

B1 (Official Form 1) (12/11)

| United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION | | Voluntary Petition |
|--|---|--|
| Name of Debtor (if individual, enter Last, First, Middle): T.F. Relocators, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Texas Freight Relocators | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 75-2803148 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State): 7918 Mansfield Highway Kennedale, TX | | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP CODE 76060 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Tarrant | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): PO Box 1068 Kennedale, TX | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE 76060 | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code). | Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

B1 (Official Form 1) (12/11)

| | |
|--|---|
| Voluntary Petition <i>(This page must be completed and filed in every case.)</i> | Name of Debtor(s): T.F. Relocators, Inc. |
|--|---|

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

| | | |
|--------------------------------------|--------------|-------------|
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

| | | |
|--------------------------------|---------------|-------------|
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |

| | |
|---|---|
| <p style="text-align: center;">Exhibit A</p> <p><small>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</small></p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p><small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Date</p> |
|---|---|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1) (12/11)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **T.F. Relocators, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Steve Stasio
Steve Stasio Bar No. **19079950**

Stasio & Stasio, P.C.
303 Main Street
Suite 302
Fort Worth, Texas 76102

Phone No. **(817) 332-5113** Fax **(817) 870-0335**

12/4/2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

T.F. Relocators, Inc.

X /s/ Carleton Kirk Austin
Signature of Authorized Individual

Carleton Kirk Austin
Printed Name of Authorized Individual

President
Title of Authorized Individual

12/4/2012
Date

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: T.F. Relocators, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

| | | |
|--|-----------------------|--------------------------------------|
| 1. Debtor's employer identification number is <u>75-2803148</u> . | | |
| 2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____. | | |
| 3. The following financial data is the latest available information and refers to the debtor's condition on _____. | | |
| a. Total Assets | \$1,378,538.32 | |
| b. Total Liabilities | \$8,903,202.94 | |
| Secured debt | Amounts | Approximate number of holders |
| Fixed, liquidated secured debt | \$3,473,601.80 | 55 |
| Contingent secured debt | \$0.00 | 0 |
| Disputed secured debt | \$0.00 | 0 |
| Unliquidated secured debt | \$0.00 | 0 |
| Unsecured debt | Amounts | Approximate number of holders |
| Fixed, liquidated unsecured debt | \$5,429,601.14 | 212 |
| Contingent unsecured debt | \$0.00 | 0 |
| Disputed unsecured debt | \$0.00 | 0 |
| Unliquidated unsecured debt | \$0.00 | 0 |
| Stock | Amounts | Approximate number of holders |
| Number of shares of preferred stock | | |
| Number of shares of common stock | | |
| Comments, if any | | |
| 4. Brief description of debtor's business: <i>Trucking company</i> | | |

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **T.F. Relocators, Inc.**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

Carleton Kirk Austin

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Carleton Kirk Austin**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **12/4/2012**

Signature: **/s/ Carleton Kirk Austin**
Carleton Kirk Austin
President

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: T.F. Relocators, Inc.

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|--------------------|
| For legal services, I have agreed to accept: | <u>\$15,000.00</u> |
| Prior to the filing of this statement I have received: | <u>\$15,000.00</u> |
| Balance Due: | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/4/2012

Date

/s/ Steve Stasio

Steve Stasio
Stasio & Stasio, P.C.
303 Main Street
Suite 302
Fort Worth, Texas 76102
Phone: (817) 332-5113 / Fax: (817) 870-0335

