

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Northern District of Texas**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): OK SOD, INC.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 75-2592581	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 525 Keller Parkway Keller, TX <div style="text-align: right; margin-top: 5px;"> ZIP Code 76248 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Tarrant	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): OK SOD, INC.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
OK SOD, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Eric A. Liepins
Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110
Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.
Firm Name

12770 Coit Road
Suite 1100
Dallas, TX 75251

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788
Telephone Number

August 22, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kevin Keck
Signature of Authorized Individual

Kevin Keck
Printed Name of Authorized Individual

President
Title of Authorized Individual

August 22, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Texas**

In re OK SOD, INC.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
All Season Turf Grass 32601 F.M. 529 Brookshire, TX 77423	All Season Turf Grass 32601 F.M. 529 Brookshire, TX 77423			50,190.00
Big State Grass Farms, Inc. 6439 SH 60 Highway East Bernard, TX 77435	Big State Grass Farms, Inc. 6439 SH 60 Highway East Bernard, TX 77435			19,000.00
Buena Vista Turf Farm 330 Oaks Trail, Ste. 100 Garland, TX 75043	Buena Vista Turf Farm 330 Oaks Trail, Ste. 100 Garland, TX 75043			1,493.60
Chase Bank PO Box 78039 Phoenix, AZ 85062	Chase Bank PO Box 78039 Phoenix, AZ 85062	Line of Credit		3,331.22
Chase Card Members Services PO Box 94014 Palatine, IL 60094	Chase Card Members Services PO Box 94014 Palatine, IL 60094			3,790.00
Donihoo Tire Pros Inc. PO Box 37022 Haltom City, TX 76117	Donihoo Tire Pros Inc. PO Box 37022 Haltom City, TX 76117			900.00
Hydroseeders 7523 Pebble St., Bldg. 24 Fort Worth, TX 76116	Hydroseeders 7523 Pebble St., Bldg. 24 Fort Worth, TX 76116			8,000.00
Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242	Internal Revenue Service 1100 Commerce St., 5024 DAL Dallas, TX 75242			90,000.00
John Deere Landscapes Corp. 5610 Alpharetta Alpharetta, GA 30005	John Deere Landscapes Corp. 5610 Alpharetta Alpharetta, GA 30005			13,774.00
Justin Seed PO Box 6 Justin, TX 76247	Justin Seed PO Box 6 Justin, TX 76247			Unknown
Kelly Sod Farm 4762 Peanut Tral Hendrix, OK 74741	Kelly Sod Farm 4762 Peanut Tral Hendrix, OK 74741			18,600.00

B4 (Official Form 4) (12/07) - Cont.

In re **OK SOD, INC.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Maxim Production Co., Inc. 580 Maxim Drive Boling, TX 77420	Maxim Production Co., Inc. 580 Maxim Drive Boling, TX 77420			Unknown
Premier Nursey 1501 B W. Airport Fwy. Euleless, TX 76040	Premier Nursey 1501 B W. Airport Fwy. Euleless, TX 76040			375.00
Ron Wright Tax Assessor Collector Tarrant County PO Box 961018 Fort Worth, TX 76161-0018	Ron Wright Tax Assessor Collector Tarrant County Fort Worth, TX 76161-0018			8,035.07
State Comptroller 111 E. 17th St. Austin, TX 78774-0100	State Comptroller 111 E. 17th St. Austin, TX 78774-0100	941		1,663,316.94
Streamline Tax Solutions 1600 Redbud Blvd., Ste.301 McKinney, TX 75069	Streamline Tax Solutions 1600 Redbud Blvd., Ste.301 McKinney, TX 75069			3,699.00
Tarrant Truck Center Inc. 2570 Bernar St. PO Box 162207 Fort Worth, TX 76161-2207	Tarrant Truck Center Inc. 2570 Bernar St. PO Box 162207 Fort Worth, TX 76161-2207			500.00
TJ Trees & More LLP P.O. Box 822933 North Richland Hills, TX 76182	TJ Trees & More LLP P.O. Box 822933 North Richland Hills, TX 76182			4,000.00
United Rentals 525 Julie Rivers Drive, Suite 200 Sugar Land, TX 77478	United Rentals 525 Julie Rivers Drive, Suite 200 Sugar Land, TX 77478			1,418.82
Verizon PO Box 60770 Oklahoma City, OK 73146	Verizon PO Box 60770 Oklahoma City, OK 73146	Damage Claim TXPR121480 TXPR12345		787.10

