United States Bankruptcy Court Northern District of Texas					Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle):  Nansea Diversified Investments, Inc.				Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four di (if more than or 26-0575		Sec. or Indi	vidual-Taxp	ayer I.D. (	ITIN)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	r Individual-	Гахрауег I.D. (ITIN) N	No./Complete EIN
	ress of Debto	or (No. and S	Street, City,	and State)	:	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
C . CI	2 11	Cd D:	' 1 DI	CD :		75214				Data da al DI	f D:	
County of F	Residence or	of the Princ	cipal Place o	f Business	3:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
6611 Hi Suite 52	20	otor (if diffe	rent from str	eet addres	s):	ZTD C. I		g Address	of Joint Debt	or (if differe	nt from street address)	
Dallas,	TX				Γ.	ZIP Code <b>75205</b>	;					ZIP Code
Location of (if different	Principal A from street	ssets of Bus address abo	siness Debto ve):	r			-					
(F	Type of of Organizati	f Debtor	1			of Business	3				otcy Code Under Wh	ich
See Exhibit Corpora Partners Other (I	ual (includes bit D on page ation (include ship f debtor is not is box and state	2 of this form es LLC and t one of the al	LLP)	Sing in 1	kbroker modity Bro ring Bank	eal Estate as 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of □ Cl of	hapter 15 Petition for la Foreign Main Proce hapter 15 Petition for la Foreign Nonmain P	eeding Recognition
Country of	Chapter 1 debtor's center	15 Debtors	racte:	- Out		mpt Entity	7	-			e of Debts k one box)	
Each country	y in which a for	oreign procee	eding	unde		, if applicable tempt organiathe United S	e) zation tates	defined "incurr	are primarily contains and the second of the	§ 101(8) as idual primarily	busin	s are primarily ness debts.
		•	heck one bo	x)			one box:		-	ter 11 Debt		
☐ Filing Fe attach sig debtor is Form 3A	ng Fee attacher ee to be paid in gned application unable to pay the waiver requirements application	n installments on for the cou fee except in ested (applica	art's considera in installments.	tion certifyi Rule 1006( 7 individua	ng that the b). See Officals only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg- are less than all applicable A plan is bein Acceptances	a small busing regate nonco \$2,490,925 (as boxes: ag filed with of the plan w	ntingent liquidanount subject	defined in 11 taled debts (except to adjustment	C. § 101(S1D).  J.S.C. § 101(51D).  Cluding debts owed to instance on 4/01/16 and every the one or more classes of c	ree years thereafter).
■ Debtor o	Administrates that estimates that ill be no fund	at funds will at, after any	be available	perty is exc	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated N	Number of C  50- 99	reditors  100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L  \$0 to \$50,000	Liabilities	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 14-31202-bjh11 Doc 1 Filed 03/07/14 Entered 03/07/14 12:09:53 Page 2 of 7

**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Nansea Diversified Investments, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

### X /s/ Eric A. Liepins

Signature of Attorney for Debtor(s)

#### Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

#### Eric A. Liepins P.C.

Firm Name

12770 Coit Road Suite 1100 Dallas, TX 75251

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788

Telephone Number

# March 7, 2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## ▼ /s/ John Michael Sealy

Signature of Authorized Individual

#### John Michael Sealy

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### March 7, 2014

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Nansea Diversified Investments, Inc.

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_		
	57	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court Northern District of Texas**

In re	Nansea Diversified Investments, Inc.	Case No.		
		Debtor(s)	Chapter	11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Ice Machines 2431 W. Commerce Dallas, TX 75212	American Ice Machines 2431 W. Commerce Dallas, TX 75212			300.00
Dallas County Tax Assessor-Col 500 Elm St. Dallas, TX 75202-3304	Dallas County Tax Assessor-Col 500 Elm St. Dallas, TX 75202-3304	2014 business property taxes		Unknown
Griffith Communications 7401 Kelley Oklahoma City, OK 73111	Griffith Communications 7401 Kelley Oklahoma City, OK 73111			800.00
John michael Sealy 6611 Hillcrest Suite 520 Dallas, TX 75205	John michael Sealy 6611 Hillcrest Suite 520 Dallas, TX 75205			678,286.00
Moreno Printing 1910 Greenville Dallas, TX 75206	Moreno Printing 1910 Greenville Dallas, TX 75206			2,000.00
SL Lakewood, LP 9600 Mo Pac Expressway Suite 250 Austin, TX 78759	SL Lakewood, LP 9600 Mo Pac Expressway Suite 250 Austin, TX 78759			24,234.00

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Nansea Diversified Investments, Inc.	Case No.	
	Debtor(s)		

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	March 7, 2014	Signature	/s/ John Michael Sealy
_			John Michael Sealy
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Ice Machines 2431 W. Commerce Dallas, TX 75212

Dallas County Tax Assessor-Col 500 Elm St. Dallas, TX 75202-3304

Douglas Yeager 2800 JP Morgan Chase Tower 600 Travis Houston, TX 77002

Griffith Communications 7401 Kelley Oklahoma City, OK 73111

John michael Sealy 6611 Hillcrest Suite 520 Dallas, TX 75205

Moreno Printing 1910 Greenville Dallas, TX 75206

SL Lakewood, LP 9600 Mo Pac Expressway Suite 250 Austin, TX 78759

# **United States Bankruptcy Court** Northern District of Texas

In re Nans	sea Diversified Investments, In	nc.	Case No.	
		Debtor(s)	Chapter	
	CORPORA	ΓΕ OWNERSHIP STATEMENT (R	ULE 7007.1)	
or recusal, the the following	e undersigned counsel for	Procedure 7007.1 and to enable the Judinassea Diversified Investments, Inc. in the debtor or a governmental us') equity interests, or states that there a	n the above ca mit, that direc	ptioned action, certifies that tly or indirectly own(s) 10%
■ None [Cha	eck if applicable]			
March 7, 20 <sup>-</sup>	14	/s/ Eric A. Liepins		
Date		Eric A. Liepins 12338110		
		Signature of Attorney or Litigan Counsel for Nansea Diversified		lno.
		Eric A. Liepins P.C.	investments,	inc.
		12770 Coit Road		
		Suite 1100 Dallas, TX 75251		
		972-991-5591 Fax:972-991-5788		

eric@ealpc.com