Bar No. 19079950

/s/ Carleton Kirk Austin

Carleton Kirk Austin
President

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: **T.F. Relocators, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|--|---|
| Name of creditor and complete mailing address, including | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar | Nature of claim (trade debt, bank loan, | Indicate if claim is contingent, unliquidated, disputed, or subject to | Amount of claim [if secured also state value of security] |
| Equify Financial, LLC 13600 Heritage Parkway, Suite 150 Fort Worth, TX 76177 | | Purchase Money | | \$959,294.89 Value: \$0.00 |
| CCS Midstream Services, LLC PO Box 840730 Dallas, TX 75284-0730 | | Miscellaneous charges | | \$854,610.15 |
| Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Leo Carey 1100 Commerce St. Dallas, TX 75242 214-413-5375 | Business taxes | | \$831,638.94 |
| Equify Financial, LLC 13600 Heritage Parkway, Suite 150 Fort Worth, TX 76177 | | Purchase Money | | \$707,158.74 Value: \$0.00 |
| Kacey Austin 1501 CR 1021 Burleson, TX 76028 | | Non-Purchase Money | | \$571,624.14 |
| High Roller Wells, Inc. 1008 Southview Circle Center, Texas 75935 | | Business Vendor | | \$464,150.45 |

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: T.F. Relocators, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS*Continuation Sheet No. 1*

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|--|---|
| Name of creditor and complete mailing address, including | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar | Nature of claim (trade debt, bank loan, | Indicate if claim is contingent, unliquidated, disputed, or subject to | Amount of claim [if secured also state value of security] |
| Commercial Credit Group PO Box 60121 Charlotte, NC 26260-0121 | | Purchase Money | | \$277,332.05 Value: \$0.00 |
| Sun Coast Resources, Inc. c/o Ross, Banks, May, Cron & Cavin, PC 2 Riverway, Suite 700 Houston, TX 77056-1918 | | Miscellaneous charges | | \$273,461.73 |
| Wright Express PO Box 6293 Carol Stream, IL 60197 | | Services | | \$186,974.89 |
| Energy Equity Company 1655 First Avenue S 5 Columbus, MT 59019 | | Miscellaneous charges | | \$163,864.50 |
| American Express PO Box 650448 Dallas, TX 75265 | | Miscellaneous charges | | \$144,872.65 |
| Daimler Truck Financial PO Box 2916 Milwaukee, WI 53201 | | Purchase Money | | \$140,314.14 Value: \$0.00 |
| Commercial Credit Group PO Box 60121 Charlotte, NC 26260-0121 | | Purchase Money | | \$98,670.11 Value: \$0.00 |

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: T.F. Relocators, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS*Continuation Sheet No. 2*

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|--|---|
| Name of creditor and complete mailing address, including | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar | Nature of claim (trade debt, bank loan, | Indicate if claim is contingent, unliquidated, disputed, or subject to | Amount of claim [if secured also state value of security] |
| Indigo Injection PO Box 204054 Houston, Texas 77216-4054 | | Business Vendor | | \$97,664.00 |
| Texas Workforce Commission 101 E 15th St. Austin TX 78778-0091 | | Taxes | | \$94,658.87 |
| Mack Financial Services PO Box 7247-0236 Philadelphia, PA 19170 | | Purchase Money | | \$92,181.35 Value: \$0.00 |
| Advance Funds Network 1998 Coney Island Avenue Brooklyn, NY 11223 | | Business Vendor | | \$90,302.00 |
| GE Capital Transportation Division PO Box 822108 Philadelphia, PA 19182-2108 | | Purchase Money | | \$85,222.41 Value: \$0.00 |
| Pyote Water Systems II, LLC 400 W. Illinois, Suite 950 Midland, TX 79701 | | Business Vendor | | \$73,827.90 |
| Empire Merchant Advance 242 West 36th Street, 14th Floor New York, NY 10018 | | Business Vendor | | \$70,972.16 |

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **T.F. Relocators, Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **12/4/2012**

Signature: **/s/ Carleton Kirk Austin**
Carleton Kirk Austin
President

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: T.F. Relocators, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/4/2012

