Case 12-41635-rfn11 Doc 1 Filed 03/20/12 Entered 03/20/12 16:14:55 Desc Main Document Page 1 of 14

NORTHERN DIS	Bankruptcy Co STRICT OF TEX RTH DIVISION	Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Anejo, LLC		Name of Joint Deb	btor (Spouse) (Last, First, M	liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): fka Anejo Tex Mex; fka Anejo House of Tequila; dba Anejo	aka Anejo, LLC	(include married, r	used by the Joint Debtor in the maiden, and trade names):	ne last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Compthan one, state all): 27-0523911	olete EIN (if more	Last four digits of than one, state all	Soc. Sec. or Individual-Taxp):	ayer I.D. (ITIN)/Con	nplete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 9159 Boulevard 26 Suite 300		Street Address of	Joint Debtor (No. and Stree	t, City, and State):	
North Richland Hills, TX	ZIP CODE 75022				ZIP CODE
County of Residence or of the Principal Place of Business: Tarrant	1	County of Resider	nce or of the Principal Place	of Business:	1
Mailing Address of Debtor (if different from street address): 1020 Canongate Dr. Flower Mound, TX		Mailing Address of	f Joint Debtor (if different fro	m street address):	
·	ZIP CODE 75022				ZIP CODE
Location of Principal Assets of Business Debtor (if different from str	eet address above):				
					ZIP CODE
Type of Debtor	Nature of B	usiness	Chapter of B	ankruptcy Code	e Under Which
(Form of Organization) (Check one box.)	(Check on Health Care Bu	,	I —	ion is Filed (C	Check one box.)
Individual (includes Joint Debtors)	=	eal Estate as defined	Chapter 7 Chapter 9	☐ Chapter 15 Pe	etition for Recognition
See Exhibit D on page 2 of this form.	_ in 11 U.S.C. §		Chapter 11		lain Proceeding
Corporation (includes LLC and LLP)	Railroad Stockbroker		Chapter 12		etition for Recognition
Partnership	oker	Chapter 13	of a Foreign N	Ionmain Proceeding	
Other (If debtor is not one of the above entities, check this box and state type of entity below.)			<u> </u>	Nature of Debts	
and contained the containing containing	✓ Other			Check one box.)	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or	mpt Entity t, if applicable.) exempt organization of the United States Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a Debts are primarily business debts.				
against debtor is pending:		nal Revenue Code).	personal, family, or h hold purpose."	ouse-	
Filing Fee (Check one box.)		Check one bo	cx: Chapter 11 cmall business debtor as defi		5 101(51D).
✓ Full Filing Fee attached.			t a small business debtor as		' '
Filing Fee to be paid in installments (applicable to individuals of signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See 6	the debtor is	insiders or a	gregate noncontigent liquidat ffiliates) are less than \$2,343	3,300 (amount subj	
Filing Fee waiver requested (applicable to chapter 7 individual	ls only). Must	Check all app	and every three years thereat	nter).	
attach signed application for the court's consideration. See C		A plan is bei	ng filed with this petition.		
			s of the plan were solicited p in accordance with 11 U.S.0		or more classes
Statistical/Administrative Information		,		T	THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured co	and administrative exp	penses paid,			COURT USE ONLY
Estimated Number of Creditors		_	_		
1-49 50-99 100-199 200-999 1,000- 5,000	5,001- 10,000 25,0		50,001- Ove 100,000 100	er ,000	
Estimated Assets	п п	П	пп		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$50,000 to \$1 million to \$10 million	\$10,000,001 \$50	,000,001 \$100,000 100 million to \$500 n	0,001 \$500,000,001 Mor	re than pillion	
Stimated Liabililes		,000,001 \$100,000 100 million to \$500 n		re than pillion	

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B1 (Official Form 1) (12/11) Page 2 Name of Debtor(s): Anejo, LLC **Voluntary Petition** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. $\sqrt{}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

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31 (Official Form 1) (12/11)	
Voluntary Petition	

(This page must be completed and filed in every case)

Name of Debtor(s):	Anei	ο.	LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X_____

Telephone Number (If not represented by attorney)

_____ Date

Signature of Attorney*

X /s/ Behrooz P. Vida
Behrooz P. Vida

Bar No. 20578040

The Vida Law Firm, PLLC 3000 Central Drive Bedford, TX 76021

Phone No. (817) 358-9977 Fax No. (817) 358-9988

3/20/2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Anejo, LLC

/s/ Brian Paul

Signature of Authorized Individual

Brian Paul

Printed Name of Authorized Individual

President

Title of Authorized Individual

3/20/2012

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

gnature of Foreign Representative)		
gnature or roreign representative)		
rinted Name of Foreign Representative)		

