

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>HI-WAY HOLDINGS LLC,</b>	§	<b>Case No. 13-41502-11</b>
	§	
<b>Debtor.</b>	§	
	§	

**LIST OF CREDITORS HOLDING LARGEST UNSECURED CLAIMS**

Following is a list of the debtor's creditors holding the largest unsecured claims. The list is prepared in accordance with FED. R. Bankr. P. 1007(d) for the filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101(30) or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest unsecured claims.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	C O N T I N G E N T *	U N L I Q U I D A T E *	D I S P U T E *	S U B J E C T T O S E T O F *	AMOUNT OF CLAIM (If secured also state value of security)
CNH Capital America LLC Attn: Evangelos Gegas 5729 Washington Avenue Racine, Wisconsin 53406	CNH Capital America LLC Attn: Evangelos Gegas 5729 Washington Avenue Racine, Wisconsin 53406	Guaranty					\$30,165,085.00

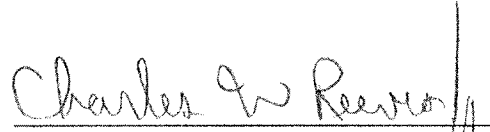
\* The following information is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the below-listed claims; (2) an acknowledgment of the allowability of any of the below-listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	C O N T I N G E N T *	U N L I Q U I D A T E D *	D I S P U T E D *	S U B J E C T  T O  S E T O F F *	AMOUNT OF CLAIM (If secured also state value of security)
Com Vest Investment Partners Attn: Cecilio Rodriguez 525 Okeechobee Blvd., No. 1050 West Palm Beach, Florida 33401	Com Vest Investment Partners Attn: Cecilio Rodriguez 525 Okeechobee Blvd., No. 1050 West Palm Beach, Florida 33401 <a href="mailto:CecilioR@comvest.com">CecilioR@comvest.com</a>	Guaranty					\$8,357,355.04
G.E. Capital Commercial Inc. Attn: Director of Creditor 125 E. John Carpenter Fwy., Ste. 1000 Irving, Texas 75062	G.E. Capital Commercial Inc. Attn: Director of Creditor 125 E. John Carpenter Fwy., Ste. 1000 Irving, Texas 75062 <a href="mailto:john.duck@arlaw.com">john.duck@arlaw.com</a>	Guaranty					\$3,704,308.00
U.S. Bancorp Equipment Finance, Inc. Attn: Kari Schlinkmeier 100 Mill Plan Road Danbury, Connecticut 06811	U.S. Bancorp Equipment Finance, Inc. Attn: Kari Schlinkmeier 100 Mill Plan Road Danbury, Connecticut 06811	Guaranty					\$0.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A LIMITED LIABILITY COMPANY**

The undersigned, Chief Restructuring Officer, declares under penalty of perjury that he has read the foregoing List of Creditors Holding Largest Unsecured Claims, and that it is true and correct to the best of his information and belief.

DATED: 4/1/13

  
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Charles W. Reeves, Jr.  
Chief Restructuring Officer