Signature /s/ Carleton Kirk Austin
Carleton Kirk Austin
President

Date _____

Signature _____

4-Star Hose & Supply, Inc.
10704 Composite Drive
Dallas, TX 75220

5-H Water Station
HC-34 Box 132
22305 S. Highway 349
Midkiff, Texas 79755

A&B Communications
4813 Leopard
Corpus Christi, Texas 78408

A. Tijerina Towing
PO Box 2014
Dilley, Texas 78017

Accident Fund Insurance Company
PO Box 77000 Dept 77125
Detroit, MI 48277-0125

Admiral Vehicle Listing
110 West Road, Suite 217
Towson, MD 21204

Advance Funds Network
1998 Coney Island Avenue
Brooklyn, NY 11223

Agave Fresh Water Sales
3167 I-20 PO Box 1364
Stanton, TX 79782

Alarm Specialties, Inc.
PO Box 24463
Fort Worth, Texas 76124-1463

Allied Waste Services
2559 FM 66
Itasca, Texas 76055

Ally Financial
PO Box 78252
Phoenix, AZ 85062

American Arbitration Association
13455 Noel Rd Ste 1750
Dallas, Texas 75240

American Express
PO Box 650448
Dallas, TX 75265-0448

American Express
PO Box 650448
Dallas, TX 75265

American National
PO Box 1740
Galvestion, Texas 77550

Anderson's New Locations
PO Box 1287
Granbury, Texas 76048

Aqueous Operating-Toyah
PO Box 190
Lubbock, Texas 79408

Arrington Oil & Gas Inc.
PO Box 2071
Midland, Texas 79702

Ashland Inc.
50 East River Center Blvd
Covington, KY 41011

Assurance Fire, Safety & Training
PO box 974
Lovington, NM 88260

AT&T
PO Box 650661
Dallas, Texas 75265-0654

AT&T
PO Box 6463
Carol Stream, IL 60197

Atlas Oilfield Construction Co., LLC
2 Village Drive, Suite 207
Abilene, TX 79606

Atlas Oilfield Construction Co., LLC
c/o Peterson Law Group
3608 E. 29th Street, Suite 112
Bryan, TX 77802

Atom Construction
2037 S. Pecan
Pearsall, Texas 78061

B&B Tire
PO Box 1061
Kennedale, Texas 76060

B&B Wrecker & Recovery, Inc.
2823 S Highway 349
Midland, Texas 79706

Barrett Water Station
PO Box 925
Big Lake, Texas 76932

Basic Energy Services
PO Box 841903
Dallas, Texas 75284

Bellows Operating Co., L.C.
PO Box 1062
Goliad, TX 77963

Benedum Water Station
c/o The Dodd Law Firm, PLLC
PO Box 868
Big Lake, TX 76932

Best Water Sales, LLC
1031 Andrews Highway Ste 301
Midland, Texas 79701

Big Lake S & S Services, Inc
PO Box 478
Big Lake, Texas 76932

Big Water, LLC
PO Box 66
Tarzan, Texas 79783

Billy Rankin Water Sales
1601 E. Highway 67
Rankin, Texas 79778

Blue Cross and Blue Shield
PO Box 731428
Dallas, Texas 75373

Brennan & Clark
721 E. Madison #200
Villa Parks, IL 60181

C&E Production
PO Box 694
Millican, Texas 77866

C&S Water Sales, LLC
1031 Andrews Highway Ste 301
Midland, Texas 79701

C4 Services and Diversified Lenders, Inc
PO Box 6565
Lubbock, Texas 79493-6565

Cantey Hanger, LLP
600 West 6th Street, Suite 300
Fort Worth, TX 76102

Care Now
PO Box 9101
Coppell, TX 75019

Catherine Reams
1009 Long Prairie Road, Suite 302
Flower Mound, TX 75022

Catherine Reams
c/o David C. Turner, Jr.
1116 Lamar Avenue
Paris, TX 75460

CBeyond
PO Box 848432
Dallas, TX 75284-8432

CCS Midstream Services, LLC
PO Box 840730
Dallas, TX 75284-0730

CCS Midstream Services, LLC
c/o Cantey Hanger LLP
600 West 6th Street, Suite 300
Fort Worth, TX 76102

CCS Midstream Services, LLC
363 N. Sam Houston Parkway E, Suite 330
Houston, TX 77060

CCS Midstream Services, LLC
c/o Burton Baker
Lummas, Hallman, Pritchard & Baker, PC
502 North Ridgeway