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION UNDER 11 U.S.C. § 329 AND B.R. 2016(B)

Amount paid: \$10,000.00

Amount to be paid through the plan: \$0.00

Amount to be paid outside the plan:

Property transferred to attorney: None

Collateral held by attorney: None

Source of compensation: Current wages

I certify that I am the attorney for the above named debtor, and that the compensation paid or agreed to be paid to me for services rendered or to be rendered on behalf of the Debtor in or in connection with a case under Title 11 of the United States Code, such payment or agreement having been made after one year before the date of filing of the petition, is as indicated above.

I further certify that the Debtor has been informed and has agreed that the compensation paid shall include the following legal services: (a) All conferences with the Debtor; (b) Preparation of Petition and Schedules; (c) Attendance at 341 First Meeting and attendance at reaffirmation and/or confirmation hearings; (d) Preparation of routine motions.

I have not agreed to share this compensation with any person other than members of the firm.

Date <u>3/20/2012</u>

/s/ Behrooz P. Vida

Behrooz P. Vida

Bar No. 20578040

The Vida Law Firm, PLLC 3000 Central Drive Bedford, TX 76021

Phone: (817) 358-9977 / Fax: (817) 358-9988

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above named	Debtor hereby v	erifies that the	e attached list o	of creditors is ti	rue and correct to	the best of his/her
know	rledge.						

Date 3/20/2012	3/20/2012	Signature //s/ Brian Paul
		Brian Paul
		President
Date		Signature

ABC Pest & Lawn Services 997 Grandy's Lane Lewisville, TX 75077

Admiral Linen & Uniform Services 2030 Kipling Houston, TX 77098

ASCAP PO Box 331608-7515 Nashville, TN 37203-9998

AT&T PO Box 830170 Dallas, TX 75383

Auto-Chlor 701 107th St. Arlington, TX 76011

Bill Coats 9660 Dilworth Rd. Dallas, TX 75243

Brian Paul 1020 Canongate Drive Flower Mound, TX 75022

Care Now PO Box 7101 Colleyville, TX 76034

Century Grant 695 E. State Hwy. 114 Southlake, TX 76092 Christmas Light Company 8019 Military Pkwy. Dallas, TX 75227

City of North Richland Hills 7301 NE Loop 820 N. Richland Hills, TX 76180

Ecolab Equipment Core Services 24673 Newton Place Chicago, IL 60673-1246

Edward Don 2562 Paysphere Circle Chicago, IL 60674

El Sembrador 2114 Irving Blvd. Dallas, TX 75207

Express Working Capital 545 E. John Carpenter Freeway Suite 670 Irving, TX 75062

Fast Advertising 5701 Elmwood Ave., Ste. F Indianapolis, IN 46203

Fort Worth Weekly 3311 Hamilton Ave. Ft. Worth, TX 76107

Freshpoint Dallas 4721 Simonton Rd. Dallas, TX 75244 Frost Bank of Texas 100 West Houston Street San Antonio, TX 78205

Gateway Grant, Inc.

Internal Revenue Service 1100 Commerce Street Stop MC5026DAL Dallas, TX 75242

Internal Revenue Service Center PO Box 7346 Philadelphia, PA 19101-7346

Land Tech Systems 1501B W. Airport Frwy. Euless, TX 76040

Luna Tortilla Factory 8524 Harry Hines Blvd. Dallas, TX 75235

Massimo's Bakery 2610 Maple Ave. Dallas, TX 75201

MCA Collections PO Box 840552 Dallas, TX 75284-0552

Metroplex Refrigeration 2616 White Settlement Rd. Ft. Worth, TX 76107

Murphy Mahon Keffler 505 Pecan Street, Ste. 101 Ft. Worth, TX 76102

Myers PO Box 21009 Bedford, TX 76095

Performance Food Services PO Box 951641 Dallas, TX 75395-1641

Precise Commercial Builders 2810 Market Loop Southlake, TX 76092

Robertson Pools 569-A S. Coppel Rd. Coppell, TX 75019

Shannon Coats 9660 Dilworth Rd. Dallas, TX 75243

Shortell Designs 1115 Dragon St. Dallas, TX 75207

Southwest Disposal 525 South 6th Ave. Mansfield, TX 76063

Sysco Dallas PO Box 560700 Lewisville, TX 75056-0700 Tarrant County Tax Collector 100 E Weatherford St Fort Worth, TX 76196

