United States NORTHERN DIS FORT WOI	Wit Page 1			ntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Eilat, Inc. d/b/a Zorro's Texas Buffet	Name of Joint Del	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Compthan one, state all): 32034730831		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): 4421 S. Freeway Fort Worth, TX		Street Address of	Street Address of Joint Debtor (No. and Street, City, and State):			
	ZIP CODE 76115				ZIP CODE	
County of Residence or of the Principal Place of Business: Tarrant		County of Resider	County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address o	Mailing Address of Joint Debtor (if different from street address):			
	ZIP CODE				ZIP CODE	
Location of Principal Assets of Business Debtor (if different from str	reet address above):				ZIP CODE	
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	Nature of E (Check on Health Care Bi Single Asset R in 11 U.S.C. § Railroad Stockbroker Commodity Br	e box.) usiness eal Estate as defined 101(51B)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Clearing Bank Other		Nature of Debts (Check one box.)			
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).		debts, defined in 11 § 101(8) as "incurred individual primarily fo	Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Debts are primarily business debts. business debts.		
Filing Fee (Check one box.) Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See	Debtor is a s Debtor is no Check if: Debtor's agg insiders or a on 4/01/13 a	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if:				
attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					one or more classes	
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY ✓ Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. COURT USE ONLY						
Estimated Number of Creditors	5,001- 10,000 25,0	001- 000 25,001- 50,000	50,001- Ove 100,000 100	er),000		
Estimated Assets		,000,001 \$100,000 100 million to \$500 n		re than billion		
Estimated Liabilities		,000,001 \$100,000 to \$500 n		re than billion		

Voluntary Petition Docum	19/28/12 Entered 09/ nent NamePæger②: OFist, Ir Buffet	/ <u>28/12_14:05:54 </u>			
(This page must be completed and filed in every case.)					
All Prior Bankruptcy Cases Filed Within La					
Location Where Filed:	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor	(If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each				
	X				
		Date			
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.					
	Exhibit D				
(To be completed by every individual debtor. If a joint petition is filed, e Exhibit D, completed and signed by the debtor, is attached an If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is at	nd made a part of this petition.				
Information Regarding the Debtor - Venue (Check any applicable box.)					
Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately					
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no					
principal place of business or assets in the United States but is a					
	Il applicable boxes.)				
Landlord has a judgment against the debtor for possession of deb	tor's residence. (If box checked,	complete the following.)			
	(Name of landlord that obtained	ed judgment)			
	(Address of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are debtor would be permitted to cure the entire	,				
Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the					
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).					

<u>1 (Official Fලා ුදු)දු12/2145398-rfn11 Doc 1 Filed 0</u>	09/28/12 Entered 09/28/12 14:05:54 Desc Main Page 3			
Voluntary Petition Docum	nent Name இகுளுர் இ∷ெ Eit fat, Inc.d/b/a Zorro's Texas			
(This page must be completed and filed in every case)	Buffet			
S	ignatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information	Signature of a Foreign Representative			
provided in this petition is	I declare under penalty of perjury that the information provided in this petition is true			
true and correct. [If petitioner is an individual whose debts are primarily	and correct, that I am the foreign representative of a			
consumer debts and has	(Ohashankana kan)			
chosen to file under chapter 7] I am aware that I may	(Check only one box.)			
proceed under chapter 7, 11, 12 or 13 of title 11, United States Code,	I request relief in accordance with chapter 15 of title 11, United States Code.			
understand the relief available under				
each such chapter, and choose to proceed under chapter 7.	Pursuant to 11 U.S.C. § 1511, I request relief in			
[If no attorney represents me and no bankruptcy	accordance with the chapter of title 11 specified in this petition. A certified copy of			
v	the order granting			
λ				
	X			
X	(Signature of Foreign Representative)			
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)			
Date	Date			
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer			
X /s/ Jeff P. Prostok	I declare under penalty of perjury that: (1) I am a			
Jeff P. Prostok Bar No. 16352500	bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this			
	document for compensation and			
Forshey & Prostok LLP	have provided the debtor with a copy of this document and the notices and			
777 Main Street	information required under 11 U.S.C. §§ 110(b), 110			
Suite 1290	(h), and 342(b); and, (3) if rules			
Fort Worth, TX 76102	or guidelines have been promulgated pursuant to 11			
Phone No.(817) 877-4151 Fax No.(817) 877-8855				
	Printed Name and title, if any, of Bankruptcy Petition Preparer			
Date				
*In a case in which § 707(b)(4)(D) applies, this	Social-Security number (If the bankruptcy petition			
signature also constitutes a	preparer is not an individual, state the Social-Security number of the officer,			
certification that the attorney has no knowledge after	principal, responsible person or			
Signature of Debtor (Corporation/Partnership)				
declare under penalty of perjury that the information				
provided in this petition is true and correct, and that I have been authorized to				
file this petition on behalf of	Address			
the debtor.	X			
Eilat, Inc. d/b/a Zorro's Texas Buffet	X			
	Date			
X /s/ Ricki Epstein	Signature of bankruptcy petiton preparer or officer,			
// Is/ Ricki Epstein Signature of Authorized Individual	principal, responsible person, or			
Ricki Epstein	Names and Social-Security numbers of all other			
Printed Name of Authorized Individual	individuals who prepared or			
	assisted in preparing this document unless the			
President Title of Authorized Individual				
Tide of Addionized individual	If more than one person prepared this document, attach additional sheets			
Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11			
	and the Federal Dules of Books into Due to disconnection			