Chem Can Co.
16475 Dallas Parkway Ste 155
Addison, Texas 75001

Cintas Document Management
PO Box 633842
Cincinnati, OH 45263

City of Arlington
PO Box 90020
Arlington, Texas 76004

City of Fredericksburg
126 West Main St.
Fredericksburg, Texas 78624

City of Pearsall
215 S. Ash
Pearsall, Texas 78061

CJ Energy LLC
PO Box 60110
Midland, Texas 79711

Clark Truck Tire and Repair
PO Box 531
Eastland, Texas 76448

CLS Excavation, LLC
800 CR 257
Liberty Hill, Texas 78642

Commercial Credit Group
PO Box 60121
Charlotte, NC 26260-0121

Concentra
PO Box 9005
Addison, TX 75001-9005

Cook Water Station
PO Box 131
Stanton, Texas 79782

Countrywide Welding Service, LLC
PO Box 1164
Kermit, Texas 79745

Cowboy Pumps, Inc.
700 Proco Trail
Kingsville, Texas 78363

Cowser Tire & Service
1700 NE Loop 820
Fort Worth, TX 76106

Cowtown Gear, Inc.
2651-A Warfield
Fort Worth, Texas 76106

Cowtown Welding Supplies
3401 Meadowbrook Dr.
Fort Worth, Texas 76103

Cresson Crossroads, LLC
919 E. Highway 377 Ste #4
Granbury, Texas 76084

Cresson Freshwater Facility
6637 E. Highway 380
Decatur, TX 76234-5613

Crossland Water Station
4171 FM 1357
Big Lake, Texas 76932

D&B Risk Management Solutions
75 Remittance Drive Ste 1793
Chicago, IL 60675-1793

D&H Printing
PO Box 907
Midlothian, Texas 76065

Daimler Truck Financial
PO Box 2916
Milwaukee, WI 53201

DC Energy
105 Oscar Lane
Dallas, GA 30132

Decker's Farm Supply & Nursery
PO Box 340
Staton, Texas 79782

Direct Energy
PO Box 660896
Dallas, Texas 75266-0896

DISA, Inc.
PO Box 120314
Dallas, Texas 75312

Dish Network
Dept 0063
Palatine, IL 60055

Duncan Disposal
PO Box 78829
Phoenix, AZ 85062

E-Bar Cattle/Water, Inc
5 County Road 29
Lamesa, Texas 79331

Eagle Ford Enviromental Services LLC
PO Box 2371 Dept #3510
Houston, Texas 77252-2371

Earnhart Fresh Water
2450 Hwy 137
Stanton, Texas 79782

EDDR Joint Venture
HWY 158 Water Station
PO Box 10019
Midland, Texas 79702

Empire Merchant Advance
242 West 36th Street, 14th Floor
New York, NY 10018

Energy Equity Company
1655 First Avenue S 5
Columbus, MT 59019

Energy Equity Company
c/o Atkins, Hollman, Jones et al
3800 E. 42nd Street, Suite 500
Odessa, TX 79762

Equify Financial, LLC
13600 Heritage Parkway, Suite 150
Fort Worth, TX 76177

Estella Elizondo and Diamantina Siller
1422 Huajillo
Pearsall, TX 78061

Express Test & Compliance
2200 B I-35 E
Pearsall, Texas 78061

Express Toll
PO Box 5470
Denver, CO 80217-5470

Fed Ex
PO Box 660481
Dallas, TX 75266-0481

Five Star Ford
6618 Northeast Loop 820
Fort Worth, TX 76180

Fleet Pride
Attn: Diane
201 S. Grandview
Odessa, Texas 79761

Ford Motor Credit
PO Box 650575
Dallas, TX 75265

Ford Motor Credit
PO Box 65050575
Dallas, TX 75265

Frio Regional Hospital
200 SI H 35
Pearsall, Texas 78061

Frio-Nueces Current
PO Box 1208
321 East San Marcos St.
Pearsall, Texas 78061

Gael Water Sales
PO Box 843
Rankin, Texas 79778

GCR Tire Centers
Dept 530
Denver Co 80291-0530

GE Capital Transportation Division
PO Box 822108
Philadelphia, PA 19182-2108

Gerald Seeton
5836 CR 605
Burleson, Texas 76028

Greenberg, Grant & Richards, Inc.
5858 Westheimer, Suite 500
Houston, TX 77057

Greenberg, Grant & Richards, Inc.
c/o The McCall Law Firm, PC
3102 Maple Avenue, Suite 400
Dallas, TX 75201