Texas Cash Register 1801 Royal Lane, Ste. 600 Dallas, TX 75229

Texas Workforce Commission Bankruptcy Dept. 101 E. 15th St., Room 556-A Austin, Texas 78778

Thomas J. Tatum, CPA Park Plaza Bldg. 2501 Parkway St., Ste. 520 Ft. Worth, TX 76102

Tropical Fushion PO Box 1812 Gonzales, TX 78629

Tucker, Albin & Associates 1702 N. Collins, Ste. 204 Richardson, TX 75080

US Food Services 2021 Mussberg Dr. Plano, TX 75023

Victory Lighting Services PO Box 542555 Dallas, TX 75354 Case 12-41635-rfn11

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B4 (Official Form 4) (12/07)

NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC Case No.

Chapter

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
(1)	Name, telephone number and	(0)	Indicate if	
	complete mailing address,		claim is	
	including zip code, of employee, agent, or		contingent, unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	subject to setoff	secured also state value of security]
		3		71
Internal Revenue Service 1100 Commerce Street Stop MC5026DAL Dallas, TX 75242		941 taxes for 2010, 2011, 2012		\$286,293.21
Frost Bank of Texas 100 West Houston Street		NPMSI		\$440,000.00
San Antonio, TX 78205				Value: \$155,400.00
Express Working Capital		Business Debt		\$216,000.00
545 E. John Carpenter Freeway Suite 670 Irving, TX 75062				Value: \$0.00
Gateway Grant, Inc.		Business Debt		\$77,820.16
Bill Coats 9660 Dilworth Rd.		Signature Loan		\$76,440.34
Dallas, TX 75243				
Precise Commercial Builders 2810 Market Loop Southlake, TX 76092		Services Rendered		\$59,500.00

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or	(3)	(4) Indicate if claim is contingent, unliquidated,	(5)
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Express Working Capital 545 E. John Carpenter Freeway Suite 670 Irving, TX 75062		Business Debt		\$54,000.00 Value: \$0.00
Brian Paul 1020 Canongate Drive Flower Mound, TX 75022		Loans to Debtor		\$40,051.00
Texas Workforce Commission Bankruptcy Dept. 101 E. 15th St., Room 556-A Austin, Texas 78778		Taxes Owed		\$17,233.62
Murphy Mahon Keffler 505 Pecan Street, Ste. 101 Ft. Worth, TX 76102		Services Rendered		\$16,997.98
Texas Cash Register 1801 Royal Lane, Ste. 600 Dallas, TX 75229		Services Rendered		\$14,878.58
Sysco Dallas PO Box 560700 Lewisville, TX 75056-0700		Services Rendered		\$12,076.25
Performance Food Services PO Box 951641 Dallas, TX 75395-1641		Services Rendered		\$10,762.42

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2) Name, telephone number and complete mailing address, including zip code, of	(3)	(4) Indicate if claim is contingent,	(5)
Name of creditor and complete mailing address, including zip code	employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Shannon Coats 9660 Dilworth Rd. Dallas, TX 75243		Signature Loan		\$10,000.00
Express Working Capital 545 E. John Carpenter Freeway Suite 670 Irving, TX 75062		Business Debt		\$9,592.01 Value: \$0.00
Christmas Light Company 8019 Military Pkwy. Dallas, TX 75227		Services Rendered		\$8,372.53
US Food Services 2021 Mussberg Dr. Plano, TX 75023		Services Rendered		\$8,262.66
Admiral Linen & Uniform Services 2030 Kipling Houston, TX 77098		Services Rendered		\$7,834.20
El Sembrador 2114 Irving Blvd. Dallas, TX 75207		Services Rendered		\$7,676.00
Freshpoint Dallas 4721 Simonton Rd. Dallas, TX 75244		Services Rendered		\$4,843.85

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Anejo, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, 1	the	President		_ of the	Corporation	_
named	as the debtor in this case	, declare under pena	alty of perjury	that I have read	the foregoing list and that it is true and correct to	the
best of	my information and belief	f.				
Date:_	3/20/2012		Signature:_	/s/ Brian Paul		
			_	Brian Paul		
				President		