post Office
PO Box 27828
New York, NY 10087

Inland Truck Parts & Service
PO Box 170767
Irving, TX 75017

IRS Insolvency Section
PO Box 7346
Philadelphia PA 19101-7346

JFS Enterprises
2420 Chandler Dr.
Unit J/K/L
Rowlett, TX 75088

JTM Materials, Inc.
PO Box 2496
Denton, TX 76202

Kaufman County Tax Office
Kaufman County Annex
P.O. Box 339
Kaufman, TX 75142

Kenny's Richardson Auto Glass
7907 Traders Circle
Greenville, TX 75402

Kerley & Sears Inc.
4331 Cement Valley Rd.
Midlothian, TX 76065

Konica Minolta
21146 Network Place
Chicago, IL 60673-1211

Lakeside National Bank
David E. Rohlf, Attorney
102 E. Ross, Ste. A
Rockwall, TX 75087-1137

Lakeview Power Equipment
3902 Lakeview Parkway
Rowlett, TX 75088

Liberty Mutual Insurance
PO Box 7247-0109
Philadelphia, PA 1917

Longhorn Concrete
2420 Chandler Dr.
Unit D/E/F
Rowlett, TX 75088

Longhorn Concrete Supply Co.
PO Box 250788
Plano, TX 75025-0788

Mark How
How, Frels, Rohde, Woods & Duke
2027 Young Street
Dallas, Texas 75201

Martin Marietta Materials
Dept. 1181
Denver, CO 80291-1181

McNeilus Truck & Mfg Co.
14201 Collections Ce
Chicago, IL 60693

N-Tex Sand & Gravel, LLC
PO Box 1087
Keller, TX 76244-1087

North Texas Tollway Authority
PO Box 660244
Dallas, TX 75266-0244

O'Reilly Automotive, Inc.
PO Box 9464
Springfield, MO 65801

Odis Garmon
596 Highland Village, Apt. 185
Dallas, TX 75241

Paetec
PO Box 3243
Milwaukee, WI 53201

Paul's Oil Station
5433 Lakeview Parkway
Rowlett, TX 75089

Perry & Charlotte Bodin
PO Box 109
Rowlett, Texas 75030

Professional Forms & Systems, Inc.
102A Croft St.
Town of Mt. Laurel
Birmingham, AL 35242

R.N. Watson, Inc.
9410 Wells Rd.
Wylie, TX 75098

Ragsdale & Kollmansberger, CPAs
625 West Centerville Ste. 120
Garland, TX 75041

Randy Gay
2420 Chandler Drive
Unit A
Rowlett, TX 75088

Ray Miller
Miller Trucking
5966 E. Line Rd.
Whitewright, TX 75491

Rockwall County Tax Assessor
101 East Rusk, Suite 101
Rockwall, Texas 75087

Schrade Supply & Plumbing
3837 Main St.
Rowlett, TX 75088

Sika Corporation
23868 Network Place
Chicago, IL 60673-1238

Southern Tire Mart, LLC
PO Box 1000
Dept 143
Memphis, TX 38148

Sparks Clinic, P.A.
103 N. First St.
Rockwall, TX 75087

Steagall Oil Company of Texas
3000 North Sylvania Ave.
Ft. Worth, TX 76111

Steve Sickles
2420 Chandler Dr.
Unit M/N
Rowlett, TX 75088

Stuart Hose and Pipe Company
701 riverside Dr.
Ft. Worth, TX 76111

Tarrant County Tax Assessor
100 E. Weatherford
Fort Worth, TX 76196

Texas Attorney General
Bankruptcy & Collections
P.O. Box 12548
Austin, Texas 78711

Texas Rubber Supply Inc.
PO Box 565067
Dallas, TX 75356-5067

Travelers Insurance Co.
13607 Collections CE
Chicago, IL 60693

Trayco Construction
2420 Chandler Dr.
Unit B/C
Rowlett, TX 75088

Trinity Materials, Inc.
PO Box 373
Ferris, TX 75125

Truckpro, Inc.
PO Box 905044
Charlotte, NC 28290

TXI Operations, L.P.
PO Box 840300
Dallas, TX 75284-0300

United Healthcare
Dept. Ch 10151
Palatine, IL 60055-0151

Wells Fargo - Bankruptcy
MAC P6103-05K
PO Box 3908
Portland, Oregon 97208

Westward Environmental, Inc.
PO Box 2205
Boerne, TX 78006

Wigram Trucking
5317 Dexham Rd.
Rowlett, TX 75088

Work Wear Safety Shoes
PO Box 1328
Arlington, TX 76004

Wylie Steel, Ltd.
2001 N. Hwy 78
Wylie, TX 75098

Zep Sales & Service
PO Box 841508
Dallas, TX 75284-1508