Gulf Coast Acquisition Co, LLC
604 Osage
Refugio, TX 78377

Gulf Coast Acquisitions CO LC
CO LC 604 Osage
Refugio, Texas 78377

Gulley Trucking, Inc.
2851 FM 1582
Pearsall, Texas 78061

Halfmann Fresh Water Station
Box 163
Barnhart, Texas 76930

Hampel Oil Distributors Inc.
11925 CR 917
Cresson, Texas 76035

Harris County Toll Road
Dept 1 PO Box 4440
Houston, Texas 77210-4440

Harris Water Station
C/O Todd Howard
704 N. Dallas Ave.
Lamesa, Texas 79331

Herring Bank
PO Box 947
Clarendon, TX 79226

High Roller Wells, Inc.
1008 Southview Circle
Center, Texas 75935

Hitachi Capital America Corp
800 Connecticut Avenue
Norwalk, CT 06854

Hollywood Water
7918 Mansfield Highway
Kennedale, TX 76060

Hopco, Inc
4292 N. Hwy 101
Sunset, Texas 76270

HWY FM 1357 Fresh Water Station
2450 FM 1357
Midland, Texas 79706

IESI/ Progerssive Waste Solutions
PO Box 162479
Fort Worth, Texas 76161

IIX Insurance Information Exchange
General Post Office
PO Box 27828
New York, NY 10087-7828

Indigo Injection
PO Box 204054
Houston, Texas 77216-4054

Inland Enviromental & Remediation
PO Box 1090
Columbus, Texas 78934

Integrity Industries, Inc.
PO Box 5342
Kingville, Texas 78364

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Interstate All Battery Center
PO Box 535502
Grand Prairie, Texas
75053

J&A Sheet Metal Heat/Cool
2305 N CR 1147
Midland, Texas 79705

J-R's Water Well Service, Inc.
3714 N. Co. Rd 1130
Midland, Texas 79705

Jerry Cox Farms Water Station #2
PO Box 95
Lenorah, Texas 79749

Jerry House
PO Box 452
Cotulla, texas 78014

JJ Keller & Associates Inc.
3003 W. Breezewood Lane
PO box 548
Neemah, WI 54957-0548

Jonathan C. Bell, Inc.
PO Box 1424
Pearshall, TX 78061

Josh Knight
9611 CR 528
Burleson, Texas 76028

Kacey Austin
1501 CR 1021
Burleson, TX 76028

Kacey Austin
7918 Mansfield Highway
Kennedale, TX 76060

Kansas Department of Revenue
Compliance Enforcement
915 SW Harrison Street
Topeka, KS 66625-2007

Kasper Oil & Gas Field Servcie
PO Box 452328
Laredo, Texas 78045

Kirk Austin
7918 Mansfield Highway
Kennedale, TX 76060

Kyle Austin
7918 Mansfield Highway
Kennedale, TX 76060

Kyle Cook d/b/a Cook Water Station
PO Box 131
Stanton, TX 79782-0131

Kyle Cook d/b/a Cook Water Station
c/o Mouton & Mouton, PC
PO Box 1030
Big Spring, TX 79721-1030