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 22, 2012

Signature /s/ Kevin Keck
Kevin Keck
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

OK SOD, INC.

Debtor(s)

§
§
§
§
§
§
§

Case No.:

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: August 22, 2012

/s/ Kevin Keck
Kevin Keck/President
Signer/Title

Date: August 22, 2012

/s/ Eric A. Liepins
Signature of Attorney
Eric A. Liepins 12338110
Eric A. Liepins P.C.
12770 Coit Road
Suite 1100
Dallas, TX 75251
972-991-5591 Fax: 972-991-5788
75-2592581

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

All Season Turf Grass
32601 F.M. 529
Brookshire, TX 77423

Big State Grass Farms, Inc.
6439 SH 60 Highway
East Bernard, TX 77435

Buena Vista Turf Farm
330 Oaks Trail, Ste. 100
Garland, TX 75043

Chase Bank
PO Box 78039
Phoenix, AZ 85062

Chase Card Members Services
PO Box 94014
Palatine, IL 60094

Cindy Wofford
IRS (Office of Chief Council)
4050 Alpha Rd., 13th Floor
Dallas, TX 75244-4203

Donihoo Tire Pros Inc.
PO Box 37022
Haltom City, TX 76117

Glenn Law Firm
210 W. Wall Street
Grapevine, TX 76051

Harrell Paillet & Associates, P.C.
5454 La Sierra Drive, Suite 100
Dallas, TX 75231

Hydroseeders
7523 Pebble St., Bldg. 24
Fort Worth, TX 76116

Internal Revenue Service
1100 Commerce St., 5024 DAL
Dallas, TX 75242

IRS
5450 Stratum Drive, Suite 150
Fort Worth, TX 76137-4295

John Deere Landscapes Corp.
5610 Alpharetta
Alpharetta, GA 30005

Justin Seed
PO Box 6
Justin, TX 76247

Kelly Sod Farm
4762 Peanut Tral
Hendrix, OK 74741

Maria Lowrance
Ft. Worth Enforcement Manger
4040 Fossil creek Blvd., Ste. 100
Fort Worth, TX 76137-2747

Maxim Production Co., Inc.
580 Maxim Drive
Boling, TX 77420

Premier Nursey
1501 B W. Airport Fwy.
Euless, TX 76040

Ron Wright
Tax Assessor Collector
Tarrant County
PO Box 961018
Fort Worth, TX 76161-0018

State Comptroller
111 E. 17th St.
Austin, TX 78774-0100

Streamline Tax Solutions
1600 Redbud Blvd., Ste.301
McKinney, TX 75069

Tarrant Truck Center Inc.
2570 Bernar St.
PO Box 162207
Fort Worth, TX 76161-2207

TJ Trees & More LLP
P.O. Box 822933
North Richland Hills, TX 76182

United Rentals
525 Julie Rivers Drive, Suite 200
Sugar Land, TX 77478

Verizon
PO Box 60770
Oklahoma City, OK 73146

**United States Bankruptcy Court
Northern District of Texas**

In re OK SOD, INC.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for OK SOD, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 22, 2012

Date

/s/ Eric A. Liepins

Eric A. Liepins 12338110

Signature of Attorney or Litigant

Counsel for OK SOD, INC.

Eric A. Liepins P.C.

12770 Coit Road

Suite 1100

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com