UNANIMOUS RESOLUTIONS OF BOARD OF DIRECTORS OF EILAT, INC.

The undersigned, as the Directors of Eilat, Inc., a Texas corporation (the "Company"), hereby adopt the following Resolutions by written consent and waive all notices required for the holding of meetings of the Board of Directors for the purpose of considering same, and hereby evidence their consent to the actions set forth below:

WHEREAS, the Company has determined that it is in its best interest to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code;

THEREFORE, IT IS

RESOLVED, that the Company shall be, and it hereby is, authorized, directed and empowered to file a voluntary petition for bankruptcy pursuant to the provisions of chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), and to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that the president of the Company shall be, and is hereby authorized, empowered and directed to execute, on behalf of the Company, the voluntary petition for the Chapter 11 bankruptcy of the Company (the "Bankruptcy Case");

FURTHER RESOLVED, that the president and any other officer of the Company shall be, and are hereby authorized, empowered and directed to execute, on behalf of the Company, any and all other documents necessary or appropriate in connection with the Bankruptcy Case in such form or forms as he or they may approve;

FURTHER RESOLVED, that Jeff Prostok, and the law firm of FORSHEY & PROSTOK, LLP shall be, and hereby are authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that the president and any other officer of the Company shall be, and are hereby authorized, directed and empowered to retain on behalf of the Company such other attorneys, financial advisors, and accountants as he or they shall deem appropriate in his or their judgment;

FURTHER RESOLVED, that the Company, and its agents, representatives, and attorneys are authorized, empowered and directed to proceed as follows:

- (a) To file all schedules, statements of financial affairs, monthly operating reports, pleadings, motions or other pleadings or papers necessary or appropriate to the Bankruptcy Case;
- (b) To cause the Company to obtain debtor-in-possession financing or incur other indebtedness, whether secured or unsecured, as they may deem appropriate or advisable in the Bankruptcy Case;
- (c) To cause the Company to use, transfer or otherwise dispose of any part or all of its assets as they may deem appropriate or advisable in the Bankruptcy Case;

- (d) To propose, file and confirm a plan of reorganization or a plan of liquidation containing such terms and other provisions as they may deem appropriate, or if advisable, to cause or allow the Bankruptcy to be converted to Chapter 7;
- (e) To retain all such professionals, including attorneys, accountants, and appraisers as they may deem to be necessary or appropriate; and,
- (f) To perform all such other and further acts in connection with the Bankruptcy Case as may be in their good faith business judgment necessary or advisable.

FURTHER RESOLVED, that the transactions contemplated in these Resolutions and the execution and delivery of all other documents and all other actions taken in connection therewith are in the best interests of and will benefit the Company;

FURTHER RESOLVED, that the Company shall be authorized and directed to take or cause to be taken any and all such further action, to execute and deliver any and all such further instruments and documents and to pay all such fees and expenses, as the President or any other officer of the Company shall deem appropriate in his or their judgment to fully carry out the intent and accomplish the purposes of the Resolutions; and

FURTHER RESOLVED, that all of the acts and transactions of the Company, which have been taken or made prior to the effective date of the Resolutions, shall be, and they hereby are, ratified and approved.

These Resolutions are executed and effective this 28th day of September, 2012.

Ricki Epstein

President, Eilat, Inc.

Moshe Epstein/

Secretary, Eilat, Inc.

Houdi Epstein

Vice-President, Eilat, Inc.