Light Tower Rentals
2330 East I-20 South Service Road
Odeassa, Texas 79766

Lonestar Water Sales
PO Box 908
Andrews, Texas 79714

Mack Financial Services
PO Box 7247-0236
Philadelphia, PA 19170

Madeline Purtan, LLC
PO Box 803526
Dallas, TX 75380-3526

Max's Services
PO Box 173
Pleasanton, Texas 78064

Mesa Safety Supply
PO Box 141
Pleasanton, Texas 75064

Metlife Small Business Center
PO Box 804466
Kansas City, Missouri 64180-4466

Metro Guard Pest Control
1100 W. Pipeline Rd. Ste 201
Hurst, Texas 76053

Monahans News
107 W. 2nd
Monahans, Texas 79756-4235

Morales Used Auto Parts and Towing
950 S IH 35
Pearsall, Texas 78061

MTN Energy Corp
2917 W. Industrial
Midland, Texas 79701

NCO Financial
PO Box 15630
Wilmington, DE 19850

New Wave Communications
PO Box 2121
Mansfield, Texas 79063

Newman Glass Co.
1237 W. Oaklawn
Pleasanton, Texas 78064

Normal Liquid Transports
c/o Langley Weinstein
901 Main Street, Suite 600
Dallas, TX 75202

NTTA
PO Box 660244
Dallas, TX 75266

Odessa Spring, Brake & Axel, Inc.
915 East Second Street
PO Box 512
Odessa, Texas 79760-0512

Office Depot
PO Box 689020
Des Moines, IA 50368-9020

Office of the US Trustee
1100 Commerce Street, Rm 976
Dallas, TX 75242

Office US Attorney
801 Cherry St, Ste 1700
Burnett Plaza Unit 4
Ft Worth TX 76102-6882

Oilfield Disposal Services (Hull's)
PO Box 222
Wilson, OK 73463

On Deck Capital
4600 Fairfax Pike, Suite 800
Arlington, VA 22203

OWL Pearsall SWD, LLC
1008 Southview Circle
Center, Texas 75935

Ozarka Direct
PO Box 856680
Louisville, KY 40285-6680

Paccar Financial
1700 Woodbrook Street
Denton, TX 76205

Parsley Energy Operations, LLC
PO Box 11090
Midland, Texas 79702

Pearsall Towing & Tires
PO Box 738
1430 W. Comal
Pearsall, Texas 78061

Permian Basin Water Jet & Fabrication
PO Box 69172
Odessa, Texas 79769

Peterbilt
1901 North Roselle Road #900
Schaumburg, IL 60195

Petty Oil Company, Inc.
PO Box 1212
Pearsall, Texas 78061

Pitney Bowes GFS (Lease)
PO Box 371887
Pittsburgh, PA 15250-7887

Pitney Bowes Purchase Power
PO Box 856042
Louisville, KY 40285

Preferred Medical Center
c/o Dr. R. Pandya
22 Pinon Court
Odessa, Texas 79765

Premier Assignment Corp
PO Box 8000
Tallahassee, FL 32314-8000

Premier Chemical
c/o Bass Law, PC
PO Box 157
El Reno, OK 73036

Premier Chemical
8664 North Ranch Road
PO Box 42
Calumet, OK 73014

Premier Physicians
PO Box 5426
Belfast, ME 04915-5400

Prime Materials 2
PO Box 260
Tilden, TX 78072

Progressive Waste Solutions
PO Box 162479
Fort Worth, TX 76161-2479

Pyote Water Systems II, LLC
400 W. Illinois, Suite 950
Midland, TX 79701

RBJ & Associates, LLC
triple K. Fresh Water Station
PO Box 50475
Midland, TX 79710

Really Crude LLC
1031 Andrews Highway, Suite 301
Midland, TX 79701

Rig Data
PO Box 820547
Fort Worth, TX 76182-0547

RMS
PO Box 280431
East Hartford, CT 06128-0431

Running M Water Sales
PO Box 826
Big Lake, TX 76932

S&B Water
1401 Spur 576
PO Box 396
Rankin, TX 79778

Safe Guard
PO Box 30910
Laguna Hills, CA 92654

Safety Plus
PO Box 1308
Snyder, TX 79549

Safety Services Company
PO Box 6408
Yuma, AZ 85366-6408

Safety Solutions, LLC
7907 W. Industrial
Midland, TX 79706

Safety-Kleen Systems, Inc.
PO Box 650509
Dallas, TX 75224

Sandpit Water Station
PO Box 1559
Stanton, TX 79782

Silver Creek Materials
PO Box 150665
Fort Worth, TX 76108

Silver Creek SWD
PO Box 150705
Fort Worth, TX 76108

Southern Tire Mart, LLC
PO Box 1000
Dept. 143
Memphis, TN 38148-0143

Southwest International Trucks
617 N. Freeway IH 35 W
PO Box 7938
Fort Worth, TX 76111

Spraberry Productions Services, LLC
10000 Memorial Drive, Suite 660
Houston, TX 77027

Stasio & Stasio, P.C.
303 Main Street
Suite 302
Fort Worth, Texas 76102

Sun Coast Resources, Inc.
c/o Ross, Banks, May, Cron & Cavin, PC
2 Riverway, Suite 700
Houston, TX 77056-1918

Superior Disposal Services, LLC
109 West Twohig Avenue
San Angelo, TX 76903

Swiftly Solutions
2407 South Cooper
Arlington, TX 76015

Tamirez Commercial Refrigeration Air Con
403 S. Peach
Pearsall, TX 78061

TCF Equipment Finance
PO Box 77077
Minneapolis, MN 55480-7777

Telles Towing and Tires
1820 S. Oak Street
Pearsall, TX 78061

Texas Department of Transportation
125 E. 11th Street
Austin, TX 78701

Texas Tollways Texas Department of Trans
PO Box 650749
Dallas, TX 75265-0749

Texas Towing Wrecker Service, Inc.
205 Commercial Street
Fort Worth, TX 76107

Texas Workforce Commission
101 E 15th St.
Austin TX 78778-0091

The Hose Connection Inc.
PO Box 13622
Odessa, TX 79768

Tibbit Commercial Leasing
PO Box 1
Amarillo, TX 79105-001

Tim's Tire
PO Box 494
Monahans, TX 79756

Tool Tex
2421 Callender Road, Suite 137
Mansfield, TX 76063

Triple F. Oilfield Service, LLC
3393 FM 417 E
Shelbyville, TX 75973

Truck Center of Fort Worth
PO Box 161429
Fort Worth, TX 76161-1429

Twisted S Services
PO Box 2228
Mansfield, Texas 76063

TXU Energy
PO Box 650638
Dallas, TX 75265

UniFirst Corporation
PO Box 776
Uvalde, TX 78801

UniFirst Corporation
c/o Wasmiller Cordova
12274 Bandera Road, Suite 214
Helotes, TX 78023

Unifirst Holdings, Inc.
PO Box 7580
Haltom City, TX 76111

US Chaparral Water Systems, Inc.
PO Box 80249
Midland, TX 79708-0249

Volvo Financial Services North America
7025 Albert Pick Road, Suite 105
Greensboro, NC 27409

Walls Printing Company
3942 Irving Blvd.
Dallas, TX 75247

Waste Facilities, Inc.
205 Alma Drive
Allen, TX 75013

WB Supply
PO Box 972856
Dallas, TX 75397-2856

Weeks Environmental
PO Box 1169
Premont, TX 78375

Wells Fargo
PO Box 54349
Los Angeles, CA 90054-0349

West Texas Windshields
607 S. Big Spring
Midland, TX 79701

Winkler County SWD
c/o Arrington Oil & Gas Operating, LLC
PO Box 2071
Midland, TX 79702-2071

Winzer
PO Box 671482
Dallas, TX 75267-1482

Wolf Pine Company, Inc.
14432 State Highway 64
Ben Wheeler, TX 75754

Wright Express
PO Box 6293
Carol Stream, IL 60197

Wright Express
c/o Greenberg, Grant & Richards, Inc.
5858 Westheimer, 5th Floor
Houston, TX 77057

WTGO, Inc.
PO Box 149
Fort Stockton, TX 79735

Xerox Capital Services, LLC
PO Box 7405
Pasadena, CA 91109-7405

XTRA Lease
PO Box 99262
Chicago, IL 60693-9262

Zep Manufacturing Company
PO Box 841508
Dallas, TX 75284-1508

Zurich North America - Aires c/o RMS
c/o Harrell Paillet & Associates, P.C.
5454 La Sierra Drive, Suite 100
Dallas, TX 75231